

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)
Debtors.¹ : (Jointly Administered)
: Re: Docket No. 309
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**ORDER GRANTING FIRST INTERIM APPLICATION OF BDO USA, LLP FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS AUDITOR TO THE DEBTORS
AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
MARCH 29, 2021 THROUGH MAY 31, 2021**

Upon the application (the “Application”)² of BDO USA, LLP (“BDO”) for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred as auditor to the Debtors for the period from March 29, 2021 through May 31, 2021 (the “Interim Application Period”); and the Court having reviewed the Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules having been satisfied; and the compensation earned and expenses incurred by BDO during the Interim Application Period having been actual, reasonable, and necessary; and sufficient notice of the Application having been provided such that no other or further notice is required; and all persons with standing having been afforded an opportunity to be heard on the Application at a hearing held

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94014.

² Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.



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to consider approval of the Application; and after due deliberation thereon and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Application is GRANTED as set forth herein.
2. BDO is allowed, on an interim basis, compensation in the amount of \$58,000.00 for professional services rendered during the Interim Application Period as the auditor to the Debtors.
3. BDO is allowed the reimbursement of actual and necessary out-of-pocket expenses incurred during the Interim Application Period in connection with its services to the Debtors in the amount of \$0.00.
4. The Debtors are authorized to remit payment to BDO in the above amounts, less any amounts that the Debtors previously paid to BDO on account of such fees and expenses.
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
6. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Dated: October 19th, 2021
Wilmington, Delaware


JOHN T. DORSEY
UNITED STATES BANKRUPTCY JUDGE