

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11

:

AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)

:

Debtors.¹ : (Jointly Administered)

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 24, 2021 AT 10:00 A.M. (ET)**

**AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS
BEEN CANCELLED WITH PERMISSION FROM THE COURT**

RESOLVED MATTER

1. First Interim Fee Applications

Response/Objection Deadline: August 17, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings: See **Exhibit A** attached hereto

A. Certification of Counsel Regarding Proposed Omnibus Order Approving First Interim Fee Requests of Debtors’ Professionals [[D.I. 268](#), 8/19/21]

B. Omnibus Order Approving First Interim Fee Requests of Debtors’ Professionals [[D.I. 269](#), 8/20/21]

Status: An order has been entered.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.



Dated: August 20, 2021
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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EXHIBIT A

INDEX OF 1ST INTERIM FEE APPLICATIONS

I. First Interim Fee Requests of Debtors' Professionals [[D.I. 243](#), 6/27/21]

A. Morrison & Foerster LLP

1. First Monthly Application of Morrison & Foerster LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From March 29, 2021 Through April 30, 2021 [[D.I. 138](#), 5/17/21]
2. Certificate of No Objection [[D.I. 184](#), 6/8/21]
3. Second Monthly Application of Morrison & Foerster LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From May 1, 2021 Through May 31, 2021 [[D.I. 198](#), 5/17/21]
4. Certificate of No Objection [[D.I. 230](#), 7/20/21]
5. Third Monthly Application of Morrison & Foerster LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From June 1, 2021 Through June 30, 2021 [[D.I. 231](#), 7/20/21]
6. Certificate of No Objection [[D.I. 259](#), 8/11/21]

B. Young Conaway Stargatt & Taylor, LLP

1. First Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From March 29, 2021 Through April 30, 2021 [[D.I. 139](#), 5/17/21]
2. Certification of Counsel [[D.I. 185](#), 6/8/21]
3. Second Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From May 1, 2021 Through May 31, 2021 [[D.I. 188](#), 6/15/21]
4. Certificate of No Objection [[D.I. 207](#), 7/8/21]

5. Third Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From June 1, 2021 Through June 30, 2021 [[D.I. 227](#), 7/15/21]
 6. Certificate of No Objection [[D.I. 253](#), 8/6/21]
- C. B. Riley Securities, Inc.
1. First Interim Application of B. Riley Securities, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from March 29, 2021, through June 30, 2021 [[D.I. 242](#), 7/27/21]
 2. Notice of Filing of Certain Exhibits to First Interim Application of B. Riley Securities, Inc. [[D.I. 258](#), 8/11/21]
- D. Kurtzman Carson Consultants LLC
1. First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period From March 29, 2021 Through and Including April 30, 2021 [[D.I. 183](#), 6/7/21]
 2. Certificate of No Objection [[D.I. 200](#), 6/29/21]