

Thomas R. Califano
Jeremy R. Johnson
Daniel G. Egan
DLA PIPER LLP (US)
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 335-4500
Facsimile: (212) 335-4501

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	:	
In re	:	Chapter 11
	:	
AGH LIQUIDATING, LLC, <i>et al.</i> , ¹	:	Case No. 11-14220 (ALG)
	:	
	:	(Jointly Administered)
Debtors.	:	
-----X	:	

AMENDED AGENDA FOR JANUARY 31, 2012 HEARING

Time and Date of Hearing: January 31, 2012 at 11:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Allan L. Gropper
United States Bankruptcy Judge, One Bowling Green, Room 617
New York, New York 10004

Copies of Motions: A copy of the pleadings referenced below may be obtained by:
(i) accessing the Court’s website at www.nysb.uscourts.gov;
(ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004; or (iii) accessing the website maintained by Kurtzman Carson Consultants LLC, available at www.kccllc.net/AGH. Note that a PACER password is needed to access documents on the Court’s website.

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Alexander Gallo Holdings, LLC (4040); Set Depo, LLC (4236); AG/Sanction LLC (2187); Unlimited Languages, Inc. (7755); The Hobart West Group, Inc. (9849); Deponet, LLC (0336); Esquire Deposition Services, LLC (9684); Esquire Litigation Solutions, LLC (0947); Esquire Solutions, LLC (9382); Hobart West Solutions, LLC (6005); and D-M Information Systems, Inc. (3504).



UNCONTESTED MATTERS

- A. Debtors' Motion Pursuant to 11 U.S.C. § 365(d)(4) for an Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 359).

Related Documents:

1. Bridge Order Extending Debtors' Period Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 367).

Status: Going forward.

- B. Debtors' Third Omnibus Motion Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bankr. P. 6006 and 9014 For Approval of Rejection of Certain Executory Contracts and Unexpired Leases of Non-Residential Real Property (Docket No. 395).

Related Documents:

1. Notice of Filing of Revised Exhibit A and Exhibit B to Debtors' Third Omnibus Motion Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bankr. P. 6006 and 9014 for Approval of Rejection of Certain Executory Contracts and Unexpired Leases of Non-Residential Real Property (Docket No. 419).

Status: Going forward.

- C-1. First Notice of (I) Entry Into Stalking Horse Agreement and (II) Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale of Substantially All of the Debtors' Assets (Docket No. 227).
- C-2. Second Notice of (I) Entry Into Stalking Horse Agreement and (II) Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale of Substantially All of the Debtors' Assets (Docket No. 228).
- C-3. Third Notice of (I) Entry Into Stalking Horse Agreement and (II) Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale of Substantially All of the Debtors' Assets (Docket No. 229).
- C-4. Fourth Notice of (I) Entry Into Stalking Horse Agreement and (II) Potential Assumption and Assignment of Certain Executory Contracts and

Unexpired Leases in Connection with the Sale of Substantially All of the Debtors' Assets (Docket No. 230).

- C-5. Fifth Notice of (I) Entry Into Stalking Horse Agreement and (II) Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale of Substantially All of the Debtors' Assets (Docket No. 231).
- C-6. Seventh Notice of (I) Entry Into Stalking Horse Agreement and (II) Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale of Substantially All of the Debtors' Assets (Docket No. 233).
- C-7. Eighth Notice of (I) Entry Into Stalking Horse Agreement and (II) Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases In Connection with the Sale of Substantially All of the Debtors' Assets (Docket No. 307).

Related Documents:

1. Notice of Filing of Proposed Order Pursuant to 11 U.S.C. § 365 Authorizing and Approving Assumption and/or Assignment of Certain Executory Contracts and Unexpired Leases Effective as of the Closing of the Sale of Substantially All of Debtors' Assets to Bayside Gallo Acquisition, LLC (Docket No. 418).

Status: The Debtors are going forward only with those contracts and leases listed in Schedule 1 to the proposed order.

- D. Final Fee Application of Gordian Group, LLC as Investment Banker to the Debtors for Final Allowance of Compensation and Reimbursement of Expenses Incurred from September 7, 2011 Through November 24, 2011 (Docket No. 384).

Related Documents:

1. Certification of Peter S. Kaufman Regarding the Final Application of Gordian Group, LLC as Investment Banker for the Debtors and Debtors In Possession for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from September 7, 2011 Through November 24, 2011 (Docket No. 385).

2. Notice of Amendment to Final Fee Application of Gordian Group, LLC as Investment Banker for the Debtors for Final Allowance of Compensation and Reimbursement of Expenses Incurred from September 7, 2011 through November 24, 2011 (Docket No. 402).

3. Notice and Proposed Order Approving Final Fee Application of Gordian Group, LLC as Investment Bankers to the Debtors for Final Allowance of Compensation and Reimbursement of Expenses Incurred from September 7, 2011 through November 24, 2011 (Docket No. 406).

Status: Going forward.

- E. Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Establishing Procedures For the Solicitation and Tabulation of Votes to Accept or Reject the Joint Plan of Liquidation, (III) Appointing a Voting Agent, (IV) Scheduling a Confirmation Hearing, and (V) Approving Related Notice Procedures (Docket No. 375).

Related Documents:

1. Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code (Docket No. 373).
2. Disclosure Statement for Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code (Docket No. 374).
3. Declaration of Albert Kass In Support of the Debtors' Motion for Entry of an Order Appointing Kurtzman Carson Consultants LLC as the Debtors' Voting Agent (Docket No. 376).
4. Agreed Scheduling Order Regarding Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Joint Plan of Liquidation, (III) Appointing a Voting Agent, (IV) Scheduling a Confirmation Hearing, and (V) Approving Related Notice Procedures (Docket No. 378).
5. Debtors' First Modified Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code (Docket No. 414).
6. First Modified Disclosure Statement for Debtors' First Modified Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code (Docket No. 415).
7. [Blackline Version] Debtors' First Modified Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code (Docket No. 416).
8. [Blackline Version] First Modified Disclosure Statement for Debtors' First Modified Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code (Docket No. 416).

Status: Going forward.

CONTESTED MATTERS

- F. Motion of the Official Committee of Unsecured Creditors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 2004 and 9016, (I) Compelling Alexander Gallo and Andrew Sims to Comply with Subpoenas and (II) Holding Alexander Gallo and Andrew Sims in Contempt for Their Failure to Comply with the Subpoenas (Docket No. 396).

Related Documents:

1. Declaration of Alexander J. Gallo in Opposition to Jan. 17, 2012 Motion to Compel Subpoena and For Contempt.
2. Declaration of Andrew Sims in Opposition to Jan. 17, 2012 Motion to Compel Subpoena and For Contempt.
3. Reply of the Official Committee of Unsecured Creditors in Support of Its Motion for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 2004 and 9016, (I) Compelling Alexander Gallo and Andrew Sims to Comply with Subpoenas and (II) Holding Alexander Gallo and Andrew Sims in Contempt for Their Failure to Comply with the Subpoenas (Docket No. 421).

Status: Going forward.

Dated: January 30, 2012
New York, New York

/s/ Thomas R. Califano
Thomas R. Califano
Jeremy R. Johnson
Daniel G. Egan
DLA PIPER LLP (US)
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 335-4500
Facsimile: (212) 335-4501

Attorneys for the Debtors and Debtors in Possession