

**United States Bankruptcy Court
Western District of North Carolina**

MONTHLY STATUS REPORT

IN RE: MURRAY BOILER LLC

CASE NO: 20-30609

Reporting Period:

FROM: June 1, 2021

TO: June 30, 2021

I certify under penalty of perjury that the information contained in the attached Monthly Status Report consisting of 19 pages (including exhibits and attachments) is true and correct to the best of my knowledge and belief.

Dated: July 30, 2021 /s/ Amy Roeder
Debtor Representative

I certify that I have reviewed the information contained in the attached Monthly Status Report consisting of 19 pages and, based on my knowledge of this case and the debtor's financial and business affairs, this Monthly Status Report is accurate and complete to the best of my knowledge and does not contain any misrepresentation of which I am aware. I further certify that this report has been served on all parties as required by law or court order.

Dated: July 30, 2021 /s/ Mark Cody
Attorney for Debtor

NARRATIVE ON PROGRESS OF CASE:

On June 18, 2020 (the "Petition Date"), Aldrich Pump LLC and Murray Boiler LLC (together, the "Debtors") each commenced a case by filing a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). On July 7, 2020, the Court entered an order appointing an official committee of asbestos personal injury claimants [Dkt. 147] (the "Current Asbestos Claimants' Committee"). On October 14, 2020, the Court entered an order appointing Joseph W. Grier, III as the legal representative of future claimants (the "FCR") in these cases [Dkt. 389].

The Adversary Proceeding

On June 22, 2020, the Court held a hearing in an adversary proceeding filed by the Debtors on the Petition Date, Adv. No. 20-03041 (JCW) (the "Adversary Proceeding"), in which the Court approved and subsequently entered a temporary restraining order [Adv. Dkt. 26] (the "TRO") staying the commencement or continuation of asbestos-related actions against non-debtor affiliates of the Debtors, certain former transaction counterparties of the Debtors, and various insurers of the Debtors. The TRO ran through and including July 6, 2020. Following a hearing held in the Adversary Proceeding on July 6, 2020, the TRO was extended by the Court through July 23, 2020 [Adv. Dkt. 51]. Further on July 23,



2020, the Court entered an agreed preliminary injunction order in a form negotiated by the Debtors and the Current Asbestos Claimants' Committee [Adv. Dkt. 58], which continued the injunction imposed by the TRO pending a future hearing on the merits. Following discussions among the Debtors, the Current Asbestos Claimants' Committee, the FCR, Trane Technologies Company LLC ("New Trane Technologies"), and Trane U.S. Inc. ("New Trane"), on April 7, 2021 the Court entered a second amended case management order [Adv. Dkt. 166] (the "Second Amended Case Management Order"). Pursuant to the Second Amended Case Management Order, the hearing to consider the Debtors' request for preliminary injunctive and declaratory relief (the "Injunction Hearing") was scheduled to commence on May 5, 2021.

In connection with the Injunction Hearing, the Debtors prepared for and took part in numerous fact, expert, and corporate representative depositions, which were conducted throughout March and April 2021.

On January 25, 2021, the Debtors filed a motion for partial summary judgment in the Adversary Proceeding with respect to the portion of the complaint seeking a declaratory judgment that actions filed outside of these cases were automatically stayed [Adv. Dkt. 90] (the "Summary Judgment Motion"). On March 18, 2021, the Court entered an order deferring a hearing on the Summary Judgment Motion so that it could be heard in conjunction with the Injunction Hearing [Adv. Dkt. 124]. On April 2, 2021, the Current Asbestos Claimants' Committee filed its objection to the Summary Judgment Motion [Adv. Dkt. 152] (the "Objection to the Summary Judgment Motion"). On April 19, 2021, the Current Asbestos Claimants' Committee filed a supplement to its Objection to the Summary Judgment Motion [Adv. Dkt. 180]. On April 23, 2021, the Debtors filed their reply in support of the Summary Judgment Motion [Adv. Dkt. 196].

Pursuant to the Second Amended Case Management Order, on March 19, 2021, the FCR filed its initial submission in support of the Debtors' preliminary injunction motion in the Adversary Proceeding [Adv. Dkt. 129]. On April 2, 2021 the Current Asbestos Claimants' Committee filed its objection to the Debtors' preliminary injunction motion [Adv. Dkt. 151] (the "Objection to the Preliminary Injunction Motion"). On April 19, 2021, the Current Asbestos Claimants' Committee filed a supplement to its Objection to the Preliminary Injunction Motion [Adv. Dkt. 179]. On April 23, 2021, the Debtors, the FCR, New Trane Technologies, and New Trane filed their replies in support of the Debtors' preliminary injunction motion [Adv. Dkts. 187-88, 193].

On May 5 through 7, 2021, the Court held the Injunction Hearing. The Court has not yet issued a ruling in the Adversary Proceeding regarding the Debtors' motions. On May 26, 2021, the Debtors filed a notice of: (a) proposed findings of fact and conclusions of law relating to the Debtors' preliminary injunction motion and (b) a proposed order granting the preliminary injunction motion [Adv. Dkt. 271] (the "Debtors' Proposed Findings and Proposed Order"). The FCR also filed a statement of support for the Debtors' Proposed Findings and Proposed Order [Adv. Dkt. 274]. On the same day, the Current Asbestos Claimants' Committee filed proposed findings of fact and conclusions of law regarding the Debtors' preliminary injunction motion [Adv. Dkt. 272].

Other Matters

On December 14, 2020, the Debtors and the FCR filed a joint motion to (a) establish a bar date for certain known asbestos claims, (b) approve a proof of claim form, and (c) approve a personal injury questionnaire

[Dkt. 471] (the "Joint Bar Date / PIQ Motion"). On January 8, 2021, the Current Asbestos Claimants' Committee filed a motion to continue the Joint Bar Date / PIQ Motion until after the Injunction Hearing [Dkt. 493] (the "Motion to Continue"). On January 28, 2021, the Court heard arguments on the Motion to Continue and the Joint Bar Date / PIQ Motion, and ultimately granted the Motion to Continue. The Joint Bar Date / PIQ Motion is tentatively set to be heard on August 26, 2021.

CASH RECEIPTS AND DISBURSEMENTS

BEGINNING CASH POSITION is the same figure as the **ENDING CASH POSITION** of prior month.

BEGINNING CASH POSITION

DATE: 6/1/2021 AMOUNT: \$13,801,575.78

CASH RECEIPTS	AMOUNT	CASH DISBURSEMENTS	AMOUNT
Description		Description	
Dividends/Interest	\$ 25.84	Inventory Purchased	\$ 0.00
Insurance Recovery	\$ 94,294.67	Salaries/Wages	\$ 0.00
		Taxes (Total)	\$ 0.00
		Insurance (Total)	\$ 0.00
		Unsecured Loan Payments	\$ 0.00
		Utilities (Total)	\$ 0.00
		Rent	\$ 0.00
		Professional Fees	\$1,372,470.83
		Service Agreement and Secondment Payments to Trane Technologies Company LLC	\$ 24,373.16
		Board Member Fees	\$ 13,000.00
		Bank Fees	\$ 295.85
		Maintenance/Repair	\$ 0.00
TOTAL CASH RECEIPTS	\$ 94,320.51	TOTAL DISBURSEMENTS	\$1,410,139.84

ENDING CASH POSITION

DATE: 6/30/2021 AMOUNT: \$12,485,756.45



JPMorgan Chase Bank, N.A.
 P O Box 182051
 Columbus, OH 43218 - 2051

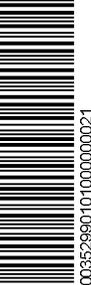
May 29, 2021 through June 30, 2021
Account Number: [REDACTED] 9248

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00035299 WBS 802 211 18221 NNNNNNNNNN 1 000000000 61 0000

MURRAY BOILER LLC
 DEBTORS IN POSSESSION
 800-E BEATY STREET
 DAVIDSON NC 28036



Commercial Checking

Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$8,551,217.97	
Deposits and Credits	2	\$94,294.67	
Withdrawals and Debits	6	\$1,410,139.84	
Checks Paid	0	\$0.00	
Ending Ledger Balance		\$7,235,372.80	

Deposits and Credits

Ledger Date	Description	Amount
06/16	Remote Online Deposit [REDACTED]	\$94,278.17
06/29	Remote Online Deposit [REDACTED]	16.50
Total		\$94,294.67

Withdrawals and Debits

Ledger Date	Description	Amount
06/07	Fedwire Debit Via: Wells Fargo NA [REDACTED] A/C: Aba [REDACTED] Charlotte NC 28288-0203 US Ben: Marc Dufour Naples, Florida 34119 US Ref: Board Member Retainer Board Member Phone Attendance/Time/10:40 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	\$13,000.00
06/15	Account Analysis Settlement Charge	295.85
06/23	Fedwire Debit Via: Suntrust At [REDACTED] A/C: Bates White, LLC Washington, DC 20006 US Ref: 5/26/2021 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	98,727.50

* Annual Percentage Yield Earned - the percentage rate earned if balances remain on deposit for a full year with compounding, no change in the interest rate and all interest rate and all interest is left in the account.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

Withdrawals and Debits (continued)

Ledger Date	Description	Amount
06/23	Fedwire Debit Via: Wells Fargo NA [REDACTED] A/C: Evert Weathersby Houff Atlanta, GA 30326 US Ref: Vendor # [REDACTED] 3/31/2021/Time/02:40 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	85,224.95
06/23	Fedwire Debit Via: Fnb of PA [REDACTED] A/C: Aba [REDACTED] Hermitage PA 16148- US Ben: Hamilton Stephens, Steele & Martin, Charlotte, NC 28202 US Ref: 5/20/2021/Bnf/ [REDACTED] First National Bank of Pennsylvania 4140 East State S T Hermitage, PA, 16148- US Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	15,275.19
06/23	Orig CO Name: Murray Boiler LI Orig ID: [REDACTED] Desc Date: Offset CO Entry Descr: Corp Pay Sec: CCD Trace#: [REDACTED] Eed: [REDACTED] Ind ID: [REDACTED] Ind Name: EFT File Name: [REDACTED] EFT/ACH Created Offset For Origin#: [REDACTED] CO Eff Date: 21/06/23 [REDACTED] Trn: [REDACTED]	1,197,616.35
Total		\$1,410,139.84

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
06/07	\$8,538,217.97	06/23	\$7,235,356.30
06/15	\$8,537,922.12	06/29	\$7,235,372.80
06/16	\$8,632,200.29		

Your service charges, fees and earnings credit have been calculated through account analysis.

BANK ACCOUNTS

**ALL BANK STATEMENTS MUST BE ATTACHED
FOR EACH ACCOUNT. PLEASE REPRODUCE THIS PAGE
AND COMPLETE A SEPARATE PAGE FOR EACH ACCOUNT.
ATTACH BANK STATEMENT TO CORRESPONDING PAGE.**

Name of Bank: JPMorgan Asset Management

Address: P.O. Box 219265
Street and/or P. O. Box Number

Kansas City MO 64121-9265
City State Zip Code

Type of Account:
(i.e., Payroll, Tax, Operating): Investment Account

Account Number (last four digits): 4398

DATE PERIOD BEGINS: 6/1/2021

Ending Balance (per the attached bank statement for this period)	\$ <u>5,250,383.65</u>
Outstanding Deposits and Other Credits Not On Statement	\$ _____
Outstanding Checks and Other Debits Not On Statement	\$ _____
Ending Reconciled Balance*	\$ _____

DATE PERIOD ENDS: 6/30/2021

Highest Daily Balance During Above Period: \$5,250,383.65

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.



J.P. Morgan Institutional
Fund Service Center
P.O. Box 219265
Kansas City, MO 64121-9265

Monthly Statement

June 01, 2021 - June 30, 2021

MURRAY BOILER LLC
800 E BEATY STREET
DAVIDSON NC 28036-9000

Account Details

Account Owner MURRAY BOILER LLC
Account Number [REDACTED] 4398
Dealer Information JP MORGAN INSTITUTIONAL INVESTMENTS
GLOBAL LIQUIDITY- DE
500 STANTON CHRISTIANA RD # 3-3750
NEWARK DE 19713-2105
97500/100
GLOBAL LIQUIDITY

Contact Us

Investor Services 1.800.766.7722
Online Access www.jpmgloballiquidity.com
Email Address
Liquidity.client.services.americas@jpmorgan.com

JPMorgan Funds News

Simplify your audit confirmation process. A balance audit confirmation can now be requested for Global Liquidity accounts through www.confirmation.com.

Call 1-800-766-7722 for a fund prospectus. You can also visit us online at www.jpmgloballiquidity.com. Investors should carefully consider the investment objectives and risk as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Portfolio Overview

Portfolio Value as of 06/30/2021 **\$5,250,383.65**

	06/01/2021 - 06/30/2021	Year-to-Date
Beginning Market Value	\$5,250,357.81	\$5,250,227.74
+ Purchases	\$0.00	\$0.00
+ Reinvested Dividends	\$25.84	\$155.91
+ Reinvested Capital Gains	\$0.00	\$0.00
- Redemptions	\$0.00	\$0.00
+/- Change in Investment Value	\$0.00	\$0.00
Ending Market Value	\$5,250,383.65	\$5,250,383.65
Distributed Dividends	\$0.00	\$0.00
Distributed Capital Gains	\$0.00	\$0.00

Portfolio Fund Values

Fund Name	Market Value 06/01/2021	Change in Account Value	Market Value 06/30/2021
100% U.S. Treas Sec. Mmkt - Inst	\$5,250,357.81	\$25.84	\$5,250,383.65
Total	\$5,250,357.81	\$25.84	\$5,250,383.65

Transaction History

100% U.S. Treas Sec. Mmkt - Inst

Fund Number [REDACTED]
Account Number [REDACTED] 4398

The 7-day SEC yield on June 30, 2021 for the 100% U.S. Treas Sec. Mmkt - Inst Shares was 0.01%.

Confirm Date	Trade Date	Transaction Description	Share Price	Shares this Transaction	Transaction Dollar Amount
		Beginning Balance	\$1.00	5,250,357.810	\$5,250,357.81
06/30	06/30	INCOME REINVEST	\$1.00	25.840	\$25.84
		Total Shares Owned as of 06/30/2021		5,250,383.650	
		Ending Balance as of 06/30/2021	\$1.00		\$5,250,383.65

Account Earnings Summary

YTD Income Dividends	\$155.91
YTD Capital Gains	\$0.00
Total YTD Earnings	\$155.91

Estimated Operating Expenses

Your investment in the Fund is subject to certain fees and expenses, as set forth in the Fund's prospectus in the table entitled "annual operating expenses." The operating expenses charged to your investment for the period is estimated to be \$918.82. The amount was calculated by taking your last day's balance during the period, multiplying it by the Fund's annual operating expenses and dividing by twelve.



J.P. Morgan Institutional
 Fund Service Center
 P.O. Box 219265
 Kansas City, MO 64121-9265

Monthly Statement

June 01, 2021 - June 30, 2021

Annual Cumulative Expense Examples

A Fund's annual return is reduced by its fees and expenses for that year. The examples below are intended to help you understand the annual and cumulative impact of the Fund's fees and expenses on your investment through a hypothetical investment of \$10,000 held for the next 10 years. The examples assume the following:

- On the date exactly one year before the first period end date below, you invest \$10,000 in the Fund and you will hold the shares for the entire 10 year period;
- Your investment has a 5% return each year;
- The Fund's operating expenses remain at the levels discussed below and are not affected by increases or decreases in Fund assets over time;
- At the time of purchase, any applicable initial sales charges (loads) are deducted; and
- There is no sales charge (load) on reinvested dividends.
- The annual costs are calculated using the Net Expense Ratios for the period through the expiration of any fee waivers or expense reimbursement memorialized in a written contract between the Funds and JPMIM and/or its affiliates; and the Gross Expense Ratios thereafter.

"Gross Cumulative Return" shows what the cumulative return on your investment at the end of each 12 month period end date (year), shown below, would be if Fund expenses are not deducted. "Net Cumulative Return" shows what the cumulative return on your investment at the end of each year would be assuming Fund expenses are deducted each year in the amount shown under "Annual Costs."

"Net Annual Return" shows what effect the "Annual Costs" will have on the assumed 5% annual return for each year.

Your actual costs may be higher or lower than those shown.

JPMorgan 100% U.S. Treasury Securities Money Market Fund	Institutional Shares			
	Annual Costs	Gross Cumulative Return	Net Cumulative Return	Net Annual Return
Period Ended				
June 30, 2021	\$ 22	5.00%	4.79%	4.79%
June 30, 2022	\$ 27	10.25%	9.77%	4.75%
June 30, 2023	\$ 28	15.76%	14.98%	4.75%
June 30, 2024	\$ 29	21.55%	20.44%	4.75%
June 30, 2025	\$ 31	27.63%	26.16%	4.75%
June 30, 2026	\$ 32	34.01%	32.16%	4.75%
June 30, 2027	\$ 34	40.71%	38.43%	4.75%
June 30, 2028	\$ 35	47.75%	45.01%	4.75%
June 30, 2029	\$ 37	55.13%	51.90%	4.75%
June 30, 2030	\$ 39	62.89%	59.11%	4.75%

How to Contact J.P. Morgan

Regular Mail:

J.P. Morgan Institutional Funds Service Center
P.O. Box 219265
Kansas City, MO 64121-9265

Overnight Mail:

J.P. Morgan Institutional Funds Service Center
c/o DST Systems, Inc.
Suite 219265
430 W. 7th St
Kansas City, MO 64105-1407

Website:

www.jpmsgloballiquidity.com

Hours of Operation:

Monday to Friday from
7:30 a.m. (EST) to 6:00 p.m. (EST)

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

Contact J.P. Morgan Funds Distribution Services, Inc. at 1-800-766-7722 for a prospectus. You can also visit us at www.jpmmorganfunds.com. Investors should carefully consider the investment objectives and risks as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Retail Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

Institutional Money Markets Funds disclosure:

You could lose money by investing in the Fund. Because the share price of the Fund will fluctuate, when you sell your shares they may be worth more or less than what you originally paid for them. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time. Any gain resulting from the sale or exchange of Fund shares will be taxable as long-term or short-term gain, depending upon how long you have held your shares.

Government Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

J.P. Morgan Asset Management is the marketing name for the asset management businesses of JPMorgan Chase & Co. Those businesses include, but are not limited to, JPMorgan Chase Bank, N.A., J.P. Morgan Investment Management Inc., Security Capital Research & Management Incorporated, J.P. Morgan Alternative Asset Management, Inc., and J.P. Morgan Asset Management (Canada), Inc.

J.P. Morgan Funds are distributed by JPMorgan Distribution Services, Inc., which is a subsidiary of JPMorgan Chase & Co. Affiliates of JPMorgan Chase & Co. receive fees for providing various services to the funds.

IMPORTANT INFORMATION ABOUT ADVISORY FEES

Summary of Senior Officer Fee Evaluation Available on Website. As part of the Banc One Investment Advisors Corporation's (subsequently known as JPMorgan Investment Advisors Inc.) settlement with the New York Attorney General, your Fund has retained a Senior Officer to assist the Board of Trustees in reviewing and determining that management fees are reasonable. Stephen M. Ungerman, who also serves as the Chief Compliance Officer for the J.P. Morgan Funds has served as the Fund's Senior Officer since 2005. The Senior Officer provided an independent fee evaluation to the Board at both the 2019 and 2020 August board meetings. The Board considered this information in connection with the 2019 and 2020 annual approval of the investment advisory contract. You can find the two most recent summaries of the Senior Officer's fee evaluation on our website www.jpmorganfunds.com by clicking on "Senior Officer Fee Summary."

SALARY/COMMISSION/INDEPENDENT CONTRACTOR PAYMENTS

Insiders* (List name(s) and describe type of insider):

NAME	TYPE	AMOUNT PAID
Marc Dufour		\$13,000.00
		\$
		\$
		\$
		\$

Non-Insider Employees:

Type (i.e., Salaried, Wage)	AMOUNT PAID
	\$
	\$
	\$
	\$

Commission/Bonus Payments:

	\$
	\$
	\$
	\$

Independent Contractors:

NAME	TYPE	AMOUNT PAID
		\$
		\$

Total Salary/Wage/Commission/ Payments		\$13,000.00
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* "Insider" is defined in 11U.S.C. Sec101(31)

SALES/ACCOUNTS RECEIVABLE

I.	Accounts Receivable Pending As of:	<u>6/30/2021</u>	(Date of Reporting Period)
II.	Sales (gross) During Reporting Period:	\$ <u>See notes below.</u>	
III.	Collections of Accounts Receivable During Reporting Period:	\$ <u>See notes below.</u>	
IV.	New Accounts Receivables Generated During Reporting Period:	\$ <u>See notes below.</u>	

Pending Pre & Post Petition	Total	Collectible	Uncollectible
Insurance receivables due in less than 12 months [Note 1]	\$3,745,868.71	\$3,745,868.71	\$0
Insurance receivables due in more than 12 months	\$97,039,101.00	\$97,039,101.00	\$0
Non-debtor affiliate receivables due in more than 12 months	\$88,374,637.11	\$88,374,637.11	\$0
TOTAL [Note 2]	\$189,159,606.82	\$189,159,606.82	\$0

Note 1: The variance between the current period balance and prior period balance is the result of a decrease of \$94,294.67 due to collections of insurance proceeds.

Note 2: The Debtors have included receivables expected from insurance proceeds related to asbestos matters, as well as non-Debtor affiliate receivables. The balances are listed in accordance with how the Debtors record these assets in their books and records.

INVENTORY (Cost Basis)

Beginning Date: _____ Ending Date: _____

LIST BY CATEGORY OF INVENTORY USED FOR PRODUCTION OR RESALE*:

CATEGORY	BEGINNING	USED	ADDED	ADJUSTED	ENDING
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
TOTALS	\$	\$	\$	\$	\$

* Exclude capital items such as machinery and equipment and consumable items such as fuel and general supplies.

ACCRUED POST-PETITION LIABILITIES

X No accrued liabilities existed at the end of this reporting period.

All accrued liabilities existing at the end of this reporting period are listed below or on the sheet (s) attached. Exclude current liabilities which are NOT past due.

NAME OF CREDITOR	DUE DATE	AMOUNT DUE

Total Accrued Liabilities \$ _____

AFFIRMATIONS

1. Yes X No _____ All tangible assets of this bankruptcy estate are adequately and properly insured and all other insurance required by law or prudent business judgment are in force.
2. Yes X No _____ All insurance policies and renewals if applicable, have been submitted to the Bankruptcy Administrator.
3. Yes X No _____ All tax returns have been filed timely and payments made. Copies of returns have been filed post-petition have been submitted to the Bankruptcy Administrator.
4. Yes X No* _____ All post-petition taxes have been paid or deposited into a designated tax account.
5. Yes X No _____ New Debtor-In-Possession (DIP) bank accounts have been opened and have been reconciled.
6. Yes X No _____ New DIP financial books and records have been opened and are being maintained monthly and are current.

* If the response is "no", a listing must appear on the Accrued Post-Petition Liabilities sheet. The listing must include the name of the taxing authority, type of tax, the amount due and the period the tax was incurred.