

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re :

: Chapter 11

AEROCENTURY CORP., *et al.*, :

: Case No. 21-10636 (JTD)

Debtors.¹ :

: (Joint Administration Requested)

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NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR REMOTE HEARING ON FIRST DAY MOTIONS SCHEDULED FOR MARCH 31, 2021 AT 10:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE JOHN T. DORSEY, UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE²

ZOOM INSTRUCTIONS:

The remote hearing will be conducted entirely over Zoom and requires all participants to register in advance. COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJl5d-ChrDMpHG3NE5eNzyOTn_S-zwz1ks

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

PLEASE TAKE NOTICE that, on March 29, 2021, AeroCentury Corp., and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the following voluntary petitions (collectively, the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.

² All motions and other pleadings referenced herein are available online at <http://www.kcellc.net/aerocentury> or by request to Debtors’ proposed counsel, Young Conaway Stargatt & Taylor LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Michelle Smith, paralegal, 302-576-2600.



PETITIONS AND RELATED PLEADINGS:

1. Voluntary Petitions
 - A. [Case No. [21-10636](#)] AeroCentury Corp.
 - B. [Case No. [21-10637](#)] JetFleet Holding Corp.
 - C. [Case No. [21-10638](#)] JetFleet Management Corp.
2. Declaration of Harold M. Lyons in Support of Chapter 11 Applications and First Day Relief [[D.I. 2](#), 3/29/21]³

PLEASE TAKE FURTHER NOTICE that, a remote hearing with respect to the following first day motions (collectively, the “**First Day Motions**”), to the extent set forth below, is scheduled for March 31, 2021 at 10:00 a.m. (prevailing Eastern Time) (the “**First Day Hearing**”) before The Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY MOTIONS GOING FORWARD:

3. Debtors’ Motion for an Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors’ Chapter 11 Cases [[D.I. 3](#), 3/29/21]

Status: This matter will be going forward.
4. Application of Debtors for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date [[D.I. 4](#), 3/29/21]

Status: This matter will be going forward.
5. Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Prepetition Insurance Policies and Pay All Prepetition Obligations in Respect Thereof, and (II) Authorizing Banks to Honor Related Checks and Transfers [[D.I. 5](#), 3/29/21]

Status: This matter will be going forward on an interim basis.
6. Debtors’ Motion for Entry of Interim and Final Orders Authorizing (I) the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [[D.I. 6](#), 3/29/21]

Status: This matter will be going forward on an interim basis.

³ The location of this declarant is Burlingame, CA.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness With Respect to Common Stock, and (II) Granting Related Relief [[D.I. 7](#), 3/29/21]

Status: This matter will be going forward on an interim basis.

8. Debtors' Motion for Entry of an Order (I) Authorizing (A) Continued Use of Cash Management System; (B) Maintenance of Existing Bank Accounts; and (C) Continued Use of Existing Business Forms; and (II) Granting Related Relief [[D.I. 8](#), 3/29/21]

Status: This matter will be going forward.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay and Honor Certain (A) Prepetition Wages, Benefits, and Other Compensation Obligations, (B) Prepetition Employee Business Expenses, and (C) Workers' Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [[D.I. 9](#), 3/29/21]

Status: This matter will be going forward on an interim basis.

10. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Use of Cash Collateral; (B) Granting Adequate Protection; and (C) Granting Related Relief [[D.I. 10](#), 3/29/21]

Status: This matter will be going forward on an interim basis.

PLEASE TAKE FURTHER NOTICE that parties who wish to participate in the First Day Hearing may do so by using the following link to register through Zoom: https://debuscourts.zoomgov.com/meeting/register/vJlSd-ChrDMpHG3NE5eNzyOTn_S-zwz1ks. After registering your appearance with Zoom, you will receive a confirmation email containing information about joining the First Day Hearing.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

[Signature page follows]

Dated: March 30, 2021
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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Proposed Counsel to the Debtors and Debtors in Possession