Case 21-10637-JTD Doc 2/ Filed 10/22/21 P

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X	
	:	
In re	: Chapter 11	
	:	
JETFLEET HOLDING CORP.,	: Case No. 21-1063	7 (JTD)
	:	
Reorganized Debtor. ¹	:	
	:	
	X	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 26, 2021 AT 1:00 P.M. (ET)

AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT

RESOLVED MATTERS

1. First Interim Application of BDO USA, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Auditor to the Debtors for the Period from March 29, 2021, through May 31, 2021 [D.I. 309 (Case No. 21-10636), 9/17/21]

Response/Objection Deadline:

October 8, 2021 at 4:00 p.m. (ET)

2110637211022000000000000

Responses/Objections Received:

Related Pleadings:

- A. Certificate of No Objection [D.I. 332 (Case No. 21-10636), 10/12/21]
- B. Order Granting First Interim Application of BDO USA, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Auditor to the Debtors for the Period from March 29, 2021, through May 31, 2021 [D.I. 18, 10/19/21]

None

Status: An order has been entered.

¹ The last four digits of the Reorganized Debtor's federal tax identification number are 5342, and the Reorganized Debtor's mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Doc

2. Debtors' Third Omnibus Objection to Claims (Non-Substantive) [D.I. 310 (Case No. 21-10636), 9/20/21]

Response/Objection Deadline:	October 4, 2021 at 4:00 p.m. (ET)
Responses/Objections Received:	None
Related Pleadings:	

- A. Certificate of No Objection [D.I. 326 (Case No. 21-10636), 10/5/21]
- B. Order Sustaining Debtors' Third Omnibus Objection to Claims (Non-Substantive) [D.I. 17, 10/19/21]

Status: An order has been entered.

 Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Reject That Certain Unexpired Lease Between Debtors and 1440 Chapin Owner, LLC Effective as of September 30, 2021 and (B) Granting Related Relief [D.I. 319 (Case No. 21-10636), 9/17/21]

Response/Objection Deadline:	October 13, 2021 at 4:00 p.m. (ET)

Responses/Objections Received:

None

Related Pleadings:

- A. Certificate of No Objection [D.I. 16, 10/18/21]
- B. Order Authorizing the Debtors to (A) Reject That Certain Unexpired Lease Between Debtors and 1440 Chapin Owner, LLC Effective as of September 30, 2021 and (B) Granting Related Relief [D.I. 19, 10/19/21]
- Status: An order has been entered.

[Remainder of page intentionally left blank]

Dated: October 22, 2021 Wilmington, Delaware

/s/ Joseph M. Mulvihill Joseph M. Barry (No. 4221) Ryan M. Bartley (No. 4985) Joseph M. Mulvihill (No. 6061) S. Alexander Faris (No. 6278) YOUNG CONAWAY STARGATT & TAYLOR, LLP 1000 N. King Street Rodney Square Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253 E-mails: jbarry@ycst.com rbartley@ycst.com jmulvihill@ycst.com afaris@ycst.com

-and-

Lorenzo Marinuzzi (admitted *pro hac vice*) Raff Ferraioli (admitted *pro hac vice*) **MORRISON & FOERSTER LLP** 250 West 55th Street New York, NY 10019-9601 Telephone: (212) 468-8000 Facsimile: (212) 468-7900 E-mails: lmarinuzzi@mofo.com rferraioli@mofo.com

Counsel to the Reorganized Debtor