

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
ALEX AND ANI, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 21-10918 (CTG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**CERTIFICATE OF SERVICE**

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 18, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Certificate of No Objection - No Order Required Regarding Docket No. 264** [Docket No. 318]
- **First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 319]
- **Redlined First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 320]
- **Disclosure Statement for the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 321]
- **Redlined Disclosure Statement for the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 322]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors’ headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



- **[Proposed] Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' First Amended Joint Chapter 11 Plan; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto; and (V) Granting Related Relief [Docket No. 323]**
- **Redlined [Proposed] Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' First Amended Joint Chapter 11 Plan; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto; and (V) Granting Related Relief [Docket No. 324]**
- **Notice of Agenda for Telephonic Hearing Scheduled for August 20, 2021 at 1:00 p.m. (Prevailing Eastern Time) [Docket No. 325]**

Furthermore, on August 18, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Certificate of No Objection - No Order Required Regarding Docket No. 264 [Docket No. 318]**
- **First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 319]**
- **Redlined First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 320]**
- **Disclosure Statement for the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 321]**
- **Redlined Disclosure Statement for the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 322]**
- **[Proposed] Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' First Amended Joint Chapter 11 Plan; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto; and (V) Granting Related Relief [Docket No. 323]**

- **Redlined [Proposed] Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' First Amended Joint Chapter 11 Plan; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto; and (V) Granting Related Relief** [Docket No. 324]

Furthermore, on August 18, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Facsimile upon the service list attached hereto as **Exhibit C**; and via Overnight Mail upon the service list attached hereto as **Exhibit D**:

- **Notice of Agenda for Telephonic Hearing Scheduled for August 20, 2021 at 1:00 p.m. (Prevailing Eastern Time)** [Docket No. 325]

Dated: August 23, 2021

/s/ YunKyung Yu  
YunKyung Yu  
KCC  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

# **Exhibit A**

Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Wilmington Trust, National Association	Alston & Bird LLP	David Wender	david.wender@alston.com
Counsel to Wilmington Trust, National Association	Alston & Bird LLP	Jason J. Solomon, Esq. & Antone J. Little, Esq.	jason.solomon@alston.com; antone.little@alston.com
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	AGInfo@azag.gov
Counsel for The Forbes Company and The Macerich Company	Ballard Spahr LLP	Dustin P. Branch, Esquire & Jessica M. Simon, Esquire	branchd@ballardspahr.com; simonjm@ballardspahr.com
Counsel for The Forbes Company and The Macerich Company	Ballard Spahr LLP	Leslie C. Heilman, Esquire & Laurel D. Roglen, Esquire	heilmanl@ballardspahr.com; roglenl@ballardspahr.com
Counsel for VNO 155 Spring Street LLC	Belkin Burden Goldman, LLP	Jay B. Solomon, Esq. & Brian Bendy, Esq.	jsolomon@bbgllp.com; bbendy@bbgllp.com
Attorneys for Creditor Irvine Spectrum Center LLC, a Delaware limited liability company & The Irvine Company LLC, a Delaware limited liability company	Bewley, Lassleben & Miller, LLP	Ernie Zachary Park	ernie.park@bewleylaw.com
Counsel for National Chain Company	Bielli & Klauder, LLC	David M. Klauder, Esquire	dklauder@bk-legal.com
Top 30 Creditor & Committee of Unsecured Creditors	Brookfield Properties Retail Inc.	Attn Law/Lease Administration Department; Denis Marciano & Julie Minnick Bowden	Denise.Marsicano@brookfieldpropertiesretail.com; Julie.Bowden@brookfieldpropertiesretail.com
Sr. Associate General Counsel of Brookfield Properties Retail, Inc., as Direct and Indirect Owner and/or Managing Agent as Landlord for the Debtor	Brookfield Properties Retail, Inc., as Agent	Kristen N. Pate	bk@brookfieldpropertiesretail.com
California Attorney General	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Attorneys for Claimant(s)	City of Grapevine, Grapevine-Colleyville ISD	c/o Eboney Cobb	emccain@pbfc.com
Counsel to the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Justin R. Alberto, Esq. & Andrew J. Roth-Moore, Esq.	jalberto@coleschotz.com; aroth-moore@coleschotz.com
Counsel to the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Seth Van Aalten, Esq., Sarah A. Carnes, Esq., Michael Trentin, Esq., Peter J. Strom, Esq.	svanaalten@coleschotz.com; scarnes@coleschotz.com; mtrentin@coleschotz.com; pstrom@coleschotz.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Attorney General, Ontario Regional Office	Department of Justice Canada		AGC_PGC_TORONTO.LEAD-DCECJ@JUSTICE.GC.CA
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Counsel for Oxford Properties Group	Gardiner Roberts LLP	S. Michael Citak	mcitak@grllp.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Counsel for Plaza Las Americas, Inc. & Plaza Del Caribe, S.E.	Holland & Knight LLP	Joaquin J. Alemany, Esq.	joaquin.alemany@hklaw.com attorney_general@atg.state.il.us;
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	michelle@lisamadigan.org
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor & Committee of Unsecured Creditors	IRA Green, Inc.	Michael McAllister	mmcallister@iragreen.com
Counsel for Farkas Management, LLC	Jack Shrum, PA	"J" Jackson Shrum, Esq.	Jshrum@jshrumlaw.com
Counsel to the Agent for the Debtors' Secured Credit Facility	Kalberer LLP	Attn Kurt Kalberer	kkalberer@kalbererlaw.com
Counsel to Brookfield Properties Retail, Inc.	Kelley Drye & Warren LLP	Robert L. LeHane, Esq. & Jennifer D. Raviele, Esq.	KDWBankruptcyDepartment@kelleydrye.com; rlehane@kelleydrye.com; jraviele@kelleydrye.com
Attorneys for PREIT Services, LLC, as agent for Cherry Hill Center, LLC	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esquire	kurtzman@kurtzmansteady.com
Counsel for National Chain Company	Law Office Of Joseph M. Diorio, Inc.	Joseph M. DiOrio, Esq. & Amanda M. Perry, Esq.	jmdiorio@dioriolaw.com; amperry@dioriolaw.com
Counsel for Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Counsel for Harris County, Fort Bend County, Galveston County & Montgomery County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	houston_bankruptcy@lgbs.com
Attorneys for Briggs Drives Associates, LLC	Locke Lord LLP	Jonathan W. Young, Esq.	jonathan.young@lockelord.com

Exhibit A  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Briggs Drives Associates, LLC	Locke Lord LLP	Michael B. Kind, Esq.	michael.kind@lockelord.com
Top 30 Creditor & Committee of Unsecured Creditors	Logic Information Systems Inc	Kelly Hedrick & Todd Ellingson	kelly.hedrick@logicinfo.com
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel for AmTrust North America, Inc. on behalf of Wesco Insurance Company	Maurice Wutscher, LLP	Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Attorneys for Claimants, Bowie Central Appraisal District and The County of Hays, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Tara LeDay	tleday@mvbalaw.com
Attorney for Prince George's County, Maryland & Charles County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	Nicole C. Kenworthy	BDept@mrrlaw.net
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney_general@ago.mo.gov
Attorney for Nancy C. Millan, Hillsborough County Tax Collector	Nancy C. Millan, Hillsborough County Tax Collector	Brian T. FitzGerald, Esq.	fitzgeraldb@hillsboroughcounty.org
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	dlennon@ncdoj.gov
Deputy Attorney General of Canada	Office of the Deputy Attorney General of Canada		mcu@justice.gc.ca
US Trustee for District of DE	Office of the United States Trustee Delaware	David L. Buchbinder	David.L.Buchbinder@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Trish.Lazich@OhioAGO.gov
Counsel to LC A&A Holdings, Inc. and LC A&Intermediate Investors, LLC	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn Paul M. Basta, Elizabeth R. McColm Brian Bolin, Esq & Grace Hotz	pbasta@paulweiss.com; emccolm@paulweiss.com; ghotz@paulweiss.com; bbolin@paulweiss.com
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Attorney for Fort Bend Independent School District, Clear Creek Independent School District and City of Houston	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Owen M. Sonik	osonik@pbfc.com
Top 30 Creditor & Committee of Unsecured Creditors	Quality Spraying Technologies, Inc.	Maria Ricco & Christopher D'Angelo	maria@mcmttech.com; chris@mcmttech.com
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
Counsel to Simon Property Group, Inc. & Committee of Unsecured Creditors	Simon Property Group, Inc.	Attn: Ronald M. Tucker, Esq.	rtucker@simon.com
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	sballington@scag.gov
Attorneys for Briggs Drives Associates, LLC	Sullivan Hazeltime Allinson LLC	William D. Sullivan, Esq. & Elihu E. Allinson, III, Esq.	bsullivan@sha-llc.com; zallinson@sha-llc.com
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
Counsel for VNO 155 Spring Street LLC	The Rosner Law Group LLC	Jason A. Gibson, Esq.	gibson@teamrosner.com
Attorneys for IMI Miracle Mall LLC	Thompson Hine LLP	Louis F. Solimine, Esq.	Louis.Solimine@ThompsonHine.com
Tennessee Attorney General's Office	TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
Counsel for Travis County	Travis County Attorney, Delia Garza	Jason A. Starks, Assistant County Attorney	Jason.Starks@traviscountytx.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	radkeke@doj.state.wi.us
Counsel to LC A&A Holdings, Inc. and LC A&Intermediate Investors, LLC&Counsel to Wilmington Trust, National Association	Young Conaway Stargatt & Taylor, LLP	Attn Pauline K. Morgan & Sean Greecher	pmorgan@ycst.com; sgreecher@ycst.com; bankfilings@ycst.com

## **Exhibit B**

Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Interested Party	ACAR Leasing Ltd. d/b/a GM Financial Leasing	Lorenzo Nunez	PO Box 183853			Arlington	TX	76096	
UCC Lienholder	Apple Financial Services		PO Box 35701			Billings	MT	59107-5701	
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926	
Arizona Attorney General	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123	
UCC Lienholder	Banc of America Leasing & Capital, LLC		3400 Pawtucket Ave			Riverside	RI	02915	
UCC Lienholder	Bank of America, N.A.		111 Westminster Street			Providence	RI	02903	
UCC Lienholder	Bank of America, N.A.		70 Batterson Park Road			Farmington	CT	06032	
UCC Lienholder	Bank of America, N.A. as Administrative Agent		222 Broadway, 14th Floor			New York	NY	10038	
UCC Lienholder	Bank Rhode Island		1047 Park Avenue			Cranston	RI	02910	
UCC Lienholder	Bank Rhode Island		One Turks Head Place			Providence	RI	02903	
UCC Lienholder	Bank Rhode Island		P.O. Box 9488			Providence	RI	02940	
UCC Lienholder	Bowen's Wharf Co., Inc.		P.O. Box 60			Newport	RI	02840	
Top 30 Creditor & Committee of Unsecured Creditors	Brookfield Properties Retail Inc.	Attn Law/Lease Administration Department; Denis Marciano & Julie Minnick Bowden	350 N. Orleans St., Suite 300			Chicago	IL	60654-1607	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203	
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Attorney General, Ontario Regional Office	Department of Justice Canada		120 Adelaide Street West	Suite 400		Toronto	ON	M5H 1T1	Canada
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050	
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300	
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813	
UCC Lienholder	Huntington Technology Finance, Inc.		2285 Franklin Road, Suite 100			Bloomfield Hills	MI	48302	
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601	
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204	
UCC Lienholder	Insight Investments, LLC		611 Anton Blvd., Suite 700			Costa Mesa	CA	92626	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor & Committee of Unsecured Creditors	IRA Green, Inc.	Michael McAllister	177 Georgia Avenue			Providence	RI	02905	
Counsel to the Agent for the Debtors' Secured Credit Facility	Kalberer LLP	Attn Kurt Kalberer	7 World Trade Center	250 Greenwich Street, 46th Floor		New York	NY	10007	
UCC Lienholder	Key Equipment Finance Inc.		1000 S. McCaslin Blvd.			Superior	CO	80027	
Counsel for Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205	



Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel for Harris County, Fort Bend County, Galveston County & Montgomery County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	PO Box 3064			Houston	TX	77253-3064	
Attorneys for Briggs Drives Associates, LLC	Locke Lord LLP	Michael B. Kind, Esq.	111 South Wacker Drive			Chicago	IL	60606	
Top 30 Creditor & Committee of Unsecured Creditors	Logic Information Systems Inc	Kelly Hedrick & Todd Ellingson	3800 American Blvd W. Ste 1200			Bloomington	MN	55431	
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202	
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place			Boston	MA	02108-1518	
UCC Lienholder	MB Financial Bank, N.A.		6111 North River Road			Rosemont	IL	60018	
Attorney for Prince George's County, Maryland & Charles County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	Nicole C. Kenworthy	6801 Kenilworth Ave., Suite 400			Riverdale	MD	20737-1385	
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131	
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.		Jefferson City	MO	65101	
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701	
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001	
Deputy Attorney General of Canada	Office of the Deputy Attorney General of Canada		284 Wellington Street			Ottawa	ON	K1A 0H8	Canada
US Trustee for District of DE	Office of the United States Trustee Delaware	David L. Buchbinder	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410	
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120	
UCC Lienholder	PNC Equipment Finance, LLC		995 Dalton Ave			Cincinnati	OH	45203	
Puerto Rico Attorney General	Puerto Rico Attorney General		PO Box 902192			San Juan	PR	00902-0192	
Top 30 Creditor & Committee of Unsecured Creditors	Quality Spraying Technologies, Inc.	Maria Ricco & Christopher D'Angelo	175 Dupont Dr			Providence	RI	02907	
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022	
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	Rembert C. Dennis Office Bldg.	1000 Assembly St Room 519		Columbia	SC	29201	
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	425 5th Avenue North			Nashville	TN	37243	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320	
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219	
UCC Lienholder	Walt Disney Parks and Resorts U.S., Inc.		1375 Buena Vista Drive, 4th Floor			Lake Buena Vista	FL	32830	
UCC Lienholder	Wells Fargo Bank, N.A.		PO Box 3072			Cedar Rapids	IA	52406-3072	
UCC Lienholder	Wells Fargo Financial Leasing, Inc.		800 Walnut Street	MAC F4031-040		Des Moines	IA	50309	

Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
UCC Lienholder	Wells Fargo Financial Leasing, Inc.		800 Walnut Street	MAC N0005-044		Des Moines	IA	50309	
UCC Lienholder and Agent for the Secured Credit Facility	Wilmington Trust, National Association, as Agent	Rodney Square North	1100 North Market Street			Wilmington	DE	19890	
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857	
UCC Lienholder	Yale University	c/o Office of University Properties	433 Temple Street			New Haven	CT	06511-6803	

## **Exhibit C**

## Exhibit C

Core/2002 Service List  
Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax
Interested Party	ACAR Leasing Ltd. d/b/a GM Financial Leasing	Lorenzo Nunez	877-259-6417
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	602-542-4085
Top 30 Creditor & Committee of Unsecured Creditors	Brookfield Properties Retail Inc.	Attn Law/Lease Administration Department; Denis Marciano & Julie Minnick Bowden	312-442-6374
Top 30 Creditor & Committee of Unsecured Creditors	Brookfield Properties Retail Inc.	Attn Law/Lease Administration Department; Denis Marciano & Julie Minnick Bowden	312-960-5475
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	720-508-6030
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831
DE State Treasury	Delaware State Treasury		302-739-5635
Attorney General, Ontario Regional Office	Department of Justice Canada		416-954-8982
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	850-487-2564
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	404-657-8733
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	808-586-1239
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	317-232-7979
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Top 30 Creditor & Committee of Unsecured Creditors	IRA Green, Inc.	Michael McAllister	401-467-5557
Counsel for Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	210-225-6410
Counsel for Harris County, Fort Bend County, Galveston County & Montgomery County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	713-844-3503
Attorneys for Briggs Drives Associates, LLC	Locke Lord LLP	Michael B. Kind, Esq.	855-595-1192
Top 30 Creditor & Committee of Unsecured Creditors	Logic Information Systems Inc	Kelly Hedrick & Todd Ellingson	651-800-4825
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	517-373-3042
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	573-751-0774
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	775-684-1108
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	609-292-3508
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	919-716-6750
Deputy Attorney General of Canada	Office of the Deputy Attorney General of Canada		613-954-0811
US Trustee for District of DE	Office of the United States Trustee Delaware	David L. Buchbinder	302-573-6497
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	717-787-8242
Top 30 Creditor & Committee of Unsecured Creditors	Quality Spraying Technologies, Inc.	Maria Ricco & Christopher D'Angelo	401-490-9286
Top 30 Creditor & Committee of Unsecured Creditors	Quality Spraying Technologies, Inc.	Maria Ricco & Christopher D'Angelo	401-943-8287
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	212-336-1320
SEC Regional Office	Securities & Exchange Commission	Regional Director	215-597-3194
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317

**Core/2002 Service List  
 Served via Facsimile**

Description	CreditorName	CreditorNoticeName	Fax
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9318
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	803-253-6283
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	615-741-2009
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	302-573-6220
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	801-538-1121
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	608-267-8906

## **Exhibit D**

Exhibit D

Core/2002 Service List  
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
UCC Lienholder	Apple Financial Services		PO Box 35701			Billings	MT	59107-5701	
Arizona Attorney General	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123	
UCC Lienholder	Banc of America Leasing & Capital, LLC		3400 Pawtucket Ave			Riverside	RI	02915	
UCC Lienholder	Bank of America, N.A.		111 Westminster Street			Providence	RI	02903	
UCC Lienholder	Bank of America, N.A.		70 Batterson Park Road			Farmington	CT	06032	
UCC Lienholder	Bank of America, N.A. as Administrative Agent		222 Broadway, 14th Floor			New York	NY	10038	
UCC Lienholder	Bank Rhode Island		1047 Park Avenue			Cranston	RI	02910	
UCC Lienholder	Bank Rhode Island		One Turks Head Place			Providence	RI	02903	
UCC Lienholder	Bank Rhode Island		P.O. Box 9488			Providence	RI	02940	
UCC Lienholder	Bowen's Wharf Co., Inc.		P.O. Box 60			Newport	RI	02840	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	
Attorney General, Ontario Regional Office	Department of Justice Canada		120 Adelaide Street West	Suite 400		Toronto	ON	M5H 1T1	Canada
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300	
UCC Lienholder	Huntington Technology Finance, Inc.		2285 Franklin Road, Suite 100			Bloomfield Hills	MI	48302	
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601	
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St		Indianapolis	IN	46204	
UCC Lienholder	Insight Investments, LLC		611 Anton Blvd., Suite 700			Costa Mesa	CA	92626	
Counsel to the Agent for the Debtors' Secured Credit Facility	Kalberer LLP	Attn Kurt Kalberer	7 World Trade Center	250 Greenwich Street,	46th Floor	New York	NY	10007	
UCC Lienholder	Key Equipment Finance Inc.		1000 S. McCaslin Blvd.			Superior	CO	80027	
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202	
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place			Boston	MA	02108-1518	
UCC Lienholder	MB Financial Bank, N.A.		6111 North River Road			Rosemont	IL	60018	
Attorney for Prince George's County, Maryland & Charles County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	Nicole C. Kenworthy	6801 Kenilworth Ave., Suite 400			Riverdale	MD	20737-1385	
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
Deputy Attorney General of Canada	Office of the Deputy Attorney General of Canada		284 Wellington Street			Ottawa	ON	K1A 0H8	Canada
US Trustee for District of DE	Trustee Delaware	David L. Buchbinder	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410	
UCC Lienholder	PNC Equipment Finance, LLC		995 Dalton Ave			Cincinnati	OH	45203	
Puerto Rico Attorney General	Puerto Rico Attorney General		PO Box 902192			San Juan	PR	00902-0192	
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022	

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320	
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219	
UCC Lienholder	Walt Disney Parks and Resorts U.S., Inc.		1375 Buena Vista Drive, 4th Floor			Lake Buena Vista	FL	32830	
UCC Lienholder	Wells Fargo Bank, N.A.		PO Box 3072			Cedar Rapids	IA	52406-3072	
UCC Lienholder	Wells Fargo Financial Leasing, Inc.		800 Walnut Street	MAC F4031-040		Des Moines	IA	50309	
UCC Lienholder	Wells Fargo Financial Leasing, Inc.		800 Walnut Street	MAC N0005-044		Des Moines	IA	50309	
UCC Lienholder and Agent for the Secured Credit Facility	Wilmington Trust, National Association, as Agent	Rodney Square North	1100 North Market Street			Wilmington	DE	19890	
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857	
UCC Lienholder	Yale University	c/o Office of University Properties	433 Temple Street			New Haven	CT	06511-6803	