

Information to identify the case:		
Debtors Name	<u>Alex and Ani, LLC et al.</u>	EIN <u>20-0358360</u>
United States Bankruptcy Court for the: District of Delaware	Date case filed for chapter 11	<u>06/09/2021</u> MM / DD / YYYY
Case number:	<u>21-10918 (CTG) (Jointly Administered)</u>	

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

Cases have been filed under chapter 11 of the Bankruptcy Code for the debtors (each a "Debtor") listed in the chart below. An order for relief has been entered for each Debtors. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the Debtor or the Debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names

Jointly Administered Cases	Case No.	Debtors' Tax ID
ALEX AND ANI, LLC	21-10918 (CTG)	20-0358360
A AND A SHAREHOLDING CO., LLC	21-10917 (CTG)	45-5477939
ALEX AND ANI INTERNATIONAL, LLC	21-10919 (CTG)	36-4802247
ALEX AND ANI RETAIL, LLC	21-10920 (CTG)	35-2441227
ALEX AND ANI ASSEMBLY, LLC	21-10921 (CTG)	32-0483215
ALEX AND ANI CALIFORNIA, LLC	21-10922 (CTG)	37-1826368
ALEX AND ANI CANADA, LLC	21-10923 (CTG)	38-3953317
ALEX AND ANI PUERTO RICO, LLC	21-10924 (CTG)	35-2531477
ALEX AND ANI SOUTH SEAS, LLC	21-10925 (CTG)	30-0858592

2. All other names used in the last 8 years:

None

3. Address

Principal place of business	Mailing Address
10 Briggs Drive, East Greenwich, RI 02818	10 Briggs Drive, East Greenwich, RI 02818



Debtors: Alex and Ani, LLC, *et al.***4. Debtors' attorneys**

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP Joshua A. Sussberg, P.C. Allyson B. Smith 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900	KLEHR HARRISON HARVEY BRANZBURG LLP Domenic E. Pacitti Michael W. Yurkewicz Sally E. Veghte 919 N. Market Street, Suite 1000 Wilmington, Delaware 19801 Telephone: (302) 426-1189 Facsimile: (302) 426-9193
KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP Alexandra Schwarzman 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200	KLEHR HARRISON HARVEY BRANZBURG LLP Morton R. Branzburg 1835 Market Street, Suite 1400 Philadelphia, Pennsylvania 19103 Telephone: (215) 569-3007 Facsimile: (215) 568-6603

5. Bankruptcy clerk's office824 Market Street, 3rd Floor, Wilmington, DE 19801

Hours open: Monday – Friday 8:00 AM - 4:00 PM

Contact phone: (302) 252-2900

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.

6. Meeting of creditors**Date: July 13, 2021****Time: 10:00 a.m.****Location: J. Caleb Boggs Federal Building, 844 King Street, 3rd Floor, Room 3209, Wilmington, DE 19801**

The debtor's representative must attend the meeting to be questioned under oath.

Creditors may attend but are not required to do so.

7. Proof of claim deadline**Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent, or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. §1141(d)(6)(A)

Debtors: Alex and Ani, LLC, *et al.*

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline. If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: September 13, 2021

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.