Case 23-11294-JKS Doc 410 EIIPY 11/U8/33 Dage 1 of 16 Docket #0419 Date Filed: 11/08/2023

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

AN GLOBAL LLC, et al., 1

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

#### NOTICE OF POSSIBLE ASSUMPTION AND ASSIGNMENT WITH RESPECT TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF THE DEBTORS

#### PLEASE TAKE NOTICE THAT:

The above-captioned debtors and debtors-in-possession (the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), on August 28, August 29, September 1, and October 6, 2023 (as applicable) in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Debtors are seeking to assume and assign certain of their executory contracts and unexpired leases in connection with the sale (the "Sale") of all or substantially all of their assets (the "Assets"), free and clear of all liens, claims, interests, and encumbrances other than assumed liabilities and permitted encumbrances. In connection with the Sale, the Debtors have entered into an Asset Purchase Agreement dated as of October 4, 2023 (the "Stalking Horse APA") with AT Holdings Corp. (the "Stalking Horse Bidder"), subject to the Debtors' acceptance of higher or otherwise better offers in accordance with the Bidding Procedures.

<sup>1.</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8173); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



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By order, dated September 25, 2023 [Docket No. 132] (the "<u>Bidding Procedures Order</u>"),<sup>2</sup> the Bankruptcy Court approved certain relief requested in the related motion [Docket No. 72] (the "<u>Bidding Procedures Motion</u>"), and certain "<u>Bidding Procedures</u>" that govern the sale of the Assets to the highest or otherwise best bidders. Copies of the Bidding Procedures Motion, the Bidding Procedures Order, the Bidding Procedures and the Stalking Horse APA are available for download at http://www.kccllc.net/AgileThought (the "<u>Case Website</u>").

You are receiving this Notice because you or one of your affiliates may be a party to an unexpired lease or an executory contract that *may* be assumed and assigned (collectively, the "Contracts") in connection with such Sale. A list of the Contracts is attached hereto as Exhibit A.

To the extent that a Counterparty to a Contract objects to adequate assurance of performance by the Stalking Horse Bidder, the Counterparty must file and serve an objection (a "Sale Objection"). Any Sale Objection shall: (i) be in writing; (ii) comply with the Bankruptcy Rules and the Local Rules; (iii) be filed with the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 by November 13, 2023 at 4:00 p.m. (ET) (the "Sale Objection Deadline"), and proof of service of such Sale Objection upon the Objection Notice Parties (as defined below) shall be filed with the Court as and when required by the Local Rules; provided, however, that Counterparties whose Contracts were included in the Debtors' Supplemental Motion for Entry of an Order Fixing Cure Amounts for Certain Contracts and Granting Related Relief [Docket No. 414] shall file any Sale Objections by November 15, 2023 at 10:00 a.m. (ET); (iv) be served upon the Objection Notice Parties; and (v) state with specificity the grounds for such objection.

\*\*Any objections to adequate assurance of future performance by a Successful Bidder other than the Stalking Horse Bidder shall be filed not later than November 15, 2023 at 10:00 a.m. (ET).\*\*

The "Objection Notice Parties" are:

Counsel to the Debtors	The United States Trustee
Hughes Hubbard & Reed LLP	Office of the United States Trustee
One Battery Park Plaza, 16 <sup>th</sup> Floor	for the District of Delaware
New York, NY 10004	844 King Street, Suite 2207, Lockbox 35
Attn: Kathryn A. Coleman, Christopher Gartman &	Wilmington, DE, 19801
Elizabeth A. Beitler	Attn: Benjamin Hackman
katie.coleman@hugheshubbard.com,	benjamin.a.hackman@usdoj.gov
chris.gartman@hugheshubbard.com &	
elizabeth.beitler@hugheshubbard.com	
Potter Anderson & Corroon LLP	
1313 North Market Street, Sixth Floor	
P.O. Box 951	
Wilmington, DE 19801-6108	
Attn: Jeremy W. Ryan	

<sup>2.</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures Order.

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jryan@potteranderson.com	
Counsel to the Agent and Stalking Horse Bidder	Counsel to the Committee
Ropes & Gray LLP	Pachulski Stang Ziehl & Jones LLP
1211 Avenue of the Americas	919 N. Market Street, 17th Floor
New York, NY 10036-8704	P.O. Box 8705
Attn: Gregg M. Galardi, Robb Tretter &	Wilmington, DE 19899-8705
Leonard Klingbaum	Attn: Robert J. Feinstein, Bradford J. Sandler, Colin R.
Gregg.Galardi@ropesgray.com,	Robinson, Cia H. Mackle, & Edward C. Corma
Robb.Tretter@ropesgray.com &	rfeinstein@pszjlaw.com
Leonard.Klingbaum@ropesgray.com	bsandler@pszjlaw.com
	crobinson@pszjlaw.com
Chipman Brown Cicero & Cole, LLP	cmackle@pszjlaw.com
1313 N. Market Street, Suite 5400	ecorma@pszjlaw.com
Wilmington, DE 19801	
Attn: Mark L. Desgrosseilliers	
desgross@chipmanbrown.com	

If no timely objection is received as to adequate assurance of future performance with respect to a Contract, the non-Debtor party to such Contract shall be deemed to have consented to the Court determining that adequate assurance of future performance has been sufficiently demonstrated and shall be forever barred and estopped from asserting or claiming that the requirement of adequate assurance of future performance is not satisfied or demonstrated.

Subject to the terms of the Bidding Procedures Order, an auction (the "<u>Auction</u>") for the Assets, including the Contracts, will be conducted on <u>November 15, 2023 at 11:00 a.m.</u> (<u>prevailing Eastern Time</u>) at the offices of Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, NY 10004, or virtually via telephone and/or video conference pursuant to information to be timely provided by the Debtors to the Auction Participants. After the Auction, the Debtors will file and serve a notice that identifies the Successful Bidder for the Assets, including any Contracts.

The Debtors will seek to assume and assign the Contracts that have been selected by the Successful Bidder (which, for the avoidance of doubt, may be the Stalking Horse Bidder) (collectively, the "Selected Purchased Contracts") at a hearing before the Honorable J. Kate Stickles, United Sates Bankruptcy Judge for the Bankruptcy Court for the District of Delaware, at 824 North Market Street, Wilmington, Delaware 19801 on November 16, 2023 at 11:00 a.m. (prevailing Eastern Time), subject to the Bankruptcy Court's availability, or such other date as determined by the Debtors, in consultation with the Stalking Horse Bidder or, in the event the Stalking Horse Bidder is not the Successful Bidder, then in consultation with the Successful Bidder and the DIP Agent, in accordance with the terms of the Bidding Procedures Order.

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Nothing contained herein shall obligate the Debtors or the Successful Bidder to assume any Contracts, and all rights of the Debtors and the Successful Bidder with respect to such Contracts are reserved. Moreover, the Debtors explicitly reserve their rights, in their reasonable discretion, to seek to reject or assume each Contract pursuant to section 365(a) of the Bankruptcy Code and in accordance with the procedures allowing the Debtors or the Successful Bidder, as applicable, to designate any Contract as either rejected or assumed on a post-closing basis.

Dated: November 8, 2023 Wilmington, Delaware Respectfully submitted,

/s/ Gregory J. Flasser

Jeremy W. Ryan (No. 4057) Gregory J. Flasser (No. 6154) Sameen Rizvi (No. 6902)

#### POTTER ANDERSON & CORROON LLP

1313 North Market Street, 6th Floor Wilmington, Delaware 19801 Telephone: (302) 984-6000 Facsimile: (302) 658-1192

E-mail: jryan@potteranderson.com gflasser@potteranderson.com srizvi@potteranderson.com

and

Kathryn A. Coleman Christopher Gartman Jeffrey S. Margolin Elizabeth A. Beitler

#### **HUGHES HUBBARD & REED LLP**

One Battery Park Plaza New York, NY 10004-1482 Telephone: (212) 837-6000 Facsimile: (212) 422-4726

Email: katie.coleman@hugheshubbard.com

chris.gartman@hugheshubbard.com jeff.margolin@hugheshubbard.com elizabeth.beitler@hugheshubbard.com

Counsel for the Debtors and Debtors-in-Possession

#### **EXHIBIT A TO ASSUMPTION NOTICE**

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
1	Adobe Inc	(21,399)	Agilethought Digital Solutions SAPI de CV	License Agreement	03/01/22
2	Agilepro, LLC	-	4th Source, LLC	Agreement	04/27/20
3	ALGAR MULTIMEDIA	(219)	AgileThought Consultoria em Tecnologia LTDA	Internet Service Agreement	10/20/22
4	Amazon Web Services, Inc	(4,885)	Agilethought LLC	Consultant Services Agreement	07/12/21
5	American Lebanese Syrian Associated Charities, Inc.	-	AgileThought, Inc., 4th Source Inc.	Master Services Agreement + SOWs	10/27/15
6	American Well Corporation	-	Agilethought, Inc.	Professional Services Master Agreement + Amendment	03/23/21
7	Anita White	-	Agilethought, Inc.	Independent Contractor Agreement	08/22/22
8	Antigua Business Center S.A. de C.V.	-	AgileThought Digital Solutions S.A.P.I. de C.V.	Lease Agreement	07/02/22
9	Aplicaciones Tecnologicas Isaz, S.A. de C.V.	-	North American Software, S.A.P.I. de C.V., IT Global Holdings LLC	Services Agreement	01/04/20
10	Arauco Industria de México, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Services Agreement	10/01/22
11	AssistRx, Inc.	-	Agilethought, Inc.	Professional Services Agreement	05/25/21
12	AT&T	-	Agilethought LLC	Amendment to Agreement NO. 409653.C	05/04/23
13	AutoZone Parts, Inc.	-	4th Source, Inc. & 4th Source, LLC	Professional Services Agreement + Amendments	12/12/11
14	Aza Servicos Empresariais, LTDA	-	AgileThought Brasil - Consultoria Em Tecnologia, LTDA	Professional Services Agreement	12/01/13
15	Backbase Europe, B.V.	-	Anzen Soluciones, S.A. de C.V.	Software Services Agreement	12/17/18
16	Bain & Company, Inc.	-	Agilethought, Inc.	Master Software Development Agreement + SOWs	10/26/20
17	Banco Compartamos, S.A.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Specialized Services Agreement + POs	07/31/20
18	Banco Nacional de Mexico, S.A.	-	Anzen Soluciones, S.A. de C.V.	Master Services Agreement + POs	12/13/22

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
19	Banco Santander (Brasil), S.A.	-	Alpama Global Services Brasil - Consultoria EM Tecnologia Ltda.	Services Agreement + Amendments	06/01/19
20	Banco Santander Mexico, S.A.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Services Agreement + Amendments	02/09/22
21	Bank United, N.A.	-	Agilethought, Inc.	Professional Services Agreement	11/03/22
22	Black Lake Security, LLC	(2,975)	Agilethought, Inc.	Professional Services Agreement	08/24/22
23	Boomi INC	(20,558)	4th Source LLC	Software Services Agreement	07/23/22
24	Bp Gurus Sa De Cv	(10,753)	Agilethought Digital Solutions SAPI de CV	Training Proposal	05/16/23
25	Brierley & Partners, Inc.	-	AgileThought, Inc. and its affiliates (previoulsy 4th Source)	MSA & SOWs	04/04/14
26	CADRE Computers	(31,659)	Agilethought LLC	Software Service Agreement	11/18/22
27	Cargill Servicios Financieros, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Services Agreement	06/17/22
28	Carlos Zamora	-	AgileThought, Inc.	Independent Contractor Agreement	-
29	Carolyne Cesar	-	Agilethought Inc., Agilethought LLC	Indemification & Employment agreement	08/23/21
30	Casa Cuervo, S.A. de C.V.	-	North American Software, S.A.P.I. de C.V. (today Agilethought Digital Solutions, S.A.P.I. de C.V.)	Master Services Agreement	09/01/18
31	CCSA Technologic, S.A. de C.V.	-	IT Global Holdings LLC, North American Software, S.A.P.I. de C.V.	Services Agreement	12/20/19
32	Century Link	-	AgileThought, INC.	Total Advantage Agreement	07/11/13
33	CFCFlavor Holdings, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Master Services Agreement	07/01/22
34	CHECKR	(475)	Agilethought LLC	Recruiting Service Agreement	01/01/23
35	Cigna	-	AgileThought, Inc.	Gap Fund Acknowledment	03/09/22
36	Cigna Corporate Services, LLC	-	4th Source, LLC	Master Services Agreement	12/07/20
37	Cigna Health and Life Insurance Company	-	AgileThought, Inc.	Insurance Plans Contract	04/17/20

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
38	Clare DeBoef	-	AgileThought, Inc.	Employment & Indemification Agreement,	07/18/19
				RSU Award Grant	
39	Cloud Logic, LLC		AgileThought Inc.	Master Services Agreement	05/07/23
40	Cogency Global Inc	(901)	Agilethought Inc	Shareholder Services	11/03/21
41	Colgate-Palmolive, S.A. de C.V.	-	Zetabe Interactive Agency, S.A. de C.V. (today AN UX, S.A. de C.V.)	Professional Services Agreement	06/20/17
42	Compañía de Inmubles Contemporaneos del Centro, S.A	-	AGS Apalma Global Services Mexico, S.A. de C.V., AN Data Intelligence, S.A. de C.v., AN Extend, S.A. de C.v., AN UX, S.A. de C.V., AgileThought Mexico S.A. de C.V., Entrepids Mexico, S.A, de C.V., Faktos INC, S.A.P.I. de C.V., Facultas Analytics, S.A.P.I. de C.V., Invertis, S.A. de C.V., AgileThought Servicios Administrativos, S.A. de C.V.	Lease Agreements	06/01/23
43	Compartamos Servicios, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Specialized Services Agreement	03/01/23
44	Concentrix CVG LLC	(47,927)	Anzen Soluciones, S.A. de C.V.	International Distrb. Contract & Order Forms	08/17/17
45	Cornerstone Brands, INC.	-	Agilethought, LLC	Master Services Agreement	08/24/18
46	Corporativo Bimbo, S.A. de C.V.	-	AN Data Intelligence, S.A. de C.V. / assigned to Agilethought Digital Solutions, S.A.P.I. de C.V. on August 31, 2021	Master Services Agreement	06/01/18
47	DATAVISION DIGITAL	(91,990)	AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	Licensing Agreement	06/01/23
48	DECRI	(190)	Agilethought Argentina S.A	Office Cleaning Agreement	07/01/23
49	DELL	-	AgileThought Digital Solutions, S.AP.I. de C.V.	Master Lease Agreement	11/08/18
50	Dell Financial Services	(5,857)	Agilethought LLC	Computer Leases Agreement	09/01/22

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
51	Dell Leasing Mexico, S. De R.L. de C.V.	(66,924)	AgileThough Digital Solutions	Equipment Lease Agreement	01/09/22
			S.A.P.I. de C.V		
52	Deloitte Services LP	-	AgileThought, LLC	Service Agreement	02/02/16
53	Deloitte Touche Tohmatsu Services, INC.	-	Agilethought, LLC	Multiple Purchaser Services Agreement	09/20/16
54	Desarrollos Hidráulicos de Cancún, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Services Agreement	10/01/22
55	Desc Corporativo, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Master Services Agreement	N/A
56	DHL Express Mexico SA de CV	(1,924)	Agilethought Digital Solutions SAPI de CV	Courier Service Proposal	08/08/23
57	Diana P. Abril	-	AgileThought, Inc., AgileThought, LLC., 4th Source, LLC	Employement, Indemification Agreement, RSU Award Grant	04/12/21
58	Distribuidora La Florida, S.A.	-	AgileThought Costa Rica, S.A.	Professional Services Agreement	02/01/22
59	DocuSign, INC.	-	AgileThought, LLC	Master Services Agreement	12/18/19
60	Dymond Gestão E Empreendimentso Ltda.	-	Apalma Global Services Brasil - Consultoria EM Tecnologia Ltda	Lease Agreement	11/01/22
61	Eastern Seals of Southern California	-	4th Source, LLC	Master Services Agreement	05/02/13
62	Eisner Amper, LLP	-	4th Source, Inc.	Master Services Agreement	07/26/18
63	Ekemona Informatica, LTDA	-	AgileThought Brasil - Consultoria Em Tecnologia, LTDA	Propossal	02/05/19
64	Empresa Brasileira de Beneficios e Pagamentos, LTDA	-	AgileThought Brasil - Consultoria Em Tecnologia, LTDA	Services Agreement	06/27/22
65	Eric Germán Kubatov	-	AgileThought, INC.	Independent Contractor Agreement	-
66	Eric Purdum	-	AgileThought, Inc.	Employment and Indemification Agreement	01/16/23
67 68 69	Evaluacion Y Gestion Inverness Sa D EVERFULL AGUAS CRISTALINAS S.R.L Excella, INC.	- -	IT Global Holding LLC Agilethought Argentina S.A Agilethought, Inc.	Consultant Service Agreement Office Utilities Service Agreement Teaming Agreement	01/01/23 06/01/23 06/29/21
70	ExperienceIT, LLC	-	Agilethought, Inc.	Professional Services Agreement	02/15/22
71	Ezequiel Julián González	-	AgileThought, INC.	Independent Contractor Agreement	-

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
72	Fallon Community Health Plan, Inc.	-	Agilethought, Inc.	Professional Services Agreement	12/18/20
73	Federal Insurance Company	-	AgileThought, Inc.	The Chubb Primary Fiduciary Liability Insurance Binder Letter	08/29/22
74	Federico Damis	-	Agilethought, Inc.	Independent Contractor Agreement	n/a
75	Federico Vidal	-	Agilethought, Inc.	Independent Contractor Agreement	n/a
76	Five9, Inc	(182)	4th Source LLC	CSAAS Service Agreement	01/01/22
77	FOCUS FOR GROWTH INC	(7,278)	Agilethought LLC	Training Service Agreement	1/31/2023
78	Freshworks, INC.	-	AgileThought, INC.	Master Services Agreement	09/30/19
79	Gafoleto, S.A.	(847)	AgileThought Argentina, S.A.	Lease Agreement	N/A
80	Gaston Galante	-	Agilethought LLC	Consultant Service Agreement	12/07/22
81	Gem Software, INC.	(35,932)	AgileThought, INC.	Services Terms and Conditions Agreement	11/10/22
82	Git Doc, S.L.	(165)	Tarnow Investment, S.L.	Leases Agreement	11/26/19
83	Google LLC	(187,164)	Anzen Soluciones SA de CV	Consultant Service Agreement	09/23/21
84	Grupo Diagnóstico Médico Proa, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Master Professional Services Agreement	N/A
85	Hendrix de Padua Nori	-	AgileThought Brasil - Consultoria Em Tecnologia, LTDA	Transportation Services Agreement	01/01/23
86	HIRERIGHT LLC	(540)	Agilethought Mexico SA de CV	Recruiting Service Agreement	09/29/20
87	Hisstema Concepto S.A. de C.V.	-	AgileThought Digital Solutions S.A.P.I. de C.V.	Sublease Agreement	06/01/22
88	Inmobiliaria Kaza para todos SA de	-	Agilethought Mexico SA de CV	Payroll Service Agreement	01/01/23
89	Inmobiliaria Sky de Yucatan	(45,837)	AgileThought Digital Solutions S.A.P.I. de C.V.	Lease Agreement	07/18/22
90	Innovacion Tecnologica S.A. de C.V.	-	IT Global Holding LLC	Services Agreement	01/02/23
91	Innovasport, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Specialized Services Agreement	01/27/23
92	IRISMAR SERVICOS DE TECNOLOGIA LTDA	-	AgileThought Consultoria em Tecnologia LTDA	Consultant Service Agreement	06/01/23
93	Iron Temple Projects, S.A. de C.V.	-	IT Global Holding LLC	Services Agreement	01/02/23
94	Ishikawa Sistens Serviços De Limpez	-	AgileThought Consultoria em Tecnologia LTDA	Office Cleaning Agreement	03/21/23

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
95	Jose C.D. Teixeira & CIA Administração de Bens Ltda	-	Apalma Global Services Brasil - Consultoria EM Tecnologia Ltda	Lease Agreement	11/01/22
96	KC Rentas, S.A. de C.V.	(915,274)	AgileThought Digital Solutions, S.AP.I. de C.V.	Lease Agreement	06/25/21
97	Kforce Inc.	(14,080)	4th Source, LLC	Client Services Agreement	6/13/2017
98	KINGS HAWAIIAN	-	Agilethought, Inc.	Professional Services Agreement	03/21/23
99	Kirkland & Ellis LLP	-	AgileThought, LLC and AgileThought, Inc.	Master Services Agreement	02/16/20
100	KNEOS TECNOLOGIA DE COLABORACION	(20,675)	Agilethought Digital Solutions SAPI de CV	Computer Leases Agreement	07/03/23
101	LegalShield	(96)	4th Source LLC	Employee Benefit Service Agreement	01/01/23
102	LinkedIn Corporation	(130,297)	AgileThought, LLC	Payment Plan Agreement	01/19/20
103	Loch Ness Marketing, S.A. de C.V.	-	AgileThought Digital Solutions S.A.P.I. de C.V.	Sublease Agreement	06/01/22
104	Lucila Jimena Martinez	-	Agilethought LLC	Consultant Service Agreement	06/21/23
105	Mabe, S.A. de C.V.	-	North American Software, S.A.P.I. de C.V. (today Agilethought Digital Solutions, S.A.P.I. de C.V.)	Services Agreement	11/18/13
106	Manuel Senderos Fernández	-	AgileThought, Inc.	Indemnification & Employment Agreement	09/15/20
107	Microsoft Corporation	(1,956,050)	AgileThought LLC	Master Services Subcontractor Agreement	02/24/20
108	Microsoft Mexico S de RL de C.V.	-	AgileThought LLC, AgileThought Mexico S.A. de C.V.	Amendment to Master Services Subcontractor Agreement	04/23/20
109	MicroStrategy	(322,755)	Facultas Analytics, S.A.P.I de C.V.	Purchase Order #1336809	06/08/22
110	Model APP Professional S.A. de C.V.	-	Anzen Soluciones, S.A. de C.V. & IT Global Holdings LLC	Services Agreement	04/01/20
111	Monex Casa De Bolsa, SA De CV Monex	-	Agilethought Digital Solutions SAPI de CV	Bank Fees Agreement	09/15/21
112	Monument Consulting, LLC	-	AN Global, LLC & AgileThought, Inc.	Pay Agent Agreement & Service Provide Agreement	11/12/20

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
113	Munich Re America Services, INC.	-	Agilethought, Inc.	Master Services Agreement	05/24/23
114	National Tech Development, S.A. de C.V.	-	IT Global Holding LLC	Services Agreement	01/02/23
115	Negocios Latitud, S.A. de C.V.	(369)	AgileThought Servicios Mexico, S.A.	Lease Agreement	06/01/23
			de C.V. & AN Evolution, S. de R.L.		
			de C.V. & Cuarto Origen, S. de R.L.		
			de C.V.		
116	Nomura Research Institute IT Solutions America, INC.	-	4th Source, LLC	Master Services Agreement	06/15/18
117	NTD Software, S. de R.L. de C.V.	-	AgileThought, INC.	Consulting Agreement	01/25/23
118	Nueva Wal-Mart de Mexico, S. de R.L. de C.V. and	-	AgileThough Digital Solutions	Amendment to Agreement and SOW #2	10/10/18
	Servicios Administrativos Wal- Mart S. de R.L. de C.V.		S.A.P.I. de C.V (previously North		
			American Software, S.A.P.I. de		
			C.V.)		
119	Nueva Wal-Mart de México, S. de R.L. de C.V.; Servicios	-	Agilethought Digital Solutions,	Technology Services Agreement	07/20/21
	Administrativos Wal-Mart, S. de R.L. de C.V.; y		S.A.P.I. de C.V.		
	Comercio Digital Wal-Mart, S. de R.L. de C.V.				
120	Onosys, INC.	-	Agilethought, Inc.	Professional Services Agreement	06/15/21
121	Operación y Manufactura Interceramic, S.A. de C.V.	-	Agilethought Digital Solutions,	Services Agreement	03/16/23
			S.A.P.I. de C.V.		
122	Oracle America, Inc	-	AgileThought Inc. 4th Source, LLC	Cloud Service Agreement & Purchase Order	03/31/20
123	Óscar Braga	_	AgileThought Inc.	Independent Contractor Agreement	N/A
124	Paylocity	_	Agilethought LLC	Recruiting Service Agreement	07/30/19
125	Pepsico Internacional Mexico S de RL de C.V.	_	AgileThought Digital Solutions	Master Service Agreement	01/01/22
			S.A.P.I. de C.V.	<b>3</b> 11 <b>3</b> 11 <b>3</b> 11 <b>3</b> 11 11	- , - ,
126	Perficient, INC.	-	Faktos INC, S.A.P.I. de C.V.	Contractor Services Agreement	03/29/18
127	PERINTEX SC	(2,405)	Agilethought Digital Solutions SAPI	Background Check Services Agreement	08/15/22
			de CV		
128	PerkUp Financial Health, LLC	-	4th Source, LLC	Master Services Agreement	02/05/20
129	Pet Assure Corp dba Pet Benefit	-	4th Source LLC	Employee Benefit Service Agreement	01/01/23
130	Plus Technologies Consulting, INC.	-	Agilethought, LLC.	Master Services Agreement	09/21/20
131	Porcicola Galeon, S.A. de C.V.	-	Agilethought Digital Solutions,	Services Agreement	08/21/22
			S.A.P.I. de C.V.		

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
132	Pricefx, INC.	(22,425)	AgileThought, LLC	Ecosystem Partner Agreement	03/16/22
133	PricewaterhouseCoopers Global Licensing Services Corpo	-	AgileThought, Inc.	Professional Services Agreement + SOWs	07/01/22
134	Prime Trust, LLC	-	Agilethought, Inc.	Master Services Agreement	03/10/21
135	Pro Unlimited, Inc	-	4th Source, LLC	Supplier Agreement	09/17/20
136	Produban Servicios Informaticos Generales, S.L.	-	AGS Alpama Global Services USA, LLC with cause	Master Services Agreement	01/15/15
137	Project & APP, S.A. DE C.V.	-	IT Global Holding LLC	Services Agreement	10/01/21
138	Publix Super Markets, INC.	-	Agilethought, LLC	Training Services Agreement	08/18/21
139	Qualitas Compañía de Seguros, S.A. de C.V.		Agilethought Digital Solutions, S.A.P.I. de C.V.	Master Services Agreement	05/01/21
140	Radiomovil Dipsa Sa De Cv	(13,436)	Anzen Soluciones SA de CV	Telecommunications Service Agreement	6/3/2021
141	Raymond James & Associates, Inc	-	Agilethought, Inc.	Professional Services Agreement + SOWs	08/17/11
142	Realtime Board Inc.	(79)	AN UX SA de CV	Software Licensing Agreement	07/01/23
143	Red Yastas, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Specialized Services Agreement	03/01/23
144	Regan Technologies Corporation	-	Agilethought, Inc.	Professional Services Agreement	08/05/21
145	Regeneron Pharmaceuticals, INC.	-	4th Source, Inc.	Master Services Agreement	10/02/12
146	Regus Management Group, LLC		Agilethought, 4th Source LLC, Nasoft de Costa Rica, S.A.& Tarnow Investment SL	Viartual Office Lease Agreement (Spain)	12/01/19
147	Riot Games Services S. de R.L. de C.V.	-	AN Extend S.A., de C.V.	Vendor Independent Services Agreement & SOWs	09/01/17
148	Riot Games Services, S.C.	-	AN Extend, S.A. de C.V.	Vendor Independent Services Agreement	09/01/21
149	Santander Bank, N.A.	-	AgileThought, Inc.	Master Services Agreement	04/07/23
150	SANTANDER US	-	Agilethought, Inc.	Master Services Agreement Professional Services Agreement	04/07/23
151	Saude Digital Tecnologa, LTDA	-	AgileThought Brasil - Consultoria Em Tecnologia, LTDA	License Agreement	06/28/22
152	Schellman Compliance, LLC	-	Agilethought, Inc.	Services Agreement	10/14/22

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
153	S-COM S.A	-	Agilethought Costa Rica SA	Consulting Service Agreement	11/01/22
154	Scotiabank Inverlat, S.A.	-	Anzen Soluciones S.A. de C.V.	Service Orders	05/01/23
155	Scout Logic Screening	(964)	AgileThought, LLC	Background Check Services Agreement	05/13/23
156	Sedgwick Claims Management Services, Inc.	-	4th Source, Inc.	Master Professional Services Agreement & SOWs	12/01/13
157	Senderra Rx Partners, LLC	-	4th Source, Inc.	Master Services Agreement	10/11/17
158	ServiceNow, INC	(83,730)	Agilethought Digital Solutions SAPI de CV	Software Licensing Agreement	05/15/22
159	Services Electronicos Globales, S.A. de C.V.	-	Facultas Analytics, S.A.P.I. de C.V.	Purchase Order	05/10/22
160	Servicio Facil del Sureste, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Services Agreement	03/01/21
161	Servicios Corporativos Scotia, S.A. de C.V.	-	Anzen Soluciones, S.A. de C.V.	Master Services Agreement	02/13/19
162	Servicios Electrónicos Globales, S.A. de C.V.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Services Agreement	02/09/22
163	Servicios Rotoplas S.A. de C.V.	-	North American Software, S.A.P.I. de C.V.	Services Agreement	10/24/18
164	Servicios Telum, S.A. de C.V.	-	Anzen Soluciones, S.A. de C.V.	Master Services Agreement	02/18/20
165	Sindicato dos Trabalhadores em	-	AgileThought Consultoria em Tecnologia LTDA	Union Service (Government Brazil)	09/15/22
166	SKAR SOLUCOES E INFORMATICA DO BRAS	-	AgileThought Consultoria em Tecnologia LTDA	Computing Leases Agreement	08/09/22
167	Sociedad Panamericana de Estudios Empresariales, A.C.	-	Agilethought Digital Solutions, S.A.P.I. de C.V.	Services Agreement	08/01/21
168	Sodexo Motivation Solutions Mexico, S.A. de C.V.	-	AgileThought Digital Solutions SAPI de CV, AgileThought Mexico S.A. de C.V. & Anzen Soluciones, S.A. de C.V.		05/25/21
169	Software One	(2,065)	AgileThought, LLC	Cloud Service Agreement	04/02/21
170	Solec Sistemas, Sociedad Anonima de Capital Variable	-	AgileThought Digital Solutions S.A.P.I de C.V.	Settlement Agreement	06/14/22
171	St. Jude Children's Research Hospital, Inc.	-	AgileThought, Inc. and 4th Source, LLC	Master Consulting Services Agreement + Amendments	07/01/14
172	Statera, LLC	-	4th Source, Inc.	Master Services Agreement	03/08/18

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
173	Sun Life Assurance Company of Canad	-	Agilethought LLC	Employee Benefit Service Agreement	04/11/23
174	Syniverse Technologies, LLC	-	AgileThought, Inc.	Professional Services Agreement	08/04/14
175	Team X Project & APP, S.A. de CV	-	IT Global Holding LLC &	Services & Lease Agreement	10/01/21
			AgileThought Digital Solutions		
			S.A.P.I. de C.V.		
176	Tech Supply & Data B S.A. de C.V.	-	IT Global Holding LLC &	Services & Sublease Agreement	06/01/22
			AgileThought Digital Solutions		
			S.A.P.I. de C.V.		
177	Teckel Technology S.A. de CV	-	AgileThought Digital Solutions	Services Agreement	04/01/20
			S.A.P.I. de C.V. & IT Global Holdings		
			LLC		
178	Telefonos de Mexico SAB de CV	(9,066)	AN Extend SA de CV	Telecommunications Service Agreement	1/1/2022
179	Toyota Financial Services México, S.A. de C.V.	-	Agilethought Digital Solutions,	Services Agreement	09/01/21
			S.A.P.I. de C.V.		
180	Transact Payment Systems	-	Agilethought, Inc.	Professional Services Agreement	09/16/21
181	Unifin Financiera, S.A.P.I. de C.V.	-	Facultas Analytics SAPI de C.V.	Purchase Order	02/24/20
182	Verizon, CORP	(4,588)	4th Source LLC	Telecommunications Service Agreement	09/14/22
183	Vinicius Avancini	-	AgileThought Brasil - Consultoria	Proposal	01/02/23
			Em Tecnologia, LTDA		
404	Matatas Associated Ada		A cileTheoreta Bereil. Consulta de	Danisani	04 /02 /22
184	Vinicius Avancini Me	-	AgileThought Brasil - Consultoria	Proposal	01/02/23
			Em Tecnologia, LTDA		
185	Visual Lease LLC	(3.089)	Agilethought LLC	Software Service Agreement	5/3/2021
186	Vivo Empresas	(3,003)	AgileThought Brasil - Consultoria	Commercial Proposal	09/06/22
100	VIVO Empresas		Em Tecnologia, LTDA	Commercial Proposal	03/00/22
187	VOLKSWAGEN	-	Agilethought Digital Solutions,	Specialized Master Services Agreement	11/01/22
			S.A.P.I. de C.V.		,,

#	Counterparty	Cure Amount (\$)	Debtor Entity	Description	Execution Date
188	Volkswagen Leasing S.A. de C.V.	-	North American Software, S.A.P.I. de C.V. & AgileThought Digital Solutions, S.A.P.I. DE C.V.	MSA & Purchase Order	07/23/19
189	Vreyn, LLC	-	IT Global Holding LLC	Professional Service Agreement & Referral Agreement	10/17/19
190	VyStar Credit Union	-	AgileThought, Inc.	Professional Services Agreement	12/23/20
191	WA Fenix	-	AgileThought Brasil - Consultoria Em Tecnologia, LTDA	Proposal	08/04/21
192	Walmart Inc.	-	AgileThought, Inc.	Master Service Agreement & SOWs	01/18/21
193	Westlake Management Services, INC.	-	AgileThought, Inc.	Professional Services Agreement	07/13/22
194	XL Speciality Insurance Company	-	AgileThought, Inc.	Comprehensive Kidnap, Ransom & Extortion Crisis Policy	10/01/22
195	Xmarket Servicos de Aplicacao e de Hospedagem Na Inte	-	AgileThought Brasil - Consultoria Em Tecnologia, LTDA	Software Use License Agreement	12/15/22
196	Yellowstone Wildlife Guide Company	-	AgileThought, Inc.	Consulting Agreement	01/20/23
197	Zimperium, Inc.	-	AgileThought, Inc.	Professional Services Agreement	06/03/22