

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11

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AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)

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Debtors.¹ : (Jointly Administered)

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: **Re: Docket Nos. 12 & 87**

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NOTICE OF ADJOURNMENT OF AUCTION

PLEASE TAKE NOTICE that, on April 22, 2021, the United States Bankruptcy Court for the District of Delaware entered the *Order (I) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale; (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale; (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (VI) Approving Form and Manner of Notice Thereof; and (VII) Granting Related Relief [Docket No. 87] (the “Bidding Procedures Order”).*²

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94014.

² All capitalized terms used but not otherwise defined herein shall be given the meanings ascribed to them in the Bidding Procedures Order.



PLEASE TAKE FURTHER NOTICE that the Auction previously scheduled to commence on May 20, 2021, at 10:00 a.m. (ET) has been adjourned to a date and time to be determined. The Auction will be re-noticed once a new date and time are determined.

Dated: May 19, 2021
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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