

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11

:

AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)

:

Debtors.¹ : (Jointly Administered)

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**CERTIFICATION OF COUNSEL REGARDING FINAL DECREE
CLOSING CERTAIN CASES AND AMENDING CAPTION OF REMAINING CASE**

The undersigned hereby certifies as follows:

1. On August 31, 2021, the United States Bankruptcy Court for the District of Delaware entered an order (the “Confirmation Order”) [Docket No. 296] confirming the *Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and Its Affiliated Debtors* (the “Plan”), dated August 31, 2021.² On September 30, 2021, the Effective Date occurred. See Docket No. 321.

2. Pursuant to Section 16.8 of the Plan, the chapter 11 cases of all of the Reorganized Debtors in these jointly administered proceedings other than that of Reorganized Debtor JetFleet Holding Corp. (the “Remaining Debtor”) were authorized to be closed as of the Effective Date. The Reorganized Debtors hereby submit, in the form attached as **Exhibit A** hereto (the “Proposed Order”), a proposed final decree (a) closing the chapter 11 cases of all of the Reorganized Debtors

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Reorganized Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan and the Confirmation Order, as applicable.



except for the Remaining Debtor (such cases, the “Closing Cases”), and (b) amending the case caption of the Remaining Debtor.

WHEREFORE, the Reorganized Debtors respectfully request that the Court enter the Proposed Order at its earliest convenience.

Dated: October 4, 2021
Wilmington, Delaware

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Counsel to the Reorganized Debtors

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11

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AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)

:

Debtors.¹ : (Jointly Administered)

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: **Re: Docket No. __**

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**FINAL DECREE CLOSING CERTAIN CASES
AND AMENDING CAPTION OF REMAINING CASE**

Upon consideration of the *Certification of Counsel Regarding Final Decree Closing Certain Cases and Amending Caption of Remaining Case* (the “Certification of Counsel”);² and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the relief requested is in accordance with the terms of the Confirmation Order; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Closing Cases, which are set forth below, shall be closed, effective as of October 4, 2021:

- AeroCentury Corp., Case No. 21-10636 (JTD);
- JetFleet Management Corp., Case No. 21-10638 (JTD).

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Reorganized Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Certification of Counsel.

2. This Order shall be entered on the docket of each of the Closing Cases.

3. Entry of this Order is without prejudice to (i) the rights of the Remaining Debtor or other party in interest to seek to reopen any of the Closing Cases for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the right of the Remaining Debtor to dispute, object to or resolve all Claims that were filed against any of the Reorganized Debtors in the Chapter 11 Cases.

4. The caption in the Chapter 11 Case of JetFleet Holding Corp., Case No. 21-10637 (JTD), shall be amended as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re	:	Chapter 11
	:	
JETFLEET HOLDING CORP.,	:	Case No. 21-10637 (JTD)
	:	
Reorganized Debtor. ¹	:	
	:	
	X	

¹ The last four digits of the Reorganized Debtor’s federal tax identification number are 5342, and the Reorganized Debtor’s mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Docket No. __].

5. All pending and future matters relating to each of the Reorganized Debtors, including objections to claims and final fee applications, shall be administered and heard in the Chapter 11 Case of JetFleet Holding Corp.

6. Each Reorganized Debtor in the Closing Cases shall remain responsible for making payments of U.S. Trustee fees payable pursuant to 28 U.S.C. § 1930, in accordance with the terms of the Plan and Confirmation Order, through the date the Closing Cases have been closed.