

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: § Chapter 11
§
A’GACI, L.L.C., § Case No. 18-50049-rbk-11
§
Debtor. §

**AGENDA
OF MATTERS SCHEDULED FOR HEARING
May 8, 2018**

Matters Set for 2:00 p.m.

UNCONTESTED MATTERS

A. MODIFICATIONS TO FINAL CASH COLLATERAL ORDER

Debtor’s Agreed Expedited Motion to Further Modify the Termination Date and Amend the Budget with Respect to this Court’s Final Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 319]¹

Response Deadline: Prior to hearing

Status: **Going forward**

Related Matters:

1. Final Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 171]
2. Debtor’s Agreed Expedited Motion to Modify the Termination Date and Amend the Budget with Respect to this Court’s Final Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 246]
3. First Amendment to Final Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 260]
4. Request for Expedited Hearing Debtor’s Agreed Expedited Motion to Further Modify the Termination Date and Amend the Budget with Respect to this Court’s Final Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 320]
5. Notice of Expedited Hearing [Docket No. 324]

¹ This motion is a request for further modification of the relief sought in the *Debtor’s Agreed Expedited Motion to Modify the Termination Date and Amend the Budget with Respect to this Court’s Final Order Authorizing Use of Cash Collateral and Granting Adequate Protection* [Docket No. 246]



6. Order Granting Request for Expedited Hearing on Debtor's Agreed Expedited Motion to Further Modify the Termination Date and Amend the Budget with Respect to this Court's Final Order Authorizing Use of Cash Collateral and Granting Adequate Protection [Docket No. 326]
7. Debtor's Witness and Exhibit List for May 8, 2018 Hearing [Docket No. 333]
8. Notice of Filing of Further Amended Budget [Docket No. 341]

B. MOTION TO EXTEND SECTION 365(d)(4) DEADLINE

Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. § 365(d)(4) Extending the Debtor's Time to Assume or Reject Unexpired Leases of Non-Residential Real Property [Docket No. 295]

Response Deadline: May 4, 2018

Status: **Going forward**

Related Matters:

1. Notice of Hearing [Docket No. 297]
2. Debtor's Witness and Exhibit List for May 8, 2018 Hearing [Docket No. 333]
3. Notice of Filing of Revised Proposed Order Extending Section 365(d)(4) Deadline [Docket No. 335]

C. MOTION TO EXTEND EXCLUSIVITY

Debtor's Motion Under Bankruptcy Code Section 1121(d) for Extension of Debtor's Exclusive Periods to File Plan and Solicit Votes in Connection Therewith [Docket No. 296]

Response Deadline: May 4, 2018

Status: **Going forward**

Related Matters:

1. Notice of Hearing [Docket No. 298]
2. Debtor's Witness and Exhibit List for May 8, 2018 Hearing [Docket No. 333]
3. Notice of Filing of Revised Proposed Exclusivity Order [Docket No. 340]

D. MOTION TO AMEND THIRD OMNIBUS LEASE REJECTION ORDER

Debtor's Agreed Expedited Motion to Amend the Third Omnibus Lease Rejection Order [Docket No. 322]

Response Deadline: Prior to hearing

Status: **Going forward**

Related Matters:

1. Order Granting Debtor's Third Omnibus Motion to Reject Certain Unexpired Real Property Leases Pursuant to Bankruptcy Code § 365 and Bankruptcy Rule 6006 and to Abandon Related Personal Property [Docket No. 316]
2. Request for Expedited Hearing on Debtor's Agreed Expedited Motion to Amend the Third Omnibus Lease Rejection Order [Docket No. 323]
3. Notice of Expedited Hearing [Docket No. 325]
4. Order Granting Request for Expedited Hearing on Debtor's Agreed Expedited Motion to Amend the Third Omnibus Lease Rejection Order [Docket No. 327]
5. Debtor's Witness and Exhibit List for May 8, 2018 Hearing [Docket No. 333]

RESPECTFULLY SUBMITTED this 8th day of May, 2018.

HAYNES AND BOONE, LLP

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