IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

AEROCENTURY CORP., et al.,1

Debtors.

Chapter 11

Case No. 21-10636 (JTD)

(Jointly Administered)

Re: Docket Nos. 296 & 311

ORDER AMENDING THE DISTRIBUTION RECORD DATE FOR CLASS 7 INTERESTS

Upon consideration of: (i) the Findings of Fact, Conclusions of Law, and Order Approving and Confirming the Combined Disclosure Statement and Joint Chapter 11 Plan of the Debtors [Docket No. 296] (the "Confirmation Order")2; and (ii) the Certification of Counsel Submitting Order Amending the Distribution Record Date for Class 7 Interests; and after due deliberation and consideration, and sufficient cause appearing therefor, it is HEREBY

ORDERED THAT

- 1. Paragraph 32 of the Confirmation Order is hereby amended and superseded by this Order.
- 2. The Distribution Record Date for Class 7 Interests shall be the Effective Date.

² Capitalized terms not defined herein shall have the meanings give



The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors' mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.

3. This Court shall retain jurisdiction to, among other things, interpret, implement, and enforce the terms and provisions of this Order and the Confirmation Order.

Dated: September 22nd, 2021 Wilmington, Delaware

JOHN T. DORSEY UNITED STATES BANKRUPTCY JUDGE