

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
)	
ALEX AND ANI, LLC,	)	Case No. 21-10918 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 20-0358360	)	Re: Docket No. 563

In re:	)	Chapter 11
)	
A AND A SHAREHOLDING CO., LLC,	)	Case No. 21-10917 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 45-5477939)	

In re:	)	Chapter 11
)	
ALEX AND ANI INTERNATIONAL, LLC,	)	Case No. 21-10919 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 36-4802247)	

In re:	)	Chapter 11
)	
ALEX AND ANI RETAIL, LLC,	)	Case No. 21-10920 (CTG)
)	
Debtor.)	
)	
Tax I.D. No. 35-2441227)	



2110918211230000000000003

In re:) Chapter 11
)
ALEX AND ANI ASSEMBLY, LLC,) Case No. 21-10921 (CTG)
)
Debtor.)
)
Tax I.D. No. 32-0483215)
)

In re:) Chapter 11
)
ALEX AND ANI CALIFORNIA, LLC,) Case No. 21-10922 (CTG)
)
Debtor.)
)
Tax I.D. No. 37-1826368)
)

In re:) Chapter 11
)
ALEX AND ANI CANADA, LLC,) Case No. 21-10923 (CTG)
)
Debtor.)
)
Tax I.D. No. 38-3953317)
)

In re:) Chapter 11
)
ALEX AND ANI PUERTO RICO, LLC,) Case No. 21-10924 (CTG)
)
Debtor.)
)
Tax I.D. No. 35-2531477)
)

In re:) Chapter 11
)
ALEX AND ANI SOUTH SEAS, LLC,) Case No. 21-10925 (CTG)
)
Debtor.)
)
Tax I.D. No. 30-0858592)
)

**FINAL DECREE (A) CLOSING CERTAIN OF THE CHAPTER 11
CASES, (B) TRANSFERRING CLAIMS ASSERTED AGAINST AND INTERESTS
ASSERTED IN THE DEBTORS TO THE REMAINING CASE; (C) AMENDING THE
CAPTION OF THE REMAINING CASE; AND (D) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)¹ of the above-captioned reorganized debtors (the “Reorganized Debtors”) for entry of a final decree (this “Final Decree”) closing certain of these chapter 11 cases, other than the case of *In re A and A Shareholding Co., LLC*, Case No. 21-10917 (CTG) (the “Remaining Case”), all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Final Decree.
2. The following chapter 11 cases of the Reorganized Debtors (the “Closing Cases”) are hereby closed; *provided* that this Court shall retain jurisdiction as provided in the *Findings of Fact*,

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Alex and Ani, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code

[Docket No. 472] (the “Confirmation Order”) and this Final Decree:

Debtor	Case No.
Alex and Ani, LLC	21-10918
Alex and Ani International, LLC	21-10919
Alex and Ani Retail, LLC	21-10920
Alex and Ani Assembly, LLC	21-10921
Alex and Ani California, LLC	21-10922
Alex and Ani Canada, LLC	21-10923
Alex and Ani Puerto Rico, LLC	21-10924
Alex and Ani South Seas, LLC	21-10925

3. The Remaining Case shall remain open pending further order of the Court, and, from and after the date of entry of this Final Decree, all motions, contested matters, adversary proceedings, notices and other pleadings relating to any of the Reorganized Debtors shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen the Closing Cases.

4. Claims asserted against, and interests asserted in, the Reorganized Debtors in the Closing Cases shall hereby remain unaffected by entry of this Final Decree, other than that all such claims and interests shall be administered in the chapter 11 case of *In re A and A Shareholding*

Co., LLC, Case No. 21-10917 (CTG), without prejudice to the rights of any stakeholder regarding Claims asserted against and interests in the Debtors for the Closing Cases.

5. The Clerk of this Court shall enter this Final Decree individually on each of the dockets of the above-captioned chapter 11 cases and each of the dockets of the Closing Cases shall be marked as “Closed.”

6. An entry shall be made on the docket of each of the Reorganized Debtors’ cases, other than that of *In re A and A Shareholding Co., LLC*, Case No. 21-10917 (CTG), that is substantially similar to the following:

An order has been entered in accordance with Rule 3022-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware closing the chapter 11 cases of: *Alex and Ani., LLC*, Case No. 21-10918 (CTG); *Alex and Ani International, LLC*, Case No. 21-10919 (CTG); *Alex and Ani Retail, LLC*, Case No. 21-10920 (CTG); *Alex and Ani Assembly, LLC*, Case No. 21-10921 (CTG); *Alex and Ani California, LLC*, Case No. 21-10922 (CTG); *Alex and Ani Canada, LLC*, Case No. 21-10923 (CTG); *Alex and Ani Puerto Rico, LLC*, Case No. 21-10924 (CTG); and *Alex and Ani South Seas, LLC*, Case No. 21-10925 (CTG). All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 21-10917 (CTG).

7. The Remaining Case, *In re A and A Shareholding Co., LLC*, Case No. 21-10917 (CTG), shall use the following caption in the case going forward:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
)	
<i>In re A and A Shareholding Co., LLC</i>,	)	Case No. 21-10917 (CTG)
)	
Reorganized Debtor.	)	(Formerly Jointly Administered under
	)	Lead Case: <i>In re Alex and Ani, LLC</i> , Case
	)	No. 21-10918 (CTG))
)	

The Reorganized Debtor, along with last four digits of the Reorganized Debtor’s federal tax identification number is: A and A Shareholding Co., LLC (7939). The location of the Reorganized Debtor’s service address is: 10 Briggs Drive, East Greenwich, RI 02818. On [____], 2021, the Court entered an order [Docket No. ____] closing the chapter 11 cases of the Reorganized Debtors other than Case No. 21-10917 (CTG).

8. From and after the date of entry of this Final Decree, any payments made pursuant to the Plan on account of claims arising prior to the Effective Date shall be reflected in A and A Shareholding Co., LLC's post-confirmation quarterly reports regardless of which Debtor or Reorganized Debtor such claims are against.

9. The final report for the Reorganized Debtors in the Closing Cases required under Local Rule 3022-1(c) shall be included as part of a consolidated report for all the Reorganized Debtors and filed in connection with the closure of the Remaining Case.

10. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen any of the Closing Cases for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Reorganized Debtors to dispute, before the Court or in an appropriate non-bankruptcy forum, all claims that were filed against the Debtors in the chapter 11 cases as contemplated by the Plan and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan, any failure of the Reorganized Debtors to file an objection to any claim in the chapter 11 cases shall not constitute allowance of the claim and shall not result in such claim being deemed Allowed (as defined in the Plan) against any Reorganized Debtor.

11. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Reorganized Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the rights of the Reorganized Debtors or any other parties in interest to dispute any claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an assumption, adoption, or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code; (e) an admission as

to the validity, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Reorganized Debtors' estates; (f) a waiver of any claims or causes of action which may exist against any entity; or (g) a waiver or limitation of the rights of the Reorganized Debtors or any other parties in interest under the Bankruptcy Code or any other applicable law.

12. The Reorganized Debtors and their agents are authorized to take all actions necessary to effectuate the relief granted in this Final Decree in accordance with the Motion.

13. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Dated: December 30th, 2021
Wilmington, Delaware



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE