

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: § Chapter 11  
§  
A’GACI, L.L.C., § Case No. 18-50049-rbk-11  
§  
Debtor. §

**AGENDA  
OF MATTERS SCHEDULED FOR HEARING  
February 6, 2018**

**Matters Set for 1:30 p.m.**

**UNCONTESTED MATTERS**

**A. CASH COLLATERAL MOTION**

Debtor’s Emergency Motion for an Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 4]

Response Deadline: Prior to hearing

Status: **Going forward on an interim basis**

Related Matters:

1. Attorney Checklist Concerning Motions and Orders Pertaining to Use of Cash Collateral and Post-Petition Financing [Docket No. 4]
2. Notice of Filing of Budget [Docket No. 26]
3. Bank of America, N.A.’s Objection to Debtor’s Emergency Motion for an Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 35]
4. Interim Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 53]
5. Bexar County, Cypress Fairbanks ISD, Dallas County, City of Eagle Pass, Eagle Pass ISD, City of El Paso, Fort Bend County, Harris County and Tarrant County’s Objection to Debtor’s Emergency Motion for Entry of Interim and Final Orders (i) Authorizing the Debtor to Assume the Consulting Agreement; (ii) Approving the Sale Guidelines; (iii) Approving the Sale of Store Closure Assets Free and Clear of All Liens, Claims and Encumbrances; (iv) Waiving Compliance with Applicable State Laws and Approving Dispute Resolution Procedures; (v) Approving Procedures to Conduct Sales in Additional Closing Stores; and (vi)



Granting Related Relief [Docket No. 97] (*only as it relates to cash collateral issues*)

6. Notice of Withdrawal of Bexar County, Cypress Fairbanks ISD, Dallas County, City of Eagle Pass, Eagle Pass ISD, City of El Paso, Fort Bend County, Harris County and Tarrant County's Objection to Debtor's Emergency Motion for Entry of Interim and Final Orders (i) Authorizing the Debtor to Assume the Consulting Agreement; (ii) Approving the Sale Guidelines; (iii) Approving the Sale of Store Closure Assets Free and Clear of All Liens, Claims and Encumbrances; (iv) Waiving Compliance with Applicable State Laws and Approving Dispute Resolution Procedures; (v) Approving Procedures to Conduct Sales in Additional Closing Stores; and (vi) Granting Related Relief [Docket No. 100]
7. Notice of Filing of Updated Budget [Docket No. 106]
8. Objection of Texas Ad Valorem Taxing Jurisdictions to Debtor's Emergency Motion for an Order Authorizing use of Cash Collateral and Granting Adequate Protection [Docket No. 120]
9. Second Interim Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 121]
10. Notice of Filing of Further Updated Budget [Docket No. 133]
11. Notice of Filing of Proposed Final Cash Collateral Order [Docket No. 134]
12. Debtor's Witness and Exhibit List for February 6, 2018 Hearing [Docket No. 135]

**B. A&G REALTY PARTNERS RETENTION APPLICATION**

Debtor's Application for Entry of an Order Authorizing the Retention of A&G Realty Partners, LLC as Debtor's Real Estate Consultant and Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 111]

Response Deadline: Prior to hearing

Status: **Going forward**

Related Matters:

1. Notice of Hearing [Docket No. 123]
2. Debtor's Witness and Exhibit List for February 6, 2018 Hearing [Docket No. 135]

**C. BERKELEY RESEARCH GROUP RETENTION APPLICATION**

Debtor's Application to Employ and Retain Berkeley Research Group, LLC as Financial Advisors to Debtor Pursuant to Section 327(a) of the Bankruptcy Code [Docket No. 112]

Response Deadline: Prior to hearing

Status: **Going forward**

Related Matters:

1. Notice of Hearing [Docket No. 123]
2. Debtor's Witness and Exhibit List for February 6, 2018 Hearing [Docket No. 135]

**D. SSG ADVISORS RETENTION APPLICATION**

Debtor's Application for Entry of an Order, Pursuant to 11 U.S.C. §§ 327(a), 328(a) and 1107(b) Authorizing the Retention of SSG Advisors, LLC as Debtor's Investment Banker *Nunc Pro Tunc* to the Petition Date [Docket No. 119]

Response Deadline: Prior to hearing

Status: **Going forward**

Related Matters:

1. Notice of Hearing [Docket No. 123]
2. Debtor's Witness and Exhibit List for February 6, 2018 Hearing [Docket No. 135]

RESPECTFULLY SUBMITTED this 5th day of February, 2018.

**HAYNES AND BOONE, LLP**

By: /s/ Ian T. Peck

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