

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)				
In re:)		Chapter 11		
)				
ALEX AND ANI, LLC, <i>et al.</i> , ¹)		Case No. 21-10918 (CTG)		
)				
Debtors.)		(Jointly Administered)		
)				

**AMENDED NOTICE OF AGENDA FOR TELEPHONIC HEARING
SCHEDULED FOR JULY 19, 2021 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

THIS HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT
THERE ARE NO MATTERS GOING FORWARD

PLEASE NOTE, ALL REMOTE HEARINGS WILL BE CONDUCTED ENTIRELY OVER ZOOM AND WILL REQUIRE ALL PARTICIPANTS TO REGISTER IN ADVANCE TO APPEAR VIA VIDEO CONFERENCE VIA ZOOM. COURTCALL WILL NOT BE USED TO DIAL IN.

PARTIES WHO WISH TO APPEAR MUST REGISTER NO LATER THAN JULY 18, 2021 AT 4:00 P.M. PARTIES SHOULD USE THE FOLLOWING LINK TO REGISTER FOR THE FIRST DAY HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJItc-ihrz4qHRk9JDfRRB1Uu0xiAWE-MA0>

REGISTERED PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.

CONTINUED MATTERS:

1. Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors’ Joint Plan of Reorganization; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates With Respect Thereto; and (V) Granting Related Relief [Docket No. 49; Filed 6/10/2021]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors’ headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



Related Documents:

- A. Disclosure Statement for the Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 48; Filed 6/10/2021]
- B. Notice of Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors' Joint Plan of Reorganization; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates With Respect Thereto; and (V) Granting Related Relief [Docket No. 81; Filed 6/14/2021]

Response Deadline: July 12, 2021 at 4:00 p.m.

Responses Received:

- A. United States Trustees Objection to Debtors' Motion for Entry of an Order (I) Approving The Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief (D.E. 49) [Docket No. 177; Filed 7/14/2021]

Status: This matter has been continued until July 26, 2021 at 10:00 a.m.

- 2. Disclosure Statement for the Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 48; Filed 6/10/2021]

Related Documents:

- A. Notice of Disclosure Statement Hearing [Docket No. 67; Filed 6/11/2021]

Response Deadline: July 12, 2021 at 4:00 p.m.

Responses Received: None.

Status: This matter has been continued until July 26, 2021 at 10:00 a.m.

MATTERS WITH A CERTIFICATE OF NO OBJECTION/CERTIFICATION OF COUNSEL:

3. Debtors' Motion for Entry of (A) an Order (I) Approving the Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Scheduling Certain Dates with Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving Bid Protections, (V) Approving Contract Assumption and Assignment Procedures, and (B) an Order Authorizing the Debtors to Enter Into a Definitive Purchase Agreement [Docket No. 15; Filed 6/9/2021]

Related Documents:

- A. Notice of Debtors' Motion for Entry of (A) an Order (I) Approving the Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (II) Scheduling Certain Dates with Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving Bid Protections, (V) Approving Contract Assumption and Assignment Procedures, and (B) an Order Authorizing the Debtors to Enter Into a Definitive Purchase Agreement [Docket No. 91; Filed 6/15/2021]
- B. Declaration of Matthew Ray In Support of the Debtors' Bidding Procedures Motion [Docket No. 205; Filed 7/15/2021]
- C. Certification of Counsel Regarding Bidding Procedures Order [Docket No. 206; Filed 7/15/2021]
- D. Proposed Order
- E. **Certification of Counsel Regarding Amended Bidding Procedures Order [Docket No. 217; Filed 7/16/2021]**

Status: An Order has been entered with respect to this matter at Docket No. 210; Entered 7/15/2021. A Certification of Counsel regarding an amended Order has been filed and an amended Order has been entered with respect to this matter at Docket No. 218; Entered 7/16/2021.

4. [SEALED] Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement and (II) Granting Related Relief [Docket No. 127; Filed 6/28/2021]

Related Documents:

- A. [REDACTED] Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement and (II) Granting Related Relief [Docket No. 128; Filed 6/28/2021]

- B. Declaration of Lawrence H. Meyer in Support of Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement and (II) Granting Related Relief [Docket No. 182; Filed 7/14/2021]
- C. Exhibit B Settlement Agreement and Release [Docket No. 184; Filed 7/14/2021]
- D. Certificate of No Objection [Docket No. 202; Filed 7/15/2021]
- E. Proposed Order

Status: The Debtors have withdrawn the motion to seal with respect to this item and filed the sealed materials at Docket No. 184. A Certificate of No Objection has been filed. **This matter has been continued until July 26, 2021 at 10:00 a.m.**

- 5. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 9, 2021 [Docket No. 130; Filed 6/28/2021]

Related Documents:

- A. Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 9, 2021 [Docket No. 203; Filed 7/15/2021]
- B. Certification of Counsel Regarding Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for Debtors [Docket No. 204; Filed 7/15/2021]
- C. Proposed Order

Status: **An Order has been entered with respect to this matter at Docket No. 209; Entered 7/15/2021.**

UNCONTESTED MATTERS GOING FORWARD:

- 6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 13; Filed 6/9/2021]

Related Documents:

- A. Declaration of Ryan Mersch in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 14; Filed 6/9/2021]
- B. Omnibus Notice of Second Day Hearing [Docket No. 79; Filed 6/14/2021]
- C. Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 75; Filed 6/11/2021]
- D. **Certification of Counsel Regarding Final Cash Collateral Order [Docket No. 211; Filed 7/15/2021]**

Response Deadline: July 6, 2021 at 4:00 p.m.

Responses Received: None.

Status: An Order has been entered with respect to this matter at Docket No. 214; Entered 7/16/2021.

CONTESTED MATTERS:

- 7. Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing the Rejection of Certain Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, Each Effective Nunc Pro Tunc to the Petition Date, and (III) Granting Related Relief [Docket No. 16; Filed 6/9/2021]

Related Documents:

- A. Notice of Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing the Rejection of Certain Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, Each Effective Nunc Pro Tunc to the Petition Date, and (III) Granting Related Relief [Docket No. 80; Filed 6/14/2021]
- B. **Certification of Counsel Regarding First Rejection Motion [Docket No. 212; Filed 7/15/2021]**

Response Deadline: July 6, 2021 at 4:00 p.m.

Responses Received: Limited Objection of 609 Realty, LLC and 574 Realty, LLC to Debtors First Omnibus Motion for Entry of Various Relief [Docket No. 132; Filed 6/30/2021]

Status: **An Order has been entered with respect to this matter at Docket No. 216; Entered 7/16/2021.**

8. Debtors' Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases, (II) Authorizing the Removal or Abandonment of Personal Property Remaining at a Rejected Location, and (III) Granting Related Relief [Docket No. 89; Filed 6/15/2021]

Related Documents:

- A. Certification of Counsel Regarding Rejection Procedures Motion [Docket No. 213; Filed 7/15/2021]**

Response Deadline: July 6, 2021 at 4:00 p.m.

Responses Received:

- A. Limited Objection of 609 Realty, LLC and 574 Realty, LLC to Debtors' First Omnibus Motion for Entry of Various Relief [Docket No. 132; Filed 6/30/2021]

Status: **An Order has been entered with respect to this matter at Docket No. 215; Entered 7/16/2021.**

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Dated: July 16, 2021
Wilmington, Delaware

/s/ Domenic E. Pacitti

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