Case 20-11177-KBO Doc 1027 Filed 05/04/22 Page 1 of 10 Docket #1027 Date Filed: 05/04/2022

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

AKORN, INC.,

Chapter 11

Case No. 20-11177 (KBO)

Debtor.¹

CERTIFICATE OF SERVICE

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On May 3, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Certification of Counsel Regarding Scheduling of Omnibus Hearing Date [Docket No. 1025]
- Order Scheduling Omnibus Hearing Date [Docket No. 1026]

Furthermore, in accordance with Local Rule 5005-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with true and correct copies of the foregoing.

Dated: May 4, 2022

/s/ Travis R. Buckingham

Travis R. Buckingham KCC 222 N Pacific Coast Hwy Suite 300 El Segundo, CA 90245 Tel 310.823.9000

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Akorn, Inc. (7400). The Chapter 11 Cases of the following entities, formerly administratively consolidated with the foregoing case, have been closed: 10 Edison Street LLC (7890); 13 Edison Street LLC; Advanced Vision Research, Inc. (9046); Akorn (New Jersey), Inc. (1474); Akorn Animal Health, Inc. (6645); Akorn Ophthalmics, Inc. (6266); Akorn Sales, Inc. (7866); Clover Pharmaceuticals Corp. (3735); Covenant Pharma, Inc. (0115); HiTech Pharmacal Co., Inc. (8720); Inspire Pharmaceuticals, Inc. (9022); Oak Pharmaceuticals, Inc. (6647); Olta Pharmaceuticals Corp. (3621); VersaPharm Incorporated (6739); VPI Holdings Corp. (6716); and VPI Holdings Sub, LLC. The location of the Debtor's service address is: 1925 W. Field Court, Suite 300, Lake Forest, Illinois 60045.



Exhibit A

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Description	Creditor Name	Creditor Notice Name	Email
AK AG Office	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
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Funds; AQR Diversified Arbitrage Fund, CNH			
Master Account, L.P., LUMYNA ; AQR Global			
Relative Value UCITS Fund, AQR DELTA Master			
Account, L.P., AQR Global Alternative Premia			
Master Account, L.P., Magnetar Constellation Fund			
II-PRA LP, Magnetar Systematic Multi-Strategy			
Master Fund Ltd, Magnetar PRA Master Fund Ltd,			
Magnetar MSW Master Fund Ltd, MProved			
Systematic Merger Arbitrage Fund, MProved			
Systematic Multi-Strategy Fund, AMX Master -			
Magnetar – Passive Risk Arbitrage, Blackstone			
Alternative Multi-Strategy Sub Fund IV LLC,			
Blackstone Diversified Multi-Strategy Fund,			
Manikay Master Fund, LP, Manikay Merger Fund,			
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and Welfare Fund, 1199SEIU National Benefit			
Fund, 1199SEIU Greater New York Benefit Fund,			
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1199SEIU National Benefit Fund for Home Care			
1199SEIU National Benefit Fund for Home Care Workers, and 1199SEIU Licensed Practical Nurses	Obermaver Rebmann Maxwell &		

Case 20-11177-KBO Doc 1027 Filed 05/04/22 Page 5 of 10

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Fund, 1199SEU Greater New York Benefit Fund, 1199SEU National Benefit Fund Frome Care Workers, and 1199SEU Lucensed Practical Nurses Workers, and 1199SEU Lucensed Practical Nurses Workers, and 1199SEU Lucensed Practical Nurses Obermayer Rebmann Maxwell & Melfare Fund Leslie B. Spottore leslie.spottore@obermayer.com Counsel for Ohio Bureau of Workers' Compensation Prevenue Accounting Division of the Texas Congensation Office of the Attorney General Cory D. Steinmetz Cory. Steinmetz@OhioAttorney.Gr. Jason B. Birtford, Layla D. Jason.birtford@cag.texas.gov: Arstsopher.murphy@cag.texas.gov Compensation Congrest for Ohio Instrict of DE Office of the Attorney General Office of the Attorney General Attn Bankruptcy Department Fred Boss@doj.state.or.us Congrest for Chick State.co. Previnker State Congression State or.us Congrest for Rochester Drug Co-Operative, Inc. OR AG Office Coursel to ROC Liquidating Trust as Successor-in- Interest to Rochester Drug Co-Operative, Inc. Pachulski Stang Ziehl & Jones LLP Law E Caylon, Esg. (Editor, Stater Coursel to Rochester Drug Co-Operative, Inc. Pachulski Stang Ziehl & Jones LLP Ian D. Scharf Ischar@goulweiss.com Coursel for Fresenius Kabi AG Garrison LLP Cayla R. Tobier, Esg. Coursel to Fresenius Kabi AG Poter Anderson & Corroon LLP Iaw Roinek, Mohael Accornish, Esg. Coursel to Opt-Out Plaintiffs Roinick Kramer Sadighi LLP Jam Law Roine, Michael Accornish, Esg. Coursel to Defucut Plaintiffs Roinick Kramer Sadighi LLP Jam State Tobier, Esg. Coursel to Office Securities & Exchange Cornisision Coursel to ProtP					
Fund, 11995EIU Jacobia Benefit Fund, 11995EIU Licensed Practical Nurses Workers, and 11995EIU Licensed Practical Nurses Obermayer Rebmann Maxwell & Melfare Fund Compensation Office of Ohio Attorney General Compensation Office of Ohio Attorney General Compensation Division of the Texas Office of the Attorney General Convente for Dublic Accounts Texas Office of the Attorney General Office of the Attorney General Office of the Attorney General Convente Accounts Delaware Compensation Division of the Texas Office of the Attorney General Office of the Attorney General Atth Barkuptcy Department Free Boss@doi.ptate.ou Coursel to RCD Liquidating Trust as Successori- Interest to Rochester Drug Oc-Operative, Inc. Pachulski Stang Zehi & Jones LLP Erin Gray Coursel to RCD Liquidating Trust as Successori- Interest to Rochester Drug Oc-Operative, Inc. Pachulski Stang Zehi & Jones LLP I lan D. Scharf I coursel to Receive J land D. Gray Coursel to Receive J Land Coursel to D. Coursel J Lend Coursel to D. Coursel J Lend					
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SEC Headquarters Securities & Exchange Commission Secretary of the Treasury SECBankruptcy-OGC-ADO@SE Counsel for DP West Lake at Conway, LLC Singer & Levick, P.C. Michelle E. Shriro, Esq. mshriro@singerlevick.com SD AG Office South Dakota Attorney General Attn Bankruptcy Department atghelp@state.sd.us Counsel to Eric Hestrup, et al., and the Putative Stevens & Lee, P.C. David W. Giattino dwg@stevenslee.com Classes Stevens & Lee, P.C. David W. Giattino dwg@stevenslee.com; cp@stevenslee.com; cp@steve				Securities & Exchange Commission	SEC Regional Office
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Classes Stevens & Lee, P.C. David W. Giattino dwg@stevenslee.com Counsel to Eric Hestrup, et al., and the Putative Classes Stevens & Lee, P.C. Nicholas F. Kajon, Constantine D. Pourakis nfk@stevenslee.com; cp@steven Tennessee Department of Revenue Tennessee Department of Revenue AGBankDelaware@ag.tn.gov Counsel to Quantic Group, Ltd., PH Conway LLC and Opt-Out Plaintiffs The Rosner Law Group LLC Frederick B. Rosner, Jason A. Gibson AGBankDelaware@ag.tn.gov Counsel for Excella GmbH & Co. KG The Rosner Law Group LLC A. Gibson marcy.smith@troutman.com Counsel for Excella GmbH & Co. KG LLP Marcy J. McLaughlin Smith marcy.smith@troutman.com Counsel to Thermo Fisher Scientific Tucker Arensberg Sloane B. O'Donnell sodonnell@tuckerlaw.com US Attorney for District of Delaware US Attorney for District of Delaware US Attorney for District of Delaware usade.ecfbankruptcy@usdoj.gov		<u></u>		,,,,	
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Tennessee Department of Revenue Tennessee Department of Revenue Bankruptcy Division AGBankDelaware@ag.tn.gov Counsel to Quantic Group, Ltd., PH Conway LLC and Opt-Out Plaintiffs The Rosner Law Group LLC Frederick B. Rosner, Jason A. Gibson rosner@teamrosner.com; gibson@teamrosner.com; Counsel for Excella GmbH & Co. KG Troutman Pepper Hamilton Sanders LLP Marcy J. McLaughlin Smith marcy.smith@troutman.com Counsel for Excella GmbH & Co. KG Troutman Pepper Hamilton Sanders LLP Richard E. Hagerty richard.hagerty@troutman.com Counsel for Excella GmbH & Co. KG ULP Richard E. Hagerty sodonnell@tuckerlaw.com US Attorney for District of Delaware US Attorney for District of Delaware US Attorney for Delaware usade.ecfbankruptcy@usdoj.gov	,010101010000				
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Troutman Pepper Hamilton Sanders Troutman Pepper Hamilton Sanders Counsel for Excella GmbH & Co. KG LLP Richard E. Hagerty richard.hagerty@troutman.com Counsel to Thermo Fisher Scientific Tucker Arensberg Sloane B. O'Donnell sodonnell@tuckerlaw.com US Attorney for District of Delaware US Attorney for District of Delaware US Attorney for Delaware usade.ecfbankruptcy@usdoj.gov	m	marcv.smith@troutman.com	Marcy J. McLaughlin Smith		Counsel for Excella GmbH & Co KG
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		uad@utah.gov	Attn Bankruptcy Department	Utah Attorney General	UT AG Office
			, tal Bana aproy Department		
VT AG Office Vermont Attorney General Attn Bankruptcy Department ago.info@vermont.gov		ago info@vermont.gov	Attn Bankruntey Department	Vermont Attorney General	VT AG Office
Verifield Automoty General Auto Bankuptcy Department ago.info@verifiont.gov		agoio@voimont.gov		Comon Automoy General	
VA AG Office Virginia Attorney General Attn Bankruptcy Department mailoag@oag.state.va.us		mailoag@oag state vo us	Atta Bankruptov Doportmost	Virginia Attorney Conoral	
		เกลเเบลิยูเยียลยู่.รเลเย.va.us			
WA AG Office Washington Attorney General Attn Bankruptcy Department emailago@atg.wa.gov		emailano@ata wa dov	Attn Bankruntov Department	Washington Attorney General	WA AG Office
		emanayo@aty.wa.yov		washington Attorney General	
WV AG Office West Virginia Attorney General Attn Bankruptcy Department consumer@wvago.gov		Iconsumer@ww.coc.dov	Atta Bankruntov Department	West Virginia Attornov Conorol	

Case 20-11177-KBO Doc 1027 Filed 05/04/22 Page 6 of 10

Description	Creditor Name	Creditor Notice Name	Email
Counsel to the Prepetition Term Loan Agent and	Wilmer Cutler Pickering Hale and		
DIP Agent	Dorr LLP	Attn Andrew Goldman	andrew.goldman@wilmerhale.com
Counsel to the Prepetition Term Loan Agent and	Wilmer Cutler Pickering Hale and		
DIP Agent	Dorr LLP	Benjamin W. Loveland, Esq.	benjamin.loveland@wilmerhale.com
Successor Administrative Agent under the Term	Wilmington Savings Fund Society,		
Loan Credit Agreement (the "Term Loan Agent")	FSB	Attn Geoffrey J. Lewis	glewis@wsfsbank.com
WI AG Office	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
WY AG Office	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov
		Robert S. Brady, Esq., Robert	
Counsel to the Prepetition Term Loan Agent and	Young Conaway Stargatt & Taylor,	F. Poppiti, Jr., Esq., Allison S.	rbrady@ycst.com; rpoppiti@ycst.com;
DIP Agent and Ad Hoc Term Lender Group	LLP	Mielke, Esq.	amielke@ycst.com

Exhibit **B**

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Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
AL AG Office	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
	,		1031 West 4th Avenue, Suite			,		
AK AG Office	Alaska Attorney General	Attn Bankruptcy Department	200			Anchorage	AK	99501-1994
AZ AG Office	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
	Arizona Attorney General's Office -							
AZ AG Office	CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
AR AG Office	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
Counsel to Senju Pharmaceutical Co., Ltd.	Bayard, P.A.		600 N. King Street, Suite 400			Wilmington	DE	19801
CA AG Office	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
			Ralph L Carr Colorado Judicia	1				
CO AG Office	Colorado Attorney General	Attn Bankruptcy Department	Building	1300 Broadway, 10th Fl		Denver	со	80203
CT AG Office	Connecticut Attorney General	Attn Bankruptcy Department	55 Elm St.			Hartford	CT	06106
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
•		·	820 Silver Lake Blvd., Suite					
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904
			441 4th Street NW Suite					
DC AG Office	District of Columbia Attorney General	Attn Bankruptcy Department	1100S			Washington	DC	20001
DEA Philadelphia Division	Drug Enforcement Agency		600 Arch St Rm 10224	Wm J Green Fed Bldg		Philadelphia	PA	19106
Counsel to Catalent Pharma Solutions LLC	Duane Morris LLP	Keri L. Wintle, Esq.	100 High Street, Suite 2400			Boston	MA	02110-1724
			919 East Main Street, Suite					
Counsel to DXC Technology Services, LLC	Eckert Seamans Cherin & Mellott, LLC	Christopher L. Perkins	1300			Richmond	VA	23219
Counsel for Douglas Pharmaceuticals, Ltd	Eckert Seamans Cherin & Mellott, LLC		Two Liberty Place, 22nd Floor	50 South 16th Street		Philadelphia	PA	19102
FL AG Office	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050
FDA	Food and Drug Administration		10903 New Hampshire Ave			Silver Spring	MD	20993-0002
GA AG Office	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Counsel to the Ad Hoc Term Lender Group		Attn Scott J. Greenberg,						
under their Prepetition Term Loan Facility,		Steven A. Domanowski,				NI	ND/	10100
Term DIP Lenders, and Stalking Horse Bidder	Gibson, Dunn & Crutcher LLP Greenberg, Whitcombe, Takeuchi &	Jeremy D. Evans	200 Park Avenue			New York	NY	10166
Courses to Contin Dhammana with a LOs Lod	Greenberg, Whitcombe, Takeuchi & Gibson, LLP	Demiels K. Tekewebi	21515 Hawthorne Blvd., Suite			T	~	00502
Counsel to Senju Pharmaceutical Co., Ltd.		Derrick K. Takeuchi	450 425 Queen Street			Torrance	CA	90503
HI AG Office	Hawaii Attorney General	Attn Bankruptcy Department				Honolulu	ні	96813
			700 W. Jefferson Street Suite	DO D 00700		Distant		00700 0010
ID AG Office	Idaho Attorney General	Attn Bankruptcy Department	210	PO Box 83720		Boise	ID	83720-0010
IL AG Office	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
				302 West Washington		1		40004
IN AG Office	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
	Internal Devenue Comite	Centralized Insolvency	DO D 7240			Dhile de la bie	D A	10101 7010
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
IA AG Office	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
KS AG Office	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Counsel to Eric Hestrup, et al., and the Putativ			150 North Riverside Plaza,			0		00000
Classes	Keller Lenkner LLC	Ashley Keller, Seth Meyer	Suite 4270			Chicago	IL	60606

Case 20-11177-KBO Doc 1027 Filed 05/04/22 Page 9 of 10

Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
				Capitol Building, Suite				
KY AG Office	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	118		Frankfort	KΥ	40601-3449
Counsel to Walgreen Co., Mitsubishi Tanabe	······································	· ····· _ ····· -p ···)p ··· ······	· · · · · · · · · · · · · · · · · · ·					
Pharma Corporation and Walgreens Boots		Schuyler G. Carroll, Daniel B.						
Alliance Development GmbH	Loeb & Loeb LLP	Besikof, Bethany D. Simmons	345 Park Avenue			New York	NY	10154
LA AG Office	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street			Baton Rouge	LA	70802
ME AG Office	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
MD AG Office	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
MA AG Office	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place			Boston	MA	02108-1518
Counsel for AmTrust North America. Inc. on	,		23611 Chagrin Blvd., Suite					
behalf of Wesco Insurance Company	Maurice Wutscher, LLP	Alan C. Hochheiser	207			Beachwood	ОН	44122
MI AG Office	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909
MN AG Office	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
MS AG Office	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
MO AG Office	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.			МО	65101
MT AG Office	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl		Helena	MT	59620-1401
Counsel to Eric Hestrup, et al., and the Putative			76 South Laura Street, Suite					
Classes	Morgan & Morgan	James Young	1100			Jacksonville	FL	32202
Counsel to Eric Hestrup, et al., and the Putative		<u> </u>	201 North Franklin Street, 7th					
Classes	Morgan & Morgan	Juan R. Martinez	Floor			Tampa	FL	33602
NV AG Office	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
NH AG Office	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
			Richard J. Hughes Justice					
NJ AG Office	New Jersey Attorney General	Attn Bankruptcy Department	Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
NM AG Office	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
NY AG Office	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
NC AG Office	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
ND AG Office	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
Counsel for AFSCME District Council 47 Health								
and Welfare Fund, 1199SEIU National Benefit								
Fund, 1199SEIU Greater New York Benefit								
Fund, 1199SEIU National Benefit Fund for								
Home Care Workers, and 1199SEIU Licensed	Obermayer Rebmann Maxwell &			Centre Square West,				
Practical Nurses Welfare Fund	Hippel LLP	Edmond M. George	1500 Market Street	Suite 3400		Philadelphia	PA	19102
	Office of the United States Trustee							
US Trustee for District of DE	Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
OH AG Office	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410
OK AG Office	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City		73105
OR AG Office	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
Counsel to RDC Liquidating Trust as								
Successor-in-Interest to Rochester Drug Co-			10100 Santa Monica Blvd.,					
Operative, Inc.	Pachulski Stang Ziehl & Jones LLP	Erin Gray	13th Fl			Los Angeles	CA	90067

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Exhibit B Core/2002 Service List Served via First Class Mail

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Counsel to RDC Liquidating Trust as								
Successor-in-Interest to Rochester Drug Co-								
Operative, Inc.	Pachulski Stang Ziehl & Jones LLP	llan D. Scharf	780 Third Avenue, 34h Fl			New York	NY	10017
	Paul, Weiss, Rifkind, Wharton &							
Counsel for Fresenius Kabi AG	Garrison LLP	Claudia R. Tobler, Esq	2001 K Street, NW			Washington	DC	20006
	Paul, Weiss, Rifkind, Wharton &	Lewis R. Clayton, Esq., Kelley				Ŭ		
Counsel for Fresenius Kabi AG	Garrison LLP	A. Cornish, Esq.	1285 Avenue of the Americas			New York	NY	10019
		•						
PA AG Office	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
PR AG Office	Puerto Rico Attorney General		PO Box 902192			San Juan	PR	00902-0192
RI AG Office	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
		Lawrence M. Rolnick, Michael						
Counsel to Opt-Out Plaintiffs	Rolnick Kramer Sadighi LLP	J. Hampson	1251 Avenue of the Americas			New York	NY	10020
	¥	·	18 Columbia Turnpike, Suite					
Counsel to Quantic Group, Ltd.	Saiber LLC	John M. August	200			Florham Park	NJ	07932
		G Jeffrey Boujoukos Regional						
SEC Regional Office	Securities & Exchange Commission	Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
	Ŭ				200 Vesey St, Ste			
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	400	New York	NY	10281-1022
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
	Ŭ		Rembert C. Dennis Office	1000 Assembly St Room		Ŭ		
SC AG Office	South Carolina Attorney General	Attn Bankruptcy Department	Bldg.	519		Columbia	SC	29201
SD AG Office	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
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Successor Administrative Agent under the			· · · ·					
Term Loan Credit Agreement (the "Term Loan	Wilmington Savings Fund Society,							
Agent")	FSB	Attn Geoffrey J. Lewis	500 Delaware Avenue			Wilmington	DE	19801
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