

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 20-30609
Murray Boiler LLC,)
)
) Chapter 11
Debtor.)

CHAPTER 11 MONTHLY STATUS REPORT

REPORTING PERIOD:

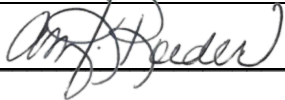
FROM: November 1, 2021

TO: November 30, 2021

I certify under penalty of perjury that the information contained in this Monthly Status Report is true and correct to the best of my knowledge and belief.

**DEBTOR / TRUSTEE /
LIQUIDATING AGENT:**

DEBTOR 2 (if applicable):

Signature: <u></u>	Signature: _____
Printed: Amy Roeder	Printed: _____
Title: Chief Financial Officer	Date: _____
Date: December 31, 2021	

Penalty for making a false statement or filing a false report: Fine of up \$500,000.00 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.



2030608211230000000000005

☐ Check here if attaching an income statement in lieu of this cash receipts and disbursements page.

	Totals	Investment Account (-4398) last 4 digits of acct no.	Checking Account (-9248) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
Beginning Cash (G/L Balance)*	\$7,838,608.15	\$5,250,489.61	\$2,588,118.54		
Deposits from Cash Sales					
Collection of Accounts Receivable					
Rental Income					
New Borrowing					
Intercompany Transfers					
Other	\$52.05	\$52.05			
Total Cash Receipts	\$52.05	\$52.05			
Cash Disbursements					
Payments to Secured Creditors					
Payments of Prepetition Debt					
Equipment Leases					
Rent					
Inventory Purchases					
Supplies and Materials					
Freight/Shipping Costs					
Repairs/Maintenance					
Utilities					
Postage					

* Beginning Cash Position is the same figure as the Ending Cash Position from the previous month.

	Totals	Investment Account (-4398) last 4 digits of acct no.	Checking Account (-9248) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
IT Services					
Fuel					
Travel/Meals					
Advertising and Marketing					
Payroll Expense					
Payroll Tax (if not included in Payroll Expense)					
Bonuses					
Employee Benefits					
Payroll Fees					
401(k)/FSA/HSA Transfers					
Employee Travel Reimbursement					
Workers' Compensation Insurance					
Property & Casualty Insurance					
Other Insurance					
Sales Tax					
Property Tax					
Income Tax					
Credit Card Fees/Bank Charges	\$348.61		\$348.61		
Returns / Refunds / Charge-backs					
Professional Fees	\$670,905.09		\$670,905.09		
Quarterly Fees					
Intercompany Transfers					
Other/Misc (list below)					

	Totals	Investment Account (-4398) last 4 digits of acct no.	Checking Account (-9248) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
-					
-					
-					
-					
Total Cash Disbursements	\$671,253.70	\$0.00	\$671,253.70		
Ending Cash (G/L Balance):	\$7,167,406.50	\$5,250,541.66	\$1,916,864.84		

NOTE: Disbursements made by a third party on behalf of the Debtor must be included as a disbursement.

☐ Check here if attaching an income statement in lieu of this cash receipts and disbursements page.

CASH RECEIPTS AND DISBURSEMENTS – INDIVIDUAL DEBTOR					
	Totals	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
Beginning Cash (G/L Balance)*					
Net Payroll					
Net Rental Income					
Distributions to Equity					
Interest and Dividends					
Social Security					
New Borrowing					
Retirement Income					
Other					
Total Cash Receipts					
Cash Disbursements					
Payments to Secured Creditors					
Escrow Payment (for insurance, property tax)					
Property Insurance (if not included above)					
Property Taxes (if not included above)					
HOA or Condo Association Dues (if not included above)					
Home Maintenance or Repairs					

* Beginning Cash Position is the same figure as the Ending Cash Position from the previous month.

CASH RECEIPTS AND DISBURSEMENTS – INDIVIDUAL DEBTOR

	Totals	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
Rent					
Payments of Prepetition Debt					
Installment or Lease Payments for Vehicles					
Food and Housekeeping Supplies					
Childcare and Education Costs					
Clothing, Laundry, and Dry Cleaning					
Personal Care Products and Services					
Medical and Dental Expenses					
Transportation (gas, maintenance, bus, or train fare)					
Entertainment					
Charitable Contributions					
Insurance (life, health, vehicle, other)					
Taxes					
Alimony, Maintenance & Support (if not deducted from pay)					
Credit Card Fees/Bank Charges					
Professional Fees					
Quarterly Fees					
Other/Misc (list below)					
-					
-					
-					

CASH RECEIPTS AND DISBURSEMENTS – INDIVIDUAL DEBTOR					
	Totals	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
-					
-					
Total Cash Disbursements					
Ending Cash Balance (G/L Balance):					
Bank Balance per Reconciliation:					

NOTE: Disbursements made by a third party on behalf of the Debtor must be included as a disbursement.

PAYMENTS TO SECURED CREDITORS

☒ The debtor has no secured debt.

☐ No secured debt payments made during reporting period.

☐ All secured debt payments made during reporting period are listed below:

Creditor	Collateral	Date of Payment	Amount

PAYMENTS ON PREPETITION DEBT

☒ No payments have been made on prepetition unsecured debt during the reporting period.

☐ All payments made on prepetition unsecured debt during reporting period are listed below:

Creditor	Docket No. and Date of Order Authorizing Payment	Date of Payment	Amount	Remaining Balance

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	J.P. Morgan Chase
Type of Account:	Investment <small>(i.e., operating, payroll, tax, etc.)</small>
Account Number:	-4398 <small>(last 4 digits of account number)</small>
Ending Balance (per the attached statement)	\$5,250,541.66
Outstanding Deposits and Other Credits (list below):	
Outstanding Checks and Other Debits (list below):	
Ending Reconciled Balance: *	
Highest Daily Balance During Period	\$5,250,541.66

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
Total:		

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
Total:		



J.P. Morgan Institutional
Fund Service Center
P.O. Box 219265
Kansas City, MO 64121-9265

Monthly Statement

November 01, 2021 - November 30, 2021

Page 1 of 4

MURRAY BOILER LLC
800 E BEATY STREET
DAVIDSON NC 28036-9000

Account Details

Account Owner MURRAY BOILER LLC
Account Number [REDACTED] 4398
Dealer Information JP MORGAN INSTITUTIONAL INVESTMENTS
GLOBAL LIQUIDITY- DE
500 STANTON CHRISTIANA RD # 3-3750
NEWARK DE 19713-2105
97500/100
GLOBAL LIQUIDITY

Contact Us

Investor Services 1.800.766.7722
Online Access www.jpmgloballiquidity.com
Email Address
Liquidity.client.services.americas@jpmorgan.com

JPMorgan Funds News

Simplify your audit confirmation process. A balance audit confirmation can now be requested for Global Liquidity accounts through www.confirmation.com.

Call 1-800-766-7722 for a fund prospectus. You can also visit us online at www.jpmgloballiquidity.com. Investors should carefully consider the investment objectives and risk as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Portfolio Overview

Portfolio Value as of 11/30/2021 **\$5,250,541.66**

	11/01/2021 - 11/30/2021	Year-to-Date
Beginning Market Value	\$5,250,489.61	\$5,250,227.74
+ Purchases	\$0.00	\$0.00
+ Reinvested Dividends	\$52.05	\$313.92
+ Reinvested Capital Gains	\$0.00	\$0.00
- Redemptions	\$0.00	\$0.00
+/- Change in Investment Value	\$0.00	\$0.00
Ending Market Value	\$5,250,541.66	\$5,250,541.66
Distributed Dividends	\$0.00	\$0.00
Distributed Capital Gains	\$0.00	\$0.00

Portfolio Fund Values

Fund Name	Market Value 11/01/2021	Change in Account Value	Market Value 11/30/2021
100% U.S. Treas Sec. Mmkt - Inst	\$5,250,489.61	\$52.05	\$5,250,541.66
Total	\$5,250,489.61	\$52.05	\$5,250,541.66

Transaction History

100% U.S. Treas Sec. Mmkt - Inst

Fund Number 199
Account Number 4398

The 7-day SEC yield on November 30, 2021 for the 100% U.S. Treas Sec. Mmkt - Inst Shares was 0.01%.

Confirm Date	Trade Date	Transaction Description	Share Price	Shares this Transaction	Transaction Dollar Amount
		Beginning Balance	\$1.00	5,250,489.610	\$5,250,489.61
11/30	11/30	INCOME REINVEST	\$1.00	52.050	\$52.05
		Total Shares Owned as of 11/30/2021		5,250,541.660	
		Ending Balance as of 11/30/2021	\$1.00		\$5,250,541.66

Account Earnings Summary

YTD Income Dividends	\$313.92
YTD Capital Gains	\$0.00
Total YTD Earnings	\$313.92

Estimated Operating Expenses

Your investment in the Fund is subject to certain fees and expenses, as set forth in the Fund's prospectus in the table entitled "annual operating expenses." The operating expenses charged to your investment for the period is estimated to be \$918.84. The amount was calculated by taking your last day's balance during the period, multiplying it by the Fund's annual operating expenses and dividing by twelve.

How to Contact J.P. Morgan

Regular Mail:

J.P. Morgan Institutional Funds Service Center
P.O. Box 219265
Kansas City, MO 64121-9265

Overnight Mail:

J.P. Morgan Institutional Funds Service Center
c/o DST Systems, Inc.
Suite 219265
430 W. 7th St
Kansas City, MO 64105-1407

Website:

www.jpmsgloballiquidity.com

Hours of Operation:

Monday to Friday from
7:30 a.m. (EST) to 6:00 p.m. (EST)

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

Contact J.P. Morgan Funds Distribution Services, Inc. at 1-800-766-7722 for a prospectus. You can also visit us at www.jpmorganfunds.com. Investors should carefully consider the investment objectives and risks as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Retail Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

Institutional Money Markets Funds disclosure:

You could lose money by investing in the Fund. Because the share price of the Fund will fluctuate, when you sell your shares they may be worth more or less than what you originally paid for them. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time. Any gain resulting from the sale or exchange of Fund shares will be taxable as long-term or short-term gain, depending upon how long you have held your shares.

Government Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

J.P. Morgan Asset Management is the marketing name for the asset management businesses of JPMorgan Chase & Co. Those businesses include, but are not limited to, JPMorgan Chase Bank, N.A., J.P. Morgan Investment Management Inc., Security Capital Research & Management Incorporated, J.P. Morgan Alternative Asset Management, Inc., and J.P. Morgan Asset Management (Canada), Inc.

J.P. Morgan Funds are distributed by JPMorgan Distribution Services, Inc., which is a subsidiary of JPMorgan Chase & Co. Affiliates of JPMorgan Chase & Co. receive fees for providing various services to the funds.

IMPORTANT INFORMATION ABOUT ADVISORY FEES

Summary of Senior Officer Fee Evaluation Available on Website. As part of the Banc One Investment Advisors Corporation's (subsequently known as JPMorgan Investment Advisors, Inc.) settlement with the New York Attorney General, your Fund has retained a Senior Officer to assist the Board of Trustees in reviewing and determining that management fees are reasonable. (JPMorgan Investment Advisors, Inc. transferred its business to J.P. Morgan Investment Management Inc. effective January 1, 2010.) Stephen M. Ungerman, who also serves as the Chief Compliance Officer for the J.P. Morgan Funds has served as the Fund's Senior Officer since 2005. The Senior Officer provided an independent fee evaluation to the Board at both the 2020 and 2021 August board meetings. The Board considered this information in connection with the 2020 and 2021 annual approval of the investment advisory contract. You can find the two most recent summaries of the Senior Officer's fee evaluation on our website www.jpmorganfunds.com by clicking on "Senior Officer Fee Summary."

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	J.P. Morgan Chase
Type of Account:	Checking <small>(i.e., operating, payroll, tax, etc.)</small>
Account Number:	-9248 <small>(last 4 digits of account number)</small>
Ending Balance (per the attached statement)	\$1,916,864.84
Outstanding Deposits and Other Credits (list below):	
Outstanding Checks and Other Debits (list below):	
Ending Reconciled Balance: *	
Highest Daily Balance During Period	\$2,588,118.54

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
Total:		

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
Total:		

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

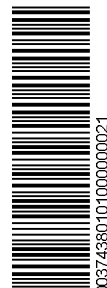
October 30, 2021 through November 30, 2021
Account Number: [REDACTED] 9248

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00037438 WBS 802 211 33521 NNNNNNNNNN 1 000000000 61 0000

MURRAY BOILER LLC
DEBTORS IN POSSESSION
800-E BEATY STREET
DAVIDSON NC 28036



Commercial Checking

Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$2,588,118.54	
Deposits and Credits	0	\$0.00	
Withdrawals and Debits	5	\$671,253.70	
Checks Paid	0	\$0.00	
Ending Ledger Balance		\$1,916,864.84	

Withdrawals and Debits

Ledger Date	Description	Amount
11/15	Account Analysis Settlement Charge	\$348.61
11/24	Fedwire Debit Via: Wells Fargo NA/ [REDACTED] A/C: Evert Weathersby Houff Atlanta, GA 30326 US Ref: Vendor # [REDACTED] 8/31/21/Time/21:01 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	101,688.52
11/24	Fedwire Debit Via: Suntrust Atl/ [REDACTED] A/C: Bates White, LLC Washington, DC 20006 US Ref: 10/29/21 Imad: 1 [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	62,306.97
11/24	Orig CO Name: Murray Boiler LI Orig ID: [REDACTED] Desc Date: Offset CO Entry Descr: Corp Pay Sec: CCD Trace#: [REDACTED] Eed: [REDACTED] Ind ID: [REDACTED] Ind Name: EFT File Name: [REDACTED] ACH Offset Origin#: [REDACTED] CO E Ff Date: 21/11/24 Axr/ [REDACTED] [REDACTED] Axr3Vl Trn: [REDACTED]	482,271.66
11/24	Orig CO Name: Murray Boiler LI Orig ID: [REDACTED] Desc Date: Offset CO Entry Descr: Corp Pay Sec: CCD Trace#: [REDACTED] Eed: [REDACTED] Ind ID: [REDACTED] Ind Name: EFT File Name: [REDACTED] ACH Offset Origin#: [REDACTED] CO E Ff Date: 21/11/24 Axr/ [REDACTED] [REDACTED] Trn: [REDACTED]	24,637.94

* Annual Percentage Yield Earned - the percentage rate earned if balances remain on deposit for a full year with compounding, no change in the interest rate and all interest is left in the account.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

October 30, 2021 through November 30, 2021

Account Number: [REDACTED] 9248

Withdrawals and Debits *(continued)*

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
Total		\$671,253.70

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
11/15	\$2,587,769.93	11/24	\$1,916,864.84

Your service charges, fees and earnings credit have been calculated through account analysis.

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank: _____

Type of Account: _____
(i.e., operating, payroll, tax, etc.)

Account Number: _____
-
(last 4 digits of account number)

Ending Balance (per the attached statement) _____

Outstanding Deposits and Other Credits (list below): _____

Outstanding Checks and Other Debits (list below): _____

Ending Reconciled Balance: * _____

Highest Daily Balance During Period _____

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
Total:		

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
Total:		

PAYMENTS FOR THE BENEFIT OF INSIDERS¹

Insiders	Relationship to Debtor	Nature of Payment	Gross Amount Paid
		Total:	\$0.00

¹ “Insider” is a defined term in the Bankruptcy Code. 11 U.S.C. § 101(31).

	Obligor	Amount
Due from	Trane U.S. Inc.	\$95,588,862.59
Due from		
Due from		

POSTPETITION LIABILITIES

All postpetition liabilities existing at the end of this reporting period must be listed below or on an aging payables report attached. Add additional rows as necessary.

☒ The Debtor has attached an aging payables report for the postpetition period as of the end of the Reporting Period.

Name of Creditor	Due Date	Amount Due	Notes
Total:			

Murray Boiler
Open AP Liabilities
at 11/30/2021

<u>Name of Creditor</u>	<u>Due Date</u>	<u>Amount Due</u>
Trane Technologies	12/31/2021	24,373.16
Trane Technologies	1/31/2022	24,373.16
Tucker Ellis	6/15/2021	205.16
Tucker Ellis	7/12/2021	66.08
Tucker Ellis	9/21/2021	24.00
Parker Poe Adams Bernstein LLP	1/19/2022	358.33
The MSC Group	11/15/2021	1,309.32
The MSC Group	11/15/2021	1,825.84
The MSC Group	11/15/2021	1,477.49
The MSC Group	12/15/2021	1,497.11
The MSC Group	12/15/2021	2,087.72
The MSC Group	12/15/2021	1,689.40
KCC	11/26/2021	10,731.14
Aldrich Pump	12/12/1931	4,423.40
Rayburn Cooper Durham (RCD)	10/15/2021	967.05
Rayburn Cooper Durham (RCD)	11/15/2021	563.94
Rayburn Cooper Durham (RCD)	12/15/2021	1,414.61
Rayburn Cooper Durham (RCD)	1/15/2022	1,365.75
Rayburn Cooper Durham (RCD)	2/15/2022	5,475.96
Jones Day (JD)	10/15/2021	20,704.07
Jones Day (JD)	11/15/2021	14,705.34
Jones Day (JD)	12/15/2021	23,295.56
Jones Day (JD)	1/15/2022	190,477.00
Jones Day (JD)	2/15/2022	111,332.57
Bates White (BW)	10/15/2021	13,272.03
Bates White (BW)	11/15/2021	11,897.58
Bates White (BW)	12/15/2021	12,775.70
Bates White (BW)	1/15/2022	10,141.98
Bates White (BW)	2/15/2022	64,177.23
Evert Weathersby Houff (EWH)	10/15/2021	5,567.01
Evert Weathersby Houff (EWH)	11/15/2021	6,397.07
Evert Weathersby Houff (EWH)	12/15/2021	11,290.39
Evert Weathersby Houff (EWH)	1/15/2022	84,447.72
Evert Weathersby Houff (EWH)	2/15/2022	54,087.60
K&L Gates (KLG)	10/15/2021	5,378.17
K&L Gates (KLG)	11/15/2021	4,437.07
K&L Gates (KLG)	12/15/2021	6,892.47
K&L Gates (KLG)	1/15/2022	18,957.15
K&L Gates (KLG)	2/15/2022	9,234.90
The Claro Group	11/15/2021	24,754.84
The Claro Group	12/15/2021	8,145.17
The Claro Group	1/15/2022	39,243.44
The Claro Group	2/15/2022	29,693.73
Joseph W Grier	11/15/2021	627.90
Joseph W Grier	12/15/2021	300.30
Joseph W Grier	1/15/2022	373.80
Joseph W Grier	2/15/2022	6,111.00
Grier Wright Martinez	11/15/2021	343.00
Grier Wright Martinez	12/15/2021	138.60
Grier Wright Martinez	1/15/2022	15.40
Grier Wright Martinez	2/15/2022	795.38
Orrick Herrington & Sutcliffe	10/15/2021	2,386.18
Orrick Herrington & Sutcliffe	11/15/2021	2,019.10
Orrick Herrington & Sutcliffe	12/15/2021	2,182.48
Orrick Herrington & Sutcliffe	1/15/2022	1,813.24
Orrick Herrington & Sutcliffe	2/15/2022	23,572.22
Robinsole & Cole	10/15/2021	652.08
Robinsole & Cole	11/15/2021	11,871.13
Robinsole & Cole	12/15/2021	17,589.74
Robinsole & Cole	1/15/2022	45,099.06
Hamilton Stephens Steele & Martin	10/15/2021	829.03
Hamilton Stephens Steele & Martin	11/15/2021	3,955.00
Hamilton Stephens Steele & Martin	12/15/2021	5,012.87
Hamilton Stephens Steele & Martin	1/15/2022	6,655.78
FTI	10/15/2021	806.84
FTI	11/15/2021	9,144.63
FTI	12/15/2021	6,016.15
FTI	1/15/2022	11,513.88
Caplin & Drysdale	10/15/2021	7,124.74
Caplin & Drysdale	11/15/2021	58,457.63
Caplin & Drysdale	12/15/2021	20,389.03
Caplin & Drysdale	1/15/2022	43,231.14
Gilbert	8/15/2021	267.56
Gilbert	10/15/2021	204.05
Gilbert	12/15/2021	2,611.72
Gilbert	1/15/2022	45,299.76
Gilbert	2/15/2022	34,790.17
Ankura	10/15/2021	993.15
Ankura	12/15/2021	344.48
Ankura	1/15/2022	10,270.23
Anderson Kill	9/15/2021	2,342.95
Anderson Kill	10/15/2021	2,044.59
Anderson Kill	11/15/2021	1,932.98
Anderson Kill	12/15/2021	961.65
Anderson Kill	1/15/2022	4,937.36

AFFIRMATIONS

1. ☒ Yes Have all tangible assets of this bankruptcy estate are adequately and properly insured and
☐ No all other insurance required by law or prudent business judgment are in force? The
☐ N/A policies are listed below with their policy expiration dates.

<u>Type of Policy</u>	<u>Policy Expiration Date</u>
See attachment.	

2. ☒ Yes Have all insurance policies and renewals, if applicable, have been submitted to the
☐ No Bankruptcy Administrator?
☐ N/A
3. ☒ Yes Have all federal or state income tax returns have been filed timely? Copies of postpetition
☐ No tax returns must be submitted to the Bankruptcy Administrator's Office.
☐ N/A
4. ☒ Yes Have all postpetition taxes (i.e., withholding, sales, etc.) or required postpetition estimated
☐ No tax deposits been paid or deposited into a designated tax account?
☐ N/A If you answered "no," list the types of taxes that are now due and owing if not listed on
the postpetition liabilities page.

<u>Type of Tax</u>	<u>Amount Due as of Reporting Period End</u>

5. ☐ Yes Have new Debtor-In-Possession ("DIP") bank accounts been opened and been reconciled.
☒ No If you answered "no," list the date and docket no. of any order permitting Debtor to
☐ N/A maintain prepetition accounts.

Docket No.: 113 Date: 6/25/2020

6. ☒ Yes Have new DIP financial books and records been opened, and are they maintained regularly
☐ No and current?
7. ☐ Yes Have all postpetition financing agreements been approved by the Bankruptcy Court?
☐ No
☒ N/A
8. ☐ Yes Have all payments made outside the ordinary course of business been approved by the
☐ No Bankruptcy Court?
☒ N/A

[end of report]

Debtor Insurance Policies

Policy Type	Insurer	Policy/Certificate Number	Expiration Date
D&O	National Union Fire Insurance Company of Pittsburgh, PA	01-382-18-12	7/3/2022
D&O	Zurich American Insurance Company	DOC 7468358-02	7/3/2022
D&O	ACE American Insurance Company	G24573655 013	7/3/2022
D&O	Endurance American Insurance Company	DOX10005125907	7/3/2022
D&O	Arch Insurance Company	DOX9300310-07	7/3/2022
D&O	Allianz Global Risks US Insurance Company	USF00311221	7/3/2022
D&O	North American Specialty Insurance Company	DOE 2001214-04	7/3/2022
D&O	XL Specialty Insurance Company	US00079105DO21A	7/3/2022
D&O	AXIS Insurance Company	P-001-000160957-02	7/3/2022
D&O	Continental Insurance Company of New Jersey	652122068	7/3/2022
D&O	Twin City Fire Insurance Co.	10 DA 0338265 21	7/3/2022
D&O	Lloyd's Insurance Company S.A.	B0509FINMW2150755	7/3/2022
D&O	National Union Fire Insurance Company of Pittsburgh, PA	01-401-14-57	7/3/2022
D&O	Chubb Bermuda Insurance Ltd.	21046-002-A	7/3/2022
D&O	Travelers Casualty and Surety Company of America	105805853	7/3/2022
D&O	Arch Insurance Company	ABX1000111-01	7/3/2022
D&O	Zurich American Insurance Company	DOC 3017486-01	7/3/2022
Liability	Multiple	NYC-011099479-02	4/17/2022