

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)		
In re:)	Chapter 11	
)		
ALEX AND ANI, LLC, <i>et al.</i> , ¹)	Case No. 21-10918 (CTG)	
)		
Debtors.)	(Jointly Administered)	
)		

CERTIFICATE OF SERVICE

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 22, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice and Second Amended Plan Supplement for the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 466]
- **Third Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 9, 2021** [Docket No. 467]
- **Second Supplemental Declaration of Steven J. Reisman in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Special Counsel Pursuant to Sections 327(e), 328(a), and 1107(b) of the Bankruptcy Code Effective as of June 9, 2021** [Docket No. 468]

(Continued on Next Page)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors' headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.



- **Amended Declaration of Adam J. Gorman Regarding the Solicitation and Tabulation of Votes on the First Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 469]
- **Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 470]
- **Redlined Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 471]
- **Findings of Fact, Conclusion of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 472]

Furthermore, on September 22, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Notice and Second Amended Plan Supplement for the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 466]

Furthermore, on September 22, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit D**:

- **Notice and Second Amended Plan Supplement for the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 466]
- **Notice Regarding Executory Contracts and Unexpired Leases to be Rejected Pursuant to the Plan** [substantially in the form attached as Exhibit 11 to the Disclosure Statement Order]

Dated: September 23, 2021

/s/ YunKyung Yu
YunKyung Yu
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Wilmington Trust, National Association	Alston & Bird LLP	David Wender	david.wender@alston.com
Counsel to Wilmington Trust, National Association	Alston & Bird LLP	Jason J. Solomon, Esq. & Antone J. Little, Esq.	jason.solomon@alston.com; antone.little@alston.com
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	AGInfo@azag.gov
Counsel for the Texas Comptroller of Public Accounts	Attorney General's Office	John Mark Stern, Assistant Attorney General	bk-jstern@oag.texas.gov; sherri.simpson@oag.texas.gov
Counsel for The Forbes Company and The Macerich Company	Ballard Spahr LLP	Dustin P. Branch, Esquire & Jessica M. Simon, Esquire	branchd@ballardspahr.com; simonjm@ballardspahr.com
Counsel for The Forbes Company and The Macerich Company	Ballard Spahr LLP	Leslie C. Heilman, Esquire & Laurel D. Roglen, Esquire	heilmanl@ballardspahr.com; roglenl@ballardspahr.com
Counsel for VNO 155 Spring Street LLC	Belkin Burden Goldman, LLP	Jay B. Solomon, Esq. & Brian Bendy, Esq.	jsolomon@bbgllp.com; bbendy@bbgllp.com
Attorneys for Creditor Irvine Spectrum Center LLC, a Delaware limited liability company & The Irvine Company LLC, a Delaware limited liability company	Bewley, Lassleben & Miller, LLP	Ernie Zachary Park	ernie.park@bewleylaw.com
Counsel for National Chain Company	Bielli & Klauder, LLC	David M. Klauder, Esquire	dklauder@bk-legal.com
Top 30 Creditor & Committee of Unsecured Creditors	Brookfield Properties Retail Inc.	Attn Law/Lease Administration Department; Denis Marciano & Julie Minnick Bowden	Denise.Marsicano@brookfieldpropertiesretail.com; Julie.Bowden@brookfieldpropertiesretail.com
Sr. Associate General Counsel of Brookfield Properties Retail, Inc., as Direct and Indirect Owner and/or Managing Agent as Landlord for the Debtor	Brookfield Properties Retail, Inc., as Agent	Kristen N. Pate	bk@brookfieldpropertiesretail.com
California Attorney General	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Attorneys for Claimant(s)	City of Grapevine, Grapevine-Colleyville ISD	c/o Ebony Cobb	emccain@pbfcm.com
Counsel to the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Justin R. Alberto, Esq. & Andrew J. Roth-Moore, Esq.	jalberto@coleschotz.com; aroth-moore@coleschotz.com
Counsel to the Official Committee of Unsecured Creditors	Cole Schotz P.C.	Seth Van Aalten, Esq., Sarah A. Carnes, Esq., Michael Trentin, Esq., Peter J. Strom, Esq.	svanaalten@coleschotz.com; scarnes@coleschotz.com; mtrentin@coleschotz.com; pstrom@coleschotz.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney_general@state.de.us attorney_general@state.de.us; attorney_general@delaware.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Attorney General, Ontario Regional Office	Department of Justice Canada		AGC_PGC_TORONTO.LEAD-DCECJ@JUSTICE.GC.CA
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Counsel for Oxford Properties Group	Gardiner Roberts LLP	S. Michael Citak	mcitak@grllp.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Counsel for Plaza Las Americas, Inc. & Plaza Del Caribe, S.E.	Holland & Knight LLP	Joaquin J. Alemany, Esq.	joaquin.alemany@hkllaw.com attorney_general@atg.state.il.us;
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	michelle@lisamadigan.org
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor & Committee of Unsecured Creditors	IRA Green, Inc.	Michael McAllister	mmcallister@iragreen.com
Counsel for Farkas Management, LLC	Jack Shrum, PA	"J" Jackson Shrum, Esq.	Jshrum@shrumlaw.com
Counsel to the Agent for the Debtors' Secured Credit Facility	Kalberer LLP	Attn Kurt Kalberer	kkalberer@kalbererlaw.com
Counsel to Brookfield Properties Retail, Inc.	Kelley Drye & Warren LLP	Robert L. LeHane, Esq. & Jennifer D. Raviele, Esq.	KDWBankruptcyDepartment@kelleydrye.com; rlehane@kelleydrye.com; jraviele@kelleydrye.com
Interested Party	Kern County Treasurer and Tax Collector Office	Attn: Bankruptcy Division	bankruptcy@kerncounty.com
Attorneys for PREIT Services, LLC, as agent for Cherry Hill Center, LLC	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esquire	kurtzman@kurtzmansteady.com
Counsel for National Chain Company	Law Office Of Joseph M. Diorio, Inc.	Joseph M. DiOrio, Esq. & Amanda M. Perry, Esq.	jmdiorio@dioriolaw.com; amperry@dioriolaw.com
Counsel for Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Counsel for Harris County, Fort Bend County, Galveston County & Montgomery County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	houston_bankruptcy@lgbs.com

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Briggs Drives Associates, LLC	Locke Lord LLP	Jonathan W. Young, Esq.	jonathan.young@lockelord.com
Attorneys for Briggs Drives Associates, LLC	Locke Lord LLP	Michael B. Kind, Esq.	michael.kind@lockelord.com
Top 30 Creditor & Committee of Unsecured Creditors	Logic Information Systems Inc	Kelly Hedrick & Todd Ellingson	kelly.hedrick@logicinfo.com
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel for AmTrust North America, Inc. on behalf of Wesco Insurance Company	Maurice Wutscher, LLP	Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Attorneys for Claimants, Bowie Central Appraisal District and The County of Hays, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Tara LeDay	tleday@mvalaw.com
Attorney for Prince George's County, Maryland & Charles County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	Nicole C. Kenworthy	BDept@mrrlaw.net
Interested Party	Miami-Dade County Tax Collector	Miami-Dade County Bankruptcy Unit	priscilla.windley@miamidade.gov; mdtcbkc@miamidade.gov
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney_general@ago.mo.gov
Attorney for Nancy C. Millan, Hillsborough County Tax Collector	Nancy C. Millan, Hillsborough County Tax Collector	Brian T. FitzGerald, Esq.	fitzgeraldb@hillsboroughcounty.org
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov
Deputy Attorney General of Canada	Office of the Deputy Attorney General of Canada		mcu@justice.gc.ca
US Trustee for District of DE	Office of the United States Trustee Delaware	David L. Buchbinder	David.L.Buchbinder@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Trish.Lazich@OhioAGO.gov
Counsel to LC A&A Holdings, Inc. and LC A&Intermediate Investors, LLC	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn Paul M. Basta, Elizabeth R. McColm Brian Bolin, Esq & Grace Hotz	pbasta@paulweiss.com; emccolm@paulweiss.com; ghotz@paulweiss.com; bbolin@paulweiss.com
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Attorney for Fort Bend Independent School District, Clear Creek Independent School District and City of Houston	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Owen M. Sonik	osonik@pbfc.com
Top 30 Creditor & Committee of Unsecured Creditors	Quality Spraying Technologies, Inc.	Maria Ricco & Christopher D'Angelo	maria@mcmttech.com; chris@mcmttech.com
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
Counsel to Simon Property Group, Inc. & Committee of Unsecured Creditors	Simon Property Group, Inc.	Attn: Ronald M. Tucker, Esq.	rtucker@simon.com
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	sballington@scag.gov
Attorneys for Briggs Drives Associates, LLC	Sullivan Hazeltine Allinson LLC	William D. Sullivan, Esq. & Elihu E. Allinson, III, Esq.	wsullivan@sha-llc.com; zallinson@sha-llc.com
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
Counsel for VNO 155 Spring Street LLC	The Rosner Law Group LLC	Jason A. Gibson, Esq.	gibson@teamrosner.com
Attorneys for IMI Miracle Mall LLC	Thompson Hine LLP	Louis F. Solimine, Esq.	Louis.Solimine@ThompsonHine.com
Tennessee Attorney General's Office	TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
Counsel for Travis County	Travis County Attorney, Delia Garza	Jason A. Starks, Assistant County Attorney	Jason.Starks@traviscountytexas.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	radkeke@doj.state.wi.us
Counsel to LC A&A Holdings, Inc. and LC A&Intermediate Investors, LLC&Counsel to Wilmington Trust, National Association	Young Conaway Stargatt & Taylor, LLP	Attn Pauline K. Morgan & Sean Greecher	pmorgan@ycst.com; sgreecher@ycst.com; bankfilings@ycst.com

Exhibit B

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Interested Party	ACAR Leasing Ltd. d/b/a GM Financial Leasing	Lorenzo Nunez	PO Box 183853			Arlington	TX	76096	
UCC Lienholder	Apple Financial Services		PO Box 35701			Billings	MT	59107-5701	
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926	
Arizona Attorney General	Arizona Attorney General's Office - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123	
UCC Lienholder	Banc of America Leasing & Capital, LLC		3400 Pawtucket Ave			Riverside	RI	02915	
UCC Lienholder	Bank of America, N.A.		111 Westminster Street			Providence	RI	02903	
UCC Lienholder	Bank of America, N.A.		70 Batterson Park Road			Farmington	CT	06032	
UCC Lienholder	Bank of America, N.A. as Administrative Agent		222 Broadway, 14th Floor			New York	NY	10038	
UCC Lienholder	Bank Rhode Island		1047 Park Avenue			Cranston	RI	02910	
UCC Lienholder	Bank Rhode Island		One Turks Head Place			Providence	RI	02903	
UCC Lienholder	Bank Rhode Island		P.O. Box 9488			Providence	RI	02940	
UCC Lienholder	Bowen's Wharf Co., Inc.		P.O. Box 60			Newport	RI	02840	
Top 30 Creditor & Committee of Unsecured Creditors	Brookfield Properties Retail Inc.	Attn Law/Lease Administration Department; Denis Marciano & Julie Minnick Bowden	350 N. Orleans St., Suite 300			Chicago	IL	60654-1607	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203	
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Attorney General, Ontario Regional Office	Department of Justice Canada		120 Adelaide Street West	Suite 400		Toronto	ON	M5H 1T1	Canada
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050	
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300	
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813	
UCC Lienholder	Huntington Technology Finance, Inc.		2285 Franklin Road, Suite 100			Bloomfield Hills	MI	48302	
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601	
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204	
UCC Lienholder	Insight Investments, LLC		611 Anton Blvd., Suite 700			Costa Mesa	CA	92626	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor & Committee of Unsecured Creditors	IRA Green, Inc.	Michael McAllister	177 Georgia Avenue			Providence	RI	02905	
Counsel to the Agent for the Debtors' Secured Credit Facility	Kalberer LLP	Attn Kurt Kalberer	7 World Trade Center	250 Greenwich Street, 46th Floor		New York	NY	10007	
Interested Party	Kern County Treasurer and Tax Collector Office	Attn: Bankruptcy Division	c/o Betha Lopez	PO BOX 579		Bakersfield	CA	93302-0579	
UCC Lienholder	Key Equipment Finance Inc.		1000 S. McCaslin Blvd.			Superior	CO	80027	
Counsel for Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205	
Counsel for Harris County, Fort Bend County, Galveston County & Montgomery County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	PO Box 3064			Houston	TX	77253-3064	
Attorneys for Briggs Drives Associates, LLC	Locke Lord LLP	Michael B. Kind, Esq.	111 South Wacker Drive			Chicago	IL	60606	
Top 30 Creditor & Committee of Unsecured Creditors	Logic Information Systems Inc	Kelly Hedrick & Todd Ellingson	3800 American Blvd W. Ste 1200			Bloomington	MN	55431	
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202	

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place			Boston	MA	02108-1518	
UCC Lienholder	MB Financial Bank, N.A.		6111 North River Road			Rosemont	IL	60018	
Attorney for Prince George's County, Maryland & Charles County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	Nicole C. Kenworthy	6801 Kenilworth Ave., Suite 400			Riverdale	MD	20737-1385	
Interested Party	Miami-Dade County Tax Collector	Miami-Dade County Bankruptcy Unit	Peter K. Cam & Priscilla A. Windley	200 NW 2nd Ave, #430		Miami	FL	33128	
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131	
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.		Jefferson City	MO	65101	
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701	
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001	
Deputy Attorney General of Canada	Office of the Deputy Attorney General of Canada		284 Wellington Street			Ottawa	ON	K1A 0H8	Canada
US Trustee for District of DE	Office of the United States Trustee Delaware	David L. Buchbinder	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410	
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120	
UCC Lienholder	PNC Equipment Finance, LLC		995 Dalton Ave			Cincinnati	OH	45203	
Puerto Rico Attorney General	Puerto Rico Attorney General		PO Box 902192			San Juan	PR	00902-0192	
Top 30 Creditor & Committee of Unsecured Creditors	Quality Spraying Technologies, Inc.	Maria Ricco & Christopher D'Angelo	175 Dupont Dr			Providence	RI	02907	
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022	
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	Rembert C. Dennis Office Bldg.	1000 Assembly St Room 519		Columbia	SC	29201	
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	425 5th Avenue North			Nashville	TN	37243	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320	
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219	
UCC Lienholder	Walt Disney Parks and Resorts U.S., Inc.		1375 Buena Vista Drive, 4th Floor			Lake Buena Vista	FL	32830	
UCC Lienholder	Wells Fargo Bank, N.A.		PO Box 3072			Cedar Rapids	IA	52406-3072	
UCC Lienholder	Wells Fargo Financial Leasing, Inc.		800 Walnut Street	MAC F4031-040		Des Moines	IA	50309	
UCC Lienholder	Wells Fargo Financial Leasing, Inc.		800 Walnut Street	MAC N0005-044		Des Moines	IA	50309	
UCC Lienholder and Agent for the Secured Credit Facility	Wilmington Trust, National Association, as Agent	Rodney Square North	1100 North Market Street			Wilmington	DE	19890	
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857	
UCC Lienholder	Yale University	c/o Office of University Properties	433 Temple Street			New Haven	CT	06511-6803	

Exhibit C

Exhibit C

Affected Parties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
BRIGGS DRIVE ASSOCIATES LLC		98 FALCON RIDGE DRIVE			EXETER	RI	02822
Briggs Drive Associates, LLC	Locke Lord LLP	Jonathan W. Young	111 Huntington Ave		Boston	MA	02199
Briggs Drive Associates, LLC	Locke Lord LLP	Michael Kind	111 South Wacker Drive		Chicago	IL	60606
Briggs Drive Associates, LLC	Sullivan Hazeltine Allinson LLC	William D. Sullivan and Elihu E. Allinson, III	919 North Market Street, Suite 420		Wilmington	DE	19801
CBRE INC.		2100 MCKINNEY AVENUE, SUITE 1250			DALLAS	TX	75201
CBRE, INC.		ONE FINANCIAL PLAZA, 14TH FLOOR			PROVIDENCE	RI	02903
PLAZA DEL CARIBE S.E.	FONALLEDAS	PO 7125			PONCE	PR	00732-7125
PLAZA DEL CARIBE, S.E.	ANNE KELLEHER AR SPECIALIST JANNETTE DE JESUS	350 AVE CARLOS CHARDON			SAN JUAN	PR	00918-2124
Plaza del Caribe, S.E.	c/o Joaquin J. Alemany, Esq.	701 Brickell Avenue, Suite 3300			Miami	FL	33131
Plaza del Caribe, S.E.	c/o Joaquin J. Alemany, Esq.	Holland and Knight LLP	701 Brickell Ave., Suite 3300		Miami	FL	33131
PLAZA DEL CARIBE, S.E.		PO BOX 363268			SAN JUAN	PR	00936-3268
Plaza del Caribe, S.E. and Plaza las Americas, Inc.	Jacob D. Morton	Holland & Knight LLP	200 South Orange Avenue, Suite 2600		Orlando	FL	32801
Plaza del Caribe, S.E. and Plaza las Americas, Inc.	John D. Demmy	Saul Ewing Arnsetin & Lehr LLP	1201 N Market St, Suite 2300	PO Box 1266	Wilmington	DE	19899
PLAZA LAS AMERICAS	FONALLEDAS	525 ROOSEVELT AVE	SUITE 1000		HATO REY	PR	00918
PLAZA LAS AMERICAS, INC.	ATTN GENERAL COUNSEL	PO BOX 363268			SAN JUAN	PR	00936-3268
Plaza las Americas, Inc.	c/o Joaquin J. Alemany, Esq.	701 Brickell Avenue, Suite 3300			Miami	FL	33131

Exhibit D

Exhibit D

Rejection Party

Served via Overnight Mail

CreditorName	Address1	City	State	Zip
STATUE OF LIBERTY- ELLIS FOUNDATION I	17 BATTERY PLACE #210	NEW YORK	NY	10004