

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
ALEX AND ANI, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 21-10918 (CTG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF DISCLOSURE STATEMENT HEARING**

**PLEASE TAKE NOTICE THAT** on June 10, 2021, Alex and Ani, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”), filed (i) the *Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”), and (ii) the *Disclosure Statement Relating to the Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE THAT** a hearing (the “Disclosure Statement Hearing”) will held before the Honorable Craig T. Goldblatt, United States Bankruptcy Judge, on **July 19, 2021 at 10:00 a.m.** prevailing Eastern Time, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Courtroom No. 7, Wilmington, Delaware 19801, (the “Court”), to consider the entry of an order approving, among other things, (a) the Disclosure Statement; (b) the Disclosure Statement Hearing Date and Disclosure Statement Hearing Notice; (c) the Disclosure Statement Objection Deadline and Disclosure Statement Objection Response Deadline; (d) the Voting Record Date, Solicitation Deadline, and Voting Deadline; (e) the manner and form of the Solicitation Packages and the materials contained therein; (f) the Plan Supplement Notice; (g) the Non-Voting Status Notices; (h) the form of notices to counterparties to Executory Contracts and Unexpired Leases that will be assumed or rejected pursuant to the Plan; (i) the Solicitation and Voting Procedures; (j) the Plan Objection Deadline, Confirmation Hearing Date, and Confirmation Hearing Notice; and (k) and dates and deadlines related thereto. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on the list of parties entitled to notice.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors’ headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



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**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, or related documents, you should contact Kurtzman Carson Consulting, LLC, the Solicitation Agent retained by the Debtors in these chapter 11 cases, by: (a) calling the Debtors’ restructuring hotline at (888) 733-1434 **(Domestic)** or (310) 751-2633 **(International)**; (b) visiting the Debtors’ restructuring website at: <https://www.kccllc.net/alexandani>; (c) writing to Alex and Ani, LLC Ballot Processing, c/o Kurtzman Carson Consulting, LLC, 222 N. Pacific Coast, Highway, Ste 300, El Segundo CA 90245; and/or (d) emailing [AlexandAniInfo@kccllc.com](mailto:AlexandAniInfo@kccllc.com). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing initial objections to the Disclosure Statement (“Initial Objections”) is **July 12, 2021 at 4:00 p.m.** prevailing Eastern Time. Any Initial Objections to the relief sought at the Disclosure Statement Hearing **must**: (a) be made in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties (the “Notice Parties”) on or before **July 12, 2021 at 4:00 p.m.** prevailing Eastern Time:

Debtors	Counsel to the Debtors
Alex and Ani, LLC 10 Briggs Drive East Greenwich, RI 02818 Attn.: Robert Trabucco, CRO	Kirkland & Ellis LLP 601 Lexington Avenue New York, New York 10022 Attn: Joshua A. Sussberg, P.C. Allyson B. Smith -and- Kirkland & Ellis LLP 300 North LaSalle Chicago, Illinois 60654 Attn: Alexandra Schwarzman -and- Klehr Harrison Harvey Branzburg LLP 919 N. Market Street, Suite 1000 Wilmington, Delaware 19801 Attn: Domenic E. Pacitti Michael W. Yurkewicz Sally E. Veghte

Counsel to the Consenting Sponsor	United States Trustee
<p>Paul, Weiss, Rifkind, Wharton &amp; Garrison LLP                      1285 6th Avenue                      New York, New York 10019                      Attn: Paul M. Basta                      Elizabeth R. McColm                      Grace Hotz</p> <p>- and -</p> <p>Young Conaway Stargatt &amp; Taylor, LLP                      Rodney Square                      1000 North King Street                      Wilmington, DE 19801                      Attn.: Pauline K. Morgan                      Sean Greecher</p>	<p>Office of the United States Trustee                      for the District of Delaware                      844 King Street, Suite 2207, Lockbox 35                      Wilmington, Delaware 19801                      Attn.: David Buchbinder</p>
Counsel to the Prepetition Agent	
<p>Alston &amp; Bird, LLP                      1201 West Peachtree Street                      Atlanta, GA 30309                      Attn: David A. Wender</p>	

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for any party that filed Initial Objections for the filing of **supplemental** objections (“Supplemental Objections”) to the Disclosure Statement is **July 16, 2021 at 4:00 p.m.** prevailing Eastern Time. Any Supplemental Objections to the relief sought at the Disclosure Statement Hearing **must:** (a) be made in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the Notice Parties on or before **July 16, 2021 at 4:00 p.m.** prevailing Eastern Time.

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Dated: June 11, 2021

*/s/ Domenic E. Pacitti*

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Domenic E. Pacitti (DE Bar No. 3989)  
Michael W. Yurkewicz (DE Bar No. 4165)  
Sally E. Veghte (DE Bar No. 4762)  
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*Proposed Co-Counsel to the Debtors and Debtors in Possession*