

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
:
JETFLEET HOLDING CORP., : Case No. 21-10637 (JTD)
:
Reorganized Debtor.¹ :
:
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 17, 2021 AT 3:00 P.M. (ET)**

ZOOM INSTRUCTIONS:

The remote hearing will be conducted entirely over Zoom and requires all participants to register in advance. COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJlscuCsqT0vGEn0Tenbu8WSRX-98wAS1Jg>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

1. Final Fee Applications

Response/Objection Deadline:

November 5, 2021 at 4:00 p.m. (ET) for Morrison & Foerster, LLP, Young Conaway Stargatt & Taylor, LLP, BDO USA, LLP, and Kurtzman Carson Consultants LLC; and November 12, 2021 at 4:00 p.m. (ET) for B. Riley Securities, Inc.

Responses/Objections Received:

None

¹ The last four digits of the Reorganized Debtor's federal tax identification number are 5342, and the Reorganized Debtor's mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Doc



Related Pleadings:

See **Exhibit A** attached hereto

- A. Certification of Counsel Regarding Proposed Omnibus Order Approving Final Fee Requests of Reorganized Debtor's Professionals [[D.I. 37](#), 11/15/21]

Status: A proposed form of order has been submitted under Certification of Counsel. No hearing is required unless the Court has questions.

Dated: November 15, 2021
Wilmington, Delaware

/s/ Joseph M. Mulvihill

Joseph M. Barry (No. 4221)

Ryan M. Bartley (No. 4985)

Joseph M. Mulvihill (No. 6061)

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Counsel to the Reorganized Debtor

EXHIBIT A

INDEX OF FINAL FEE APPLICATIONS

A. Morrison & Foerster LLP

1. Fourth Monthly Application of Morrison & Foerster LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From July, 2021 Through July 31, 2021 [[D.I. 267](#)] (Case No. 21-10636), 8/18/21]
2. Certificate of No Objection [[D.I. 301](#)] (Case No. 21-10636), 9/9/21]
3. Fifth Monthly Application of Morrison & Foerster LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From August 1, 2021 Through August 31, 2021 [[D.I. 306](#)] (Case No. 21-10636), 9/15/21]
4. Certificate of No Objection [[D.I. 329](#)] (Case No. 21-10636), 10/7/21]
5. Sixth Monthly and Final Application of Morrison & Foerster LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to JetFleet Holding Corp. and Its Affiliated Debtors in Possession for the Monthly Period From September 1, 2021 Through September 30, 2021, and the Final Period From March 29, 2021 Through September 30, 2021 [[D.I. 11](#)], 10/15/21]

B. Young Conaway Stargatt & Taylor, LLP

1. Fourth Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From July, 2021 Through July 31, 2021 [[D.I. 263](#)] (Case No. 21-10636), 8/16/21]
2. Certificate of No Objection [[D.I. 300](#)] (Case No. 21-10636), 9/8/21]
3. Fifth Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From August 1, 2021 Through August 31, 2021 [[D.I. 303](#)] (Case No. 21-10636), 9/15/21]
4. Certificate of No Objection [[D.I. 328](#)] (Case No. 21-10636), 10/7/21]

5. Sixth Monthly and Final Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to JetFleet Holding Corp. and Its Affiliated Debtors in Possession for the Monthly Period From September 1, 2021 Through September 30, 2021, and the Final Period From March 29, 2021 Through September 30, 2021 [[D.I. 14](#), 10/15/21]

C. B. Riley Securities, Inc.

1. Second Interim and Final Application of B. Riley Securities, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Interim Period from July 1, 2021 through September 30, 2021, and the Final Period from March 29, 2021 through September 30, 2021 [[D.I. 25](#), 10/22/21]

D. BDO USA, LLP

1. Second Interim and Final Application of BDO USA, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Auditor to JetFleet Holding Corp. and Its Affiliated Debtors in Possession for the Interim Period from June 1, 2021, through September 30, 2021 and the Final Period March 29, 2021 Through September 30, 2021 [[D.I. 12](#), 10/15/21]

E. Kurtzman Carson Consultants LLC

1. Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period From July 1, 2021 Through and Including July 31, 2021 [[D.I. 302](#) (Case No. 21-10636), 9/13/21]
2. Certificate of No Objection [[D.I. 325](#) (Case No. 21-10636), 10/5/21]
3. Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period From August 1, 2021 Through and Including August 31, 2021 [[D.I. 8](#), 10/6/21]
4. Certificate of No Objection [[D.I. 28](#), 10/28/21]
5. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period From March 29, 2021 Through and Including September 30, 2021 [[D.I. 13](#), 10/15/21]