

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AKORN, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 20-11177 (KBO)  
)  
) (Jointly Administered)  
)  
)

**FIRST SUPPLEMENTAL DECLARATION OF PATRICK J.  
NASH, JR. IN SUPPORT OF DEBTORS' APPLICATION FOR ENTRY OF AN  
ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND &  
ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR  
THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF MAY 20, 2020**

I, Patrick J. Nash, Jr., being duly sworn, state the following under penalty of perjury:

1. I am the president of Patrick J. Nash, Jr., P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 300 North LaSalle Street, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, "Kirkland"). I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of Illinois, and I have been admitted to practice in Illinois. There are no disciplinary proceedings pending against me.

2. On May 20, 2020 (the "Petition Date"), each of the above-captioned post-effective date debtors (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of Delaware (the "Court") under chapter 11 of title 11 of the United States Code

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: Akorn, Inc. (7400); 10 Edison Street LLC (7890); 13 Edison Street LLC; Advanced Vision Research, Inc. (9046); Akorn (New Jersey), Inc. (1474); Akorn Animal Health, Inc. (6645); Akorn Ophthalmics, Inc. (6266); Akorn Sales, Inc. (7866); Clover Pharmaceuticals Corp. (3735); Covenant Pharma, Inc. (0115); Hi-Tech Pharmacal Co., Inc. (8720); Inspire Pharmaceuticals, Inc. (9022); Oak Pharmaceuticals, Inc. (6647); Olta Pharmaceuticals Corp. (3621); VersaPharm Incorporated (6739); VPI Holdings Corp. (6716); and VPI Holdings Sub, LLC. The location of the Debtors' service address is: 1925 W. Field Court, Suite 300, Lake Forest, Illinois 60045.



(the “Bankruptcy Code”). On June 3, 2020, the Debtors filed the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of May 20, 2020* [Docket No. 127] (the “Application”)<sup>2</sup> pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Bankruptcy Local Rules for the District of Delaware (the “Bankruptcy Local Rules”).

3. In support of the Application, the Debtors filed the *Declaration of Patrick J. Nash, Jr., in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of May 20, 2020*, which was attached to the Application as **Exhibit B** [Docket No. 127, Ex. B.] (the “Prior Declaration”). On June 23, 2020, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of May 20, 2020* [Docket No. 220].

4. I submit this supplemental declaration (this “Supplemental Declaration”) in support of the Application and to supplement the disclosures set forth in the Prior Declaration in accordance with Bankruptcy Rules 2014(a) and 2016(b). Except as otherwise indicated herein, all facts stated in this Supplemental Declaration are based on my personal knowledge of Kirkland’s operations and finances, information learned from my review of relevant documents, and information supplied to me by Kirkland’s partners or employees. If called upon to testify, I could and would testify on that basis.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

### **Additional Disclosures**

5. As set forth in the Prior Declaration and herein, Kirkland may in the past have represented, currently may represent, and may in the future represent certain of the Debtors' creditors, equity security holders, or other parties in interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None of the representations described herein or set forth on **Schedule 2** and **Schedule 3** are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other parties in interest in matters unrelated to these chapter 11 cases.

6. Kirkland has searched its electronic database of representations for connections to parties in interest in these chapter 11 cases. Certain connections were disclosed in the Prior Declaration. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland has become aware of additional parties in interest in these chapter 11 cases. In addition to the entities searched and disclosed in the Prior Declarations, Kirkland has searched its electronic database for the entities listed on **Schedule 1**, attached hereto. Kirkland will update its disclosures as necessary and when Kirkland becomes aware of material information. The following is a list of the additional categories that Kirkland has searched:<sup>3</sup>

| <b><u>Schedule</u></b> | <b><u>Category</u></b>                               |
|------------------------|--|
| 1(a)                   | Banks/Lenders/UCC Lien Parties/Administrative Agents |
| 1(b)                   | Contract Counterparties                              |
| 1(c)                   | Landlords  |
| 1(d)                   | Litigation Parties                                   |
| 1(e)                   | Sale Process Parties <sup>4</sup>                    |

<sup>3</sup> Kirkland's inclusion of parties in the following schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

<sup>4</sup> The Debtors were previously in discussions with certain parties regarding potential sale transactions regarding the Debtors and their businesses (the "**Sale Process Parties**"). Due to the inherently competitive nature of this

- 1(f) Taxing Authorities
- 1(g) Vendors

7. I have included the results of Kirkland's conflicts searches of the above-listed entities on **Schedule 2** to this Supplemental Declaration.<sup>5</sup> Listed on **Schedule 3** to this Supplemental Declaration are new client connections for entities identified in the Prior Declaration. All current and prior representations of the parties identified on **Schedule 2** and **Schedule 3** are in matters unrelated to the Debtors and these chapter 11 cases. Kirkland will update its disclosures as necessary and when Kirkland becomes aware of material information.

8. Based on the conflicts searches conducted to date and described in this Supplemental Declaration and the Prior Declaration, to the best of my knowledge and insofar as I have been able to ascertain, neither Kirkland nor any of its partners or associates has any connection with the Debtors or any party in interest in the chapter 11 cases except as disclosed or otherwise described in this Supplemental Declaration and in the Prior Declaration.

9. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in the Prior Declaration in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts

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process, it is imperative that the identities of these prior potential counterparties remain confidential. The Debtors will provide an unredacted schedule of the Sale Process Parties to the United States Trustee for the District of Delaware (the "U.S. Trustee") and the Court upon request.

<sup>5</sup> As referenced in **Schedule 2**, the term "current client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in **Schedule 2**, the term "former client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in **Schedule 2**, the term "closed client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former clients" or "closed clients" for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

10. As set forth in **Schedule 2**, certain of the sale process counterparties or their affiliates are current or closed clients of Kirkland. I do not believe that Kirkland's prior representations of the affiliates, subsidiaries, and entities associated with these entities preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code. For the avoidance of doubt, Kirkland will not represent any of the potential counterparties in connection with any matter in these chapter 11 cases.

**Affirmative Statement of Disinterestedness**

11. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 16, 2020

Respectfully submitted,

/s/ Patrick J. Nash, Jr.

Patrick J. Nash, Jr.  
as President of Patrick J. Nash, Jr., P.C., as  
Partner of Kirkland & Ellis LLP; and as Partner  
of Kirkland & Ellis International LLP

## **SCHEDULE 1**

### **List of Schedules**

| <b><u>Schedule</u></b> | <b><u>Category</u></b>                               |
|------------------------|--|
| 1(a)                   | Banks/Lenders/UCC Lien Parties/Administrative Agents |
| 1(b)                   | Contract Counterparties                              |
| 1(c)                   | Landlords  |
| 1(d)                   | Litigation Parties                                   |
| 1(e)                   | Sale Process Parties                                 |
| 1(f)                   | Taxing Authorities                                   |
| 1(g)                   | Vendors  |

**SCHEDULE 1(a)**

**Banks/Lenders/UCC Lien Parties/Administrative Agents**

WSFS Institutional Services

**SCHEDULE 1(b)**

**Contract Counterparties**

Ambio Inc.  
Cardinal Health 105 Inc.  
Catalent Pharma Solutions LLC  
Douglas Pharmaceuticals America Ltd.



**SCHEDULE 1(c)**

**Landlords**

Gama Realty Holdings LLC  
Millbrook I LLC  
Rogers Executive Parke  
Veronica Development Associates LLC  
Visual Lease LLC

## **SCHEDULE 1(d)**

### **Litigation Parties**

America's 1st Choice of South Carolina Inc.  
AQR Absolute Return Master Account LP  
Blue Cross & Blue Shield of North Carolina  
Cigna Corp.  
Fir Tree Value Master Fund LP  
Gabelli & Co. Inc.  
Pharmaceuticals Antitrust Pricing Litigation, MDL 2724  
Spence, Tina M.  
Twin Master Fund Ltd.  
Waldbeesser, Tia A.

## **SCHEDULE 1(e)**

### **Sale Process Parties**

[CONFIDENTIAL]<sup>1</sup>

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<sup>1</sup> The Debtors were previously in discussions with certain parties regarding potential sale transactions regarding the Debtors and their businesses (the “Sale Process Parties”). Due to the inherently competitive nature of this process, it is imperative that the identities of these prior potential counterparties remain confidential. The Debtors will provide an unredacted schedule of the Sale Process Parties to the United States Trustee for the District of Delaware and the Court upon request.

## **SCHEDULE 1(f)**

### **Taxing Authorities**

Alabama, State of, Department of Revenue

Australian Patent Office

Canada Revenue Agency

France, Government of, National Institute of Industrial Property

Georgia, State of, Secretary of State

Macon, County of (IL), Collector

Massachusetts, Commonwealth of, Secretary of the Commonwealth

Minnesota, State of

Mississippi, State of, Department of Revenue

Revenu Québec

United States, Government of the, Department of Treasury, Internal Revenue Service

Utah, State of, Tax Commission

## **SCHEDULE 1(g)**

### **Vendors**

|   |  |
|---|--|
| AAV Media LLC                               | Armstrong Relocation Co. LLC               |
| Abbey Color Inc.                            | Articulate Global Inc.                     |
| ABS Pump Repair Inc.                        | Ash Pallet Management Inc.                 |
| Absolute Plumbing of Long Island Inc.       | Associated Solutions                       |
| Abt Electronics Inc.                        | Astro Machine Works Inc.                   |
| Acquire Automation LLC                      | Astro Pak Corp.                            |
| Admix-Advanced Mixing Technologies          | ATCC                                       |
| Advanced Disposal Services Inc.             | Atlantic BioPharm Solutions LLC            |
| Advanced Packaging Technology               | Atlantic Scale Co. Inc.                    |
| Laboratories Inc.                           | Atlas Lock Inc.                            |
| Advanced Telecommunications of Illinois     | AWS Bio-Pharma Technologies LLC            |
| Inc.  | B & B Glass Inc.                           |
| Aerotek Inc.                                | B & B Instruments Inc.                     |
| Aesus Packaging Systems Inc.                | B&L Testing and Balancing LLC              |
| Aflac Premium Holding #7685                 | BAF Refrigeration Inc.                     |
| Air Products Equipment Co.                  | Bausch + Stroebel Machine Co.              |
| AirGas for New Jersey & Vernon Hills        | Beckman Coulter Inc.                       |
| Airmatic Compressor Systems Inc.            | Beck's Engraving and Rubber Stamps         |
| AJ Jersey Inc.                              | Bell Environmental Services Inc.           |
| Akorn AG - Hettlingen                       | Benchmark Products LLC                     |
| Al Rodgers Homework Inc.                    | Binder Inc.                                |
| Alaska, State of                            | Bioscience International Inc.              |
| Albea Americas                              | Biosynth International Inc.                |
| Allied Electronics & Automation Inc.        | BlackLine Systems Inc.                     |
| AlliedBarton Security Services LLC          | Blue Mountain Quality Resources Inc.       |
| Alloy Welding Inc.                          | BMT USA LLC                                |
| Alpha Technologies USA Inc.                 | Bodine Electric Co.                        |
| American Associated Pharmacies Inc.         | Bodine Environmental Services Inc.         |
| American International Relocation Solutions | Brenntag Northeast Inc.                    |
| LLC   | Brook Warehousing Systems                  |
| AMETEK Brookfield                           | Built Well Solar                           |
| Amity Vacuum & Supply Inc.                  | Burdick Plumbing & Heating Co., The        |
| Amphenol Thermometrics Inc.                 | Cabka North America Inc.                   |
| AMS Consulting LLC                          | California, State of, Department of Health |
| Anderson Fire & Safety Co. Inc.             | Care Services, Medi-Cal Drug Rebate        |
| Apex Material Handling Corp. of Illinois    | A/R  |
| Inc.  | Camargo Pharmaceutical Services LLC        |
| Apex Systems LLC                            | Cangro Industries Inc.                     |
| Approved Storage & Waste Hauling Inc.       | Cannon Instrument Co.                      |
| Aqua Service Co.                            | Canteen Vending Services Inc.              |
| Aries Global Logistics Inc.                 | CareerBuilder LLC                          |
| Arjay Co.                                   | Carpet Weaver's Inc.                       |

|  |   |
|--|---|
| Carr Business Systems Inc.                                     | Controlled Environmental Services Inc.                            |
| Carrier Global Corp.   | Corrosion Fluid Products Inc.                                     |
| Cassone Leasing Inc.   | County Fair Air Conditioning Corp.                                |
| CC Fire Equipment Co. Inc.                                     | Covance Laboratories Inc.   |
| Central Illinois Scale Co.                                     | Coyne Chemical  |
| Central Time Clock Inc.  | Cozzoli Machine Co.   |
| Chase-Logeman Corp.  | CRA International Inc.  |
| Chem-Aqua Inc.   | Cranbury, Township of (NJ), Bureau of Fire<br>Safety              |
| Chemo Iberica SA   | Craters & Freighters of Chicago                                   |
| Cheyenne Eye Clinic & Surgery Center                           | Croda Inc.  |
| Chicago Pallet Service Inc.                                    | CSC Covansys Corp.  |
| Chiral Technologies Inc.                                       | Culligan Co.  |
| Christy-Foltz Inc.   | Custom Service Inc.   |
| CIBD Distributors  | Dalton Chemical Laboratories Inc.                                 |
| Cintas (FAS) Mason DC  | Darwin Chambers Co. LLC   |
| Cintas Cleanroom 788   | Data Conversion Laboratory Inc.                                   |
| Cintas First Aid & Safety 07930                                | DAY Elevator & Lift Inc.  |
| Cintas Garment   | Decatur Blueprint Inc.  |
| Cintas Garment 062   | Decatur Fence Co.   |
| Cintas Garment 780   | Decatur, City of (IL), Utilities Bill                             |
| Cintas Rental 47P  | Delta Dental of Illinois  |
| Citus Kalix SAS  | Designers NYC Inc., The   |
| City Barrel Inc.   | Dichenko, Yulia   |
| CJIS Central Repository  | Direct Energy Business Marketing LLC                              |
| Clearbrook LLC   | Dj Maxx Saint   |
| Cleaver Brooks Sales & Service Inc.                            | DLA Piper LLP (US)  |
| Climet Instruments Co.   | Draeger AG  |
| Cobex Recorders Inc.   | E*Trade Financial Corp.   |
| Coffee Distributing Corp.                                      | E.L. Pruitt Co.   |
| Colanar GmbH   | Eastern Industrial Automation                                     |
| Cold Chain Technologies LLC                                    | E-BEAM Services Inc.  |
| Cole-Parmer  | Ecolab Inc.   |
| Collins Construction Services Inc.                             | Edgeworth Economics LLC   |
| Colorado, State of, Bureau of Investigation                    | Edict Systems Inc.  |
| Colorado, State of, Division of Professions<br>and Occupatoins | Efax Corp.  |
| Compass Group plc  | Electrical Services Co.   |
| Complete Analysis Laboratories Inc.                            | Elevator Safety Group   |
| Complete Cleaning Co. Inc.                                     | Ellab Inc.  |
| Computershare Ltd.   | Elm Freight Handlers Inc.   |
| Confires Fire Protection Service LLC                           | Em-Press Design Inc.  |
| Connecticut Clean Room Corp.                                   | Engineered Air LLC  |
| Connecticut, State of, Medicaid                                | Enviroclean Janitorial Services LLC                               |
| Connor Co.   | Espee Biopharma & Finechem LLC                                    |
| Conroy, Megan  | European Directorate for the Quality of<br>Medicines & HealthCare |
| Contract Leasing Corp.   |   |

Evisort Inc.  
 Evonik Treibacher GmbH  
 Excelvision Pharma Division  
 Execu-Search Group LLC, The  
 Experchem Laboratories  
 Eye & Ocular Surface Center of Texas LLC  
 EyeVitality  
 Faegre Drinker Biddle & Reath LLP  
 Falcon Multimedia  
 Fareva SA  
 Fastenal Co.  
 Feldmeier Equipment Inc.  
 Fence Pros LLC  
 Festo AG & Co. KG  
 Filamatic  
 Fine Chemicals Corp. (Pty) Ltd.  
 First Choice Electric Inc.  
 Fisher Scientific  
 Fleet Management Road Services Inc.  
 Forklift HQ LLC  
 Fromer Eye Centers  
 Fromer, Mark M.D.  
 Frutarom Industries Ltd.  
 FS Installation Corp.  
 GE Analytical Instruments Inc.  
 Generichem Corp.  
 Genesis Engineers Inc.  
 Gerresheimer Boleslawiec SA  
 Getinge USA  
 GL Sciences Inc.  
 Global Industrial Equipment Inc.  
 Global Packs LLC  
 Graftel LLC  
 Grainger Hi-Tech  
 Grainger Industrial Supply  
 Grove Lock & Safe Inc.  
 GTI Inc.  
 Guidepoint Security LLC  
 Gurnee, Village of (IL)  
 H.R. Stewart Inc.  
 Hagedorn & Gannon Co. Inc.  
 Hanlon Equipment Co.  
 Henry Troemner LLC  
 Heritage Packaging Inc.  
 Heyde, Raymond M.D.  
 Hidden Gem Visuals LLC

Hireright LLC  
 Hoffmann Neopac AG  
 Home Depot Inc., The  
 Horizon Scientific Inc.  
 HSHS Medical Group Inc.  
 HTE Technologies Inc.  
 Hudson Valley Plastics  
 IBM Corp.  
 ICON Life Sciences Canada Inc.  
 iContracts Inc.  
 IKAWorks Inc.  
 Illinois Portable Toilets  
 Illinois, State of, Environmental Protection  
 Agency  
 Illinois, State of, Office of the State Fire  
 Marshal  
 IMCD Group  
 Indiana, State of, Medicaid  
 Industrial Controls Distributors Inc.  
 Insight Global Inc.  
 Insurance Restoration Specialists Inc.  
 Intelligent Measurement Solutions LLC  
 Intrapack Corp.  
 Iowa, State of, Board of Pharmacy  
 IPI Pipe Insulation LLC  
 Iuvo Bioscience LLC  
 IWK Packaging Systems Inc.  
 J. Rice Plastic Co.  
 Jacobi Industries  
 Jarvis Welding LLP  
 JD Factors LLC  
 JDLR Consulting LLC  
 Jeco Electric Inc.  
 Jemco Inc.  
 Jobson Medical Information LLC  
 Johnson Controls - New Jersey  
 Johnson Controls - New York  
 Johnson Controls Fire Former Simplex G  
 Johnstone Supply Inc.  
 Kaman Industrial Technologies Ltd.  
 Kamlesh Shah Designs LLC  
 Kansas, State of, Medicaid  
 Kaps-All Packaging Systems Inc.  
 Karsay Coffee Distributors  
 Keer Electrical Supply Co.  
 Keyence Corp. of America

Kirby Risk Corp.  
 Klarmann Rulings Inc.  
 Kleinschmidt Inc.  
 K-Light Laboratories Inc.  
 Kluber Lubrication North America LP  
 Labconco Corp.  
 Laboratoire Unither  
 LaForce Inc.  
 Lancer Sales USA Inc.  
 Lanco-York Inc.  
 Landauer Inc.  
 Landscapes by Saltalmacchia  
 LDI Color Toolbox  
 Ledian  
 Lee Industries Process Systems &  
 Equipment  
 Les Emballages Winpak Heat Seal Inc.  
 Lesman Instrument Co.  
 Lessing's Food Service Management Corp.  
 LGC Standards  
 Lighthouse Instruments LLC  
 Lindenmeyr Munroe Corp.  
 Lion Technology Inc.  
 LogMeIn  
 Long Island Home Center  
 Lonza  
 Lowe's Companies Inc.  
 M4U Events  
 Mac-Mod Analytical Inc.  
 Maine, State of, Board of Pharmacy  
 Malik & Popiel PC  
 Malvern Panalytical  
 Mark Vend Co.  
 Markem-Imaje Corp.  
 Marquis Beverage Service  
 Martin Petersen Co. Inc.  
 MazzPac LLC  
 McCrone Associates Inc.  
 McKesson Drug Reference  
 McMaster-Carr Supply Co.  
 MDM Mechanical Services LLC  
 Mechanical Equipment Co. Inc.  
 Medco Health Solutions Inc.  
 MedSupply Partners LLC  
 Mendoza Equipment Installation Service  
 Inc.

Menon, Reshmy  
 Mesa Laboratories Inc.  
 Metrohm USA Inc.  
 Mettler-Toledo  
 Mettler-Toledo Hi Speed  
 Mettler-Toledo Process Analytics  
 Mettler-Toledo Rainin  
 Michigan, State of, Department of  
 Agriculture and Rural Development  
 MicroAge Inc.  
 Microbiologics Inc.  
 Microgenics  
 Micro-Optics Inc.  
 Microsoft Corp.  
 Midland Paper Co. Inc.  
 Midstate Overhead Doors Inc.  
 Midwest Medical Supply Co. Inc.  
 Miele Professional  
 Mindsight  
 Mitchell Machinery Moving Inc.  
 Mitsubishi International Food Ingredients  
 Inc.  
 MKS Instruments Inc.  
 MMTTC Inc.  
 Mokon  
 Molded Fiber Glass Tray Co.  
 Montana, State of, Department of Health &  
 Human Resources, Health Resources  
 Division  
 Montana, State of, JCODE Drug Rebate  
 Program  
 Montana, State of, Medicaid Expansion  
 Montebello Packaging Inc.  
 Motion Industries Inc.  
 MPI Label Systems Inc.  
 MSC Industrial Direct Co. Inc.  
 Nacalai USA Inc.  
 Nalco Co. LLC  
 National Business Furniture LLC  
 National Plastics & Seals Inc.  
 Neff Power Inc.  
 Nelson Laboratories  
 Nelson's Pest Control Inc.  
 New Hampshire, State of, Treasurer  
 New Mexico, State of, Board of Pharmacy  
 New York, State of, Department of Health



Nexeo Solutions LLC  
 Nikka Densok USA Inc.  
 Nippon Telegraph & Telephone Corp.  
 Nipro Pharmapackaging Americas Corp.  
 Nitto Avecia Pharma Services Inc.  
 Nordson Corp.  
 Nor-Lake Scientific  
 Northern Tool & Equipment Company Inc.  
 Nosco Inc.  
 NYU Langone Health  
 OfficeWork Software LLC  
 Oklahoma, State of, Board of Pharmacy  
 Olsa USA LLC  
 Olympic Web Design Inc.  
 OMEGA Engineering Inc.  
 Optel USA  
 Optimum  
 Oregon, State of, Board of Pharmacy  
 Otis Elevator - Plainview, NJ  
 Paragon Telecom  
 Park Place Technologies LLC  
 Particle Measuring Systems Inc.  
 Particle Sciences Inc.  
 Penta Manufacturing Co.  
 PerkinElmer Health Sciences Inc.  
 Perrigo Inc.  
 Perritt Laboratories Inc.  
 Pete The Painter Inc.  
 PG Insulation Inc.  
 Pharma Packaging Solutions  
 Pharmaceutical Buyers International Inc.  
 Pharmaffiliates Analytics & Synthetics (P)  
 Ltd.  
 Pharmaregs Inc.  
 Pharm-Rx Chemical Corp.  
 Piedmont Retina Specialist  
 Piercan USA Inc.  
 Pitney Bowes Global Financial Serv LLC  
 Pitney Bowes Purchase Power  
 PMT Forklift Corp.  
 Polypack Inc.  
 Power Supply of Illinois Inc.  
 Poynter Sheet Metal Inc.  
 Praxair Inc.  
 Precision Group Ltd.  
 Pride Chemical (Glycerin)

Primera Analytical Solutions Corp.  
 Prinova US LLC  
 Pro Staff  
 Process Control Solutions Inc.  
 Protexer Corp.  
 Provident Life and Accident Insurance Co.  
 PSE&G Co. for Somerset  
 PSEG Long Island  
 Pure H2O Bottled Water & Filtration  
 Service  
 Quadient Finance USA Inc.  
 Quantus  
 R.D. Laboratories Inc.  
 R.D. Mcmillen Enterprises Inc.  
 Radnoti  
 Radwell International Inc.  
 RC Testing Service Inc.  
 Red Wing Shoe Co. Inc.  
 Reese Military Sales Inc.  
 Reichel, Elias  
 Reliable Blacktop and Paving Inc.  
 Restek Corp.  
 Retina Consultants of Charleston  
 Rhode Island, State of, Treasurer  
 Ribon Industries Inc.  
 Ricky Simms Cleaning Service LLC  
 Riker Danzig Scherer Hyland & Perretti  
 LLP  
 Rite-Hite Arbon Equipment  
 Roger Christopher Sales & Service  
 Rogers Supply Co. Inc.  
 RxCrossroads 1769  
 RxCrossroads 4856  
 RxCrossroads 6616  
 S.J. Smith Co. Inc.  
 S.S. White Technologies Inc.  
 Safety Shoe Distributors LLC  
 SafetyCall International LLC  
 Saf-Gard Safety Shoe Co.  
 Sampling Supplies USA  
 Sartorius Stedim Filters Bags  
 Scientific Bindery Productions Inc.  
 ServiceMaster Facility Management  
 Sharp Clinical Services Inc.  
 Sherwin Williams Co., The  
 Shoes For Crews LLC

Shred-It USA LLC  
 Siegfried AG  
 Signet Marking Devices  
 Silvestri, Rosali  
 Simplex Filler Inc.  
 Sipi Asset Recovery  
 Smith Seal of North Carolina  
 Solvay USA  
 Sonitrol Great Lakes  
 South Carolina, State of, Board of Pharmacy  
 South Side Control Supply Co.  
 Southern Dutchess Eye Care  
 Spear Group LLC, The  
 Spectrum Chemical  
 Sprinkmann's Insulation Inc.  
 SPS Commerce Inc.  
 SPX Flow US LLC  
 SSI Services Inc.  
 St. Mary's Eye & Surgery Center  
 Starr Painting & Wallcoverings Inc.  
 Steele Compliance Solutions Inc.  
 Sterigenics Gamma  
 Sterigenics Queensbury  
 Steriline North America Inc.  
 Steris Isomedix Whippany  
 Steris South Plainfield  
 Steritool Inc.  
 Sterne Kessler Goldstein & Fox PLLC  
 Suez Water Technologies & Solutions  
 Suffolk Lock & Security Professionals Inc.  
 Suffolk, County of (NY), Police Department  
 Sunoco LP  
 Superior Fire Protection Systems Inc.  
 Superior Roofing Services Inc.  
 Svendsen Florist Inc.  
 Syntegon Technology GmbH  
 Syracuse Label & Surround Printing Inc.  
 System Design Associates Inc.  
 Taylor Made Landscaping Ltd.  
 TCI America Inc.  
 Team Life Inc.  
 Technical Glass Products Inc.  
 Technical Safety Services LLC  
 Tecnicam Inc.  
 Tee Jay Central Inc.  
 Tek Stainless Piping Products Inc.

Terra Universal Inc.  
 Thomson Reuters West  
 Thornton Welding Inc.  
 Thrifty White Pharmacy  
 TMI-USA Inc.  
 Toppan Vintage  
 Toronto Research Chemicals Inc.  
 Total Machine Solutions Inc.  
 TraceLink Inc.  
 Tracking Solutions Inc.  
 Training Center Group LLC, The  
 Trane Co., The  
 Transcat Inc.  
 Travelers  
 Tricorbraun Inc.  
 Tri-State Business Systems LLC  
 Tri-Weld Industries Inc.  
 TSO General Corp.  
 Turtle & Hughes Inc.  
 Tyco Integrated Security LLC  
 UL Information & Insights Inc.  
 United Dairy Machinery Corp.  
 United States, Government of the, Customs  
 & Border Protection  
 United States, Government of the,  
 Department of Commerce, National  
 Institute of Standards and Technology  
 United Veterinary Services Association  
 Univar  
 Universal Promotions Inc.  
 UPS Ground Freight Inc.  
 US International Media LLC  
 US Pharmacopeia, The  
 Vaisala Inc.  
 Valpak Ltd.  
 Vantage Specialty Ingredients Inc.  
 Veritiv Ohio  
 Veritiv Texas (Unisource)  
 Verizon  
 Veronica Industrial Plaza  
 Vetter Electric Co. Inc.  
 Videojet Technologies Inc.  
 Visionary Consultants Inc.  
 Voorthuis Opticians  
 VWR  
 W.B. Mason Co. Inc.

Walgreens Boots Alliance Development  
GmbH  
Warehouse Direct Inc.  
Washington University School of Medicine  
Washington, D.C., Treasurer  
Washington, State of, Medicaid  
Waste Management Inc.  
Waste Management of NJ Inc.  
Watson-Marlow Inc.  
Western Pest Services  
Western Veterinary Conference  
Wilkins-Anderson Co.  
Williams Scotsman Inc.  
Wilmer Cutler Pickering Hale and Dorr LLP  
Winston & Strawn LLP  
Worldwide Book Services Inc.  
Wyoming, State of, Board of Pharmacy  
YMC America Inc.  
Zachry Group  
Zero Defects International LLC  
Zeta Pharmaceuticals LLC  
Zhejiang Hisun Pharmaceutical Co. Ltd.  
Zuo Modern Contemporary Inc.

**SCHEDULE 2**

| <b>Name of Entity Searched</b>                                      | <b>Name of Entity and/or Affiliate of Entity, that is a K&amp;E Client</b> | <b>Status</b> |
|---|--|---------------|
| America's 1st Choice of South Carolina Inc.                         | HealthSun Health Plans, Inc.   | Closed        |
|   | HealthSun Health Plans, LLC  | Closed        |
|   | HealthSun Holdings LLC   | Closed        |
|   | HealthSun Management LLC   | Closed        |
|   | HealthSun Physicians Network I LLC   | Closed        |
|   | HealthSun Physicians Network LLC   | Closed        |
| Associated Solutions  | LafargeHolcim  | Closed        |
| BlackLine Systems Inc.  | Blackline Systems, Inc.  | Current       |
| Bodine Environmental Services Inc.<br>Nexeo Solutions LLC<br>Univar | Nexeo Solutions Holdings, LLC  | Closed        |
|   | Nexeo Solutions, Inc.  | Closed        |
|   | Nexeo Solutions, LLC   | Closed        |
|   | Nicholas W. Alexos   | Current       |
|   | Univar, Inc.   | Current       |
| Camargo Pharmaceutical Services LLC                                 | Orchard Holdings Group, LLC  | Current       |
| Canada Revenue Agency   | Canada Pension Plan Investment Board                                       | Current       |
|   | CPP Investment Board   | Current       |
|   | CPPIB Asia Inc.  | Current       |
|   | CPPIB Canada Inc.  | Current       |
|   | LongPoint Holdings LLC   | Closed        |
|   | Public Sector Pension Investment Board                                     | Current       |
| CareerBuilder LLC   | AEPF III 34 S.à r.l.   | Current       |
|   | Apollo Capital Management, L.P.  | Current       |
|   | Apollo Global Management Inc.  | Current       |
|   | Apollo Management International LLP  | Current       |
|   | Marc Rowan   | Current       |
|   | Martin Kelly   | Former        |
|   | MidCap Financial Services, LLC   | Closed        |
| Carr Business Systems Inc.  | Xerox Corp.  | Closed        |
| Carrier Global Corp.  | Carrier Corp.  | Current       |
| Cigna Corp.   | Cigna Behavioral Health, Inc.  | Current       |

| Name of Entity Searched     | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status  |
|-----------------------------|---|---------|
| Medco Health Solutions Inc. | Cigna Corporation   | Current |
|                             | Cigna Health and Life Insurance Company                         | Current |
|                             | CIGNA Health Corporation  | Current |
|                             | Cigna Healthcare - Mid-Atlantic, Inc.                           | Closed  |
|                             | CIGNA HealthCare of California, Inc.                            | Current |
|                             | Cigna Healthcare of Colorado, Inc.                              | Closed  |
|                             | CIGNA HealthCare of Florida, Inc.                               | Current |
|                             | CIGNA Healthcare of Georgia, Inc.                               | Current |
|                             | CIGNA HealthCare of North Carolina, Inc.                        | Current |
|                             | CIGNA HealthCare of Pennsylvania, Inc.                          | Current |
|                             | CIGNA HealthCare of South Carolina, Inc.                        | Current |
|                             | CIGNA HealthCare of St. Louis, Inc.                             | Current |
|                             | CIGNA HealthCare of Tennessee, Inc.                             | Current |
|                             | CIGNA HealthCare of Texas, Inc.                                 | Current |
|                             | Cigna Healthcare, Inc.  | Closed  |
|                             | CIGNA Insurance Co.   | Current |
|                             | Connecticut General Life Insurance Company                      | Current |
| Cold Chain Technologies LLC | Aurora Capital Partners Management L.P.                         | Current |
|                             | Aurora Resurgence Management Partners LLC                       | Closed  |
|                             | Cold Chain Technologies LLC                                     | Current |
|                             | Freezer Parent, LLC   | Current |
| Ellab Inc.                  | EQT AB  | Current |
|                             | EQT Credit  | Closed  |
|                             | EQT Mid Market Fund   | Closed  |
|                             | EQT Partners UK Advisors LLP                                    | Current |
|                             | EQT Public Value Fund   | Current |
|                             | EQT VII Ltd.  | Current |
| Execu-Search Group LLC, The | New Heritage Capital  | Current |

| Name of Entity Searched                           | Name of Entity and/or Affiliate of Entity, that is a K&E Client   | Status  |
|---|---|---|
| Fine Chemicals Corp. (Pty) Ltd.                   | Aspen Global Incorporated<br>Aspen Pharmacare Holdings Ltd.   | Current<br>Current  |
| GE Analytical Instruments Inc.                    | GE Energy Financial Services<br>General Electric Co.  | Closed<br>Closed  |
| Grainger Hi-Tech<br>Grainger Industrial Supply    | W.W. Grainger, Inc.   | Current   |
| Henry Troemner LLC                                | Mettler-Toledo International Inc.   | Current   |
| IBM Corp.   | IBM Canada Ltd.<br>IBM Corporation<br>Red Hat, Inc.   | Closed<br>Current<br>Current  |
| iContracts Inc.                                   | Datix Holdco Limited (UK)<br>Edmond de Rothschild<br>Euroopportunities II FCPR<br>Edmond de Rothschild<br>Euroopportunities II SCA SICAR<br>Five Arrows Managers SAS<br>RLDatix Ltd.<br>Todd R. Snyder                          | Current<br>Current<br><br>Current<br><br>Current<br>Closed<br>Closed                                      |
| IMCD Group  | IMCD Group B.V.   | Closed  |
| Insight Global Inc.                               | Harvest Partners, L.P.  | Current   |
| Landauer Inc.                                     | Fortive Corporation   | Current   |
| Mitsubishi International Food<br>Ingredients Inc. | Mitsubishi Corporation  | Closed  |
| MSC Industrial Direct Co. Inc.                    | Special Committee of the Board of<br>Directors of MSC Industrial<br>Direct Co., Inc.  | Closed  |
| Nelson Laboratories                               | Allied Universal<br>Matthew Bashaw<br>Sotera Health LLC<br>Warburg Pincus<br>Warburg Pincus Asia LLC<br>Warburg Pincus Global Growth L.P.<br>Warburg Pincus, LLC<br>WP & Co., L.P.<br>WP Financial L.P.<br>WP Re Cayman Limited | Current<br>Current<br>Current<br>Closed<br>Current<br>Current<br>Current<br>Current<br>Current<br>Current |

| Name of Entity Searched   | Name of Entity and/or Affiliate of Entity, that is a K&E Client   | Status   |
|---|---|--|
| New York Power Authority  | Empire State Development<br>State of New York   | Current<br>Closed  |
| Nippon Telegraph & Telephone Corp.                                    | NTT America, Inc.<br>NTT Data, Inc.   | Current<br>Closed  |
| Otis Elevator - Plainview, NJ   | Otis Elevator Company   | Current  |
| Park Place Technologies LLC   | Charlesbank Capital Partners, LLC<br>Charlesbank Coinvestment Partners LP<br>Charlesbank Equity Coinvestment Fund VII LP<br>Charlesbank Equity Fund VII LP<br>Charlesbank Technology Opportunities Fund, Limited Partnership<br>Park Place Technologies, LLC                                  | Closed<br>Former<br>Former<br>Former<br>Current<br>Current                           |
| Particle Sciences Inc.  | Berkshire Hathaway Energy Co.<br>BNSF Railway<br>Precision Castparts Corp   | Current<br>Current<br>Closed   |
| Pitney Bowes Global Financial Serv LLC<br>Pitney Bowes Purchase Power | Pitney Bowes Inc.   | Current  |
| Pro Staff   | Paychex, Incorporated   | Current  |
| Protexer Corp.  | Clearlake Capital Group, L.P.<br>Clearlake Capital Partners II LP<br>Clearlake Capital Partners III LP<br>Clearlake Capital Partners IV LP<br>Clearlake Capital Partners V LP<br>Clearlake Opportunities Partners (P) LP<br>Clearlake Opportunities Partners II LP<br>Team Technologies, Inc. | Current<br>Current<br>Current<br>Current<br>Current<br>Current<br>Current<br>Current |
| Sherwin Williams Co., The   | The Sherwin-Williams Company  | Current  |
| Shoes For Crews LLC   | CCMP Capital Advisors UK II Limited<br>CCMP Capital Advisors, LLC   | Closed<br>Closed   |
| Solvay USA  | Solvay, S.A.  | Closed   |

| Name of Entity Searched            | Name of Entity and/or Affiliate of Entity, that is a K&E Client  | Status   |
|------------------------------------|--|--|
| SSI Services Inc.                  | AECOM<br>AECOM-Canyon Real Estate Fund<br>Advisors LLC   | Current<br>Closed  |
| Steele Compliance Solutions Inc.   | Bregal General Partner Jersey<br>Limited<br>Bregal Investments, Inc.<br>Bregal Milestone LP<br>Bregal Unternehmerkapital GmbH<br>Quentin van Doosselaere   | Current<br>Current<br>Closed<br>Current<br>Closed              |
| Syntegon Technology GmbH           | CVC Advisers Limited<br>CVC Capital Partners Advisory<br>(U.S.) Inc.<br>CVC Credit Partners, LLC<br>CVC European Equity V Limited  | Current<br>Closed<br>Current<br>Current                        |
| Technical Glass Products Inc.      | Allegion plc   | Current  |
| Trane Co., The                     | Ingersoll-Rand Co.<br>ThermoKing<br>Trane Technologies PLC<br>Trane U.S. Inc.  | Closed<br>Closed<br>Current<br>Closed                          |
| Tricorbraun Inc.                   | AEA International Holdings Pte Ltd.<br>AEA Investors LP<br>Brian Hoesterey<br>John F. Cozzi<br>Thomas Pryma  | Current<br>Current<br>Former<br>Current<br>Former              |
| Turtle & Hughes Inc.               | Jayne Millard  | Current  |
| Tyco Integrated Security LLC       | ShopperTrak RCT Corporation  | Closed   |
| Valpak Ltd.                        | Centerline Capital Management,<br>LLC<br>Platinum Equity, LLC  | Current<br>Current   |
| Vantage Specialty Ingredients Inc. | Bayside Capital<br>H.I.G. Bayside Loan Opportunity<br>(Cayman) Fund II, L.P.<br>H.I.G. Bayside Loan Opportunity<br>Fund II, L.P.<br>H.I.G. Capital International<br>Advisors, LLP<br>H.I.G. Capital LLC<br>H.I.G. Capital Management, Inc. | Current<br>Current<br>Current<br>Current<br>Current<br>Current |



| Name of Entity Searched                              | Name of Entity and/or Affiliate of Entity, that is a K&E Client  | Status  |
|--|--|---|
|  | H.I.G. Capital Partners II, L.P.<br>H.I.G. Capital Partners III, L.P.<br>H.I.G. Europe Capital Partners LP<br>H.I.G. European Capital Partners LLP<br>H.I.G. Middle Market LLC<br>H.I.G. Realty Partners<br>H.I.G. Venture Investments, L.P.<br>H.I.G. Venture Partners, L.P.<br>Vantage Specialty Chemicals, Inc. | Current<br>Current<br>Current<br>Current<br><br>Current<br>Current<br>Current<br>Current<br>Current |
| Waste Management Inc.<br>Waste Management of NJ Inc. | USA Waste of California, Inc.  | Closed  |
| Williams Scotsman Inc.                               | WillScot Corporation   | Closed  |

**SCHEDULE 3**

| <b>Name of Entity Searched</b>   | <b>Name of Entity and/or Affiliate of Entity, that is a K&amp;E Client</b>   | <b>Status</b>                                       |
|--|--|---|
| Albany Molecular Research Inc<br>Carlyle Group LP, The<br>Carlyle Investment Management LLC<br>Euticals SpA<br>Whitehouse Labs | Carlyle Asia Growth Partners IV LP<br>CECP Advisors LLP  | Current<br>Current                                  |
| Albea Thomaston Inc.   | PAI Partners   | Current   |
| Alcami Corp.   | Madison Dearborn Capital Partners VII Executive-A LP   | Current   |
| Remote DBA Experts LLC   | Madison Dearborn Capital Partners VII-A LP   | Current   |
|  | Madison Dearborn Capital Partners VII-C LP   | Current   |
| Apollo Global Management, Inc.   | Apollo Capital Management, L.P.  | Current   |
| Blackrock Financial Management Inc.<br>BlackRock, Inc.   | BlackRock, Inc.  | Current   |
| Cumberland Consulting Group LLC  | Tailwind Capital Group Fund III<br>Tailwind Capital Group, LLC   | Current<br>Current                                  |
| DP West Lake at Conway LLC<br>GSO Capital Partners LP  | Blackstone ISG-I Advisors LLC<br>Blackstone ISG-II Advisors LLC<br>Blackstone Real Estate Partners Limited                                       | Current<br>Current<br>Current                       |
| Five Arrows Managers NA LLC<br>Five Arrows Managers North America LLC  | Five Arrows Managers SAS   | Current   |
| Goldman Sachs Bank USA   | Goldman Sachs International Bank<br>Goldman Sachs PIA  | Current<br>Current                                  |
| Hilco Global   | Hilco Industrial LLC<br>Hilco Monarch Investments VI LLC<br>Hilco Receivables LLC<br>Hilco Redevelopment Holdings LLC<br>Hilco Redevelopment LLC | Current<br>Current<br>Current<br>Current<br>Current |
| JPMorgan Bank Branch 0802  | JPMorgan Ventures Energy Corporation   | Current   |

| Name of Entity Searched   | Name of Entity and/or Affiliate of Entity, that is a K&E Client  | Status   |
|---|--|--|
| JPMorgan Chase & Co.<br>JPMorgan Chase Bank NA  |  |  |
| Kroll Inc.  | Duff & Phelps LLC<br>Further Global Capital Management, L.P.<br>Prime Clerk LLC  | Current<br>Current<br>Current                                  |
| Kroll Inc.  | Duff & Phelps LLC<br>Prime Clerk LLC<br>Stone Point Capital LLC  | Current<br>Current<br>Current                                  |
| Lloyd's of London Ltd.<br>Underwriters at Lloyd's London  | Lloyd's America, Inc.  | Current  |
| Mettler-Toledo International Inc.   | Mettler-Toledo International Inc.  | Current  |
| Mikart Inc.   | Bernard V. Buonanno, III   | Former   |
| Minnesota, State of   | Minnesota, State of, Office of the Attorney General  | Current  |
| National Distribution & Contracting Inc.  | Court Square Capital Partners IV LP  | Current  |
| Neuberger Berman Investment<br>Neuberger Berman Investment Advisors   | CC Neuberger Principal Holdings I<br>CC Neuberger Principal Holdings I Sponsor LLC<br>CC Neuberger Principal Holdings II | Current<br>Current<br>Current                                  |
| New York, State of, Department of State<br>New York, State of, Department of State's Division of Corporations<br>New York, State of, Department of Taxation & Finance | Empire State Development<br>State of New York  | Current<br>Closed  |
| Optumrx Inc.  | Triple Aim Partners  | Closed   |
| Pinebridge Investments LLC  | FWD Group Management Holdings Limited  | Current  |
| Pretium Capital Management LLC  | Pretium Partners LLC   | Current  |
| Solvias AG  | Solvias AG<br>Solvias GP LLC<br>Solvias Holding LP<br>Solvias Inc.<br>Solvias Intermediate LP<br>Solvias Parent, LP      | Current<br>Current<br>Current<br>Current<br>Current<br>Current |

| <b>Name of Entity Searched</b>                          | <b>Name of Entity and/or Affiliate of Entity, that is a K&amp;E Client</b> | <b>Status</b> |
|---|--|---------------|
| TPG Opportunities Partners LP                           | Heather Smith Thorne   | Closed        |
| UCLA School of Medicine                                 | New Business Community Law Clinic  | Closed        |
| XL Insurance America Inc.<br>XL Specialty Insurance Co. | XL Global Services, Inc.   | Current       |