

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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: In re : Chapter 11
: :
: AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)
: :
: Debtors.¹ : (Jointly Administered)
: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR REMOTE
HEARING ON APRIL 26, 2021 AT 2:00 P.M. (ET)**

**AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT**

RESOLVED MATTERS

1. Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Prepetition Insurance Policies and Pay All Prepetition Obligations in Respect Thereof, and (II) Authorizing Banks to Honor Related Checks and Transfers [[D.I. 5](#), 3/29/21]

Response/Objection Deadline: April 16, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Interim Order [[D.I. 32](#), 3/31/21]
- B. Omnibus Notice of First Day Pleadings and Final Hearing [[D.I. 40](#), 3/31/21]
- C. Certificate of No Objection [[D.I. 68](#), 4/19/21]
- D. Final Order [[D.I. 75](#), 4/20/21]

Status: A final order has been entered.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors' mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.



2. Debtors' Motion for Entry of Interim and Final Orders Authorizing (I) the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [[D.I. 6](#), 3/29/21]

Response/Objection Deadline: April 16, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Interim Order [[D.I. 33](#), 3/31/21]
- B. Omnibus Notice of First Day Pleadings and Final Hearing [[D.I. 40](#), 3/31/21]
- C. Certificate of No Objection [[D.I. 69](#), 4/19/21]
- D. Final Order [[D.I. 76](#), 4/20/21]

Status: A final order has been entered.

3. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness With Respect to Common Stock, and (II) Granting Related Relief [[D.I. 7](#), 3/29/21]

Response/Objection Deadline: April 16, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Interim Order [[D.I. 34](#), 3/31/21]
- B. Omnibus Notice of First Day Pleadings and Final Hearing [[D.I. 40](#), 3/31/21]
- C. Notice of (I) Notification Procedures Applicable to Substantial Shareholders and 50-Percent Shareholders of AeroCentury Corp. Common Stock, (II) Notification and Hearing Procedures for Transferring AeroCentury Corp. Common Stock, (III) Notification and Hearing Procedures for Taking a Worthlessness Deduction With Respect to AeroCentury Corp. Common Stock, and (IV) Allowing a Hearing on the Prospective Application Thereof [[D.I. 41](#), 3/31/21]
- D. Certificate of No Objection [[D.I. 70](#), 4/19/21]
- E. Final Order [[D.I. 77](#), 4/20/21]

Status: A final order has been entered.

4. Debtors' Motion for Entry of an Order (I) Authorizing (A) Continued Use of Cash Management System; (B) Maintenance of Existing Bank Accounts; and (C) Continued Use of Existing Business Forms; and (II) Granting Related Relief [[D.I. 8](#), 3/29/21]

Response/Objection Deadline: April 16, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Interim Order [[D.I. 35](#), 3/31/21]
- B. Omnibus Notice of First Day Pleadings and Final Hearing [[D.I. 40](#), 3/31/21]
- C. Certification of Counsel [[D.I. 73](#), 4/19/21]
- D. Final Order [[D.I. 79](#), 4/20/21]

Status: A final order has been entered.

5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay and Honor Certain (A) Prepetition Wages, Benefits, and Other Compensation Obligations, (B) Prepetition Employee Business Expenses, and (C) Workers' Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [[D.I. 9](#), 3/29/21]

Response/Objection Deadline: April 16, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Interim Order [[D.I. 36](#), 3/31/21]
- B. Omnibus Notice of First Day Pleadings and Final Hearing [[D.I. 40](#), 3/31/21]
- C. Certificate of No Objection [[D.I. 71](#), 4/19/21]
- D. Final Order [[D.I. 78](#), 4/20/21]

Status: A final order has been entered.

6. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Use of Cash Collateral; (B) Granting Adequate Protection; and (C) Granting Related Relief [[D.I. 10](#), 3/29/21]

Response/Objection Deadline: April 16, 2021 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Pleadings:

- B. Interim Order [[D.I. 37](#), 3/31/21]
C. Omnibus Notice of First Day Pleadings and Final Hearing [[D.I. 40](#), 3/31/21]
D. Certification of Counsel [[D.I. 84](#), 4/22/21]
E. Final Order [[D.I. 86](#), 4/22/21]

Status: A final order has been entered.

7. Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject That Certain Executory Contract Between Debtors and Typhoon Investment Ltd, Effective as of the Petition Date [[D.I. 11](#), 3/29/21]

Response/Objection Deadline: April 16, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Notice of Motion [[D.I. 38](#), 3/31/21]
B. Certificate of No Objection [[D.I. 72](#), 4/19/21]
C. Order Authorizing the Debtors to Reject That Certain Executory Contract Between Debtors and Typhoon Investment Ltd, Effective as of the Petition Date [[D.I. 80](#), 4/20/21]

Status: An order has been entered.

8. Debtors' Motion for Entry of: (A) an Order (I) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale, (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale, (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (VI) Approving Form and Manner of Notice Thereof, and (VII) Granting Related Relief; and (B) An Order Authorizing and Approving (I) the Sale Free and Clear of Liens, Claims, Rights, Encumbrances, and Other Interests, and (II) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and (III) Related Relief [[D.I. 12](#), 3/29/21]

Response/Objection Deadline: April 16, 2021 at 4:00 p.m. (ET) [Extended until April 19, 2021 for the Office of the U.S. Trustee]

Responses/Objections Received:

- A. Informal comments from the Office of the U.S. Trustee
- B. Informal comments from Drake Asset Management Jersey Limited

Related Pleadings:

- C. Declaration of Adam M. Rosen in Support of Bidding Procedures Motion [[D.I. 13](#), 3/29/21]
- D. Notice of Motion [[D.I. 39](#), 3/31/21]
- E. Certification of Counsel [[D.I. 85](#), 4/22/21]
- F. Order (I) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale; (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale; (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (VI) Approving Form and Manner of Notice Thereof; and (VII) Granting Related Relief [[D.I. 87](#), 4/22/21]

Status: An order has been entered.

9. Debtors' Motion for Entry of Order (A) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code) and (B) Approving the Form and Manner of Notice Thereof [[D.I. 43](#), 4/5/21]

Response/Objection Deadline: April 19, 2021 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the U.S. Trustee

Related Pleadings:

- B. Certification of Counsel [[D.I. 74](#), 4/20/21]
- C. Order (A) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code) and (B) Approving the Form and Manner of Notice Thereof [[D.I. 81](#), 4/20/21]

Status: An order has been entered.

10. Debtors' Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [[D.I. 56](#), 4/12/21]

Response/Objection Deadline: April 19, 2021 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the U.S. Trustee
- B. Informal comments from Drake Asset Management Jersey Limited

Related Pleadings:

- C. Certification of Counsel [[D.I. 82](#), 4/20/21]
- D. Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [[D.I. 83](#), 4/21/21]

Status: An order has been entered.

Dated: April 22, 2021
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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