IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X
In re	: Chapter 11
JETFLEET HOLDING CORP.,	: Case No. 21-10637 (JTD)
Reorganized Debtor. ¹	: Re: Docket No. 141; Case No. 21-10636
	: x

NOTICE OF FILING OF OCP FEES AND EXPENSES STATEMENT FOR THE PERIOD FROM JULY 1, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021

In accordance with that certain Order (I) Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized by the Debtors in the Ordinary Course of Business Effective as of the Petition Date and (II) Waiving Certain Information Requirements of Local Rule 2016-2 [Docket No. 141] (the "OCP Order"),² the Debtors hereby file their OCP Statement for the period from July 1, 2021 through and including September 30, 2021.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the OCP Order.



¹ The last four digits of the Reorganized Debtor's federal tax identification number are 5342, and the Reorganized Debtor's mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Docket No. 323].

Dated: October 21, 2021

Wilmington, Delaware

/s/ Joseph M. Mulvihill

Joseph M. Barry (No. 4221) Ryan M. Bartley (No. 4985) Joseph M. Mulvihill (No. 6061) S. Alexander Faris (No. 6278)

YOUNG CONAWAY STARGATT & TAYLOR, LLP

1000 N. King Street Rodney Square

Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253 E-mails: jbarry@ycst.com

> rbartley@ycst.com jmulvihill@ycst.com afaris@ycst.com

-and-

Lorenzo Marinuzzi (admitted pro hac vice)

Raff Ferraioli (admitted *pro hac vice*)

MORRISON & FOERSTER LLP

250 West 55th Street

New York, NY 10019-9601 Telephone: (212) 468-8000 Facsimile: (212) 468-7900

E-mails: lmarinuzzi@mofo.com

rferraioli@mofo.com

Counsel to the Reorganized Debtor

<u>OCP</u>	Type of	Monthly Amounts Paid			
	Services Rendered	<u>July 2021</u>	<u>August 2021</u>	September 2021	<u>Total</u>
McAfee & Taft	Legal Services – Federal Aviation and International Registry	\$0.00	\$0.00	\$4,565.24	\$4,565.24
Rojs, Peljhan, Prelesnik & Partners	Legal Services – Creditor representations	\$0.00	\$0.00	\$55.07	\$55.07
Anjarwalla & Khanna	Legal Services – Kenyan legal counsel	\$0.00	\$0.00	\$0.00	\$0.00
Chamberlain, Hrdlicka, White, Williams & Aughtry	Legal Services – Tax-related legal research	\$0.00	\$30,909.82	\$14,090.18	\$45,000