

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
ALEX AND ANI, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 21-10918 (CTG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**DEBTORS’ WITNESS AND EXHIBIT LIST  
FOR CONFIRMATION HEARING SET FOR SEPTEMBER 22, 2021, AT 1:00 P.M.**

**PLEASE TAKE NOTICE THAT** the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby submit their witness and exhibit list in connection with the hearing currently scheduled to begin on September 22, 2021, at 1:00 p.m. (prevailing Eastern Time) (the “Hearing”) to consider confirmation of the *Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 430].

**WITNESSES**

1. Robert Trabucco, Chief Restructuring Officer of Alex and Ani, LLC – to testify via admission of the Declaration of Robert Trabucco in Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 436].
2. Ryan Mersch, Director at Portage Point Partners, LLC – to testify via admission of the Declaration of Ryan Mersch in Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 435]

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors’ headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



3. Adam J. Gorman, Director of Corporate Restructuring Services at Kurtzman Carson Consultants LLC – to testify via admission of the Declaration of Adam J. Gorman Regarding the Solicitation and Tabulation of Votes on the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 434]
4. Any person called as a witness by another party.
5. Rebuttal witnesses as necessary.

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors reserve all rights to amend, supplement, and modify the Witness List and Exhibit List and introduce into evidence (i) any exhibits listed by other parties, (ii) any documents for the purposes of rebuttal or impeachments, or (iii) any pleadings or other court filings. The Debtors further reserve the right to call any witness identified by any other party or for the purposes of rebuttal.

### EXHIBITS

Ex. No.	Document	Counsel Seeking to Admit Exhibit
1.	Disclosure Statement for the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court <i>Solicitation Version</i> [Docket No. 365]	Allyson B. Smith Kirkland & Ellis LLP
2.	First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code <i>Solicitation Version</i> [Docket No. 369]	Allyson B. Smith Kirkland & Ellis LLP
3.	Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 430]	Allyson B. Smith Kirkland & Ellis LLP

<b>Ex. No.</b>	<b>Document</b>	<b>Counsel Seeking to Admit Exhibit</b>
4.	Notice of Filing of Plan Supplement for the First Amended Joint Plan of Reorganization of Alex and Ani, LLC, and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 402]	Allyson B. Smith Kirkland & Ellis LLP
5.	Notice of Filing of First Amended Plan Supplement for the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 427]	Allyson B. Smith Kirkland & Ellis LLP
6.	Declaration of Robert Trabucco in Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 436]	Allyson B. Smith Kirkland & Ellis LLP
7.	Declaration of Ryan Mersch in Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 435]	Allyson B. Smith Kirkland & Ellis LLP
8.	Declaration of Adam J. Gorman Regarding the Solicitation and Tabulation of Votes on the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 434]	Allyson B. Smith Kirkland & Ellis LLP
9.	Certificate of Service of Adam J. Gorman re: Solicitation Materials Served on August 25, 2021 [Docket No. 383]	Allyson B. Smith Kirkland & Ellis LLP
10.	Supplemental Certificate of Service of Heather Fellows re: Solicitation Materials Served on or Before September 3, 2021 [Docket No. 399]	Allyson B. Smith Kirkland & Ellis LLP
11.	Supplemental Certificate of Service of Heather Fellows re: Solicitation Materials Served on or Before September 10, 2021 [Docket No. 416]	Allyson B. Smith Kirkland & Ellis LLP

Ex. No.	Document	Counsel Seeking to Admit Exhibit
12.	Supplemental Certificate of Service re: Solicitation Materials Served on or Before September 16, 2021 [Docket No. 439]	Allyson B. Smith Kirkland & Ellis LLP
13.	USA Today Verification of Publication [Docket No. 400]	Allyson B. Smith Kirkland & Ellis LLP
14.	USA Today Verification of Publication <i>Reprint</i> [Docket No. 401]	Allyson B. Smith Kirkland & Ellis LLP
15.	Providence Journal Verification of Publication [Docket No. 404]	Allyson B. Smith Kirkland & Ellis LLP

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Dated: September 20, 2021  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

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