## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

AEROCENTURY CORP., et al., : Case No. 21-10636 (JTD)

:

Debtors.<sup>1</sup> : (Jointly Administered)

Re: Docket Nos. 87 & 142

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## NOTICE OF RESCHEDULED AUCTION SOLELY WITH RESPECT TO AIRCRAFT PARTS IDENTIFIED AS 453 SAAB 340B PLUS AND THE 4020 BOMBARDIER Q400

PLEASE TAKE NOTICE that, on April 22, 2021, the United States Bankruptcy Court for the District of Delaware entered the Order (I) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale; (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale; (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (VI) Approving Form and Manner of Notice Thereof; and (VII) Granting Related Relief [Docket No. 87] (the "Bidding Procedures Order").<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that on May 19, 2021, the Debtors filed the *Notice of Adjournment of Auction* [Docket No. 142], adjourning the Auction to a date and time to be determined.

<sup>&</sup>lt;sup>2</sup> All capitalized terms used but not otherwise defined herein shall be given the meanings ascribed to them in the Bidding Procedures Order.



<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors' mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94014.

PLEASE TAKE FURTHER NOTICE that the Debtors will conduct the Auction solely with respect to the sale of certain spare parts and inventory identified as 453 Saab 340B

Plus and 4020 Bombardier Q400 on MAY 26, 2020 AT 11:00 a.m. (ET). The Auction will be conducted virtually via Zoom.

Dated: May 25, 2021

Wilmington, Delaware

/s/ Joseph M. Mulvihill

Joseph M. Barry (No. 4221) Ryan M. Bartley (No. 4985) Joseph M. Mulvihill (No. 6061) S. Alexander Faris (No. 6278)

YOUNG CONAWAY STARGATT & TAYLOR, LLP

1000 N. King Street Rodney Square

Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253 E-mails: jbarry@ycst.com

> rbartley@ycst.com jmulvihill@ycst.com afaris@ycst.com

-and-

Lorenzo Marinuzzi (admitted *pro hac vice*) Erica J. Richards (admitted *pro hac vice*)

**MORRISON & FOERSTER LLP** 

250 West 55th Street

New York, NY 10019-9601 Telephone: (212) 468-8000 Facsimile: (212) 468-7900

E-mails: lmarinuzzi@mofo.com

erichards@mofo.com

Counsel to the Debtors and Debtors in Possession