

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

AEROCENTURY CORP., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 21-10636 (JTD)

(Jointly Administered)

Re: Docket No. 59

**SUPPLEMENTAL DECLARATION OF JOSEPH BARRY IN SUPPORT OF THE DEBTORS' APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF YOUNG CONAWAY STARGATT & TAYLOR, LLP AS CO-COUNSEL FOR THE DEBTORS, EFFECTIVE AS OF THE PETITION DATE**

I, Joseph Barry, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury that:

1. I am a partner in the firm of Young Conaway Stargatt & Taylor, LLP ("Young Conaway"), Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, and am duly admitted to practice in the State of Delaware, the State of New York, the United States Bankruptcy Court for the District of Delaware, the United States Court of Appeals for the Third Circuit and the United States Supreme Court.

2. I submit this supplemental declaration (this "Supplemental Declaration") to my initial declaration (the "Initial Declaration"), which was submitted as Exhibit A to the *Debtors' Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors, Effective as of the Petition Date* [Docket No. 59] (the "Application"),<sup>2</sup> and in response certain informal comments raised by the U.S. Trustee.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors' mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.

<sup>2</sup> Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Application.



3. Young Conaway Stargatt & Taylor, LLP hereby discloses that, in connection with the disclosures set forth in the Initial Declaration, it searched the Potential Parties in Interest List attached hereto as **Exhibit A**.

4. In addition, Young Conaway discloses that no other firms were interviewed to serve as Delaware bankruptcy counsel.

Dated: April 29, 2021  
Wilmington, Delaware

*/s/ Joseph Barry*  
\_\_\_\_\_  
Joseph Barry

**EXHIBIT A**

**AEROCENTURY CORP., et al.**

***List of Potential Parties in Interest***

**Banks**

California Bank & Trust  
Union Bank  
Zions Bancorporation NA dba California  
Bank & Trust  
Zions Bancorporation NA dba California  
Bank & Trust  
California Bank & Trust

**Contract Counterparties**

Typhoon Investments Ltd.

**Insurers**

Alliant Insurance Services, Inc.  
Chubb PHFD  
Chubb/Federal Insurance  
Greenwich Insurance Company  
Hudson Insurance Company  
Marsh & McLennan Agency LLC  
National Union Fire Insurance Company of  
Pittsburgh, Pa.  
Travelers Casualty

**Substantial Equity Holders**

ARC Holdings Company LLC  
Meridian Trust Company Limited

**Taxing Authorities**

CA Franchise Tax Board  
CA Franchise Tax Board  
Colorado Department of Revenue  
Delaware Division of Revenue  
Delaware Secretary of State  
Employment Development Department  
Internal Revenue Service

**Top 5 Creditors**

American Express  
American Express National Bank  
AT&T  
Customers Bank  
The IR Group

**UCC Lien Parties**

AFS Investments 68 LLC  
American Airlines, Inc.  
Corporation Service Company  
CT Corporation  
CT Corporation  
DAC Aviation EA Limited  
Export Development Canada  
GOAL Verwaltungsgesellschaft mbH & Co  
Jazz Aviation LP  
MUFG Union Bank, N.A.  
MUFG Union Bank, N.A., as Agent  
PNC Bank, National Association  
Sheppard Mullin Richter & Hampton  
Sheppard Mullin Richter & Hampton LLP  
Silverstone Air Services Limited  
Skyward Express Limited  
UCC EZFile  
UCC eZFile  
UMB Bank, N.A., as Agent  
UMB Bank, N.A., as Trustee  
Union Bank, N.A., as Agent  
US Airways, Inc.  
Vedder Price P.C.  
Wells Fargo Equipment Finance, Inc.  
Wells Fargo Trust Company, National  
Association, as Trustee  
Wideroes Flyveselskap AS  
Wilmington Trust Company, as Security  
Trustee

**Vendors**

Alliant Insurance Services, Inc.  
CSC  
Guardian  
McAfee & Taft  
MetLife  
The Hartford  
Thomson Reuters  
VSP  
1440 Chapin Owner, LLC/Cortina  
A.N. Deringer, Inc.  
AAA Eagles Limousine  
Acclivity  
Acme Movers  
Adobe Creative Cloud  
Adria Airways  
Adria Tehnika  
Aeris Graphic Design  
Aero Connect, LLC  
AiCPA  
Air Niugini Limited  
Air Transport World  
Air Urga  
Aircraft and Component MRO  
Airline Investments Ltd  
Airline Technical Support  
Airports Fiji Limited  
Airservices Australia  
Airstream  
Airstream International Group Limited  
Airways Corporation of New Zealand  
Allen & Overy LLP  
American Express  
American Express National Bank  
Anjarwalla and Khanna Advocates  
APMS Aviation  
Appellate Court Cost Center  
Arista Business Solutions  
Arntzen de Besche  
Associated Communication Services, Inc.  
AT&T  
Atlas Air Service  
Automation Centre  
Avdata Pty Ltd  
AviaConsult International  
Aviation Assistance  
AVIATOR.AERO  
AVITAS  
Avitas, Inc.  
Avmax Aviation Services inc.  
B. Riley Securities, Inc.  
Barney & Barney  
Basecamp.com  
Bayerische Landesbank  
BDO  
BDO LLP UK  
BDO USA, LLP  
Becky Ruppel Photography  
BNF Mills  
Bombardier, Inc.  
Box Inc.  
Brigard & Urrutia  
Brigard & Urrutia  
British Midland International  
Broadridge ICS  
Burlingame Motors  
California Department of Business  
Oversight  
California Society of CPAs  
CaliforniaChoice Benefit Administrators  
Capstone Capital Markets  
Carrera Motors  
Case Furniture  
Chamberlain, Hrdlicka, White, Williams &  
Martin  
Charles Schwab & Co., Inc.  
Chatham Hedging Advisors, LLC  
Chiltons Auto Body  
City of Burlingame  
Clayton Utz  
Cleeton Davis Court Reporters, LLC  
Clifford High-Wo  
Colorado Department of Revenue  
COMCAST CALIFORNIA 800-  
COMCAST  
CONAN Aviation  
Conklin Bros. Inc.  
Contact Air  
Continental Stock Transfer & Trust Co.  
Continental Stock Transfer Co.  
Copex Air

CorePoint360, LLC  
Couto Graca Associados, LDA  
Cozen OConnor  
Croatia Airlines  
Crystal & Co.  
CSC  
CT Corporation System  
Dallas Airmotive Inc.  
David P. Wilson  
Debevoise & Plimpton LLP  
Delaware Secretary of State  
Deluxe Business Checks and Solutions  
Dentons PNG  
Dentons UK and Middle East LLP  
Department of Consumer Affairs  
Department of Labor & Industries  
DePinna Notaries  
DMV Renewal  
Dog River Design  
Dog River Design, LLC  
Duff & Phelps, LLC  
Eagle Language Service S.L.  
Embraer Aircraft Maintenance Services, Inc.  
Emerald Media  
Employment Development Department  
ENDICIA 800-576-3279  
Epsen Fuller Group, LLC  
European Regional Airline Assoc  
Evan M. Wallach  
Extra Space Storage  
FedEx  
First Bank & Trust  
Fokker Aircraft Services B.V.  
Fokker Services  
Fokker Services Asia PTE LTD  
Fortis Advisors  
Fortis Advisors, LLC  
Franchise Tax Board  
Francisco Miras Ortiz  
Fraport  
Fusnota d.o.o.  
G2 Solutions, LLC  
Gadens Lawyers  
GC Pivotal LLC  
GE Engine Services, Inc.  
Georgeson Inc.  
Gilmore Global Logistics Services  
Glass Lewis & Co, LLC  
Glass Lewis & Co., LLC  
GOAL Aircraft Leasing  
GODADDY.COM  
Gomez-Acebo & Pombo  
Government of the Virgin Islands  
Green Citizen  
Group Insurance Trust  
Guard Dog Security Service  
Guardian  
H&S Aviation  
Heli Niugini  
Hiller Aviation  
Hiller Aviation Museum  
HMG Aerospace Limited  
Hope Aero Propeller and Components  
Huron Consulting Services LLC  
Husch Blackwell LLP  
Huseby Global Litigation  
ICE Systems, Inc.  
ICF  
Informa Media Inc.  
INSATAX Corp.  
Intermedia.Net  
Intrado Digital Media, LLC  
INVeSHARE, Inc.  
IR Solutions  
Iron Mountain  
Ishka Limited  
Island Aviation Services  
Issuer Direct Corporation  
Javed Rahmat  
Jay Abrams  
Jet Midwest Group  
JM Lehman Construction, Inc.  
John Cameron Aviation  
Jurvneshservice International Legal Services  
K&L Gates LLP  
Karen Rogge  
Kennedy Van der Laan N.B.  
Koolhaas Alphen BV  
Kovacevic Prpic Simeunovic  
La Belle Gourmande  
Lasky Trade Printing  
Law Debenture Trust Corp.

LexisNexis Matthew Bender  
Lexus Servicios Empresariales  
Lonergan Partners, Inc.  
Lubin, Olson & Niewiadomski LLP  
Lufthansa CityLine  
Lufthansa Technik  
Maples and Calder  
Marbridge Group  
Marsh & McLennan Agency LLC  
Marsh & McLennan Agency LLC  
McAfee & Taft  
McLagan Partners Inc.  
McReynolds, Michael M.  
Mediant Communications, LLC  
Merlin Associates, Inc.  
Merrill Communications LLC  
MetLife  
Mexicana MRO Services  
Michelson Law Group  
Miller Law Group  
Mission Freight  
Monarca SA de CV  
Montrose Aircraft Leasing Ireland Limited  
Morrison & Foerster  
Morrison & Foerster Germany  
Morrow Meadows  
MP Aviation Services Co Ltd  
MTU Maintenance  
MTU Maintenance Lease Services  
MUFG Bank  
Nasdaq Corporate Solutions, LLC - LBX  
#11700  
Nayak Aircraft Services Italy  
Network Resource/Printer Assist  
Nichols Newman  
NNA SERVICES LLC 800-876-6827  
Norddeutsche Landesbank  
Normandie Graphics  
Norton Rose Fulbright  
Notary Public Ivan Juric  
Notary Public Marijan Juric  
NSMP Law Office  
NTE Aviation  
NYSE American LLC  
Office Depot  
Oriel Consult Limited  
Oriel Consult Limited  
Paychex Inc.  
Peery & Associates, Inc.  
Piedmont Propulsion Systems, LLC  
PNG Air Services  
PR Newswire Association LLC  
Practising Law Institute  
Pratt & Whitney Canada  
PricewaterhouseCoopers LLP  
PricewaterhouseCoopers LLP UK  
PricewaterhouseCoopers Papua New Guinea  
Prime Turbines  
PT Oerip Wirontono  
Q4 INC.  
Reed Business Information  
Reed Business Information Inc.  
Rojs, Peljhan, Prelesnik & Partnerji  
Roy E. Hahn  
S&P Global Market Intelligence LLC  
Saab Support and Services LLC  
Safe Air Limited  
SAL Solutions Group LLC  
SAMCO Aircraft Maintenance  
San Mateo County Tax Collector  
SAS  
Securities and Exchange Commission  
SGI Guernsey Ltd.  
Shaffers Tire & Auto  
Shah, Hussain & Co.  
Sheppard Mullin Richter & Hampton LLP  
SierraConstellation Partners LLC  
Simplex Legal LLP  
Sims Funk, PLC  
Skyworld Aviation  
Smiths (Harlow) Aerospace Ltd  
SNL Financial LC  
Social Security Administration  
Solarwinds MSP 855-679-0817  
Solinair  
Southern Cross International B.V.  
Speednews  
SRS Immigration, CA  
Stancer, Gossin, Rose LLP  
Standard Aero Limited  
Standard Insurance Company  
Stansbury Staffing Consultants

State Bar of California  
Summit Financial Printing, LLC  
Taglich Brothers, Inc.  
Tax Analysts  
The Hartford  
The Majors Group  
Thomas W. Orr  
Thomson Reuters Tax & Accounting - R&G  
Thuy Leslie Nguyen  
T-Mobile  
Toppan Vintage  
Transnusa  
Tri-Star Office Moving, Inc.  
UMB Bank  
Union Bank  
Union Bank  
Unique Solutions  
United Financial Casualty Co.  
United States Treasury  
VanEps Kunneman VanDoorne  
Vast Conference 888-498-9240  
Vector Aerospace Asia Pte Ltd  
Vector-Portland Jetport  
Veriuschka Perez  
Vinson & Elkins LLP  
Virgin Australia  
Virgin island Bureau of Internal Revenue  
Vocker Kristofferson  
VSP  
Werner Aero Svc LLC  
West LLC  
WESTERN NRG INC  
Wideroe  
Wilmington Trust Company  
Withers Bergman LLP

Withers LLP  
World Fuel Services  
Worldwide Aircraft Services  
Worthington Aviation Parts, Inc.  
Young Conaway Stargatt & Taylor, LLP

**Bankruptcy Court Disclosure Parties**

Chief Judge Christopher S. Sontchi  
Judge John T. Dorsey  
Judge Karen B. Owens  
Judge Brendan L. Shannon  
Judge Laurie Selber Silverstein  
Judge J. Kate Stickles  
Judge Mary F. Walrath  
Judge Ashely M. Chan  
Una O'Boyle  
Andrew R. Vara  
T. Patrick Tinker  
David Buchbinder  
Linda Casey  
Timothy J. Fox, Jr.  
Benjamin Hackman  
Jane Leamy  
Hannah M. McCollum  
Linda Richenderfer  
Juliet Sarkessian  
Richard Schepacarter  
Rosa Sierra  
Holly Dice  
Jeffrey Heck  
James R. O'Malley  
Michael Panacio  
Karen Starr