

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)		
In re:)		Chapter 11
)		
ALEX AND ANI, LLC, <i>et al.</i> , ¹)		Case No. 21-10918 (CTG)
)		
Debtors.)		(Jointly Administered)
)		

NOTICE OF AGENDA FOR TELEPHONIC HEARING SCHEDULED
FOR AUGUST 16, 2021 AT 10:00 A.M. (PREVAILING EASTERN TIME)

THIS HEARING HAS BEEN RESCHEDULED TO FRIDAY, AUGUST 20, 2021 AT 1:00 P.M.

ADJOURNED MATTERS:

1. Disclosure Statement for the Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 48; Filed 6/10/2021]

Related Documents:

- A. Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 47; Filed 6/10/2021]
- B. Notice of Disclosure Statement Hearing [Docket No. 67; Filed 6/11/2021]

Response Deadline: July 12, 2021 at 4:00 p.m.

Responses Received: None.

Status: This matter has been adjourned to August 20, 2021 at 1:00 p.m.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors' headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



2. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto; and (V) Granting Related Relief [Docket No. 49; Filed 6/10/2021]

Related Documents:

- A. Disclosure Statement for the Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 48; Filed 6/10/2021]
- B. Notice of Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto; and (V) Granting Related Relief [Docket No. 81; Filed 6/14/2021]

Response Deadline: July 12, 2021 at 4:00 p.m.

Responses Received:

- A. United States Trustees Objection to Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief (D.E. 49) [Docket No. 177; Filed 7/14/2021]

Status: This matter has been adjourned to August 20, 2021 at 1:00 p.m.

Dated: August 12, 2021
Wilmington, Delaware

/s/ Michael W. Yurkewicz

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