

**United States Bankruptcy Court
Western District of North Carolina**

MONTHLY STATUS REPORT

IN RE: MURRAY BOILER LLC

CASE NO: 20-30609

Reporting Period:

FROM: August 1, 2021

TO: August 31, 2021

I certify under penalty of perjury that the information contained in the attached Monthly Status Report consisting of 19 pages (including exhibits and attachments) is true and correct to the best of my knowledge and belief.

Dated: September 30, 2021 /s/ Amy Roeder
Debtor Representative

I certify that I have reviewed the information contained in the attached Monthly Status Report consisting of 19 pages and, based on my knowledge of this case and the debtor's financial and business affairs, this Monthly Status Report is accurate and complete to the best of my knowledge and does not contain any misrepresentation of which I am aware. I further certify that this report has been served on all parties as required by law or court order.

Dated: September 30, 2021 /s/ Mark A. Cody
Attorney for Debtor

NARRATIVE ON PROGRESS OF CASE:

On June 18, 2020 (the "Petition Date"), Aldrich Pump LLC and Murray Boiler LLC (together, the "Debtors") each commenced a case by filing a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). On July 7, 2020, the Court entered an order appointing an official committee of asbestos personal injury claimants [Dkt. 147] (the "Current Asbestos Claimants' Committee"). On October 14, 2020, the Court entered an order appointing Joseph W. Grier, III as the legal representative of future claimants (the "FCR") in these cases [Dkt. 389].

The Adversary Proceeding

On June 22, 2020, the Court held a hearing in an adversary proceeding filed by the Debtors on the Petition Date, Adv. No. 20-03041 (JCW) (the "Adversary Proceeding"), in which the Court approved and subsequently entered a temporary restraining order [Adv. Dkt. 26] (the "TRO") staying the commencement or continuation of asbestos-related actions against non-debtor affiliates of the Debtors, certain former transaction counterparties of the Debtors, and various insurers of the Debtors. The TRO

ran through and including July 6, 2020. Following a hearing held in the Adversary Proceeding on July 6, 2020, the TRO was extended by the Court through July 23, 2020 [Adv. Dkt. 51]. Further, on July 23, 2020, the Court entered an agreed preliminary injunction order in a form negotiated by the Debtors and the Current Asbestos Claimants' Committee [Adv. Dkt. 58], which continued the injunction imposed by the TRO pending a future hearing on the merits.

On January 25, 2021, the Debtors filed a motion for partial summary judgment in the Adversary Proceeding with respect to the portion of the complaint seeking a declaratory judgment that actions filed outside of these cases were automatically stayed [Adv. Dkt. 90] (the "Summary Judgment Motion"). On March 18, 2021, the Court entered an order deferring a hearing on the Summary Judgment Motion so that it could be heard in conjunction with the hearing on the Debtors' request for injunctive relief filed in the Adversary Proceeding [Adv. Dkt. 124] (the "Preliminary Injunction Motion"). On April 2, 2021, the Current Asbestos Claimants' Committee filed its objection to the Summary Judgment Motion [Adv. Dkt. 152] (the "Objection to the Summary Judgment Motion"). On April 19, 2021, the Current Asbestos Claimants' Committee filed a supplement to its Objection to the Summary Judgment Motion [Adv. Dkt. 180]. On April 23, 2021, the Debtors filed their reply in support of the Summary Judgment Motion [Adv. Dkt. 196].

On May 5 through 7, 2021, following further briefing by the parties [Adv. Dkts. 129, 151, 179, 187-88, 193], the Court held a hearing on the Debtors' Preliminary Injunction Motion and Summary Judgment Motion (the "Injunction Hearing"). On August 23, 2021, the Court entered its findings of fact and conclusions of law and order (a) declaring that the automatic stay applies to certain actions against non-debtors and (b) preliminarily enjoining such actions [Adv. Dkts. 307-08] (the "Injunction Decision"). At the August 26, 2021 hearing, the Debtors consented to the Current Asbestos Claimants' Committee's request for an extension of time to file a notice of appeal of the Injunction Decision through and including September 14, 2021. The Current Asbestos Claimants' Committee did not file a notice of appeal by that deadline, and the Injunction Decision became final and non-appealable on September 15, 2021.

Other Matters

On December 14, 2020, the Debtors and the FCR filed a joint motion to (a) establish a bar date for certain known asbestos claims, (b) approve a proof of claim form, and (c) approve a personal injury questionnaire [Dkt. 471] (the "Joint Bar Date / PIQ Motion"). On January 8, 2021, the Current Asbestos Claimants' Committee filed a motion to continue the Joint Bar Date / PIQ Motion until after the Injunction Hearing [Dkt. 493] (the "Motion to Continue"). On January 28, 2021, the Court heard arguments on the Motion to Continue and the Joint Bar Date / PIQ Motion, and ultimately granted the Motion to Continue. A status conference to schedule argument on the Joint Bar Date / PIQ Motion is set for September 30, 2021.

On August 13, 2021, the Debtors filed a fourth motion to (a) extend the period during which the Debtors have the exclusive right to file a plan of reorganization pursuant to section 1121(d) of the Bankruptcy Code through and including December 18, 2021 and (b) extend the period during which the Debtors have the exclusive right to solicit acceptances thereof through and including February 16, 2022 [Dkt. 808] (the "Fourth Exclusivity Motion"). On September 9, 2021, the Court entered an order granting the Fourth Exclusivity Motion [Dkt. 826]. This extension, taken together with the prior extensions authorized by the Court, constitutes the total maximum extension of time permitted by section 1121(d) of the Bankruptcy Code.

On August 26, 2021, after months of negotiations, the Debtors announced that an agreement in principle on the key terms for a plan of reorganization had been reached between the Debtors and the FCR (the "Plan"). If confirmed, the Plan will create a trust pursuant to section 524(g) of the Bankruptcy Code and establish claims resolution procedures for all current and future asbestos claims against the Debtors. On the effective date of the Plan, the Debtors will fund the trust with \$540 million and provide a secured promissory note to the trust in the principal amount of \$5 million. In addition, asbestos claims will be channeled to the trust for resolution in accordance with the claims resolution procedures. The Current Asbestos Claimants' Committee is not a party to the agreement. On September 24, 2021, the Debtors filed a plan of reorganization incorporating this agreement [Dkt. 831], along with a plan support agreement [Dkt. 832].

On September 14, 2021, the Debtors filed a third motion to extend the period within which the Debtors may remove actions pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure for an additional six months through and including March 15, 2022 [Dkt. 829]. The requested extension was discussed with the Current Asbestos Claimant's Committee and the FCR, and the FCR indicated he did not oppose the requested extension.

On September 24, 2021, the Debtors filed: (a) a motion for an order authorizing an estimation proceeding to determine that the Debtors' aggregate liability for prepetition asbestos claims is no more than \$125 million [Dkt. 833] (the "Estimation Motion") and (b) a motion authorizing establishment of a qualified settlement fund for payment of asbestos claims [Dkt. 834] (the "QSF Motion"). Scheduling for the Plan, the Estimation Motion, and the QSF Motion will be discussed at the omnibus hearing scheduled for September 30, 2021.

CASH RECEIPTS AND DISBURSEMENTS

BEGINNING CASH POSITION is the same figure as the **ENDING CASH POSITION** of prior month.

BEGINNING CASH POSITION

DATE: 8/1/2021 AMOUNT: \$11,158,393.36

CASH RECEIPTS	AMOUNT	CASH DISBURSEMENTS	AMOUNT
Description		Description	
Dividends/Interest	\$ 26.71	Inventory Purchased	\$ 0.00
Insurance Recovery	\$ 0.00	Salaries/Wages	\$ 0.00
		Taxes (Total)	\$ 0.00
		Insurance (Total)	\$ 0.00
		Unsecured Loan Payments	\$ 0.00
		Utilities (Total)	\$ 0.00
		Rent	\$ 0.00
		Professional Fees	\$2,242,548.01
		Service Agreement and Secondment Payments to Trane Technologies Company LLC	\$ 24,373.16
		Board Member Fees	\$ 0.00
		Bank Fees	\$ 311.77
		Maintenance/Repair	\$ 0.00
		Quarterly Bankruptcy Administrator Fees	\$ 0.00
		Payment to Aldrich Pump	\$ 4,200.00
TOTAL CASH RECEIPTS	\$ 26.71	TOTAL DISBURSEMENTS	\$2,271,432.94

ENDING CASH POSITION

DATE: 8/31/2021 AMOUNT: \$8,886,987.13

PAYMENTS TO SECURED CREDITORS

X No Secured Debt

 No Secured Debt Payments Made During Reporting Period

 All Secured Debt Payments Made During Reporting Period Are Listed Below:

CREDITOR	COLLATERAL	DATE OF PAYMENT	AMOUNT
		AMOUNT	

PAYMENTS ON PRE-PETITION DEBT

X No payments have been made on pre-petition unsecured debt during the reporting period.

 All payments made on pre-petition unsecured debt during reporting period are listed below:

CREDITOR	COLLATERAL	DATE OF PAYMENT	AMOUNT

BANK ACCOUNTS

ALL BANK STATEMENTS MUST BE ATTACHED
FOR EACH ACCOUNT. PLEASE REPRODUCE THIS PAGE
AND COMPLETE A SEPARATE PAGE FOR EACH ACCOUNT.
ATTACH BANK STATEMENT TO CORRESPONDING PAGE.

Name of Bank: JPMorgan Chase

Address: P.O. Box 182051
Street and/or P. O. Box Number

Columbus OH 43218-2051
City State Zip Code

Type of Account:
(i.e., Payroll, Tax, Operating): Commercial checking

Account Number (last four digits): 9248

DATE PERIOD BEGINS: 8/1/2021

Ending Balance (per the attached
bank statement for this period) \$3,636,550.07

Outstanding Deposits and Other
Credits Not On Statement \$

Outstanding Checks and Other
Debits Not On Statement \$

Ending Reconciled Balance* \$

DATE PERIOD ENDS: 8/31/2021

Highest Daily Balance During Above Period: \$5,907,983.01

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

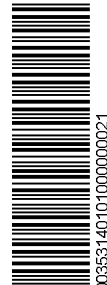
July 31, 2021 through August 31, 2021
Account Number: [REDACTED] 9248

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00035314 WBS 802 211 24421 NNNNNNNNNN 1 000000000 61 0000

MURRAY BOILER LLC
DEBTORS IN POSSESSION
800-E BEATY STREET
DAVIDSON NC 28036



Commercial Checking

Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$5,907,983.01	
Deposits and Credits	0	\$0.00	
Withdrawals and Debits	5	\$2,271,432.94	
Checks Paid	0	\$0.00	
Ending Ledger Balance		\$3,636,550.07	

Withdrawals and Debits

Ledger Date	Description	Amount
08/16	Fedwire Debit Via: Suntrust Atl [REDACTED] A/C: Bates White, LLC Washington, DC 20006 US Ref: 7/30/2021 Feb-May Work Holdback Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	\$126,156.06
08/16	Fedwire Debit Via: Wells Fargo NA [REDACTED] A/C: Evert Weathersby Houff Atlanta, GA 30326 US Ref: Vendor # [REDACTED] 5/31/2021 Feb-May Work Holdback/Time/21:01 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	85,553.80
08/16	Fedwire Debit Via: Fnb of PA [REDACTED] A/C: Aba [REDACTED] Hermitage PA 16148- US Ben: Hamilton Stephens, Steele & Martin, Charlotte, NC 28202 US Ref: [REDACTED] /Bnf/ [REDACTED] First National Bankof Pennsylvania 4140 E Ast State S T Hermitage, PA, 16148- U S Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	37,844.96
08/16	Orig CO Name: Murray Boiler LI Orig ID: [REDACTED] Desc Date: Offset CO Entry Descr: Corp Pay Sec: CCD Trace# [REDACTED] Eed: [REDACTED] Ind ID: [REDACTED] Ind Name: EFT File Name: [REDACTED] EFT/ACH Created Offset For Origin#: [REDACTED] CO Eff Date: 21/08/16 [REDACTED] Trn: [REDACTED]	2,021,566.35
08/16	Account Analysis Settlement Charge	311.77

* Annual Percentage Yield Earned - the percentage rate earned if balances remain on deposit for a full year with compounding, no change in the interest rate and all interest rate and all interest is left in the account.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

July 31, 2021 through August 31, 2021

Account Number: [REDACTED] 9248

Withdrawals and Debits *(continued)*

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
Total		\$2,271,432.94

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
08/16	\$3,636,550.07		

Your service charges, fees and earnings credit have been calculated through account analysis.

BANK ACCOUNTS

ALL BANK STATEMENTS MUST BE ATTACHED
FOR EACH ACCOUNT. PLEASE REPRODUCE THIS PAGE
AND COMPLETE A SEPARATE PAGE FOR EACH ACCOUNT.
ATTACH BANK STATEMENT TO CORRESPONDING PAGE.

Name of Bank: JPMorgan Asset Management

Address: P.O. Box 219265
Street and/or P. O. Box Number

Kansas City MO 64121-9265
City State Zip Code

Type of Account:
(i.e., Payroll, Tax, Operating): Investment Account

Account Number (last four digits): 4398

DATE PERIOD BEGINS: 8/1/2021

Ending Balance (per the attached
bank statement for this period) \$5,250,437.06

Outstanding Deposits and Other
Credits Not On Statement \$

Outstanding Checks and Other
Debits Not On Statement \$

Ending Reconciled Balance* \$

DATE PERIOD ENDS: 8/31/2021

Highest Daily Balance During Above Period: \$5,250,437.06

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.



J.P. Morgan Institutional
Fund Service Center
P.O. Box 219265
Kansas City, MO 64121-9265

Monthly Statement

August 01, 2021 - August 31, 2021

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MURRAY BOILER LLC
800 E BEATY STREET
DAVIDSON NC 28036-9000

Account Details

Account Owner MURRAY BOILER LLC
Account Number [REDACTED] 4398
Dealer Information JP MORGAN INSTITUTIONAL INVESTMENTS
GLOBAL LIQUIDITY- DE
500 STANTON CHRISTIANA RD # 3-3750
NEWARK DE 19713-2105
97500/100
GLOBAL LIQUIDITY

Contact Us

Investor Services 1.800.766.7722
Online Access www.jpmgloballiquidity.com
Email Address
Liquidity.client.services.americas@jpmorgan.com

JPMorgan Funds News

Simplify your audit confirmation process. A balance audit confirmation can now be requested for Global Liquidity accounts through www.confirmation.com.

Call 1-800-766-7722 for a fund prospectus. You can also visit us online at www.jpmgloballiquidity.com. Investors should carefully consider the investment objectives and risk as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Portfolio Overview

Portfolio Value as of 08/31/2021 **\$5,250,437.06**

	08/01/2021 - 08/31/2021	Year-to-Date
Beginning Market Value	\$5,250,410.35	\$5,250,227.74
+ Purchases	\$0.00	\$0.00
+ Reinvested Dividends	\$26.71	\$209.32
+ Reinvested Capital Gains	\$0.00	\$0.00
- Redemptions	\$0.00	\$0.00
+/- Change in Investment Value	\$0.00	\$0.00
Ending Market Value	\$5,250,437.06	\$5,250,437.06
Distributed Dividends	\$0.00	\$0.00
Distributed Capital Gains	\$0.00	\$0.00

Portfolio Fund Values

Fund Name	Market Value 08/01/2021	Change in Account Value	Market Value 08/31/2021
100% U.S. Treas Sec. Mmkt - Inst	\$5,250,410.35	\$26.71	\$5,250,437.06
Total	\$5,250,410.35	\$26.71	\$5,250,437.06

Transaction History

100% U.S. Treas Sec. Mmkt - Inst

Fund Number
Account Number

4398

The 7-day SEC yield on August 31, 2021 for the 100% U.S. Treas Sec. Mmkt - Inst Shares was 0.01%.

Confirm Date	Trade Date	Transaction Description	Share Price	Shares this Transaction	Transaction Dollar Amount
		Beginning Balance	\$1.00	5,250,410.350	\$5,250,410.35
08/31	08/31	INCOME REINVEST	\$1.00	26.710	\$26.71
		Total Shares Owned as of 08/31/2021		5,250,437.060	
		Ending Balance as of 08/31/2021	\$1.00		\$5,250,437.06

Account Earnings Summary

YTD Income Dividends	\$209.32
YTD Capital Gains	\$0.00
Total YTD Earnings	\$209.32

Estimated Operating Expenses

Your investment in the Fund is subject to certain fees and expenses, as set forth in the Fund's prospectus in the table entitled "annual operating expenses." The operating expenses charged to your investment for the period is estimated to be \$918.83. The amount was calculated by taking your last day's balance during the period, multiplying it by the Fund's annual operating expenses and dividing by twelve.

How to Contact J.P. Morgan

Regular Mail:

J.P. Morgan Institutional Funds Service Center
P.O. Box 219265
Kansas City, MO 64121-9265

Overnight Mail:

J.P. Morgan Institutional Funds Service Center
c/o DST Systems, Inc.
Suite 219265
430 W. 7th St
Kansas City, MO 64105-1407

Website:

www.jpmsgloballiquidity.com

Hours of Operation:

Monday to Friday from
7:30 a.m. (EST) to 6:00 p.m. (EST)

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

Contact J.P. Morgan Funds Distribution Services, Inc. at 1-800-766-7722 for a prospectus. You can also visit us at www.jpmorganfunds.com. Investors should carefully consider the investment objectives and risks as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Retail Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

Institutional Money Markets Funds disclosure:

You could lose money by investing in the Fund. Because the share price of the Fund will fluctuate, when you sell your shares they may be worth more or less than what you originally paid for them. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time. Any gain resulting from the sale or exchange of Fund shares will be taxable as long-term or short-term gain, depending upon how long you have held your shares.

Government Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

J.P. Morgan Asset Management is the marketing name for the asset management businesses of JPMorgan Chase & Co. Those businesses include, but are not limited to, JPMorgan Chase Bank, N.A., J.P. Morgan Investment Management Inc., Security Capital Research & Management Incorporated, J.P. Morgan Alternative Asset Management, Inc., and J.P. Morgan Asset Management (Canada), Inc.

J.P. Morgan Funds are distributed by JPMorgan Distribution Services, Inc., which is a subsidiary of JPMorgan Chase & Co. Affiliates of JPMorgan Chase & Co. receive fees for providing various services to the funds.

IMPORTANT INFORMATION ABOUT ADVISORY FEES

Summary of Senior Officer Fee Evaluation Available on Website. As part of the Banc One Investment Advisors Corporation's (subsequently known as JPMorgan Investment Advisors Inc.) settlement with the New York Attorney General, your Fund has retained a Senior Officer to assist the Board of Trustees in reviewing and determining that management fees are reasonable. Stephen M. Ungerman, who also serves as the Chief Compliance Officer for the J.P. Morgan Funds has served as the Fund's Senior Officer since 2005. The Senior Officer provided an independent fee evaluation to the Board at both the 2019 and 2020 August board meetings. The Board considered this information in connection with the 2019 and 2020 annual approval of the investment advisory contract. You can find the two most recent summaries of the Senior Officer's fee evaluation on our website www.jpmorganfunds.com by clicking on "Senior Officer Fee Summary."

SALARY/COMMISSION/INDEPENDENT CONTRACTOR PAYMENTS

Insiders* (List name(s) and describe type of insider):

NAME	TYPE	AMOUNT PAID
		\$
		\$
		\$
		\$
		\$
		\$

Non-Insider Employees:

Type (i.e., Salaried, Wage)

AMOUNT PAID
\$
\$
\$
\$

Commission/Bonus Payments:

\$
\$
\$
\$

Independent Contractors:

NAME	TYPE	AMOUNT PAID
		\$
		\$

**Total Salary/Wage/Commission/
Payments**

\$

* "Insider" is defined in 11U.S.C. Sec101(31)

SALES/ACCOUNTS RECEIVABLE

- I. Accounts Receivable Pending As of: 8/31/2021
(Date of Reporting Period)
- II. Sales (gross) During Reporting Period: \$ See notes below.
- III. Collections of Accounts Receivable During Reporting Period: \$ See notes below.
- IV. New Accounts Receivables Generated During Reporting Period: \$ See notes below.

Pending Pre & Post Petition	Total	Collectible	Uncollectible
Insurance receivables due in less than 12 months	\$3,283,794.01	\$3,283,794.01	\$0
Insurance receivables due in more than 12 months [Note 1]	\$103,315,406.00	\$103,315,406.00	\$0
Non-debtor affiliate receivables due in more than 12 months [Note 2]	\$94,650,942.11	\$94,650,942.11	\$0
TOTAL [Note 3]	\$201,250,142.12	\$201,250,142.12	\$0

Note 1: The variance between the current period balance and prior period balance is the result of an increase of \$6,276,305.00 due to an agreement with the court appointed representative of future asbestos claimants (subject to final documentation and court approval).

Note 2: The variance between the current period balance and prior period balance is the result of an increase of \$6,276,305.00 due to an agreement with the court appointed representative of future asbestos claimants (subject to final documentation and court approval).

Note 3: The Debtors have included receivables expected from insurance proceeds related to asbestos matters, as well as non-Debtor affiliate receivables. The balances are listed in accordance with how the Debtors record these assets in their books and records.

INVENTORY (Cost Basis)

Beginning Date: _____ Ending Date: _____

LIST BY CATEGORY OF INVENTORY USED FOR PRODUCTION OR RESALE*:

CATEGORY	BEGINNING	USED	ADDED	ADJUSTED	ENDING
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
TOTALS	\$	\$	\$	\$	\$

* Exclude capital items such as machinery and equipment and consumable items such as fuel and general supplies.

ACCRUED POST-PETITION LIABILITIES

X No accrued liabilities existed at the end of this reporting period.

All accrued liabilities existing at the end of this reporting period are listed below or on the sheet (s) attached. Exclude current liabilities which are NOT past due.

NAME OF CREDITOR	DUE DATE	AMOUNT DUE

Total Accrued Liabilities\$_____

AFFIRMATIONS

1. Yes X No All tangible assets of this bankruptcy estate are adequately and properly insured and all other insurance required by law or prudent business judgment are in force.
2. Yes X No All insurance policies and renewals if applicable, have been submitted to the Bankruptcy Administrator.
3. Yes X No All tax returns have been filed timely and payments made. Copies of returns have been filed post-petition have been submitted to the Bankruptcy Administrator.
4. Yes X No* All post-petition taxes have been paid or deposited into a designated tax account.
5. Yes X No New Debtor-In-Possession (DIP) bank accounts have been opened and have been reconciled.
6. Yes X No New DIP financial books and records have been opened and are being maintained monthly and are current.

* If the response is "no", a listing must appear on the Accrued Post-Petition Liabilities sheet. The listing must include the name of the taxing authority, type of tax, the amount due and the period the tax was incurred.