

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
:  
In re : Chapter 11  
:  
JETFLEET HOLDING CORP., : Case No. 21-10637 (JTD)  
:  
Reorganized Debtor.<sup>1</sup> :  
:  
: **Objection Deadline: November 5, 2021 at 4:00 p.m. (ET)**  
: **Hearing Date: November 17, 2021 at 3:00 p.m. (ET)**  
:  
-----X

**SUMMARY SHEET TO THE FINAL FEE APPLICATION  
OF KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE  
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM  
MARCH 29, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021**

***General Information***

|                                    |   |
|------------------------------------|---|
| Name of Applicant:                 | Kurtzman Carson Consultants LLC                   |
| Authorized to Provide Services to: | JetFleet Holding Corp. and its affiliated debtors |
| Petition Date:                     | March 29, 2021                                    |
| Date of Retention Order:           | April 30, 2021, effective as of March 29, 2021    |
| Type of Application:               | Final   |

***Summary of Fees and Expenses Sought in the Fee Application***

|   |   |
|---|---|
| Period for Which Compensation and Reimbursement is Sought in the Fee Application:               | March 29, 2021 through September 30, 2021 |
| Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:          | \$26,551.84                               |
| Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period: | \$0.00                                    |
| Total Compensation and Expense Reimbursement Request for the Fee Period:                        | \$26,551.84                               |

<sup>1</sup> The last four digits of the Reorganized Debtor's federal tax identification number are 5342, and the Reorganized Debtor's mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Docket No. 323].



211063721101500000000003

**Prior Applications Filed:**

|                                   |                                |                             | Requested                             |                 | Approved by Court to Date        |                 |                    |
|-----------------------------------|--------------------------------|-----------------------------|---------------------------------------|-----------------|----------------------------------|-----------------|--------------------|
| <i>Date Filed/<br/>Docket No.</i> | <i>Type of<br/>Application</i> | <i>Period<br/>Covered</i>   | <i>Fees</i>                           | <i>Expenses</i> | <i>Fees</i>                      | <i>Expenses</i> | <i>Amount Paid</i> |
| 7/7/21; 243                       | Interim                        | 3/29/2021<br>–<br>4/30/2021 | \$14,303.35                           | \$0.00          | \$14,303.35                      | \$0.00          | \$14,303.35        |
| 9/13/2021;<br>302                 | Monthly                        | 7/1/2021<br>–<br>7/31/2021  | \$538.89<br>(80% of<br>\$673.61)      | \$0.00          | \$538.89<br>(80% of<br>\$673.61) | \$0.00          | \$0.00             |
| 10/6/2021;<br>327                 | Monthly                        | 8/1/2021<br>–<br>8/31/2021  | \$9,259.90<br>(80% of<br>\$11,574.88) | \$0.00          | Pending                          | Pending         | Pending            |

**COMPENSATION BY PROJECT CATEGORY**

| <b>Project Category</b> | <b>Total Hours</b> | <b>Total Fees</b>  |
|-------------------------|--------------------|--------------------|
| Schedules & SOFAs       | 80.3               | \$14,303.35        |
| Solicitation            | 74.2               | \$12,248.49        |
| <b>Totals</b>           |                    | <b>\$26,551.84</b> |

**COMPENSATION BY INDIVIDUAL**

| <b>Initials</b> | <b>Name</b>        | <b>Position</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b> |
|-----------------|--------------------|-----------------|--------------|-------------|--------------|
| AMG             | Ana Garcia         | SOL             | 0.8          | \$174.25    | \$139.40     |
| AML             | Angela Nguyen      | SOL             | 17.3         | \$182.75    | \$3,161.58   |
| ASK             | Ashley Kuarasingh  | CON             | 3.5          | \$160.25    | \$560.88     |
| ATE             | Ana Arias          | SOL             | 0.5          | \$174.24    | \$87.12      |
| CCE             | Cerene Credo       | CON             | 0.5          | \$115.78    | \$57.89      |
| DPM             | Dan McSwigan       | SOL             | 40.9         | \$174.25    | \$7,126.84   |
| DYV             | Dylan Vazquez      | SOL             | 0.7          | \$174.26    | \$121.98     |
| HMY             | Heather Montgomery | SOL             | 2.8          | \$174.25    | \$487.90     |
| JCW             | Josh Wilson        | SOL             | 0.6          | \$182.75    | \$109.65     |
| JDG             | Jennifer Grageda   | CON             | 1.1          | \$115.80    | \$127.38     |
| JEE             | James Lee          | SEC             | 11.6         | \$182.75    | \$2,119.90   |
| JNG             | Jennifer Ngo       | SOL             | 7.5          | \$174.25    | \$1,306.88   |
| JUY             | Justin Uy          | CON             | 2.9          | \$95.75     | \$277.67     |
| KVR             | Kevin Martin       | SEC             | 13.5         | \$182.75    | \$2,467.19   |
| LVR             | Leanne Rehder      | SOL             | 0.6          | \$182.75    | \$109.65     |
| MCL             | Mikayla Cleary     | SOL             | 0.7          | \$174.26    | \$121.98     |
| PAL             | Patrick Leathem    | SC              | 1.4          | \$163.25    | \$228.55     |

| Initials | Name              | Position | Hours        | Rate     | Total              |
|----------|-------------------|----------|--------------|----------|--------------------|
| PAL      | Patrick Leathem   | SOL      | 4.2          | \$174.25 | \$731.84           |
| RWN      | Ronald Wilson     | SOL      | 0.5          | \$174.24 | \$87.12            |
| SEB      | Senayt Berhe      | CON      | 5.2          | \$115.76 | \$601.96           |
| STP      | Stephanie Paul    | CON      | 2.8          | \$95.76  | \$268.13           |
| SUS      | Sumesh Srivastava | SOL      | 4.5          | \$174.25 | \$784.13           |
| SZA      | Sonia Zapien      | SOL      | 0.4          | \$174.25 | \$69.70            |
| TFL      | Teresa Flores     | CON      | 0.9          | \$95.76  | \$86.18            |
| TPE      | Thomas Peterson   | SOL      | 0.9          | \$174.24 | \$156.82           |
| WRG      | William Gruber    | SOL      | 28.2         | \$182.75 | \$5,153.52         |
|          |                   |          |              |          |                    |
|          | <b>TOTALS</b>     |          | <b>154.5</b> |          | <b>\$26,551.84</b> |

|                        |             |
|------------------------|-------------|
| <b>Total Incurred:</b> | \$26,551.84 |
| <b>Blended Rate:</b>   | \$171.86    |

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                  |   |   |
|----------------------------------|---|---|
|                                  | X |   |
|                                  | : |   |
| In re                            | : | Chapter 11  |
|                                  | : |   |
| JETFLEET HOLDING CORP.,          | : | Case No. 21-10637 (JTD)                                       |
|                                  | : |   |
| Reorganized Debtor. <sup>1</sup> | : |   |
|                                  | : | <b>Objection Deadline: November 5, 2021 at 4:00 p.m. (ET)</b> |
|                                  | : | <b>Hearing Date: November 17, 2021 at 3:00 p.m. (ET)</b>      |
|                                  | : |   |
|                                  | : |   |
|                                  | X |   |

**FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS LLC, AS  
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD  
FROM MARCH 29, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated April 21, 2021 [Docket No. 83] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for JetFleet Holding Corp. and its affiliated debtors (collectively, the “Debtors”), hereby submits its final fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$26,551.84 and authorization of payment of any amounts unpaid for the period from

---

<sup>1</sup> The last four digits of the Reorganized Debtor’s federal tax identification number are 5342, and the Reorganized Debtor’s mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Docket No. 323].

March 29, 2021 through and including September 30, 2021 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

### **JURISDICTION**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

### **BACKGROUND**

4. On March 29, 2021 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the “Section 156(c) Application”), which was approved by the Court on March 31, 2021 [Docket No. 31] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section

156(c) Application with the application to retain KCC to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on April 13, 2021, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [Docket No. 61]. On April 30, 2021, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [Docket No. 115] (the "Retention Order"). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:

- (a) assist with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs (the "Schedules");
- (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
- (c) generate an official ballot certification and testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan in the Chapter 11 Case;
- (d) generate, provide and assist with claims objections, exhibits, claims reconciliation, and related matters; and
- (e) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the

payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

### **SUMMARY AND VALUATION OF SERVICES**

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$26,551.84 due for fees. KCC is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, KCC's professionals performed 80.3 hours of work related to the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs. This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updates. Additionally, KCC gathered, organized, and tracked the Schedule and Statement data, prepared drafts of the Schedules and Statements, and performed quality assurance related thereto.

12. KCC professionals additionally spent 154.5 hours on the Debtors' solicitation. This included processing and reviewing ballots and performing quality assurance related thereto. In addition, KCC tabulated votes, prepared voting summary reports, reviewed correspondence related to the solicitation, drafted the voting declaration, and attended the confirmation hearing. KCC believes that the time entries included in Exhibit A are in compliance with the requirements of

Local Rule 2016-2.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, KCC submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

**CONCLUSION**

**WHEREFORE**, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$26,551.84; (ii) directing payment by the Debtors of any unpaid portion thereof; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: October 15, 2021  
El Segundo, California

/s/ Sarah Harbuck  
**KURTZMAN CARSON CONSULTANTS LLC**  
Sarah Harbuck  
Drake D. Foster  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Tel: 310.751.1539

*Administrative Advisor to the Debtors*

**CERTIFICATION**

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Corporate Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: October 15, 2021  
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                  |    |   |
|----------------------------------|----|---|
|                                  | -X |   |
|                                  | :  |   |
| In re                            | :  | Chapter 11  |
|                                  | :  |   |
| JETFLEET HOLDING CORP.,          | :  | Case No. 21-10637 (JTD)                                       |
|                                  | :  |   |
| Reorganized Debtor. <sup>1</sup> | :  | <b>Objection Deadline: November 5, 2021 at 4:00 p.m. (ET)</b> |
|                                  | :  | <b>Hearing Date: November 17, 2021 at 3:00 p.m. (ET)</b>      |
|                                  | :  |   |
|                                  | -X |   |

**NOTICE OF FINAL FEE APPLICATION**

TO: (I) THE DEBTORS; (II) COUNSEL TO THE PREPETITION LENDER; AND (III) THE U.S. TRUSTEE; AND (IV) AND (VI) ANY PARTY THAT HAS REQUESTED NOTICE PURSUANT TO BANKRUPTCY RULE 2002.

**PLEASE TAKE NOTICE** that Kurtzman Carson Consultants LLC has filed its *Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period From March 29, 2021 Through and Including September 30, 2021* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of final fees in the amount of \$26,551.84.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **November 5, 2021 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Reorganized Debtor, 1325 Howard Ave., #614, Burlingame, CA 94010 (Attn: Hal Lyons); (ii) co-counsel to the Reorganized Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn: Joseph M. Barry and Joseph M. Mulvihill, jbarry@ycst.com, jmulvihill@ycst.com); (iii) co-counsel to the Reorganized Debtor, Morrison & Foerster LLP, 250 West 55<sup>th</sup> Street, New York, NY 10019-9601 (Attn: Lorenzo Marinuzzi and Raff Ferraioli, lmarinuzzi@mof.com, rferraioli@mof.com); (iv) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Linda Casey, Esq. Linda.Casey@usdoj.gov); and (v) counsel to the Prepetition Lender, Vedder Price P.C., 222 North LaSalle Street, Chicago, Illinois 60601, Attn: Neil Poland and David L. Kane (npoland@vedderprice.com, dkane@vedderprice.com) and Potter Anderson & Corroon LLP, 1313 N. Market Street, 6<sup>th</sup> Floor, Wilmington, Delaware 19801 (Attn: Jeremy W. Ryan and R. Stephen McNeill, jryan@potteranderson.com, rmcneill@potteranderson.com).

---

<sup>1</sup> The last four digits of the Reorganized Debtor’s federal tax identification number are 5342, and the Reorganized Debtor’s mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Docket No. 323].

**PLEASE TAKE FURTHER NOTICE THAT A REMOTE HEARING TO CONSIDER APPROVAL OF THE APPLICATION WILL BE HELD ON NOVEMBER 17, 2021 AT 3:00 P.M. (ET) BEFORE THE HONORABLE JOHN T. DORSEY, UNITED STATES BANKRUPTCY COURT JUDGE.**

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED THEREIN WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: October 15, 2021  
Wilmington, Delaware

/s/ Joseph M. Mulvihill

Joseph M. Barry (No. 4221)

Ryan M. Bartley (No. 4985)

Joseph M. Mulvihill (No. 6061)

S. Alexander Faris (No. 6278)

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

1000 N. King Street

Rodney Square

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

E-mails: jbarry@ycst.com

rbartley@ycst.com

tbuchanan@ycst.com

afaris@ycst.com

-and-

Lorenzo Marinuzzi (admitted *pro hac vice*)

Raff Ferraioli (admitted *pro hac vice*)

**MORRISON & FOERSTER LLP**

250 West 55th Street

New York, NY 10019-9601

Telephone: (212) 468-8000

Facsimile: (212) 468-7900

E-mails: lmarinuzzi@mofo.com

rferraioli@mofo.com

*Counsel to the Reorganized Debtor*

**EXHIBIT A**



May 26, 2021

AeroCentury Corp.  
Christopher Tigno  
1440 Chapin Avenue, #310  
Burlingame CA 94010

Re: AeroCentury Corp.  
USBC Case No. 21-10636

Dear Christopher Tigno:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period April 1, 2021 to April 30, 2021 in the amount of \$14,303.35 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures



May 26, 2021

Copy Parties

Linda Casey  
Office of the United States Trustee Delaware  
844 King St Ste 2207  
Lockbox 35  
Wilmington DE 19801

Hal Lyons  
1440 Chapin Avenue, #310  
Burlingame CA 94010

Lorenzo Marinuzzi  
Lorenzo Marinuzzi, Morrison & Foerster  
250 West 55th Street  
New York NY 10019-9601

Adam Rosen  
B. Riley Securities, Inc.  
11100 Santa Monica Blvd -Suite 800  
Los Angeles CA 90025

Joseph M Barry  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801

Ryan M Bartley  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801

Travis G Buchanan  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801

S Alexander Faris  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801



May 26, 2021

Copy Parties

**Kurtzman Carson Consultants LLC**

|                |               |              |                  |
|----------------|---------------|--------------|------------------|
| Account Number | 70907FA       | Invoice Date | May 26, 2021     |
| Invoice Number | US_KCC2056046 | Due Date     | Due upon receipt |

**AeroCentury Corp.**  
**Summary**

| <u>Description</u>                 | <u>Amount</u>      |
|------------------------------------|--------------------|
| <b><u>Hourly Fees</u></b>          |                    |
| Hourly Fees Charged                | \$14,303.35        |
| <b><i>Total of Hourly Fees</i></b> | <b>\$14,303.35</b> |
| <b><u>Expenses</u></b>             |                    |
| Expenses                           | \$0.00             |
| <b><i>Total Expenses</i></b>       | <b>\$0.00</b>      |
| <b><i>Invoice Subtotal</i></b>     | <b>\$14,303.35</b> |
| Sales and Use Tax                  | 0.00               |
| <b><i>Total Invoice</i></b>        | <b>\$14,303.35</b> |

-----  
Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
-----

Account Number 70907FA  
Invoice Number US\_KCC2056046  
Total Amount Due \$14,303.35

**Check Payments to:**  
Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

**Wire Payments to:**  
Kurtzman Carson Consultants LLC

Amount Paid

\$

## ***Kurtzman Carson Consultants LLC***

04/01/2021 - 04/30/2021

### ***Total Hourly Fees by Employee***

| <u>Initial</u>      | <u>Employee Name</u> | <u>Position Type</u> | <u>Hours</u> | <u>Rate</u>               | <u>Total</u> |
|---------------------|----------------------|----------------------|--------------|---------------------------|--------------|
| AML                 | Angela Nguyen        | SOL                  | 7.80         | \$182.75                  | \$1,425.44   |
| DPM                 | Dan McSwigan         | SOL                  | 40.90        | \$174.25                  | \$7,126.84   |
| HMY                 | Heather Montgomery   | SOL                  | 2.80         | \$174.25                  | \$487.90     |
| LVR                 | Leanne Rehder        | SOL                  | 0.60         | \$182.75                  | \$109.65     |
| WRG                 | William Gruber       | SOL                  | 28.20        | \$182.75                  | \$5,153.52   |
| <b><i>Total</i></b> |                      |                      |              | <b><i>\$14,303.35</i></b> |              |

**Kurtzman Carson Consultants LLC**

04/01/2021 - 04/30/2021

***Time Detail***

| <u>Date</u>                | <u>Employee</u> | <u>Description</u>   | <u>Position Type</u> | <u>Category</u>  | <u>Hours</u> |
|----------------------------|-----------------|--|----------------------|------------------|--------------|
| 4/1/2021                   | WRG             | Prepare case specific templates and trackers   | SOL                  | Schedules & SOFA | 0.50         |
| 4/1/2021                   | WRG             | Teleconference with YCST re SOFA and SOAL schedule timeline and follow up re same  | SOL                  | Schedules & SOFA | 0.30         |
| <b>Total for 4/1/2021</b>  |                 |  |                      |                  | <b>0.80</b>  |
| 4/5/2021                   | LVR             | Review correspondences re Schedules and SOFA preparation; including follow-up re same  | SOL                  | Schedules & SOFA | 0.60         |
| <b>Total for 4/5/2021</b>  |                 |  |                      |                  | <b>0.60</b>  |
| 4/6/2021                   | WRG             | Teleconference with AeroCentury personnel and YCST re SOFA and SOAL requirements and data templates  | SOL                  | Schedules & SOFA | 1.20         |
| 4/6/2021                   | DPM             | Prepare for and attend for meeting with company and YCST SOFA and Schedule preparation, time line.   | SOL                  | Schedules & SOFA | 1.30         |
| <b>Total for 4/6/2021</b>  |                 |  |                      |                  | <b>2.50</b>  |
| 4/16/2021                  | AML             | Call with client re Schedules and SOFA   | SOL                  | Schedules & SOFA | 0.60         |
| 4/16/2021                  | WRG             | Teleconference with AeroCentury personnel and YCST re status of SOFA and SOAL data gathering   | SOL                  | Schedules & SOFA | 0.70         |
| 4/16/2021                  | DPM             | Prepare to host and attend teleconference call to discuss scheduling timeline, process and forms necessary for schedule preparation; follow-up KCC team. | SOL                  | Schedules & SOFA | 1.50         |
| <b>Total for 4/16/2021</b> |                 |  |                      |                  | <b>2.80</b>  |
| 4/19/2021                  | AML             | Attn to emails re Schedules and SOFA data  | SOL                  | Schedules & SOFA | 0.20         |
| 4/19/2021                  | WRG             | Update SOFA questions 1 and 2 for all debtors  | SOL                  | Schedules & SOFA | 0.20         |
| 4/19/2021                  | WRG             | Update SOFA 3 for all debtors  | SOL                  | Schedules & SOFA | 0.50         |
| 4/19/2021                  | WRG             | Update SOFA 4 for all debtors  | SOL                  | Schedules & SOFA | 0.30         |
| 4/19/2021                  | WRG             | Update SOFA questions 5 through 32 for all debtors   | SOL                  | Schedules & SOFA | 0.90         |
| 4/19/2021                  | WRG             | Update data trackers   | SOL                  | Schedules & SOFA | 0.30         |
| 4/19/2021                  | WRG             | Update SOAL questions AB2 through AB15 for all debtors   | SOL                  | Schedules & SOFA | 0.90         |
| 4/19/2021                  | WRG             | Update SOAL questions AB15 through AB55  | SOL                  | Schedules & SOFA | 0.60         |
| 4/19/2021                  | WRG             | Update SOAL questions AB60 through AB77  | SOL                  | Schedules & SOFA | 0.70         |
| 4/19/2021                  | WRG             | Review data re SOAL schedule D   | SOL                  | Schedules & SOFA | 0.50         |
| 4/19/2021                  | WRG             | Review CaseView SOAL data summaries and perform edits as necessary   | SOL                  | Schedules & SOFA | 1.20         |
| 4/19/2021                  | WRG             | Review and update SOFA for all debtors with additional data received   | SOL                  | Schedules & SOFA | 0.70         |
| 4/19/2021                  | WRG             | Update trackers and templates  | SOL                  | Schedules & SOFA | 0.50         |
| 4/19/2021                  | DPM             | Prepare SOAL Schedule G data for input into KCC CaseView per correspondence from company   | SOL                  | Schedules & SOFA | 2.40         |
| 4/19/2021                  | DPM             | Prepare updates to master tracking sheet per information received from company   | SOL                  | Schedules & SOFA | 0.60         |
| 4/19/2021                  | DPM             | Review of SOFA and SOAL attachments in KCC CaseView for accuracy and completeness  | SOL                  | Schedules & SOFA | 1.60         |
| 4/19/2021                  | DPM             | Review of data correspondence received from company ; prepare comments and updates to tracking spreadsheet re: Same                                      | SOL                  | Schedules & SOFA | 2.40         |
| 4/19/2021                  | DPM             | Generate and review Schedule and SOFA drafts; prepare comments and updates re: same  | SOL                  | Schedules & SOFA | 2.30         |
| <b>Total for 4/19/2021</b> |                 |  |                      |                  | <b>16.80</b> |

**Kurtzman Carson Consultants LLC**

04/01/2021 - 04/30/2021

***Time Detail***

| <u>Date</u>                | <u>Employee</u> | <u>Description</u>   | <u>Position Type</u> | <u>Category</u>  | <u>Hours</u> |
|----------------------------|-----------------|--|----------------------|------------------|--------------|
| 4/20/2021                  | AML             | Call re Schedules and Statements   | SOL                  | Schedules & SOFA | 0.80         |
| 4/20/2021                  | HMY             | Review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness                            | SOL                  | Schedules & SOFA | 0.60         |
| 4/20/2021                  | WRG             | Update SOAL question E/F part 2 for all debtors  | SOL                  | Schedules & SOFA | 0.40         |
| 4/20/2021                  | WRG             | Prepare cover pages for all debtors;   | SOL                  | Schedules & SOFA | 0.50         |
| 4/20/2021                  | WRG             | Review first drafts of SOFA and SOAL and perform updates re same   | SOL                  | Schedules & SOFA | 1.50         |
| 4/20/2021                  | WRG             | Teleconference with AeroCentury personnel, YCST re open SOFA and SOAL questions;                             | SOL                  | Schedules & SOFA | 0.80         |
| 4/20/2021                  | WRG             | Teleconference with YCST re SOAL and SOFA timing   | SOL                  | Schedules & SOFA | 0.10         |
| 4/20/2021                  | WRG             | Update SOFA and SOAL per discussion on 4/20 teleconference; review CaseView data summaries                   | SOL                  | Schedules & SOFA | 1.50         |
| 4/20/2021                  | DPM             | Prepare for and host conference call re: Schedule and SOFA updates and progress; follow-up KCC team          | SOL                  | Schedules & SOFA | 1.20         |
| 4/20/2021                  | DPM             | Prepare updates to SOFA and SOAL in KCC CaseView per conference call with Company                            | SOL                  | Schedules & SOFA | 1.10         |
| <b>Total for 4/20/2021</b> |                 |  |                      |                  | <b>8.50</b>  |
| 4/21/2021                  | AML             | Review Schedules and SOFA drafts   | SOL                  | Schedules & SOFA | 2.70         |
| 4/21/2021                  | WRG             | Update SOAL Schedule G and prepare correspondence re same  | SOL                  | Schedules & SOFA | 0.40         |
| 4/21/2021                  | WRG             | Update SOFA 3 per correspondence   | SOL                  | Schedules & SOFA | 0.20         |
| 4/21/2021                  | WRG             | Review recent drafts, update and edit as necessary   | SOL                  | Schedules & SOFA | 2.30         |
| 4/21/2021                  | WRG             | Perform updates re final comments on latest drafts, review final SOAL and SOFA for filing                    | SOL                  | Schedules & SOFA | 0.70         |
| 4/21/2021                  | DPM             | Prepare updates to various SOAL, SOFA questions in KCC CaseView per correspondence received from AeroCentury | SOL                  | Schedules & SOFA | 1.80         |
| 4/21/2021                  | DPM             | Prepare updates to Master SOAL Tracker, email tracker per updates received from AeroCentury                  | SOL                  | Schedules & SOFA | 1.40         |
| 4/21/2021                  | DPM             | Prepare SOFA 28, SOFA 3 data for input into KCC CaseView   | SOL                  | Schedules & SOFA | 2.50         |
| 4/21/2021                  | DPM             | Prepare updates to master tracking sheet per correspondence received from AeroCentury                        | SOL                  | Schedules & SOFA | 0.40         |
| 4/21/2021                  | DPM             | Generate and review Schedules drafts; prepare updates per review   | SOL                  | Schedules & SOFA | 2.80         |
| 4/21/2021                  | DPM             | Review of Schedule and SOFA attachments in KCC CaseView for accuracy and completeness                        | SOL                  | Schedules & SOFA | 1.80         |
| <b>Total for 4/21/2021</b> |                 |  |                      |                  | <b>17.00</b> |
| 4/22/2021                  | AML             | Attn to lien parties to add to Schedule D  | SOL                  | Schedules & SOFA | 0.50         |
| 4/22/2021                  | AML             | Conference call to discuss Schedules and SOFA updates  | SOL                  | Schedules & SOFA | 0.40         |
| 4/22/2021                  | AML             | Review comments from YC for Schedules and SOFA   | SOL                  | Schedules & SOFA | 0.50         |
| 4/22/2021                  | WRG             | Teleconference with ACY and YCST personnel re latest drafts and follow up re same                            | SOL                  | Schedules & SOFA | 0.50         |
| 4/22/2021                  | WRG             | Review correspondence re various updates to SOFA and SOAL  | SOL                  | Schedules & SOFA | 0.40         |
| 4/22/2021                  | WRG             | Update SOFA within CaseView, templates and prepare correspondence re same                                    | SOL                  | Schedules & SOFA | 1.40         |
| 4/22/2021                  | WRG             | Update SOFA 3 in CaseView per correspondence   | SOL                  | Schedules & SOFA | 1.10         |
| 4/22/2021                  | WRG             | Update SOAL Schedule E/F Part 2 for additional creditors   | SOL                  | Schedules & SOFA | 0.40         |
| 4/22/2021                  | DPM             | Review of SOAL and Schedule Drafts, master tracker in preparation for hosting Conference call                | SOL                  | Schedules & SOFA | 0.40         |

**Kurtzman Carson Consultants LLC**

04/01/2021 - 04/30/2021

***Time Detail***

| <u>Date</u>                | <u>Employee</u> | <u>Description</u>   | <u>Position Type</u> | <u>Category</u>  | <u>Hours</u> |
|----------------------------|-----------------|--|----------------------|------------------|--------------|
| 4/22/2021                  | DPM             | Host conference call re: Schedule and SOFA draft presentation and review;<br>Review data received to date; follow-up KCC Team re: Same | SOL                  | Schedules & SOFA | 0.60         |
| 4/22/2021                  | DPM             | Prepare updates to SOAL and SOFA data per information discussed during<br>conference call  | SOL                  | Schedules & SOFA | 3.20         |
| <b>Total for 4/22/2021</b> |                 |  |                      |                  | <b>9.40</b>  |
| 4/23/2021                  | AML             | Review schedules and SOFA tracking sheets and outstanding items  | SOL                  | Schedules & SOFA | 0.30         |
| 4/23/2021                  | AML             | Review Schedule F data in KCC CaseView   | SOL                  | Schedules & SOFA | 0.30         |
| 4/23/2021                  | AML             | Review Schedules and SOFA drafts   | SOL                  | Schedules & SOFA | 1.50         |
| 4/23/2021                  | HMY             | Administrative review of Schedule F to Matrix parties to confirm completeness<br>of same   | SOL                  | Schedules & SOFA | 0.90         |
| 4/23/2021                  | WRG             | Review miscellaneous SOAL Schedule D creditors and prepare<br>correspondence re same   | SOL                  | Schedules & SOFA | 1.50         |
| 4/23/2021                  | WRG             | Review data summaries and templates and update CaseView as necessary   | SOL                  | Schedules & SOFA | 0.70         |
| 4/23/2021                  | WRG             | Update SOAL Schedule D in CaseView   | SOL                  | Schedules & SOFA | 0.50         |
| 4/23/2021                  | WRG             | Prepare and review new drafts of SOFA and SOAL, prepare correspondence re<br>same  | SOL                  | Schedules & SOFA | 1.80         |
| 4/23/2021                  | DPM             | Review of UCC data email received for updates to Schedule D; initial compile<br>of list for schedule D template                        | SOL                  | Schedules & SOFA | 1.50         |
| 4/23/2021                  | DPM             | Prepare updates to Schedule AB28, SOFA11 per correspondence with<br>AeroCentury  | SOL                  | Schedules & SOFA | 1.50         |
| 4/23/2021                  | DPM             | Prepare updates to Schedule AB72, SOFA4, Schedule AB77, Schedule EF 2;<br>per correspondence from YCST                                 | SOL                  | Schedules & SOFA | 2.70         |
| 4/23/2021                  | DPM             | Prepare updates to master tracking sheet per correspondence from YCST  | SOL                  | Schedules & SOFA | 0.40         |
| 4/23/2021                  | DPM             | Generate and review SOFA and SOAL drafts; prepare comments and updates<br>re: same   | SOL                  | Schedules & SOFA | 2.20         |
| <b>Total for 4/23/2021</b> |                 |  |                      |                  | <b>15.80</b> |
| 4/26/2021                  | HMY             | Final review of Schedules and SOFAs for all Debtors to ensure accuracy and<br>completeness   | SOL                  | Schedules & SOFA | 0.20         |
| 4/26/2021                  | HMY             | Administrative review of Schedule G to Matrix parties to confirm completeness<br>of same   | SOL                  | Schedules & SOFA | 1.10         |
| 4/26/2021                  | WRG             | Prepare updates to SOFA 3  | SOL                  | Schedules & SOFA | 0.20         |
| 4/26/2021                  | WRG             | Update SOAL AB 72, AB 8 per correspondence   | SOL                  | Schedules & SOFA | 0.30         |
| 4/26/2021                  | WRG             | Teleconference with ACY and YCST personnel re last drafts of SOFA and<br>SOAL, update CaseView re same                                 | SOL                  | Schedules & SOFA | 0.70         |
| 4/26/2021                  | WRG             | Review final SOFA and SOAL forms for recent updates  | SOL                  | Schedules & SOFA | 0.30         |
| 4/26/2021                  | DPM             | Prepare for and Host conference call to discuss latest schedule updates and<br>drafts.   | SOL                  | Schedules & SOFA | 0.50         |
| 4/26/2021                  | DPM             | Prepare updates to various SOFA and Schedule questions per conference call<br>with YCST and AeroCentury                                | SOL                  | Schedules & SOFA | 1.30         |
| 4/26/2021                  | DPM             | Generate and review SOFA, Schedule; prepare updates and comments re:<br>same   | SOL                  | Schedules & SOFA | 1.50         |
| <b>Total for 4/26/2021</b> |                 |  |                      |                  | <b>6.10</b>  |
| <b>Total Hours</b>         |                 |  |                      |                  | <b>80.30</b> |

***Kurtzman Carson Consultants LLC***

04/01/2021 - 04/30/2021

***Expenses***

**Description**

**Units**

**Rate**

**Amount**

***Total Expenses***



August 27, 2021

AeroCentury Corp.  
Christopher Tigno  
1440 Chapin Avenue, #310  
Burlingame CA 94010

Re: AeroCentury Corp.  
USBC Case No. 21-10636

Dear Christopher Tigno:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period July 1, 2021 to July 31, 2021 in the amount of \$673.61 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures



August 27, 2021

Copy Parties

Linda Casey  
Office of the United States Trustee Delaware  
844 King St Ste 2207  
Lockbox 35  
Wilmington DE 19801

Hal Lyons  
1440 Chapin Avenue, #310  
Burlingame CA 94010

Lorenzo Marinuzzi  
Lorenzo Marinuzzi, Morrison & Foerster  
250 West 55th Street  
New York NY 10019-9601

Adam Rosen  
B. Riley Securities, Inc.  
11100 Santa Monica Blvd -Suite 800  
Los Angeles CA 90025

Joseph M Barry  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801

Ryan M Bartley  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801

Travis G Buchanan  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801

S Alexander Faris  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801



August 27, 2021

Copy Parties

**Kurtzman Carson Consultants LLC**

|                |               |              |                  |
|----------------|---------------|--------------|------------------|
| Account Number | 70907FA       | Invoice Date | August 27, 2021  |
| Invoice Number | US_KCC2109573 | Due Date     | Due upon receipt |

**AeroCentury Corp.**  
**Summary**

| <u>Description</u>          | <u>Amount</u>   |
|-----------------------------|-----------------|
| <b><u>Hourly Fees</u></b>   |                 |
| Hourly Fees Charged         | \$673.61        |
| <b>Total of Hourly Fees</b> | <b>\$673.61</b> |
| <b><u>Expenses</u></b>      |                 |
| Expenses                    | \$0.00          |
| <b>Total Expenses</b>       | <b>\$0.00</b>   |
| <b>Invoice Subtotal</b>     | <b>\$673.61</b> |
| Sales and Use Tax           | 0.00            |
| <b>Total Invoice</b>        | <b>\$673.61</b> |

-----  
Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
-----

Account Number 70907FA

Invoice Number US\_KCC2109573

Total Amount Due \$673.61

Amount Paid

\$

**Check Payments to:**

Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

**Wire Payments to:**

Kurtzman Carson Consultants LLC

***Kurtzman Carson Consultants LLC***

07/01/2021 - 07/31/2021

***Total Hourly Fees by Employee***

| <u>Initial</u> | <u>Employee Name</u> | <u>Position Type</u> | <u>Hours</u>        | <u>Rate</u> | <u>Total</u>           |
|----------------|----------------------|----------------------|---------------------|-------------|------------------------|
| JDG            | Jennifer Grageda     | CON                  | 0.50                | \$115.80    | \$57.90                |
| PAL            | Patrick Leathem      | SC                   | 1.40                | \$163.25    | \$228.55               |
| SEB            | Senayt Berhe         | CON                  | 2.60                | \$115.76    | \$300.98               |
| TFL            | Teresa Flores        | CON                  | 0.90                | \$95.76     | \$86.18                |
|                |                      |                      | <b><i>Total</i></b> |             | <b><i>\$673.61</i></b> |

**Kurtzman Carson Consultants LLC**

07/01/2021 - 07/31/2021

***Time Detail***

| <u>Date</u>                | <u>Employee</u> | <u>Description</u>  | <u>Position Type</u> | <u>Category</u> | <u>Hours</u> |
|----------------------------|-----------------|---|----------------------|-----------------|--------------|
| 7/22/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView      | CON                  | Solicitation    | 0.10         |
| 7/22/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView             | CON                  | Solicitation    | 0.10         |
| <b>Total for 7/22/2021</b> |                 |   |                      |                 | <b>0.20</b>  |
| 7/26/2021                  | PAL             | Review ballots input into KCC CaseView                              | SC                   | Solicitation    | 1.20         |
| 7/26/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView      | CON                  | Solicitation    | 0.10         |
| 7/26/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView             | CON                  | Solicitation    | 0.40         |
| <b>Total for 7/26/2021</b> |                 |   |                      |                 | <b>1.70</b>  |
| 7/27/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView      | CON                  | Solicitation    | 0.10         |
| 7/27/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView             | CON                  | Solicitation    | 0.10         |
| <b>Total for 7/27/2021</b> |                 |   |                      |                 | <b>0.20</b>  |
| 7/28/2021                  | PAL             | Review ballots input into KCC CaseView                              | SC                   | Solicitation    | 0.20         |
| 7/28/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView      | CON                  | Solicitation    | 0.10         |
| 7/28/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView             | CON                  | Solicitation    | 0.50         |
| 7/28/2021                  | SEB             | Process and prepare ballots received for scanning into KCC CaseView | CON                  | Solicitation    | 0.50         |
| 7/28/2021                  | TFL             | Scan received ballots into KCC CaseView                             | CON                  | Solicitation    | 0.40         |
| <b>Total for 7/28/2021</b> |                 |   |                      |                 | <b>1.70</b>  |
| 7/30/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView      | CON                  | Solicitation    | 0.10         |
| 7/30/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView             | CON                  | Solicitation    | 0.50         |
| 7/30/2021                  | SEB             | Process and prepare ballots received for scanning into KCC CaseView | CON                  | Solicitation    | 0.50         |
| 7/30/2021                  | TFL             | Scan received ballots into KCC CaseView                             | CON                  | Solicitation    | 0.50         |
| <b>Total for 7/30/2021</b> |                 |   |                      |                 | <b>1.60</b>  |
| <b>Total Hours</b>         |                 |   |                      |                 | <b>5.40</b>  |

***Kurtzman Carson Consultants LLC***

07/01/2021 - 07/31/2021

***Expenses***

**Description**

**Units**

**Rate**

**Amount**

***Total Expenses***



September 16, 2021

AeroCentury Corp.  
Christopher Tigno  
1440 Chapin Avenue, #310  
Burlingame CA 94010

Re: AeroCentury Corp.  
USBC Case No. 21-10636

Dear Christopher Tigno:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period August 1, 2021 to August 31, 2021 in the amount of \$11,574.88 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures



September 16, 2021

Copy Parties

Linda Casey  
Office of the United States Trustee Delaware  
844 King St Ste 2207  
Lockbox 35  
Wilmington DE 19801

Hal Lyons  
1440 Chapin Avenue, #310  
Burlingame CA 94010

Lorenzo Marinuzzi  
Lorenzo Marinuzzi, Morrison & Foerster  
250 West 55th Street  
New York NY 10019-9601

Adam Rosen  
B. Riley Securities, Inc.  
11100 Santa Monica Blvd -Suite 800  
Los Angeles CA 90025

Joseph M Barry  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801

Ryan M Bartley  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801

Travis G Buchanan  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801

S Alexander Faris  
Young Conaway Stargatt & Taylor, LLP  
1000 N King St  
Rodney Square  
Wilmington DE 19801



September 16, 2021

Copy Parties

**Kurtzman Carson Consultants LLC**

|                |               |              |                    |
|----------------|---------------|--------------|--------------------|
| Account Number | 70907FA       | Invoice Date | September 16, 2021 |
| Invoice Number | US_KCC2128140 | Due Date     | Due upon receipt   |

**AeroCentury Corp.**  
**Summary**

| <u>Description</u>                 | <u>Amount</u>      |
|------------------------------------|--------------------|
| <b><u>Hourly Fees</u></b>          |                    |
| Hourly Fees Charged                | \$11,574.88        |
| <b><i>Total of Hourly Fees</i></b> | <b>\$11,574.88</b> |
| <b><u>Expenses</u></b>             |                    |
| Expenses                           | \$0.00             |
| <b><i>Total Expenses</i></b>       | <b>\$0.00</b>      |
| <b><i>Invoice Subtotal</i></b>     | <b>\$11,574.88</b> |
| Sales and Use Tax                  | 0.00               |
| <b><i>Total Invoice</i></b>        | <b>\$11,574.88</b> |

-----  
Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
-----

Account Number 70907FA  
Invoice Number US\_KCC2128140  
Total Amount Due \$11,574.88

Check Payments to:  
Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

Wire Payments to:

Amount Paid

\$

**Kurtzman Carson Consultants LLC**

08/01/2021 - 08/31/2021

**Total Hourly Fees by Employee**

| <u>Initial</u> | <u>Employee Name</u> | <u>Position Type</u> | <u>Hours</u> | <u>Rate</u> | <u>Total</u>       |
|----------------|----------------------|----------------------|--------------|-------------|--------------------|
| AMG            | Ana Garcia           | SOL                  | 0.80         | \$174.25    | \$139.40           |
| AML            | Angela Nguyen        | SOL                  | 9.50         | \$182.75    | \$1,736.14         |
| ASK            | Ashley Kuarasingh    | CON                  | 3.50         | \$160.25    | \$560.88           |
| ATE            | Ana Arias            | SOL                  | 0.50         | \$174.24    | \$87.12            |
| CCE            | Cerene Credo         | CON                  | 0.50         | \$115.78    | \$57.89            |
| DYV            | Dylan Vazquez        | SOL                  | 0.70         | \$174.26    | \$121.98           |
| JCW            | Josh Wilson          | SOL                  | 0.60         | \$182.75    | \$109.65           |
| JDG            | Jennifer Grageda     | CON                  | 0.60         | \$115.80    | \$69.48            |
| JEE            | James Lee            | SEC                  | 11.60        | \$182.75    | \$2,119.90         |
| JNG            | Jennifer Ngo         | SOL                  | 7.50         | \$174.25    | \$1,306.88         |
| JUY            | Justin Uy            | CON                  | 2.90         | \$95.75     | \$277.67           |
| KVR            | Kevin Martin         | SEC                  | 13.50        | \$182.75    | \$2,467.19         |
| MCL            | Mikayla Cleary       | SOL                  | 0.70         | \$174.26    | \$121.98           |
| PAL            | Patrick Leathem      | SOL                  | 4.20         | \$174.25    | \$731.84           |
| RWN            | Ronald Wilson        | SOL                  | 0.50         | \$174.24    | \$87.12            |
| SEB            | Senayt Berhe         | CON                  | 2.60         | \$115.76    | \$300.98           |
| STP            | Stephanie Paul       | CON                  | 2.80         | \$95.76     | \$268.13           |
| SUS            | Sumesh Srivastava    | SOL                  | 4.50         | \$174.25    | \$784.13           |
| SZA            | Sonia Zapien         | SOL                  | 0.40         | \$174.25    | \$69.70            |
| TPE            | Thomas Peterson      | SOL                  | 0.90         | \$174.24    | \$156.82           |
| <b>Total</b>   |                      |                      |              |             | <b>\$11,574.88</b> |

**Kurtzman Carson Consultants LLC**

08/01/2021 - 08/31/2021

***Time Detail***

| <u>Date</u>               | <u>Employee</u> | <u>Description</u>  | <u>Position Type</u> | <u>Category</u> | <u>Hours</u> |
|---------------------------|-----------------|---|----------------------|-----------------|--------------|
| 8/2/2021                  | AML             | Review ballots input into KCC CaseView  | SOL                  | Solicitation    | 0.50         |
| 8/2/2021                  | PAL             | Emails with Case Team re ballot review  | SOL                  | Solicitation    | 0.20         |
| 8/2/2021                  | SUS             | Administrative quality control review of ballots input into KCC CaseView                          | SOL                  | Solicitation    | 0.20         |
| 8/2/2021                  | KVR             | Review of AeroCentury ballot email box for ballot submissions and questions from DTC Participants | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/2/2021</b> |                 |   |                      |                 | <b>1.40</b>  |
| 8/3/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView                                    | CON                  | Solicitation    | 0.10         |
| 8/3/2021                  | JUY             | Process and prepare ballots received for scanning into KCC CaseView                               | CON                  | Solicitation    | 1.10         |
| 8/3/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView   | CON                  | Solicitation    | 0.70         |
| 8/3/2021                  | STP             | Scan received ballots into KCC CaseView   | CON                  | Solicitation    | 0.50         |
| 8/3/2021                  | STP             | File ballots to maintain integrity of original document tracking system                           | CON                  | Solicitation    | 0.30         |
| 8/3/2021                  | KVR             | Review of AeroCentury ballot email box for ballot submissions and questions from DTC Participants | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/3/2021</b> |                 |   |                      |                 | <b>3.20</b>  |
| 8/4/2021                  | CCE             | Coordinate and input received ballots into KCC CaseView   | CON                  | Solicitation    | 0.10         |
| 8/4/2021                  | KVR             | Review of AeroCentury ballot email box for ballot submissions and questions from DTC Participants | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/4/2021</b> |                 |   |                      |                 | <b>0.60</b>  |
| 8/5/2021                  | AML             | Review ballots input into KCC CaseView  | SOL                  | Solicitation    | 0.40         |
| 8/5/2021                  | KVR             | Review of AeroCentury ballot email box for ballot submissions and questions from DTC Participants | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/5/2021</b> |                 |   |                      |                 | <b>0.90</b>  |
| 8/6/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView   | CON                  | Solicitation    | 0.20         |
| 8/6/2021                  | SEB             | Process and prepare ballots received for scanning into KCC CaseView                               | CON                  | Solicitation    | 0.20         |
| 8/6/2021                  | STP             | Scan received ballots into KCC CaseView   | CON                  | Solicitation    | 0.10         |
| 8/6/2021                  | STP             | File ballots to maintain integrity of original document tracking system                           | CON                  | Solicitation    | 0.20         |
| 8/6/2021                  | KVR             | Review of AeroCentury ballot email box for ballot submissions and questions from DTC Participants | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/6/2021</b> |                 |   |                      |                 | <b>1.20</b>  |
| 8/9/2021                  | JEE             | Office conference w/ securities team re: upcoming voting deadline and processing votes            | SEC                  | Solicitation    | 0.20         |
| 8/9/2021                  | JUY             | Process and prepare ballots received for scanning into KCC CaseView                               | CON                  | Solicitation    | 0.20         |
| 8/9/2021                  | SEB             | Process and prepare ballots received for scanning into KCC CaseView                               | CON                  | Solicitation    | 0.10         |
| 8/9/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView   | CON                  | Solicitation    | 0.10         |
| 8/9/2021                  | STP             | Scan received ballots into KCC CaseView   | CON                  | Solicitation    | 0.10         |
| 8/9/2021                  | KVR             | Review of AeroCentury ballot email box for ballot submissions and questions from DTC Participants | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/9/2021</b> |                 |   |                      |                 | <b>1.20</b>  |
| 8/10/2021                 | JUY             | Process and prepare ballots received for scanning into KCC CaseView                               | CON                  | Solicitation    | 0.20         |

**Kurtzman Carson Consultants LLC**

08/01/2021 - 08/31/2021

***Time Detail***

| <u>Date</u>                | <u>Employee</u> | <u>Description</u>   | <u>Position Type</u> | <u>Category</u> | <u>Hours</u> |
|----------------------------|-----------------|--|----------------------|-----------------|--------------|
| 8/10/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView  | CON                  | Solicitation    | 0.10         |
| 8/10/2021                  | SEB             | Process and prepare ballots received for scanning into KCC CaseView                                | CON                  | Solicitation    | 0.10         |
| 8/10/2021                  | STP             | Scan received ballots into KCC CaseView  | CON                  | Solicitation    | 0.10         |
| 8/10/2021                  | KVR             | Review of AeroCentury ballot email box for ballot submissions and questions from DTC Participants  | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/10/2021</b> |                 |  |                      |                 | <b>1.00</b>  |
| 8/11/2021                  | AML             | Prepare and send voting summary report   | SOL                  | Solicitation    | 0.50         |
| 8/11/2021                  | JEE             | Office conference w/ securities team re: outstanding solicitation/voting status                    | SEC                  | Solicitation    | 0.20         |
| 8/11/2021                  | JEE             | Tabulate equity votes received to date   | SEC                  | Solicitation    | 0.40         |
| 8/11/2021                  | JEE             | Admin review of voting tabulation reports from case team   | SEC                  | Solicitation    | 0.50         |
| 8/11/2021                  | PAL             | Review ballots input into KCC CaseView and draft voting report and related correspondence          | SOL                  | Solicitation    | 1.70         |
| 8/11/2021                  | STP             | File ballots to maintain integrity of original document tracking system                            | CON                  | Solicitation    | 0.20         |
| 8/11/2021                  | KVR             | Review of AeroCentury ballot email box for ballot submissions and questions from DTC Participants  | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/11/2021</b> |                 |  |                      |                 | <b>4.00</b>  |
| 8/12/2021                  | JEE             | Office conference w/ securities team re: status of votes   | SEC                  | Solicitation    | 0.20         |
| 8/12/2021                  | CCE             | Coordinate and input received ballots into KCC CaseView  | CON                  | Solicitation    | 0.10         |
| 8/12/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView  | CON                  | Solicitation    | 0.30         |
| 8/12/2021                  | SEB             | Process and prepare ballots received for scanning into KCC CaseView                                | CON                  | Solicitation    | 0.10         |
| 8/12/2021                  | STP             | Scan received ballots into KCC CaseView  | CON                  | Solicitation    | 0.20         |
| <b>Total for 8/12/2021</b> |                 |  |                      |                 | <b>0.90</b>  |
| 8/13/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView                                     | CON                  | Solicitation    | 0.10         |
| 8/13/2021                  | JEE             | Office conference w/ securities team re: status of votes   | SEC                  | Solicitation    | 0.20         |
| 8/13/2021                  | PAL             | Review updated voting report and related correspondence  | SOL                  | Solicitation    | 0.10         |
| 8/13/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView  | CON                  | Solicitation    | 0.20         |
| 8/13/2021                  | SEB             | Process and prepare ballots received for scanning into KCC CaseView                                | CON                  | Solicitation    | 0.20         |
| 8/13/2021                  | STP             | Scan received ballots into KCC CaseView  | CON                  | Solicitation    | 0.10         |
| <b>Total for 8/13/2021</b> |                 |  |                      |                 | <b>0.90</b>  |
| 8/15/2021                  | AML             | Prepare voting report as of 8/15/2021  | SOL                  | Solicitation    | 0.50         |
| 8/15/2021                  | PAL             | Review updated voting report   | SOL                  | Solicitation    | 0.10         |
| <b>Total for 8/15/2021</b> |                 |  |                      |                 | <b>0.60</b>  |
| 8/16/2021                  | AML             | Update voting summary report   | SOL                  | Solicitation    | 0.30         |
| 8/16/2021                  | JEE             | Office conference w/ securities team re: status of votes   | SEC                  | Solicitation    | 0.20         |
| 8/16/2021                  | PAL             | Review updated voting report and review ballots  | SOL                  | Solicitation    | 0.40         |
| 8/16/2021                  | STP             | File ballots to maintain integrity of original document tracking system                            | CON                  | Solicitation    | 0.20         |
| 8/16/2021                  | KVR             | Review of AeroCentury ballot email box for DTC Participant inquiries or Master Ballot submissions  | SEC                  | Solicitation    | 0.50         |
| 8/16/2021                  | KVR             | Review of AeroCentury ballot email box for DTC participant inquiries and master ballot submissions | SEC                  | Solicitation    | 0.50         |

**Kurtzman Carson Consultants LLC**

08/01/2021 - 08/31/2021

***Time Detail***

| <u>Date</u>                | <u>Employee</u> | <u>Description</u>   | <u>Position Type</u> | <u>Category</u> | <u>Hours</u> |
|----------------------------|-----------------|--|----------------------|-----------------|--------------|
| <b>Total for 8/16/2021</b> |                 |  |                      |                 | <b>2.10</b>  |
| 8/17/2021                  | KVR             | Review of AeroCentury ballot email box for DTC Participant inquiries and master ballot submissions       | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/17/2021</b> |                 |  |                      |                 | <b>0.50</b>  |
| 8/18/2021                  | JEE             | Office conference w/ securities team re: upcoming voting deadline and tabulation of votes                | SEC                  | Solicitation    | 0.30         |
| 8/18/2021                  | PAL             | Review updated voting results  | SOL                  | Solicitation    | 0.10         |
| 8/18/2021                  | KVR             | Review of AeroCentury ballot email box for DTC Participant inquiries and master ballot submissions       | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/18/2021</b> |                 |  |                      |                 | <b>0.90</b>  |
| 8/19/2021                  | AML             | Prepare and send voting summary report   | SOL                  | Solicitation    | 0.50         |
| 8/19/2021                  | JEE             | Review updated voting results for equity holders   | SEC                  | Solicitation    | 0.40         |
| 8/19/2021                  | PAL             | Review updated voting report and review ballots  | SOL                  | Solicitation    | 0.80         |
| 8/19/2021                  | JNG             | Process and tabulate incoming Class 7 ballots; update team of status                                     | SOL                  | Solicitation    | 0.30         |
| 8/19/2021                  | KVR             | Review of AeroCentury email box for DTC participant inquiries or master ballot submission for tabulation | SEC                  | Solicitation    | 0.50         |
| 8/19/2021                  | KVR             | Audited DTC Participant # 534 Interactive Broker and #6769 Robinhood Class 7 Master Ballots              | SEC                  | Solicitation    | 0.60         |
| 8/19/2021                  | KVR             | Communication w/ Broadridge re: reminder voting deadline for submission of Class 7 Master Ballot         | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/19/2021</b> |                 |  |                      |                 | <b>3.60</b>  |
| 8/20/2021                  | AML             | Prepare draft of Voting Declaration  | SOL                  | Solicitation    | 1.50         |
| 8/20/2021                  | JEE             | Emails and calls w/ nominees re: inquiries on upcoming voting deadline and paperwork for same            | SEC                  | Solicitation    | 1.40         |
| 8/20/2021                  | PAL             | Review ballots and draft voting declaration  | SOL                  | Solicitation    | 0.30         |
| <b>Total for 8/20/2021</b> |                 |  |                      |                 | <b>3.20</b>  |
| 8/23/2021                  | AML             | Prepare final voting summary report  | SOL                  | Solicitation    | 0.50         |
| 8/23/2021                  | AML             | Respond to email from client re final voting report  | SOL                  | Solicitation    | 0.20         |
| 8/23/2021                  | AML             | Administrative review of ballots in KCC CaseView   | SOL                  | Solicitation    | 0.50         |
| 8/23/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView   | CON                  | Solicitation    | 0.10         |
| 8/23/2021                  | ASK             | Tabulate master ballots received   | CON                  | Solicitation    | 2.30         |
| 8/23/2021                  | ASK             | Review master ballots received   | CON                  | Solicitation    | 1.20         |
| 8/23/2021                  | JEE             | Office conference w/ securities team re: vote deadline and tabulation of same                            | SEC                  | Solicitation    | 0.30         |
| 8/23/2021                  | JEE             | Audit master ballots received for voting equity class  | SEC                  | Solicitation    | 2.50         |
| 8/23/2021                  | JEE             | Review draft vote certification and exhibits for same  | SEC                  | Solicitation    | 1.30         |
| 8/23/2021                  | JCW             | Administrative quality control review of ballots input into KCC CaseView                                 | SOL                  | Solicitation    | 0.60         |
| 8/23/2021                  | PAL             | Monitor correspondence from Case Team and counsel re voting results                                      | SOL                  | Solicitation    | 0.30         |
| 8/23/2021                  | ATE             | Administrative quality control review of ballots input into KCC CaseView                                 | SOL                  | Solicitation    | 0.50         |
| 8/23/2021                  | AMG             | Administrative quality control review of ballots input into KCC CaseView                                 | SOL                  | Solicitation    | 0.80         |
| 8/23/2021                  | DYV             | Administrative quality control review of ballots input into KCC CaseView                                 | SOL                  | Solicitation    | 0.70         |

**Kurtzman Carson Consultants LLC**

08/01/2021 - 08/31/2021

***Time Detail***

| <u>Date</u>                | <u>Employee</u> | <u>Description</u>   | <u>Position Type</u> | <u>Category</u> | <u>Hours</u> |
|----------------------------|-----------------|--|----------------------|-----------------|--------------|
| 8/23/2021                  | MCL             | Administrative quality control review of ballots input into KCC CaseView   | SOL                  | Solicitation    | 0.70         |
| 8/23/2021                  | SUS             | Administrative quality control review of ballots input into KCC CaseView   | SOL                  | Solicitation    | 4.30         |
| 8/23/2021                  | SZA             | Administrative quality control review of ballots input into KCC CaseView   | SOL                  | Solicitation    | 0.40         |
| 8/23/2021                  | TPE             | Administrative quality control review of ballots input into KCC CaseView   | SOL                  | Solicitation    | 0.90         |
| 8/23/2021                  | JNG             | Process, tabulate, and audit Class 7 ballots received; update team of status; review final vote tabulation report                | SOL                  | Solicitation    | 5.50         |
| 8/23/2021                  | RWN             | Administrative quality control review of ballots input into KCC CaseView   | SOL                  | Solicitation    | 0.50         |
| 8/23/2021                  | KVR             | Audited Broadridge Class 7 Master Ballot, made necessary changes to tabulation report  | SEC                  | Solicitation    | 0.90         |
| 8/23/2021                  | KVR             | Review of draft voting agent declaration, added comments/changes to blackline, forwarded to A Nguyen for review                  | SEC                  | Solicitation    | 0.70         |
| 8/23/2021                  | KVR             | Communication w/ J Ngo and A Kuarsingh re: receipt of Broadridge Class 7 Master ballot and requested processing                  | SEC                  | Solicitation    | 0.20         |
| 8/23/2021                  | KVR             | Communication w/ A Kuarsingh confirming tabulation of Broadridge Class 7 Master Ballot and inquired if any issues                | SEC                  | Solicitation    | 0.30         |
| 8/23/2021                  | KVR             | Communication w/ R Colachagua at Broadridge re: Broadridge Class 7 Master Ballot not yet received                                | SEC                  | Solicitation    | 0.50         |
| 8/23/2021                  | KVR             | Communication w/ R Colachagua confirming receipt of Broadridge Class 7 Master Ballot   | SEC                  | Solicitation    | 0.20         |
| <b>Total for 8/23/2021</b> |                 |  |                      |                 | <b>26.90</b> |
| 8/24/2021                  | AML             | Review comments on Voting Declaration and send draft to counsel  | SOL                  | Solicitation    | 0.40         |
| 8/24/2021                  | AML             | Respond to email from counsel re Voting Declaration revisions  | SOL                  | Solicitation    | 0.30         |
| 8/24/2021                  | AML             | Prepare exhibits for Voting Declaration  | SOL                  | Solicitation    | 1.20         |
| 8/24/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView   | CON                  | Solicitation    | 0.10         |
| 8/24/2021                  | JEE             | Coordinate w/ case team re: finalizing vote certification  | SEC                  | Solicitation    | 1.00         |
| 8/24/2021                  | JEE             | Audit revised vote declaration exhibits  | SEC                  | Solicitation    | 1.00         |
| 8/24/2021                  | JEE             | Office conference w/ securities team re: vote tabulation and certification   | SEC                  | Solicitation    | 0.30         |
| 8/24/2021                  | PAL             | Review correspondence from Case Team re vote declaration   | SOL                  | Solicitation    | 0.20         |
| 8/24/2021                  | CCE             | Coordinate and input received ballots into KCC CaseView  | CON                  | Solicitation    | 0.10         |
| 8/24/2021                  | JUY             | Process and prepare ballots received for scanning into KCC CaseView  | CON                  | Solicitation    | 0.20         |
| 8/24/2021                  | SEB             | Process and prepare ballots received for scanning into KCC CaseView  | CON                  | Solicitation    | 0.10         |
| 8/24/2021                  | STP             | Scan received ballots into KCC CaseView  | CON                  | Solicitation    | 0.10         |
| 8/24/2021                  | JNG             | Review vote declaration for the tabulation of votes to security holders and prepare exhibits for filing and Class 7 Vote Summary | SOL                  | Solicitation    | 1.70         |
| 8/24/2021                  | KVR             | Review Class 3 Exhibits to voting agent declaration, approved for forwarding to case team  | SEC                  | Solicitation    | 0.70         |
| 8/24/2021                  | KVR             | Final review of voting agent declaration and exhibits  | SEC                  | Solicitation    | 0.70         |
| <b>Total for 8/24/2021</b> |                 |  |                      |                 | <b>8.10</b>  |
| 8/25/2021                  | AML             | Update Declaration and Exhibits per request from counsel   | SOL                  | Solicitation    | 0.50         |
| 8/25/2021                  | AML             | Finalize Voting Declaration  | SOL                  | Solicitation    | 0.80         |
| 8/25/2021                  | JEE             | Office conference w/ securities team re: prep for confirmation hearing   | SEC                  | Solicitation    | 0.20         |
| 8/25/2021                  | STP             | File ballots to maintain integrity of original document tracking system  | CON                  | Solicitation    | 0.20         |
| <b>Total for 8/25/2021</b> |                 |  |                      |                 | <b>1.70</b>  |

**Kurtzman Carson Consultants LLC**

08/01/2021 - 08/31/2021

***Time Detail***

| <u>Date</u>                | <u>Employee</u> | <u>Description</u>  | <u>Position Type</u> | <u>Category</u> | <u>Hours</u> |
|----------------------------|-----------------|---|----------------------|-----------------|--------------|
| 8/26/2021                  | AML             | Email counsel re confirmation hearing attendance  | SOL                  | Solicitation    | 0.20         |
| 8/26/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView  | CON                  | Solicitation    | 0.10         |
| 8/26/2021                  | JEE             | Office conference w/ securities team re: prep for confirmation hearing  | SEC                  | Solicitation    | 0.20         |
| 8/26/2021                  | CCE             | Coordinate and input received ballots into KCC CaseView   | CON                  | Solicitation    | 0.20         |
| 8/26/2021                  | JUY             | Process and prepare ballots received for scanning into KCC CaseView   | CON                  | Solicitation    | 1.20         |
| 8/26/2021                  | STP             | Scan received ballots into KCC CaseView   | CON                  | Solicitation    | 0.20         |
| <b>Total for 8/26/2021</b> |                 |   |                      |                 | <b>2.10</b>  |
| 8/27/2021                  | JEE             | Office conference w/ securities team re: prep for confirmation hearing  | SEC                  | Solicitation    | 0.20         |
| 8/27/2021                  | KVR             | Communication w/ A Nguyen re: confirmation hearing and arranging appearance   | SEC                  | Solicitation    | 0.50         |
| <b>Total for 8/27/2021</b> |                 |   |                      |                 | <b>0.70</b>  |
| 8/30/2021                  | AML             | Review ballots input into KCC CaseView  | SOL                  | Solicitation    | 0.30         |
| 8/30/2021                  | AML             | Respond to counsel re attending confirmation hearing  | SOL                  | Solicitation    | 0.10         |
| 8/30/2021                  | JDG             | Facilitate ballot processing, scan and input into KCC CaseView  | CON                  | Solicitation    | 0.10         |
| 8/30/2021                  | JEE             | Review docket for confirmation matters  | SEC                  | Solicitation    | 0.40         |
| 8/30/2021                  | SEB             | Process and prepare ballots received for scanning into KCC CaseView   | CON                  | Solicitation    | 0.10         |
| 8/30/2021                  | SEB             | Coordinate and input received ballots into KCC CaseView   | CON                  | Solicitation    | 0.10         |
| 8/30/2021                  | STP             | Scan received ballots into KCC CaseView   | CON                  | Solicitation    | 0.10         |
| 8/30/2021                  | KVR             | Communication w/ M Smith confirming receipt of registration for confirmation hearing  | SEC                  | Solicitation    | 0.10         |
| <b>Total for 8/30/2021</b> |                 |   |                      |                 | <b>1.30</b>  |
| 8/31/2021                  | AML             | Attend confirmation hearing   | SOL                  | Solicitation    | 0.30         |
| 8/31/2021                  | JEE             | Office conference w/ securities team re: confirmation hearing   | SEC                  | Solicitation    | 0.20         |
| 8/31/2021                  | STP             | File ballots to maintain integrity of original document tracking system   | CON                  | Solicitation    | 0.20         |
| 8/31/2021                  | KVR             | Appearance as public securities witness for confirmation hearing  | SEC                  | Solicitation    | 0.40         |
| 8/31/2021                  | KVR             | Review of Voting Agent declaration, DS/Plan and Solicitation Service certificates of service in preparation of confirmation hearing | SEC                  | Solicitation    | 0.70         |
| <b>Total for 8/31/2021</b> |                 |   |                      |                 | <b>1.80</b>  |
| <b>Total Hours</b>         |                 |   |                      |                 | <b>68.80</b> |

***Kurtzman Carson Consultants LLC***

08/01/2021 - 08/31/2021

***Expenses***

Description

Units

Rate

Amount

***Total Expenses***