

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)				Chapter 11
)				
ALEX AND ANI, LLC, <i>et al.</i> , ¹)				Case No. 21-10918 (CTG)
)				
Debtors.)				(Joint Administration Requested)
)				

NOTICE OF HEARING ON FIRST DAY MOTIONS AND RELATED MATTERS

PLEASE TAKE NOTICE that on June 9, 2021 (the (the “Petition Date”), each of the above-captioned debtors and debtors in possession (the “Debtors”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their businesses and manage their affairs as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that together with their chapter 11 petitions, the Debtors also filed the following applications and motions set forth below (collectively, the “First Day Matters”):

First Day Declaration

- First Day Declaration.** [REDACTED/FILED UNDER SEAL] *Declaration of Robert Trabucco, Chief Restructuring Officer of Alex and Ani, LLC, in Support of Debtors’ Chapter 11 Petitions and First Day Motions* [Docket No. 17; Filed 6/9/21]

Related Document: Debtors’ Motion for Entry of an Order Authorizing the Debtors to (I) Redact Certain Commercially Sensitive Information in Connection With the Settlement Agreement and (II) Granting Related Relief [Docket No. 19; Filed 6/9/21]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors’ headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



First Day Matters

2. **Joint Administration Motion.** Debtors' Motion for Entry of an Order (I) Directing Joint Administration of their Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 3; Filed 6/9/21]
3. **Creditor Matrix Motion.** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personally Identification Information, and (II) Granting Related Relief [Docket No. 4; Filed 6/9/21]
4. **KCC 156(c) Retention Application.** Application of the Debtors for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of Petition Date [Docket No. 5; Filed 6/9/21]
5. **Wages Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 6; Filed 6/9/21]
6. **Taxes Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 7; Filed 6/9/21]
7. **Insurance Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay their Obligations Under Insurance Policies Entered Into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 8; Filed 6/9/21]
8. **Customer Programs Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 9; Filed 6/9/21]
9. **Vendor/Shippers Motion.** Debtors' Motion for Entry of Interim and Final Orders Authorizing, but not Directing, the Debtors to Pay Certain Prepetition Claims of Shippers, Critical Vendors, and 503(B)(9) Claimants and Granting Related Relief [Docket No. 10; Filed 6/9/21]

10. **Utilities Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 11; Filed 6/9/21]
11. **Cash Management Motion.** Debtors' Motion for Entry of an Interim and Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 12; Filed 6/9/21]
12. **Cash Collateral Motion.** Debtors' Motion for Entry of an Interim and Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 13; Filed 6/9/21]

Matters for Scheduling Purposes Only

13. **Scheduling Matters.** The Debtors will address the scheduling of a final hearing on first day matters and hearings on various second day matters, bidding procedures, and Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the First Day Matters (the "First Day Hearing") will be held on **June 11, 2021, at 11:30 a.m. (prevailing Eastern Time)**, before the Honorable Craig T. Goldblatt at the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE THAT THE FIRST DAY HEARING WILL BE CONDUCTED ENTIRELY OVER ZOOM AND ANY PARTY WISHING TO PARTICIPATE IN THE FIRST DAY HEARING MUST REGISTER IN ADVANCE TO APPEAR VIA VIDEO CONFERENCE VIA ZOOM. COURTCALL WILL NOT BE USED TO DIAL IN.

PARTIES WHO WISH TO APPEAR MUST REGISTER NO LATER THAN JUNE 10, 2021 AT 4:00 P.M. PARTIES SHOULD USE THE FOLLOWING LINK TO REGISTER FOR THE FIRST DAY HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJltc--ppzMsEtTj8YysytWYoGbQxP60qcA>

REGISTERED PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE FIRST DAY HEARING.

PLEASE TAKE FURTHER NOTICE that A copy of each pleading can be viewed on the Court's website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors' proposed notice and claims agent, Kurtzman Carson Consultants LLC ("KCC"), at <https://www.kccllc.net/alexandani>. Further information may be obtained by calling KCC at: (888) 733-1434 (toll-free; domestic) or (310) 751-2633 (international) or emailing at AlexandAniInfo@kccllc.com.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Matters may be made at the First Day Hearing.

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Dated: June 10, 2021
Wilmington, Delaware

/s/ Domenic E. Pacitti

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