

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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:  
In re : Chapter 11  
:  
AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)  
:  
Debtors.<sup>1</sup> : (Jointly Administered)  
:  
: Re: Docket Nos. 225, 266, 282, 288 and 296  
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NOTICE OF FILING OF THIRD PLAN SUPPLEMENT TO THE  
COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN OF  
AEROCENTURY CORP., AND ITS AFFILIATED DEBTORS

**PLEASE TAKE NOTICE** that on July 14, 2021, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the solicitation version of the *Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and Its Affiliated Debtors* (as may be amended, supplemented, or modified from time to time, the “Combined Disclosure Statement and Plan”) [Docket No. 225], which was subsequently revised on August 26, 2021 [Docket No. 282]. By Order dated August 31, 2021 [Docket No. 296] (the “Confirmation Order”), the Court approved and confirmed the Combined Disclosure Statement on a final basis pursuant to section 1129 of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE** that, on August 16, 2021, the Debtors filed the *Notice of Filing of Plan Supplement to the Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and Its Affiliated Debtors* [Docket No. 266] (the “Plan Supplement”), which was subsequently revised on August 30, 2021 [Docket No. 288] (the “Second Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE** that in accordance with the Combined Disclosure Statement and Plan, the Debtors hereby file the third Plan Supplement (the “Third Plan Supplement,” and collectively with the Plan Supplement and Second Plan Supplement, the “Plan Supplements”), which consists of the following document, as may be amended, modified, or supplemented from time to time:

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.



Exhibit	Third Plan Supplement Document
N	AeroCentury Corp. Board of Directors & Management

**PLEASE TAKE FURTHER NOTICE** that certain documents, or portions thereof, contained in this Third Plan Supplement remain subject to continuing negotiations among the Debtors and other interested parties. Subject to the terms and conditions of the Combined Disclosure Statement and Plan, the Debtors reserve all rights to amend, revise, or supplement this Third Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Combined Disclosure Statement and Plan, or any such other date as may be provided for by the Combined Disclosure Statement and Plan or by order of the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that copies of the Combined Disclosure Statement and Plan and the Plan Supplements may be obtained upon request of the undersigned counsel for the Debtors at the address specified below, and are on file with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, where they are available for review between the hours of 8:00 a.m. to 4:00 p.m. (ET). The Combined Disclosure Statement and Plan and the Plan Supplements are also available for inspection for a fee via PACER at <https://ecf.deb.uscourts.gov>, or free of charge on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, dedicated to these chapter 11 cases, <https://kccllc.net/AeroCentury>.

Dated: September 29, 2021  
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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**EXHIBIT N**

**AeroCentury Corp. Board of Directors**

Yucheng Hu

Florence Ng

Jianan Jiang

Qin Yao

Siyuan Zhu

**AeroCentury Corp. Management**

Yucheng Hu - Chairman, President and Chief Executive Officer

Florence Ng - General Counsel and Vice President of Operations

Qin (Carol) Wang - Chief Financial Officer