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*Proposed Attorneys for Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

Alpha Natural Resources, Inc., et al.,
Debtors.

Chapter 11

Case No. 15-33896 (KRH)

(Jointly Administered)

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 1, 2015**

Time of Hearing: 11:00 a.m. (prevailing Eastern Time)

Location of Hearing: Courtroom of the Honorable Kevin R. Huennekens, United States
Bankruptcy Court for the Eastern District of Virginia, Richmond
Division, 701 East Broad Street, Courtroom 5000, Richmond,
Virginia 23219

ADJOURNED MATTERS

1. Motion of Debtors, Pursuant to Sections 105, 362 and 541 of the Bankruptcy Code, for Entry of Interim and Final Orders (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities, (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates and (III) Granting Related Relief [Docket No. 12].

Status: In accordance with paragraph 1(e) of the Case Management Procedures approved pursuant to the *Order Establishing Certain Notice, Case Management and Administrative Procedures (Docket No. 111)* (the "Case



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Management Procedures"), the hearing on this matter is adjourned to **September 15, 2015 at 2:00 p.m. (Eastern Time)**.

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the official committee of unsecured creditors appointed in these chapter 11 cases (the "Committee") has been extended to September 8, 2015.

Related Documents:

- A. Interim Order, Pursuant to Sections 105, 362 and 541 of the Bankruptcy Code, (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities, (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates and (III) Scheduling a Final Hearing [Docket No. 97].

Objections Received:

- A. Limited Objection of BNP Paribas to Debtors' Motion for Entry of Final Order (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities, (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates and (III) Granting Related Relief [Docket No. 240]; and
- B. Declaration of Daniel J. Guyder in Support of Limited Objection of BNP Paribas to Debtors' Motion for Entry of Final Order (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities, (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates and (III) Granting Related Relief [Docket No. 241].

In addition, the Debtors received an informal response from Citibank, N.A., as administrative and collateral agent under the Debtors' proposed postpetition credit facility (the "DIP Agent"), which response has been resolved.

2. Motion of the Debtors, Pursuant to Section 366 of the Bankruptcy Code, for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to Their Utility Providers [Docket No. 17].

Status: In accordance with paragraph 1(e) of the Case Management Procedures, the hearing on this matter is adjourned to September 15, 2015 at 2:00 p.m. (Eastern Time).

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee was extended to August 28, 2015.

Related Documents:

- A. Interim Order, Pursuant to Section 366 of the Bankruptcy Code, Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers [Docket No. 107].

Objections Received:

- A. Powder River Energy Corp.'s Request for Additional Adequate Assurance Pursuant to the Interim Order Pursuant to Section 366 of the Bankruptcy Code Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers [Docket No. 174];
- B. Objection of Certain Utility Companies to Motion of the Debtors, Pursuant to Section 366 of the Bankruptcy Code, for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to Their Utility Providers [Filed by Appalachian Power Company, Kentucky Power Company, FirstEnergy Solutions Corp., Monongahela Power Company and West Penn Power Company; Docket No. 179]; and
- C. Kentucky Utilities Company's Objection to Motion of the Debtors, Pursuant to Section 366 of the Bankruptcy Code, for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to Their Utility Providers [Docket No. 232].

In addition, the Debtors received informal responses from the Committee and the DIP Agent, which responses have been resolved.

- 3. Motion of Debtors, Pursuant to Sections 345, 363(c)(1), 503(b)(1) and 553 of the Bankruptcy Code and Bankruptcy Rules 6003(b) and 6004(h), for Interim and Final Orders: (A) Approving the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms; (B) Granting an Interim Waiver of the Requirements of Section 345(b) and Certain of the U.S. Trustee's Operating Guidelines; (C) Permitting Continued Intercompany Transactions; (D) Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (E) Authorizing Banks to Honor Certain Transfers and Charge Certain Fees and Other Amounts [Docket No. 25].

Status: In accordance with paragraph 1(e) of the Case Management Procedures, the hearing on this matter is adjourned to September 15, 2015 at 2:00 p.m. (Eastern Time).

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee has been extended to September 8, 2015.

Related Documents:

- A. Interim Order, Pursuant to Sections 345, 363(c)(1), 503(b)(1) and 553 of the Bankruptcy Code and Bankruptcy Rules 6003(b) and 6004(h): (A) Approving the

Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms; (B) Granting a Waiver of the Requirements of Section 345(b) and Certain of the U.S. Trustee's Operating Guidelines; (C) Permitting Continued Intercompany Transactions; (D) Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (E) Authorizing Banks to Honor Certain Transfers and Charge Certain Fees and Other Amounts [Docket No. 125].

Objections Received: None to date.

4. Motion for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. 27].

Status: In accordance with paragraph 1(e) of the Case Management Procedures, the hearing on this matter is adjourned to September 15, 2015 at 2:00 p.m. (Eastern Time).

Objection Deadline: August 20, 2015, 4:00 p.m. (Eastern Time). By agreement of the parties, the objection deadline (a) was extended to August 28, 2015 for (i) the United Mine Workers of America and (ii) the United Mine Workers of America 1974 Pension Plan and Trust and (b) has been extended to September 3, 2015 for the Committee.

Related Documents:

- A. Notice of Corrected Exhibit E to the Motion for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. 43]; and
- B. Interim Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. 82].

Objections Received:

- A. Limited Objection to the Interim Order and Motion for Final Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363,

- (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) [Filed by Kentucky River Properties LLC; Docket No. 197];
- B. Limited Objection to the Interim Order and Motion for Final Order
(I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) [Filed by Natural Resource Partners L.P., WPP LLC and ACIN LLC; Docket No. 198];
- C. Limited Objection to the Interim Order and Motion for Final Order
(I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) [Filed by Shonk Land Company, LLC; Docket No. 199];
- D. Limited Objection to the Interim Order and Motion for Final Order
(I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) [Filed by Pocahontas Land Corporation; Docket No. 231];
- E. The United Mineworkers of America's Objection to Debtors' Motion for Post-Petition Financing [Docket No. 266]; and
- F. Objection of the UMWA Funds to Motion for Final Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, and (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364, and 507(b) [Docket No. 272].
5. Motion of the Debtors Pursuant to Sections 105 and 107 of the Bankruptcy Code and Bankruptcy Rule 9018, to File Under Seal Exhibit F to the Debtors' Motion to Obtain Postpetition Financing [Docket No. 30].

Status: In accordance with paragraph 1(e) of the Case Management Procedures, the hearing on this matter is adjourned to September 15, 2015 at 2:00 p.m. (Eastern Time).

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee has been extended to September 3, 2015.

Related Documents:

- A. Interim Order, Pursuant to Sections 105 and 107 of the Bankruptcy Code and Bankruptcy Rule 9018, Authorizing the Debtors to File Under Seal Exhibit F to the Debtors' Motion to Obtain Postpetition Financing [Docket No. 112].

Objections Received:

- A. The United States Trustee's Opposition to Motion of the Debtors Pursuant to Sections 105 and 107 of the Bankruptcy Code and Bankruptcy Rule 9018, to File Under Seal Exhibit F to Debtors' Motion to Obtain Postpetition Financing [Docket No. 142].

UNCONTESTED MATTERS

6. Motion of Debtors for Interim and Final Orders Authorizing Them to: (A) Pay Prepetition Employee Compensation and Business Expenses; (B) Pay and Honor Employee Medical and Other Benefits; (C) Make Employee Payroll Deductions and Pay Payroll Taxes; (D) Continue Employee Wage and Benefits Programs; and (E) Pay All Costs and Expenses Incident to Any of the Foregoing [Docket No. 13].

Status: The hearing on this matter is going forward.

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee was extended to August 28, 2015.

Related Documents:

- A. Interim Order Authorizing the Debtors to: (A) Pay Prepetition Employee Compensation and Business Expenses; (B) Pay and Honor Employee Medical and Other Benefits; (C) Make Employee Payroll Deductions and Pay Payroll Taxes; (D) Continue Employee Wage and Benefits Programs; and (E) Pay All Costs and Expenses Incident to Any of the Foregoing [Docket No. 118].

Objections Received: None to date. The Debtors received informal responses from the Committee and the DIP Agent, which responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

7. Motion of the Debtors, Pursuant to Sections 105(a), 363(b), 507(a) and 541 of the Bankruptcy Code, for Interim and Final Orders Authorizing Them to Pay Certain Prepetition Taxes [Docket No. 14].

Status: The hearing on this matter is going forward.

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee was extended to August 28, 2015.

Related Documents:

- A. Interim Order, Pursuant to Sections 105(a), 363(b), 507(a) and 541 of the Bankruptcy Code, Authorizing the Debtors and Debtors in Possession to Pay Certain Prepetition Taxes [Docket No. 123].

Objections Received: None to date. The Debtors received informal responses from the Committee and the DIP Agent, which responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

- 8. Motion of Debtors for Interim and Final Orders Authorizing the Debtors to:
(A) Maintain, Continue and Renew Their Property, Casualty, Liability, Workers' Compensation and Other Insurance Programs, Policies and Agreements; and (B) Honor All Obligations in Respect Thereof [Docket No. 15].

Status: The hearing on this matter is going forward.

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee was extended to August 28, 2015.

Related Documents:

- A. Interim Order Authorizing the Debtors to: (A) Maintain, Continue and Renew Their Property, Casualty, Liability, Workers' Compensation and Other Insurance Programs, Policies and Agreements; and (B) Honor All Obligations in Respect Thereof [Docket No. 122].

Objections Received: None to date. The Debtors received informal responses from the Committee and the DIP Agent, which responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

- 9. Motion of the Debtors, Pursuant to Sections 363 and 364 of the Bankruptcy Code, for Interim and Final Orders (A) Authorizing the Debtors to Maintain, Continue and Renew Their Surety Bond Program and (B) Granting Certain Related Relief [Docket No. 16].

Status: The hearing on this matter is going forward.

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline was extended to (a) August 27, 2015 for the Committee and (b) August 28, 2015 for Liberty Mutual Insurance Company and Federal Insurance Company.

Related Documents:

- A. Interim Order, Pursuant to Sections 363 and 364 of the Bankruptcy Code, (A) Authorizing the Debtors to Maintain, Continue and Renew Their Surety Bond Program and (B) Granting Certain Related Relief [Docket No. 121].

Objections Received: None to date. The Debtors received informal responses from: (a) the Committee; (b) the DIP Agent; (c)(i) Liberty Mutual Insurance Company and (ii) Federal Insurance Company; (d) Lexon Insurance Company; and (e)(i) Travelers Casualty and Surety Company of America, (ii) Westchester Fire Insurance Company, (iii) Indemnity National Insurance Company, (iv) Zurich Insurance Company and (v) Aspen American Insurance Company. These informal responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

10. Motion of the Debtors, Pursuant to Sections 105(a), 363(b) and 503(b)(9) of the Bankruptcy Code, for Interim and Final Orders Authorizing Them to Pay Prepetition Claims of Certain Essential Suppliers and Service Providers [Docket No. 19].

Status: The hearing on this matter is going forward.

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee was extended to August 27, 2015.

Related Documents:

- A. Interim Order, Pursuant to Sections 105(a), 363(b) and 503(b)(9) of the Bankruptcy Code, Authorizing the Debtors to Pay Prepetition Claims of Certain Essential Suppliers and Service Providers [Docket No. 124].

Objections Received: None to date. The Debtors received informal responses from the Committee and the DIP Agent, which responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

11. Motion of the Debtors, Pursuant to Sections 105(a) and 363 of the Bankruptcy Code, for Interim and Final Orders Authorizing Them to Pay Prepetition Claims of Certain Lien Claimants [Docket No. 20].

Status: The hearing on this matter is going forward.

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee was extended to August 28, 2015.

Related Documents:

- A. Interim Order, Pursuant to Sections 105(a) and 363 of the Bankruptcy Code, Authorizing the Debtors to Pay Prepetition Claims of Certain Lien Claimants [Docket No. 120].

Objections Received: None to date. The Debtors received informal responses from the Committee and the DIP Agent, which responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

12. Motion of the Debtors, Pursuant to Sections 105(a) and 363 of the Bankruptcy Code, for Interim and Final Orders Authorizing Them to Honor or Pay Prepetition Obligations to Their Customers [Docket No. 21].

Status: The hearing on this matter is going forward.

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee was extended to August 28, 2015.

Related Documents:

- A. Interim Order, Pursuant to Sections 105(a) and 363 of the Bankruptcy Code, Authorizing the Debtors to Honor or Pay Prepetition Obligations to Their Customers [Docket No. 126].

Objections Received: None to date. The Debtors received informal responses from the Committee and the DIP Agent, which responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

13. Motion of the Debtors for Interim and Final Orders (A) Authorizing the Debtors to Enter Into and Perform Under Coal Sale Contracts and (B) Granting Certain Related Relief [Docket No. 22].

Status: The hearing on this matter is going forward.

Objection Deadline: August 25, 2015. By agreement of the parties, the objection deadline for the Committee was extended to August 27, 2015.

Related Documents:

- A. Interim Order (A) Authorizing the Debtors to Enter Into and Perform Under Coal Sale Contracts and (B) Granting Certain Related Relief [Docket No. 114].

Objections Received: None to date. The Debtors received informal responses from the Committee and the DIP Agent, which responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

14. Motion for Standing Order Authorizing Telephonic Appearances [Filed by the United States Trustee; Docket No. 171].

Status: The hearing on this matter is going forward.

Objection Deadline: August 28, 2015.

Related Documents: None to date.

Objections Received: None to date.

15. Motion of the Debtors for an Order Authorizing the Retention and Compensation of Professionals Utilized by the Debtors in the Ordinary Course of Business [Docket No. 182].

Status: The hearing on this matter is going forward.

Objection Deadline: August 28, 2015.

Related Documents: None to date.

Objections Received: None to date. The Debtors received an informal response from the DIP Agent, which response has been resolved. The Debtors will submit a proposed order addressing the informal response.

16. Motion of the Debtors, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rule 2016-1, for an Order Establishing Procedures for Interim Monthly Compensation of Professionals [Docket No. 183].

Status: The hearing on this matter is going forward.

Objection Deadline: August 28, 2015.

Related Documents: None to date.

Objections Received: None to date. The Debtors received informal responses from (a) the DIP Agent and (b) Ernst & Young LLP. These informal responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

17. Omnibus Motion for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 184].

Status: The hearing on this matter is going forward.

Objection Deadline: August 28, 2015.

Related Documents: None to date.

Objections Received: None to date.

18. Motion of the Debtors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, (A) Confirming the Authority of the Escrow Agent to Take Remaining Steps to Implement the Prepetition Pittsburgh 8 Transaction and (B) Granting Related Relief [Docket No. 186].

Status: The hearing on this matter is going forward.

Objection Deadline: August 28, 2015.

Related Documents: None to date.

Objections Received:

- A. Limited Objection of Lexon Insurance Co. and Bond Safeguard Insurance Co. to Debtors' Motion for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, (A) Confirming the Authority of the Escrow Agent to Take Remaining Steps to Implement the Prepetition Pittsburgh 8 Transaction and (B) Granting Related Relief [Docket No. 261]. This objection was resolved by the parties and has been withdrawn [Docket No. 265].

In addition, the Debtors received informal responses from the Committee and the DIP Agent. These informal responses have been resolved. The Debtors will submit a proposed order addressing the informal responses.

Dated: August 31, 2015
Richmond, Virginia

Respectfully submitted,

/s/ Henry P. (Toby) Long, III

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