

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11
AEROCENTURY CORP., et al., :
Debtors.¹ : Case No. 21-10636 (JTD)
: (Jointly Administered)
: Re: Docket No. 296
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**CERTIFICATION OF COUNSEL SUBMITTING ORDER AMENDING THE
DISTRIBUTION RECORD DATE FOR CLASS 7 INTERESTS**

On August 31, 2021, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Findings of Fact, Conclusions of Law, and Order Approving and Confirming the Combined Disclosure Statement and Joint Chapter 11 Plan of the Debtors* [D.I. 296] (the “Confirmation Order”).²

The Confirmation Order set the Distribution Record Date for Class 7 Interests as ten (10) business days after the Effective Date. Based on the anticipated Effective Date and securities noticing requirements, and after further discussions with the New York Stock Exchange and the Plan Sponsor, the Debtors have determined that the Distribution Record Date for Class 7 Interests must be concurrent with the Effective Date. Therefore, pursuant to Section 16.1 of the Combined Disclosure Statement and Plan, the Debtors seek to revise the Distribution Record Date for Class 7 Interests to the Effective Date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.

² Capitalized terms not defined herein shall have the meaning provided to them in the Confirmation Order.



An amended order (the “Amended Order”) revising the Distribution Record Date for Class 7 Interests to the Effective Date is attached hereto as **Exhibit 1**.

Accordingly, the undersigned respectfully requests that the Court enter the Amended Order attached hereto as **Exhibit 1** at its earliest convenience without further notice or a hearing.

Dated: September 22, 2021
Wilmington, Delaware

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EXHIBIT 1

Amended Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AEROCENTURY CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 21-10636 (JTD)

(Jointly Administered)

Re: Docket Nos. 296 & ____

**ORDER AMENDING THE DISTRIBUTION
RECORD DATE FOR CLASS 7 INTERESTS**

Upon consideration of: (i) the *Findings of Fact, Conclusions of Law, and Order Approving and Confirming the Combined Disclosure Statement and Joint Chapter 11 Plan of the Debtors* [Docket No. 296] (the “Confirmation Order”)²; and (ii) the *Certification of Counsel Submitting Order Amending the Distribution Record Date for Class 7 Interests*; and after due deliberation and consideration, and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**

1. Paragraph 32 of the Confirmation Order is hereby amended and superseded by this Order.
2. The Distribution Record Date for Class 7 Interests shall be the Effective Date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.

² Capitalized terms not defined herein shall have the meanings given in the Confirmation Order.

3. This Court shall retain jurisdiction to, among other things, interpret, implement, and enforce the terms and provisions of this Order and the Confirmation Order.