

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|   |   |  |
|---|---|--|
|   | ) |  |
| In re:  | ) | Chapter 11   |
|   | ) |  |
| ALEX AND ANI, LLC, <i>et al.</i> , <sup>1</sup> | ) | Case No. 21-10918 (CTG)                                    |
|   | ) |  |
| Debtors.  | ) | (Jointly Administered)                                     |
|   | ) | <b>Objection Deadline: July 12, 2021 at 4:00 p.m. (ET)</b> |
|   | ) | <b>Hearing Date: July 19, 2021 at 10:00 a.m. (ET)</b>      |

**NOTICE OF DEBTORS’ MOTION FOR ENTRY OF AN ORDER  
AUTHORIZING THE DEBTORS TO (I) REDACT CERTAIN COMMERCIALY  
SENSITIVE INFORMATION IN CONNECTION WITH THE SETTLEMENT  
AGREEMENT AND (II) GRANTING RELATED RELIEF**

---

PLEASE TAKE NOTICE that on June 9, 2021, the above captioned debtors and debtors in possession (the “Debtors”) filed the *Motion for Entry of an Order Authorizing the Debtors to (I) Redact Certain Commercially Sensitive Information in Connection with the Settlement Agreement and (II) Granting Related Relief* [Docket No. 19] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that any responses to the Motion must be in writing and filed with the Clerk of the Bankruptcy Court, 824 Market Street, Third Floor, Wilmington, Delaware 19801, and served upon the undersigned, so as to be received on or before **4:00 p.m., prevailing Eastern Time, on July 12, 2021.**

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors’ headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



**PLEASE TAKE FURTHER NOTICE THAT IF AN OBJECTION IS PROPERLY FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, A HEARING WILL BE HELD ON **JULY 19, 2021 AT 10:00 A.M. PREVAILING EASTERN TIME** BEFORE THE HONORABLE CRAIG T. GOLDBLATT, UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, COURT ROOM #7, 3RD FLOOR, WILMINGTON, DELAWARE 19801. THIS HEARING MAY BE CONDUCTED TELEPHONICALLY OR VIA VIDEOCONFERENCE AT THE COURT'S DISCRETION. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.**

*[Signature Page to Follow]*

Dated: June 17, 2021  
Wilmington, Delaware

*/s/ Sally E. Veghte*

---

**KLEHR HARRISON HARVEY BRANZBURG LLP**

Domenic E. Pacitti (DE Bar No. 3989)  
Michael W. Yurkewicz (DE Bar No. 4165)  
Sally E. Veghte (DE Bar No. 4762)  
919 North Market Street, Suite 1000  
Wilmington, Delaware 19801  
Telephone: (302) 426-1189  
Facsimile: (302) 426-9193  
Email: dpacitti@klehr.com;  
myurkewicz@klehr.com;  
sveghte@klehr.com

- and -

Morton R. Branzburg (admitted *pro hac vice*)  
1835 Market Street, Suite 1400  
Philadelphia, Pennsylvania 19103  
Telephone: (215) 569-3007  
Facsimile: (215) 568-6603  
Email: mbranzburg@klehr.com

- and -

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
Allyson B. Smith (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: joshua.sussberg@kirkland.com  
allyson.smith@kirkland.com

- and -

Alexandra Schwarzman (admitted *pro hac vice*)  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: alexandra.schwarzman@kirkland.com

*Proposed Co-Counsel to the Debtors and Debtors in Possession*