

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
In re : Chapter 11
AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)
Debtors.¹ : (Jointly Administered)
-----X

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR REMOTE HEARING ON AUGUST 31, 2021 AT 10:00 A.M. (ET)**

ZOOM INSTRUCTIONS:

The remote hearing will be conducted entirely over Zoom and requires all participants to register in advance. COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJItde2hrTIjGYOYttKd1aoN3vg4vnnv5ows>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

RESOLVED MATTERS

1. Debtors' Motion for Entry of an Order Extending the Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [[D.I. 238](#), 7/26/21]

Response/Objection Deadline: August 10, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Certificate of No Objection [[D.I 260](#), 8/11/21]

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors' mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.



- B. Order Extending the Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [[D.I. 261](#), 8/12/21]

Status: An order has been entered.

2. Motion to File Under Seal Exhibit A to the Objection of Monocoque Diversified Interests, LLC to the Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and Its Affiliated Debtors [[D.I. 275](#), 8/24/21]

Response/Objection Deadline: At the hearing

Responses/Objections Received:

- A. Informal comments from the Debtors
- B. Informal comments from the Office of the United States Trustee

Related Pleadings:

- C. Exhibit A to the Objection of Monocoque Diversified Interests, LLC to Combined Disclosure Statement and Joint Plan of AeroCentury Corp., and its Affiliated Debtors [Filed Under Seal at D.I. 276, 8/24/21]
- D. Notice of Withdrawal [[D.I. 285](#), 8/27/21]

Status: This matter has been withdrawn.

CONFIRMATION

3. Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and Its Affiliated Debtors [[D.I. 282](#), 8/26/21]

Response/Objection Deadline: August 23, 2021 at 4:00 p.m. (ET) (extended for Monocoque Diversified Interests, LLC to August 24, 2021 at 4:00 p.m. (ET))

Responses/Objections Received:

- A. Objection of Monocoque Diversified Interests, LLC to the Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and Its Affiliated Debtors [[D.I. 274](#), 8/24/21]
- (i) Notice of Withdrawal [[D.I. 285](#), 8/27/21]

Related Pleadings:

- B. Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Combined Hearing and the Deadline for Filing Objections Thereto; and (VI) Granting Related Relief [[D.I. 222](#), 7/12/21]
- C. Notice of Selection of Plan Sponsor [[D.I. 254](#), 8/9/21]
- D. Notice of Executed Investment Term Sheet Regarding Notice of Selection of Plan Sponsor [[D.I. 255](#), 8/10/21]
- E. Notice of Filing of Plan Supplement to the Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and Its Affiliated Debtors [[D.I. 266](#), 8/16/21]
- F. Declaration of Angela M. Nguyen With Respect to the Tabulation of Votes on the Combined Statement and Joint Chapter 11 Plan of AeroCentury Corp., and Its Affiliated Debtors [[D.I. 281](#), 8/26/21]²
- G. Notice of Filing of Blackline of Further Revised Combined Disclosure Statement and Plan [[D.I. 283](#), 8/26/21]
- H. Notice of Filing of Proposed Findings of Fact, Conclusions of Law and Order Approving and Confirming the Combined Disclosure Statement and Joint Chapter 11 Plan of the Debtors [[D.I. 284](#), 8/26/21]

Status: This matter will be going forward on an uncontested basis.

[Signature page follows]

² The location of this declarant is El Segundo, California.

Dated: August 27, 2021
Wilmington, Delaware

/s/ Joseph M. Barry

Joseph M. Barry (No. 4221)

Ryan M. Bartley (No. 4985)

Michael S. Neiburg (No. 5275)

Joseph M. Mulvihill (No. 6061)

S. Alexander Faris (No. 6278)

YOUNG CONAWAY STARGATT & TAYLOR, LLP

1000 N. King Street

Rodney Square

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

E-mails: jbarry@ycst.com

rbartley@ycst.com

jmulvihill@ycst.com

afaris@ycst.com

-and-

Lorenzo Marinuzzi (admitted *pro hac vice*)

Raff Ferraioli (admitted *pro hac vice*)

MORRISON & FOERSTER LLP

250 West 55th Street

New York, NY 10019-9601

Telephone: (212) 468-8000

Facsimile: (212) 468-7900

E-mails: lmarinuzzi@mofo.com

rferraioli@mofo.com

Counsel to the Debtors and Debtors in Possession