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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
AGH LIQUIDATING, LLC (f/k/a	:	
Alexander Gallo Holdings, LLC), <i>et al.</i> , <sup>1</sup>	:	Case No. 11-14220 (ALG)
	:	
	:	(Jointly Administered)
Debtors.	:	
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**NOTICE OF (A) ENTRY OF ORDER CONFIRMING THE THIRD MODIFIED JOINT PLAN OF LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, AND (B) OCCURRENCE OF THE EFFECTIVE DATE**

**PLEASE TAKE NOTICE** that on March 13, 2012, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed their Third Modified Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Dkt. No. 489] (as amended, modified, or supplemented, the “Plan”).

**PLEASE TAKE FURTHER NOTICE** that on March 19, 2012, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered an order confirming the Plan [Dkt. No. 503] (the “Confirmation Order”).<sup>2</sup>

<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Alexander Gallo Holdings, LLC (4040); Set Depo, LLC (4236); AG/Sanction LLC (2187); Unlimited Languages, Inc. (7755); The Hobart West Group, Inc. (9849); Deponet, LLC (0336); Esquire Deposition Services, LLC (9684); Esquire Litigation Solutions, LLC (0947); Esquire Solutions, LLC (9382); Hobart West Solutions, LLC (6005); and D-M Information Systems, Inc. (3504).



**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on May 22, 2012 and the Plan was substantially consummated.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, the Plan, and related documents may be obtained by: (i) written request to the Debtors' counsel, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, New York 10020 (Attn: Jeremy R. Johnson, Esq. and Daniel G. Egan, Esq.); (ii) accessing the Court's website at <http://www.nysb.uscourts.gov> (please note that a PACER password is needed to access documents on the court's website); (iii) viewing the docket of these cases at the Clerk of the Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004; or (iv) accessing the Debtors' restructuring website, available at <http://www.kccllc.net/AGH>.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Section 2.1 of the Plan, the deadline for filing and serving requests for payment of Administrative Expense Claims ("Administrative Expense Requests"), other than (i) a Compensation and Reimbursement Claim, (ii) a liability incurred but not yet due and payable in the ordinary course of business by a Debtor until after the thirtieth (30th) day after the Effective Date, (iii) an Administrative Expense Claim that has been Allowed on or before the Effective Date, (iv) an expense or liability incurred in the ordinary course of business on or after the Effective Date, or (v) fees of the United States Trustee arising under 28 U.S.C. § 1930 and any applicable interest thereon, is **June 21, 2012 at 5:00 p.m. (prevailing Eastern Time)**. To be considered timely, Administrative Expense Requests must be filed with the Bankruptcy Court and served so as to be *actually received* not later than

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

**5:00 p.m. (prevailing Eastern Time) on June 21, 2012**, by the following parties: (i) DLA Piper LLP (US), 1251 Avenue of the Americas, New York, New York 10020 (Attn: Jeremy R. Johnson, Esq. and Daniel G. Egan, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Nazar Khodorovsky, Esq., Trial Attorney); and (iii) Silverman Acampora LLP, 100 Jericho Quadrangle, Suite 300, Jericho, New York 11753 (Attn: Ronald J. Friedman, Esq.).  
**Failure to file and serve an Administrative Expense Request timely and properly shall result in the Administrative Expense Claim being forever barred and discharged.**

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding upon the Debtors, the Creditors Committee, and all present and former Holders of Claims against and Interests in any Debtor, regardless of whether any such Holder of a Claim or Interest has voted or failed to vote to accept or reject the Plan and regardless of whether any such Holder of a Claim or Interest is entitled to receive any Distribution under the Plan.

Dated: May 23, 2012  
New York, New York

/s/ Jeremy R. Johnson  
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