

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
ALEX AND ANI, LLC, <i>et al.</i> , ¹)	Case No. 21-10918 (CTG)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket Nos. 6, 7, 8, 9, 10, 11, 12, and 13

**OMNIBUS NOTICE OF SECOND DAY HEARING TO BE HELD ON
JULY 19, 2021 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that on June 9, 2021 (the “Petition Date”), the above-captioned debtors (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that the following motions (collectively, the “Interim/Final Relief Motions”) were approved on an interim basis and will be heard on a final basis at a hearing scheduled for **July 19, 2021 at 10:00 a.m. (Prevailing Eastern Time)** (the “Second Day Hearing”) before the Honorable Craig T. Goldblatt, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801 (this hearing may be held telephonically and/or via videoconference at the Court’s discretion):

1. **Wages Motion.** Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 6]
2. **Taxes Motion.** Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 7]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors’ headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



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3. **Insurance Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Their Obligations Under Insurance Policies Entered Into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 8]
4. **Customer Programs Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 9]
5. **Vendor/Shippers Motion.** Debtors' Motion for Entry of Interim and Final Orders Authorizing, but not Directing, the Debtors to Pay Certain Prepetition Claims of Shippers, Critical Vendors, and 503(b)(9) Claimants and Granting Related Relief [Docket No. 10]
6. **Utilities Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 11]
7. **Cash Management Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions and (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 12]
8. **Cash Collateral.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 13]

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Interim/Final Relief Motions must comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Delaware. Objections, if any, to the Interim/Final Relief Motions must be served upon each of the parties set forth below **on or before July 6, 2021 by 4:00 p.m. (Prevailing Eastern Time)**: (a) the Debtors, Alex and Ani, LLC, 10 Briggs Drive, East Greenwich, RI 02818; (b) proposed co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C. (Joshua.sussberg@kirkland.com) and Allyson B. Smith (Allyson.smith@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Alexandra Schwarzman (Alexandra.schwarzman@kirkland.com) and Klehr Harrison Harvey Branzburg LLP, 919 North Market Street, Suite 1000, Wilmington, Delaware 19801, Attn: Domenic E. Pacitti (dpacitti@klehr.com) and Michael W. Yurkewicz (myurkewicz@klehr.com); (c) co-counsel to the Consenting Sponsor, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 6th Avenue New York, New York 10019, Attn: Paul M. Basta

(pbasta@paulweiss.com), Elizabeth R. McColm (emccolm@paulweiss.com), Grace Hotz (ghotz@paulweiss.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 King Street, Wilmington, Delaware 19801, Attn: Pauline K. Morgan (pmorgan@ycst.com) and Sean Greecher (sgreecher@ycst.com); (d) counsel to the agent under the Debtors' secured credit facilities, Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, GA 30309-3424, Attn: David Wender (David.wender@ralston.com); (e) counsel to any statutory committee appointed in these cases; (f) Office of The United States Trustee, 844 King Street, Suite 2207, LockBox 35, Wilmington, Delaware 19801, Attn: David L. Buchbinder (David.L.Buchbinder@usdoj.gov).

PLEASE TAKE FURTHER NOTICE that copies of the Interim/Final Relief Motions can be viewed on the Court's website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC ("KCC"), at <https://www.kccllc.net/alexandani>. Further information may be obtained by calling KCC at: (888) 733-1434 (toll-free; domestic) or (310) 751-2633 (international toll) or emailing at AlexandAniInfo@kccllc.com.

PLEASE TAKE FURTHER NOTICE that the Second Day Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Second Day Hearing or at a later hearing. The Debtors will file an agenda before the Second Day Hearing, which may modify or supplement the motions and applications to be heard at the Second Day Hearing.

PLEASE TAKE FURTHER NOTICE that you need not appear at the hearing if you do not object to the relief requested in any of the Interim/Final Relief Motions.

PLEASE TAKE FURTHER NOTICE THAT IF YOU DO NOT WANT THE COURT TO GRANT THE RELIEF REQUESTED IN THE INTERIM/FINAL RELIEF MOTIONS, OR IF YOU WANT THE COURT TO CONSIDER YOUR VIEW ON THE INTERIM/FINAL RELIEF MOTIONS, THEN YOU OR YOUR ATTORNEY MUST ATTEND THE SECOND DAY HEARING. IF YOU OR YOUR ATTORNEY DO NOT TAKE THESE STEPS, THE COURT MAY DECIDE THAT YOU DO NOT OPPOSE THE RELIEF SOUGHT IN THE INTERIM/FINAL RELIEF MOTIONS AND MAY ENTER ORDERS GRANTING THE RELIEF REQUESTED IN THE INTERIM/FINAL RELIEF MOTIONS.

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Dated: June 14, 2021
Wilmington, Delaware

/s/ Sally E. Veghte

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