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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
ALEXANDER GALLO HOLDINGS,	:	Case No. 11-14220 (ALG)
LLC, <i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors.	:	
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AGENDA FOR NOVEMBER 8, 2011 HEARING

Time and Date of Hearing: November 8, 2011 at 2:30 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Allan L. Gropper
United States Bankruptcy Judge, One Bowling Green, Room 617
New York, New York 10004

Copies of Motions: A copy of the pleadings referenced below may be obtained by:
(i) accessing the Court's website at www.nysb.uscourts.gov;
(ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004; or (iii) accessing the website maintained by Kurtzman Carson Consultants LLC, available at www.kccllc.net/AGH. Note that a PACER password is needed to access documents on the Court's website.

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Alexander Gallo Holdings, LLC (4040); Set Depo, LLC (4236); AG/Sanction LLC (2187); Unlimited Languages, Inc. (7755); The Hobart West Group, Inc. (9849); Deponet, LLC (0336); Esquire Deposition Services, LLC (9684); Esquire Litigation Solutions, LLC (0947); Esquire Solutions, LLC (9382); Hobart West Solutions, LLC (6005); and D-M Information Systems, Inc. (3504).



Matters for Hearing

- A. Motion of Debtors For Entry of an Order (I) Authorizing and Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (II) Approving Auction and Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets, (III) Authorizing Entry Into a Stalking Horse Agreement and Approving Stalking Horse Protections, (IV) Approving Procedures Related to the Assumption and Assignment of Executory Contracts and Unexpired Leases, (V) Scheduling Auction and Sale Approval Hearing, (VI) Approving the Form and Manner of Sale Notice, and (VII) Granting Related Relief (Docket No. 63).

Related Documents:

1. Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Approving Auction and Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets, (II) Authorizing Entry Into a Stalking Horse Agreement and Approving Stalking Horse Protections, (III) Approving Procedures Related to the Assumption and Assignment of Executory Contracts and Unexpired Leases, (IV) Scheduling Auction and Sale Approval Hearing, (V) Approving the Form and Manner of Sale Notice, and (VI) Granting Related Relief (Docket No. 144).
2. Notice of Filing Executed Stalking Horse Agreement in Connection With Motion of Debtors for Entry of an Order (I) Authorizing and Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (II) Approving Auction and Bidding Procedures In Connection With the Sale of Substantially All of the Debtors' Assets, (III) Authorizing Entry Into a Stalking Horse Agreement and Approving Stalking Horse Protections, (IV) Approving Procedures Related to the Assumption and Assignment of Executory Contracts and Unexpired Leases, (V) Scheduling Auction and Sale Approval Hearing, (VI) Approving the Form and Manner of Sale Notice, and (VII) Granting Related Relief (Docket No. 181).
3. Limited Objection of Miller Heiman, Inc. to Motion of Debtors For Entry of an Order (I) Authorizing and Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (II) Approving Auction and Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets, (III) Authorizing Entry Into a Stalking Horse Agreement and Approving Stalking Horse Protections, (IV) Approving Procedures Related to the Assumption and Assignment of Executory Contracts and Unexpired Leases, (V) Scheduling Auction and Sale Approval Hearing,

(VI) Approving the Form and Manner of Sale Notice, and (VII) Granting Related Relief (Docket No. 219).

4. Objection of the Official Committee of Unsecured Creditors to the Motion of the Debtors For Entry of an Order Authorizing and Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests and Granting Related Relief (Docket No. 244).

5. Notice of Filing of First Amendment to Asset Purchase Agreement and Proposed Order Pursuant to Bankruptcy Code Sections 105 and 363 (I) Authorizing and Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (II) Granting Related Relief (Docket No. 245).

6. Debtors' Reply to the Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion For Entry of an Order Authorizing and Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests and Granting Related Relief (Docket No. 246).

7. Notice of Cancellation of Auction and Successful Bidder (Docket No. 247).

Status: Going forward.

- B. Debtors' Second Motion Pursuant to Sections 105(a), 363, 365(a) and 507 of the Bankruptcy Code For Entry of an Order Authorizing the Debtors to Assume and Pay Amounts Owing on Certain Preferred Provider Network Agreements (Docket No. 235).

Related Documents:

1. Order Shortening Time For Notice of Hearing to Consider Debtors' Second Motion Pursuant to Sections 105(a), 363, 365(a) and 507 of the Bankruptcy Code For Entry of an Order Authorizing the Debtors to Assume and Pay Amounts Owing on Certain Preferred Provider Network Agreements (Docket No. 237).

Status: Going forward.

Dated: November 7, 2011
New York, New York

/s/ Thomas R. Califano
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