

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)				
In re:)				Chapter 11
)				
ALEX AND ANI, LLC, <i>et al.</i> , ¹)				Case No. 21-10918 (CTG)
)				
Debtors.)				(Jointly Administered)
)				

**AMENDED NOTICE OF AGENDA FOR TELEPHONIC HEARING SCHEDULED
FOR SEPTEMBER 22, 2021 AT 1:00 P.M. (PREVAILING EASTERN TIME)**

PLEASE NOTE, ALL REMOTE HEARINGS WILL BE CONDUCTED ENTIRELY OVER ZOOM AND WILL REQUIRE ALL PARTICIPANTS TO REGISTER IN ADVANCE TO APPEAR VIA VIDEO CONFERENCE VIA ZOOM. COURTCALL WILL NOT BE USED TO DIAL IN.

PARTIES WHO WISH TO APPEAR MUST REGISTER NO LATER THAN SEPTEMBER 21, 2021 AT 4:00 P.M. PARTIES SHOULD USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING: <https://debuscourts.zoomgov.com/meeting/register/vJltd-2gqD8jGwGCPCdXiM3fPFARvxJZog> {LINK HAS BEEN CORRECTED}

REGISTERED PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.

UNCONTESTED MATTERS WITH A CERTIFICATE OF NO OBJECTION:

1. Debtors’ Motion for Entry of an Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Docket No. 395; Filed 9/2/2021]

Related Documents:

- A. Certificate of No Objection Regarding Docket No. 395 [Docket No. 440; Filed 9/20/2021]
- B. Proposed Order

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors’ headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



Status: A Certificate of No Objection has been filed. This matter will go forward unless otherwise directed by the Court.

UNCONTESTED MATTERS:

2. Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement and (II) Granting Related Relief [Docket No. 299; Filed 8/10/2021]

Responses Deadline: August 24, 2021 at 4:00 p.m.

Responses Received: None.

Status: This matter will be going forward.

3. Motion of Briggs Drive Associates, LLC for Entry of an Order Compelling Debtors Immediate Payment of Certain Post-Petition Rent and Other Obligations Due Pursuant to 11 U.S.C. § 365(d)(3) [Docket No. 302; Filed 8/11/2021]

Response Deadline: August 25, 2021 at 4:00 p.m.; extended for the Debtors.

Responses Received: None

Status: This matter will be going forward.

CONTESTED MATTERS:

4. Debtors' Omnibus Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Professional Retention Applications [Docket No. 407; Filed 9/8/2021]

Response Deadline: September 15, 2021 at 4:00 p.m.

Responses Received:

- A. United States Trustees Objection to Debtors Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest (D.E. 407, Motion) [Docket No. 423; Filed 9/15/2021]

Status: This matter will be withdrawn.

5. Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 430; Filed 9/16/2021]

Related Documents:

- A. [Solicitation Version] Disclosure Statement for the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 365; Filed 8/23/2021]
- B. Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors' First Amended Joint Chapter 11 Plan; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates With Respect Thereto; and (V) Granting Related Relief [Docket No. 352; Filed 8/20/2021]
- C. [Solicitation Version] First Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 369; Filed 8/23/2021]
- D. Notice of Correction to Typographical Errors in Disclosure Statement and Class 3, Class 4 and Class 5 Ballots [Docket No. 370; Filed 8/23/2021]
- E. Notice of Filing of Plan Supplement [Docket No. 402; Filed 9/7/2021]
- F. Notice of Publication of Confirmation Hearing Notice [Docket No. 404; Filed 9/8/2021]
- G. Notice of Filing of First Amended Plan Supplement [Docket No. 427; Filed 9/16/2021]
- H. Redlined Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 431; Filed 9/16/2021]
- I. Debtors' Memorandum of Law In Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 433; Filed 9/17/2021]
- J. Declaration of Adam J. Gorman Regarding the Solicitation and Tabulation of Votes on the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 434; Filed 9/17/2021]

- K. Declaration of Ryan Mersch In Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 435; Filed 9/17/2021]
- L. Declaration of Robert Trabucco In Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 436; Filed 9/17/2021]
- M. [Proposed] Findings of Fact, Conclusion of Law and Order Confirming the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 437; Filed 9/17/2021]

Response Deadline: September 14, 2021 at 4:00 p.m.

Responses Received:

- A. Objection of Universal Studios Licensing LLC to Proposed Cure Amount Set Forth in Debtors Schedule of Assumed Executory Contracts and Unexpired Leases [Docket No. 413; Filed 9/10/2021]
- B. Objection of the Certain Texas Taxing Entities to the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 421; Filed 9/15/2021]
- C. Objection and Reservation of Rights of Briggs Drive Associates, LLC to First Amended Joint Plan of Reorganization [Docket No. 422; Filed 9/14/2021]
- D. Amended Objection of Plaza Las Americas, Inc. to Proposed Cure Amount [Docket No. 428; Filed 9/16/2021]
- E. Amended Objection of Plaza Del Caribe, S.E. to Proposed Cure Amount [Docket No. 429; Filed 9/16/2021]

Status: This matter will be going forward. The Debtors have resolved all of the responses with the exception of Briggs Drive Associates (Item C). The Debtors are in continuing discussions with Briggs Drive Associates regarding resolution of their matters.

Dated: September 20, 2021
Wilmington, Delaware

/s/ Domenic E. Pacitti

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