

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| |) | | | | |
| In re: |) | | | | Chapter 11 |
| |) | | | | |
| ALEX AND ANI, LLC, <i>et al.</i> , ¹ |) | | | | Case No. 21-10918 (CTG) |
| |) | | | | |
| Debtors. |) | | | | (Jointly Administered) |
| |) | | | | |

**SECOND AMENDED NOTICE OF AGENDA FOR TELEPHONIC HEARING
SCHEDULED FOR SEPTEMBER 22, 2021 AT 1:00 P.M. (PREVAILING EASTERN TIME)**

PLEASE NOTE, ALL REMOTE HEARINGS WILL BE CONDUCTED ENTIRELY OVER ZOOM AND WILL REQUIRE ALL PARTICIPANTS TO REGISTER IN ADVANCE TO APPEAR VIA VIDEO CONFERENCE VIA ZOOM. COURTCALL WILL NOT BE USED TO DIAL IN.

PARTIES WHO WISH TO APPEAR MUST REGISTER NO LATER THAN SEPTEMBER 21, 2021 AT 4:00 P.M. PARTIES SHOULD USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING: <https://debuscourts.zoomgov.com/meeting/register/vJltd-2gqD8jGwGCPCdXiM3fPFARvxJZog> {LINK HAS BEEN CORRECTED}

REGISTERED PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.

UNCONTESTED MATTERS WITH A CERTIFICATE OF NO OBJECTION:

1. Debtors’ Motion for Entry of an Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Docket No. 395; Filed 9/2/2021]

Related Documents:

- A. Certificate of No Objection Regarding Docket No. 395 [Docket No. 440; Filed 9/20/2021]
- B. Proposed Order

Status: **An Order has been entered with respect to this matter**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors’ headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



UNCONTESTED MATTERS:

2. Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement and (II) Granting Related Relief [Docket No. 299; Filed 8/10/2021]

Related Documents:

A. Declaration of Robert Trabucco in Support of the Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement (II) Granting Related Relief [Docket No. 540; Filed 9/21/21]

B. Certificate of No Objection Regarding Docket No. 299 [Docket No. 451; Filed 9/21/2021]

C. Proposed Order

Status: A certificate of no objection has been filed with respect to this matter. This matter is going forward unless otherwise directed by the Court.

3. Motion of Briggs Drive Associates, LLC for Entry of an Order Compelling Debtors Immediate Payment of Certain Post-Petition Rent and Other Obligations Due Pursuant to 11 U.S.C. § 365(d)(3) [Docket No. 302; Filed 8/11/2021]

Response Deadline: August 25, 2021 at 4:00 p.m.; extended for the Debtors.

Responses Received: None

Status: An agreement in principle has been reached relating to this matter. The parties are working to finalize the agreement.

CONTESTED MATTERS:

4. Debtors' Omnibus Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Professional Retention Applications [Docket No. 407; Filed 9/8/2021]

Response Deadline: September 15, 2021 at 4:00 p.m.

Responses Received:

- A. United States Trustees Objection to Debtors Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of

Certain Confidential Parties in Interest (D.E. 407, Motion) [Docket No. 423; Filed 9/15/2021]

Status: **This matter has been withdrawn by Docket No. 452; Filed 9/21/21].**

5. Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 430; Filed 9/16/2021]

Related Documents:

- A. [Solicitation Version] Disclosure Statement for the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 365; Filed 8/23/2021]
- B. Order (I) Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors' First Amended Joint Chapter 11 Plan; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates With Respect Thereto; and (V) Granting Related Relief [Docket No. 352; Filed 8/20/2021]
- C. [Solicitation Version] First Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 369; Filed 8/23/2021]
- D. Notice of Correction to Typographical Errors in Disclosure Statement and Class 3, Class 4 and Class 5 Ballots [Docket No. 370; Filed 8/23/2021]
- E. Notice of Filing of Plan Supplement [Docket No. 402; Filed 9/7/2021]
- F. Notice of Publication of Confirmation Hearing Notice [Docket No. 404; Filed 9/8/2021]
- G. Notice of Filing of First Amended Plan Supplement [Docket No. 427; Filed 9/16/2021]
- H. Redlined Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 431; Filed 9/16/2021]

- I. Debtors' Memorandum of Law In Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 433; Filed 9/17/2021]
- J. Declaration of Adam J. Gorman Regarding the Solicitation and Tabulation of Votes on the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Court [Docket No. 434; Filed 9/17/2021]
- K. Declaration of Ryan Mersch In Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 435; Filed 9/17/2021]
- L. Declaration of Robert Trabucco In Support of Confirmation of the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 436; Filed 9/17/2021]
- M. [Proposed] Findings of Fact, Conclusion of Law and Order Confirming the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 437; Filed 9/17/2021]

Response Deadline: September 14, 2021 at 4:00 p.m.

Responses Received:

- A. Objection of Universal Studios Licensing LLC to Proposed Cure Amount Set Forth in Debtors Schedule of Assumed Executory Contracts and Unexpired Leases [Docket No. 413; Filed 9/10/2021]
- B. Objection of the Certain Texas Taxing Entities to the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 421; Filed 9/15/2021]
- C. Objection and Reservation of Rights of Briggs Drive Associates, LLC to First Amended Joint Plan of Reorganization [Docket No. 422; Filed 9/14/2021]
- D. Amended Objection of Plaza Las Americas, Inc. to Proposed Cure Amount [Docket No. 428; Filed 9/16/2021]

- E. Amended Objection of Plaza Del Caribe, S.E. to Proposed Cure Amount [Docket No. 429; Filed 9/16/2021]

Status: **This matter is going forward. The Debtors have resolved all or the responses with the exception of Briggs Drive Associates (Item C). An agreement in principle has been reached with Briggs Drive Associates and the parties are working to complete the agreement**

Dated: **September 21, 2021**
Wilmington, Delaware

/s/ Michael W. Yurkewicz

KLEHR HARRISON HARVEY BRANZBURG LLP
Domenic E. Pacitti (DE Bar No. 3989)
Michael W. Yurkewicz (DE Bar No. 4165)
Sally E. Veghte (DE Bar No. 4762)
919 North Market Street, Suite 1000
Wilmington, Delaware 19801
Telephone: (302) 426-1189
Facsimile: (302) 426-9193
Email: dpacitti@klehr.com;
myurkewicz@klehr.com;
sveghte@klehr.com

-and-

Morton R. Branzburg (admitted *pro hac vice*)
1835 Market Street, Suite 1400
Philadelphia, Pennsylvania 19103
Telephone: (215) 569-3007
Facsimile: (215) 568-6603
Email: mbranzburg@klehr.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Allyson B. Smith (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
allyson.smith@kirkland.com

-and-

Alexandra Schwarzman (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: alexandra.schwarzman@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession