UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re : Chapter 11

ALDRICH PUMP LLC, et al., 1 : Case No. 20-30608 (JCW)

Debtors. : (Jointly Administered)

ALDRICH PUMP LLC and MURRAY BOILER LLC,

Plaintiffs,

v. : Adv. Pro. No. 20-03041 (JCW)

THOSE PARTIES TO ACTIONS LISTED ON APPENDIX A TO COMPLAINT and JOHN AND JANE DOES 1-1000,

Defendants.

AMENDED NOTICE OF PROPOSED AGENDA OF MATTERS FOR HEARING ON WEDNESDAY, JULY 15, 2020, AT 9:30 A.M.

BASE CASE

1. Motion of the Debtors for an Order Authorizing the Retention and Compensation of Professionals Utilized by the Debtors in the Ordinary Course of Business [Base Case, Docket No. 17]

a. Related Pleadings:

- i. Declaration of Ray Pittard in Support of First Day Pleadings [Docket No. 27]
- ii. Notice of Chapter 11 Filing and of Emergency Hearing on First Day Pleadings [Docket No. 51]

The Debtors are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Aldrich Pump LLC (2290) and Murray Boiler LLC (0679). The Debtors' address is 800-E Beaty Street, Davidson, North Carolina 28036.



{00339091 v 1 }

- iii. Notice of Hearing [Docket No. 125]
- b. Objection Deadline: July 2, 2020. None filed.
- c. Status: This matter is going forward.
- 2. Motion of the Debtors for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals [Base Case, Docket No. 18]
 - a. Related Pleadings:
 - i. Declaration of Ray Pittard in Support of First Day Pleadings [Docket No. 27]
 - ii. Notice of Chapter 11 Filing and of Emergency Hearing on First Day Pleadings [Docket No. 51]
 - iii. Notice of Hearing [Docket No. 125]
 - b. Objection Deadline: July 2, 2020. None filed.
 - c. Status: This matter is going forward.
- 3. Motion of the Debtors for an Order Authorizing them to Perform under Certain Intercompany Agreements with Non-Debtor Affiliate [Base Case, Docket No. 26]
 - a. Related Pleadings:
 - i. Declaration of Ray Pittard in Support of First Day Pleadings [Docket No. 27]
 - ii. Notice of Chapter 11 Filing and of Emergency Hearing on First Day Pleadings [Docket No. 51]
 - iii. Notice of Hearing [Docket No. 125]
 - b. Objection Deadline: July 2, 2020. None filed.
 - c. <u>Status</u>: This matter is going forward.

ADVERSARY PROCEEDING

4. Motion of the Debtors for an Order (I) Preliminarily Enjoining Certain Actions Against Non-Debtors, or (II) Declaring that the Automatic Stay Applies to Such Actions, and (III) Granting a Temporary Restraining Order Pending a Final Hearing [Docket No. 2]

a. Related Pleadings:

- i. Debtors' Complaint for Injunctive and Declaratory Relief (I) Preliminarily Enjoining Certain Actions Against Non-Debtors, or (II) Declaring that the Automatic Stay Applies to Such Actions, and (III) Granting a Temporary Restraining Order Pending a Final Hearing [Adversary Case, Docket No. 1]
- ii. Declaration of Allan Tananbaum in Support of Debtors' Complaint for Injunctive and Declaratory Relief, Related Motions, and the Chapter 11 Cases [Adversary Case, Docket No. 3]
- iii. Motion of the Debtors for Approval of Service Procedures for Summons, Complaint, and Other Pleadings [Adversary Case, Docket No. 4]
- iv. *Ex Parte* Motion of the Debtors Requesting Authority to Exceed Maximum Page Limit [Adversary Case, Docket No. 5]
- v. Ex Parte Motion of the Debtors for Entry of an Order (I) Shortening the Notice Period for Adversary Proceeding Pleadings filed by the Debtors, (II) Scheduling an Emergency Hearing on the Pleadings, and (III) Approving the Form and Manner of Notice Thereof [Adversary Case, Docket No. 6]
- vi. Informational Brief of Aldrich Pump LLC and Murray Boiler LLC [Base Case, Docket No. 5]
- vii. Declaration of Ray Pittard in Support of First Day Pleadings [Base Case, Docket No. 27]
- viii. *Ex Parte* Order Granting the Debtors Authority to Exceed Maximum Page Limit [Adversary Case, Docket No. 11]
 - ix. *Ex Parte* Order (I) Shortening the Notice Period for Adversary Proceeding Pleadings filed by the Debtors, (II) Scheduling an Emergency Hearing on the Pleadings, and (III) Approving the Form and Manner of Notice Thereof [Adversary Case, Docket No. 12]
 - x. Opposition of Certain Asbestos Claimants to Debtors' Request for Temporary Restraining Order [Adversary Case, Docket No. 17]
 - xi. Objection by Richard Sisk and Calvena Sisk to Motion of Debtors for an Order Granting a Temporary Restraining Order Pending a Final Hearing and Joinder in the Objection Filed by Certain Other Objecting Asbestos Claimants [Adversary Case, Docket No. 18]

- xii. Joinder of Certain Additional Asbestos Claimants to the Opposition of Certain Asbestos Claimants to Debtors' Request for Temporary Restraining Order [Adversary Case, Docket No. 20]
- xiii. Notice of Filing of Revised Appendix B to the Debtors' Complaint for Injunctive and Declaratory Relief [Adversary Case, Docket No. 21]
- xiv. Order Approving Service Procedures for Summons, Complaint, and Other Pleadings [Adversary Case, Docket No. 23]
- xv. Temporary Restraining Order [Adversary Case, Docket No. 26]
- xvi. Notice of Hearing [Adversary Case, Docket No. 29]
- xvii. Amended Notice of Hearing [Adversary Case, Docket No. 30]
- xviii. The Debtors' Reply In Support of Their Request for a Temporary Restraining Order [Adversary Case, Docket No. 36]
- b. Objection Deadline: June 22, 2020, at 2:00 p.m. EST
- c. <u>Status</u>: The Court is conducting a hearing for the purpose of entry of an order that provides for a preliminary injunction through the date of a full hearing on the Motion of the Debtors for an Order (I) Preliminarily Enjoining Certain Actions Against Non-Debtors, or (II) Declaring that the Automatic Stay Applies to Such Actions, and (III) Granting a Temporary Restraining Order Pending a Final Hearing.

<u>Virtual Hearing Instructions</u>: In response to the COVID-19 pandemic, the hearing will be held via video conference and telephone conference using ZoomGov.com. All parties who intend to appear by ZoomGov.com (either by video or telephonically) should contact Ursula Hamilton at ursula_c_hamilton@ncwb.uscourts.gov by July 13, 2020, at 10:30 a.m. for the needed link, codes and dial-in information. Parties who plan to speak via ZoomGov.com should plan to wear headphones, if available, to prevent feedback.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Dated: July 10, 2020

Charlotte, North Carolina

Respectfully submitted,

/s/ John R. Miller, Jr.

C. Richard Rayburn, Jr. (NC 6357) John R. Miller, Jr. (NC 28689) RAYBURN COOPER & DURHAM, P.A.

227 West Trade Street, Suite 1200

Charlotte, North Carolina 28202

Telephone: (704) 334-0891 Facsimile: (704) 377-1897 E-mail: rrayburn@rcdlaw.net jmiller@rcdlaw.net

-and-

Brad B. Erens (IL Bar No. 06206864) Mark A. Cody (IL Bar No. 6236871) Caitlin K. Cahow (IL Bar No. 6317676) JONES DAY 77 West Wacker

Chicago, Illinois 60601
Telephone: (312) 782-3939
Facsimile: (312) 782-8585
E-mail: bberens@jonesday.com

macody@jonesday.com ccahow@jonesday.com

-and-

Gregory M. Gordon (TX Bar No. 08435300) JONES DAY 2727 N. Harwood Street Dallas, Texas 75201

Telephone: (214) 220-3939 Facsimile: (214) 969-5100

E-mail: gmgordon@jonesday.com

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION