

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE WESTERN DISTRICT OF TEXAS  
 SAN ANTONIO DIVISION**

In re: § Chapter 11  
 §  
 A’GACI, L.L.C., § Case No. 18-50049-RBK-11  
 §  
 Debtor. §

**NOTICE OF EFFECTIVE DATE OF THE SECOND AMENDED  
 PLAN OF REORGANIZATION OF A’GACI, L.L.C. PURSUANT TO  
 CHAPTER 11 OF THE BANKRUPTCY CODE**

On July 27, 2018, the Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Plan of Reorganization of A’GACI, L.L.C. Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 496] (the “Confirmation Order”) confirming the *Second Amended Plan of Reorganization of A’GACI, L.L.C. Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 488] (the “Plan”).<sup>1</sup> The conditions precedent to effectiveness of the Plan listed in Article IX(B) of the Plan have been satisfied or waived. Accordingly,

**PLEASE TAKE NOTICE** that the Effective Date of the Plan is **August 2, 2018**. For purposes of calculating all filing and other deadlines in the Plan and Confirmation Order determined by reference to the Effective Date, such time periods are deemed to have commenced on **August 2, 2018**. Certain of these deadlines are set forth below:

Deadline to file applications or claims for payment of Administrative Claims (other than professional fee claims) (first Business Day that is 30 days after the Effective Date) <sup>2</sup>	<b>September 4, 2018</b>
Deadline to file Claims arising from the rejection of an Executory Contract pursuant to the Plan (30 days after the Effective Date) <sup>3</sup>	<b>September 1, 2018<sup>4</sup></b>
Deadline to file applications for Professional Fee Claims (45 days after the Effective Date) <sup>5</sup>	<b>September 16, 2018</b>
Deadline for the Reorganized Debtor to file claims objections (120 days after the Effective Date) <sup>6</sup>	<b>November 30, 2018</b>

<sup>1</sup> Capitalized terms not otherwise defined herein will have the meaning ascribed to them in the Plan.

<sup>2</sup> See Article II(A) of the Plan for additional information.

<sup>3</sup> See Article V(D) of the Plan for additional information.

<sup>4</sup> This deadline is 30 days after the later of (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, (3) the Effective Date, or (4) the date after the Effective Date that the applicable Schedules are altered, amended, modified, or supplemented, but only with respect to any Executory Contract or Unexpired Lease thereby affected.

<sup>5</sup> See Article II(B)(1) of the Plan for additional information.

<sup>6</sup> See Article VII(D) of the Plan for additional information.



**PLEASE TAKE FURTHER NOTICE** that any Entity that believes they hold an unpaid claim entitled to administrative expense priority pursuant to Bankruptcy Code § 503(b) or otherwise, must file and serve either (i) a motion for Allowance and payment of such Administrative Claim, or (ii) if applicable, a proof of 503(b)(9) Claim in the form attached to the Confirmation Order as **Exhibit B**<sup>7</sup>, on or before **September 4, 2018**, which is the Administrative Claims Bar Date.<sup>8</sup> **THIS NOTICE SHALL SERVE AS THE NOTICE TO ALL HOLDERS OF ADMINISTRATIVE CLAIMS THAT THEY MUST EITHER FILE A MOTION FOR PAYMENT OF ADMINISTRATIVE CLAIMS OR FILE A PROOF OF 503(B)(9) CLAIM, AS APPLICABLE. ALL HOLDERS OF ADMINISTRATIVE CLAIMS THAT DO NOT EITHER FILE A MOTION FOR PAYMENT OF AN ADMINISTRATIVE CLAIM OR A PROOF OF 503(B)(9) CLAIM BY THE ADMINISTRATIVE CLAIMS BAR DATE OF SEPTEMBER 4, 2018 WILL BE FOREVER BARRED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE DEBTOR OR ITS PROPERTY.**<sup>9</sup>

DATED this 3rd day of August, 2018.

**HAYNES AND BOONE, LLP**

By: /s/ Ian T. Peck

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**ATTORNEYS FOR THE REORGANIZED DEBTOR**

<sup>7</sup> See Paragraph 10(b) of the Confirmation Order for additional information.

<sup>8</sup> See Article II(A) of the Plan for additional information.

<sup>9</sup> See Article II(A) of the Plan for additional information .