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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

Alpha Natural Resources, Inc., et al.,

Debtors.

Chapter 11

Case No. 15-33896 (KRH)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 26, 2016**

Time of Hearing: 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Courtroom of the Honorable Kevin R. Huennekens, United States
Bankruptcy Court for the Eastern District of Virginia, Richmond
Division, 701 East Broad Street, Courtroom 5000, Richmond,
Virginia 23219

ADJOURNED MATTERS

1. Hearing Regarding the Sale of the Reserve Price Assets.

Status: In accordance with paragraph 1(e) of the Case Management Procedures approved pursuant to the Order Establishing Certain Notice, Case Management and Administrative Procedures (Docket No. 111) (the "Case Management Procedures"), the hearing on this matter is adjourned to the hearing to consider confirmation of the Joint Plan of Reorganization of the Debtors and Debtors in Possession (as it may be amended, modified or supplemented, the "Plan").



Objection Deadline: April 15, 2016.

Related Documents:

- A. Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 1464] (the "Bidding Procedures Motion").
- B. Notice of Filing of Stalking Horse Asset Purchase Agreement [Filed by the First Lien Lenders; Docket No. 1704] (the "Stalking Horse APA").
- C. Second Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets [Docket No. 1754] (the "Second Bidding Procedures Order").
- D. Notice of Stalking Horse Bid Allocation by the Pre-Petition Lenders in Connection with the Second Bidding Procedures Order [Docket No. 1809] (the "Allocation Notice").
- E. Notice of Filing of Certain Schedules and Exhibits to the Stalking Horse Asset Purchase Agreement [Filed by the Debtors; Docket No. 1900] (the "Schedules and Exhibits Notice").
- F. Notice of Designation of Successful Bidder for Reserve Price Assets and Cancellation of Auction for Reserve Price Assets [Filed by the Debtors; Docket No. 2419].
- G. Reservation of Rights of the Buchanan Company, L.L.C. in Connection with the Notice by the Debtors of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 1892].
- H. Engineered Fluid, Inc.'s Reservation of Rights with Respect to the Debtors' Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2038].
- I. Engineered Fluid, Inc.'s Reservation of Rights with Respect to the Debtors' Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Docket No. 2039].
- J. Reservation of Rights of Carbon Resources, Inc. to Debtors' Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Pre-Petition Lenders [Docket No. 2044].

- K. Reservation of Rights of Rowland Land Company, LLC with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2063].
- L. Reservation of Rights of the Buchanan Group, LLC with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2068].
- M. Reservation of Rights of Wayne County Land and Mineral Company with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2071].
- N. Reservation of Rights of H.C. Dickinson LLC with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2091].
- O. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Penn Virginia Operating Co. LLC; Docket No. 2120].
- P. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtor's Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Westvarendrag, Inc.; Docket No. 2121].
- Q. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by JRY Natural Resources, LLC; Docket No. 2122].
- R. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Piney Land Company, *et al.*; Docket No. 2123].
- S. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Pardee Minerals; Docket No. 2124].
- T. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Berwind Land Company; Docket No. 2126].

- U. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Christian Colliery Company; Docket No. 2127].
- V. Reservation of Rights of Natural Resource Partners L.P., WPP LLC, ACIN LLC, WBRD LLC, and Western Pocahontas Properties, LP with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2131].
- W. Memorandum of Law in Support of Objection and Reservation of Rights of Lexon Insurance Company and Bond Safeguard Insurance Company to:
(A) Debtors' Motion for Entry of: (I) an Order Approving Certain Proposed Forms of Asset Purchase Agreements; and (II) Proposed Sale Orders in Connection With Second Bidding Procedures; and (B) Debtors' Motion for Entry of an Order Approving, Inter Alia, Settlements Related to Unencumbered Assets and the Prepetition Lenders' Diminution Claims [Docket No. 2139].
- X. Amended Reservation of Rights of Wayne County Land and Mineral Company with Respect to the Debtors' Asset Purchase Agreements and Other Matters [Docket No. 2148].
- Y. Second Lien Noteholder Committee's Supplement to Reservation of Rights Regarding: (I) the Proposed Settlements Between the Debtors and the Prepetition Lenders; (II) the Sale to the Stalking Horse Bidders; and (III) the Form Sale Orders and Asset Purchase Agreements [Docket No. 2152].
- Z. Reservation of Rights of Strata Safety Products, LLC with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2258].

Objections Received:

- AA. Objection to Cure Amount and Reservation of Rights of Earth Support Services, Inc., d/b/a Micon in Connection with the Notice By the Debtors of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 1919].
- BB. Objection and Reservation of Rights of Pocahontas Land Corporation, Pocahontas Development Corporation and Norfolk Southern Railway Company to Debtors' Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1921].

- CC. Objection of Shonk Land Company, LLC to the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief (Doc. 1646) and to Related Notice; and, to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Pre-Petition Lenders (Doc. 1769), and to Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts (Doc. 1811) [Docket No. 1925] (the "Shonk Land Company Objection").
- DD. Objection of Honey Island Coal Co., LLC d/b/a Federal Coal Company, to the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief (Doc. 1646) and to Related Notice; and, to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Pre-Petition Lenders (Doc. 1769), and to Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts (Doc. 1811) [Docket No. 1927] (the "Honey Island Coal Co. Objection").
- EE. Cure Objections of Rowland Land Company, LLC [Docket No. 1931].
- FF. Cure Objections of Rowland Land Company, LLC [Docket No. 1934].
- GG. Natural Resource Partners L.P., WPP LLC, ACIN LLC, WBRD, LLC, and Western Pocahontas Properties, LP's Objection to Debtors' Proposed Cure Amounts [Docket No. 1938].
- HH. Objection by the Huntington National Bank, Trustee for the John D. Moore Trust, to the Proposed Assumption of Unexpired Leases and Cure Amounts to Which the John D. Moore Trust is a Party [Docket No. 1943] (the "John D. Moore Trust Objection").
- II. Objection and Reservation of Rights of Talen Generation, LLC to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Relief and Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 1944] (the "Talen Generation Objection").

- JJ. PBM Holdings, LLC and Brian D. McCay, Michael B. McCay and Patrick M. McCay's Omnibus Response and Objections to (1) Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief and (2) Debtors' Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts and Objections to Proposed Cure Amounts [Docket No. 1946] (the "PMB Holdings Objection").
- KK. Assumption and Cure Objection [Filed by Orlandi, Inc.; Docket No. 1954] (the "Orlandi Objection").
- LL. Objection of Carbon Resources, Inc. to Debtors' Proposed Cure Amounts and Reservation of Rights [Docket No. 1977].
- MM. Objection of Wyoming Machinery Company LLC to Debtors' Proposed Cure Amounts and Reservation of Rights [Docket No. 1978].
- NN. Objection of Swank Construction Co., LLC to Debtors' Proposed Cure Amounts and Reservation of Rights [Docket No. 1985].
- OO. Objection to Cure Amount and Reservation of Rights of W.C. Hydraulics, LLC in Connection with the Notice by the Debtors and (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 1987].
- PP. Objection of A. Z. Litz, LLC to Debtors' Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2010].
- QQ. Rowland Land Company, LLC's Supplement to its Objection to Debtors' Proposed Cure Amounts [Docket No. 2043].
- RR. Objection to Cure Amount of Assumption of Agreement of Viking Explosives & Supply, Inc. [Docket No. 2047].
- SS. Objection to Cure Amount and Reservation of Rights of SLS West, Inc. in Connection with the Notice by the Debtors of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2048].
- TT. WPP LLC's Supplement to its Objection to Debtors' Proposed Cure Amounts [Docket No. 2058].
- UU. Virginia Department of Mines, Minerals and Energy's Limited Objection to, and Reservation of Rights Regarding, the Sale Transactions [Docket No. 2064].

- VV. Limited Objection and Reservation of Rights of Talen Generation, LLC to Proposed Sale Transaction [Docket No. 2066].
- WW. Kentucky Utility Company's Limited Objection to Debtors' Sale Motion [Docket No. 2069].
- XX. Banc of America Leasing and Capital LLC's Second Objection to Cure Amounts Regarding Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2070].
- YY. Mayo Manufacturing Co., Inc.'s Objection and Reservation of Rights with Respect to the Debtors' Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Docket No. 2073].
- ZZ. PNC Equipment Finance, LLC's Limited Objection to Sale of Certain Mining Properties and Related Assets Free and Clear of Liens and the Assumption and Assignment of Certain Unexpired Leases [Docket No. 2074].
- AAA. Cleveland Brothers Equipment Company, Inc. and CB Mining, Inc.'s Consolidated: (A) Cure Objection and Limited Objection to the Debtors' Proposed Assumption and Assignment of Debtors' Executory Contracts with Cleveland Brothers Equipment Company, Inc. and CB Mining, Inc.; and (B) Limited Objection to Proposed Asset Purchase Agreements and Sale Orders [Docket No. 2086].
- BBB. Protective Objection of Todd T. Waggy and James R. Waggy, Trustees of the Gene T. Waggy *et al.* Trust Indenture to Debtors' Omnibus Motion for Entry of: (I) An Order Establishing Bidding and Sale Procedures *et al.* and Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property *et al.* [Docket No. 2088].
- CCC. H.C. Dickinson LLC's Objection to Debtors' Proposed Cure Amounts [Docket No. 2089].
- DDD. Buchanan and Tazewell County Treasurers' Objections to Approval of Sale Transaction, Including Sale of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Interests Pursuant to Section 363(f) of the Bankruptcy Code, the Form APA, the Form Sales Order, and the Stalking Horse Sale Order [Docket No. 2090].

- EEE. Wise and Dickenson County Treasurers' Objections to Approval of Sale Transaction, Including Sale of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Interests Pursuant to Section 363(f) of the Bankruptcy Code, the Form APA, the Form Sales Order, and the Stalking Horse Sale Order [Docket No. 2092].
- FFF. Objection and Reservation of Rights of Pocahontas Land Corporation, Pocahontas Development Corporation and Norfolk Southern Railway Company to Debtors' Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2093].
- GGG. Assumption and Cure Objection [Filed by D.A. Eldridge, Inc.; Docket No. 2094].
- HHH. Objection and Reservation of Rights of Pocahontas Land Corporation, Pocahontas Development Corporation and Norfolk Southern Railway Company to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2095].
- III. Limited Objection and Reservation of Rights of Sierra Club, West Virginia Highlands Conservancy and Ohio Valley Environmental Coalition to Debtors' Proposed form Sale Orders [Docket No. 2097].
- JJJ. Objection of Firstenergy Solutions Corp. and West Penn Power Company to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 2112].
- KKK. Objection of Veolia Water Technologies, Inc., to Cure Amount as Set Forth in the Second Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 2113].
- LLL. Protective Objection of Cole & Crane Real Estate Trust to Debtors' Omnibus Motion for Entry of: An Order Establishing Bidding and Sale Procedures, *et al.* and Third Omnibus Motion of the Debtors for an Order Authorizing them to Reject Certain Unexpired Leases of Nonresidential Real Property, *et al.* [Docket No. 2114].
- MMM. Objection of the Coal Act Funds to the Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2115].

- NNN. Protective Objection of M-B Limited Liability Company to Debtors' Omnibus Motion for Entry of: an Order Establishing Bidding and Sale Procedures, *et al.* and Third Omnibus Motion of the Debtors for an Order Authorizing Them to Reject Certain Unexpired Leases of Nonresidential Real Property *et al.* [Docket No. 2116].
- OOO. Objection of National Electric Company, Inc. and Powell Construction Company, Inc. to Certain Schedules to the Stalking Horse Asset Purchase Agreement [Docket No. 2117].
- PPP. Assumption and Cure Objection of Consol Energy, Inc. [Docket No. 2118] (the "Consol Energy Objection").
- QQQ. Limited Objection of Certain Interested Parties to the Proposed Sale(s) Pursuant to Second Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets [Filed by Appalachian Power Company, *et al.*, Docket No. 2119].
- RRR. The West Virginia Department of Environmental Protection's Objection to the Debtors' Omnibus Motion for an Order Approving the Sale of Certain Assets [Docket No. 2125].
- SSS. Objection of Carter Machinery Company, Inc. to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2128].
- TTT. Caterpillar Financial Services Corporation's Objection and Reservation of Rights to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2129].
- UUU. Objection of Interstate Power Systems, Inc. to Proposed Assumption and Assignment of Potentially Assigned Agreements [Docket No. 2130].
- VVV. Limited Objection and Reservation of Coal Mountain Mining Company, Limited Partnership, LLP; Commonwealth Coal Corporation; and Swords Creek Land Partnership to the Debtors' Proposed Sale Transaction, Form of Asset Purchase Agreements, and Form of Sale Orders [Docket No. 2132].

- WWW. Seth, LLC's Combined Objection to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2133].
- XXX. Consolidated Objection of Liberty Mutual Insurance Company to Asset Purchase Agreements and Sale Transactions [Docket No. 2134].
- YYY. Limited Objection and Reservation of Rights of Campbell County, Wyoming to the Debtors' Proposed Sale Transaction, Form of Asset Purchase Agreements, and Form of Sale Orders [Docket No. 2135].
- ZZZ. Trap Hill, LLC's Combined Objection to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2136].
- AAAA. Objection and Reservation of Rights of Lexon Insurance Co. and Bond Safeguard Insurance Co. to Debtors' Motion for Entry of: (I) an Order Approving Certain Proposed Forms of Asset Purchase Agreements; and (II) Proposed Sale Orders in Connection with Second Bidding Procedures [Docket No. 2137].
- BBBB. Objection of BTU Western Resources, Inc. and Peabody Caballo Mining LLC to Debtors' Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2140].

CCCC. Pax, LLC's Combined Objection to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2141].

DDDD. Dorothy, LLC's Combined Objection to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2142].

EEEE. Payne-Gallatin Company's Combined Objection to Debtors' Omnibus Motion for Entry Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2143].

FFFF. Illinois Department of Natural Resources' Objection and Reservation of Rights to Sale Transactions re: Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2144].

- GGGG. Objection and Reservation of Rights of D.A. Eldridge to Debtors' Omnibus Motion for Entry of (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2145].
- HHHH. Payne-Gallatin Company's Combined Objection and Reservation of Rights to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Prepetition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the Dip Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2146].
- IIII. Commonwealth of Pennsylvania Department of Environmental Protection's Limited Objection to and Reservation of Rights Regarding the Stalking Horse Asset Purchase Agreement and Stalking Horse Proposed Sale Order [Docket No. 2147].
- JJJJ. Objection of the Chubb Companies to the Sale Transaction, the Proposed APAs and the Sale Order [Docket No. 2149].
- KKKK. Sureties' Objection to Debtors' Proposed Stalking Horse Asset Purchase Agreement and Sale Order and Reservation of Rights [Docket No. 2151].
- LLLL. Limited Objection and Reservation of Rights of Creditor and Party in interest Lincoln Contracting & Equipment Co., Inc. to the Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts and to the Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2153].
- MMMM. Limited Objection and Reservation of Rights of Creditor and Party in Interest James A Redding Company to the Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts and to the Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2154].

NNNN. Limited Objection and Reservation of Rights of Creditor and Party in Interest Stowers Fire and Safety Equipment to the Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts and to the Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amount [Docket No. 2155].

OOOO. Objection [Filed by the Estate of Ronald L. Blair, *et al.*, Docket No. 2158].

PPPP. Limited Objection of Brookville Services, LLC to (A) Debtors' Intent to Assume and Assign Certain Executory Contracts and (B) Cure Costs Related Thereto [Docket No. 2159].

QQQQ. Objection and Reservation of Rights of Newpath Energy Capital LLC to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2166].

RRRR. Objection to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts; Declaration of Thomas J. Eastmond and John Galloway in Support [Filed by Altfillisch Contractors, Inc.; Docket No. 2272].

SSSS. Limited Objection and Reservation of Rights of the Official Committee of Retired Employees Regarding the Sale Transactions [Docket No. 2288].

The hearing to approve the sale of the Debtors' core assets, the "Reserve Price Assets", has been adjourned to the date of the hearing regarding confirmation of the Plan as such sale will be consummated as part of the Plan pursuant to a confirmation order.

2. Motion in the Alternative of the Coal Act Funds for Adequate Protection [Docket No. 2045].

Status: In accordance with paragraph 1(e) of the Case Management Procedures, the hearing on this matter is adjourned to the hearing to consider confirmation of the Plan.

Objection Deadline: April 26, 2016. By agreement of the parties, the deadline for the Debtors and the First Lien Lenders to object has been extended to June 17, 2016.

Related Documents:

A. The Bidding Procedures Motion.

Objections Received: None to date.

UNCONTESTED MATTERS

3. Motion of the United States Trustee to Compel McKinsey Recovery & Transformation Services, U.S., Turnaround Advisor for the Debtors, to Comply With the Requirements of Bankruptcy Rule 2014 [Docket No. 2308].

Status: The hearing on this matter is going forward.

Objection Deadline: May 13, 2016.

Related Documents:

- A. Stipulation Resolving Motion of the United States Trustee Motion to Compel McKinsey Recovery & Transformation Services U.S., LLC, Turnaround Advisor for the Debtors, to Comply with the Requirements of Bankruptcy Rule 2014 [Docket No. 2474].

Objections Received: None to date.

CONTESTED MATTERS

4. Hearing Regarding the Sale of the Pennsylvania Land Resources, LLC Assets.

Status: The hearing on this matter is going forward.

Objection Deadline: May 23, 2016.

Related Documents:

- A. The Bidding Procedures Motion.
- B. The Stalking Horse APA.
- C. The Second Bidding Procedures Order.
- D. The Allocation Notice.
- E. The Schedules and Exhibits Notice.
- F. Motion for Entry of an Order (A) Approving Designation of Stalking Horse for Sale of Natural Gas Assets; (B) Approving Bid Protections in Connection with Such Sale; and (C) Granting Related Relief [Filed by the Debtors; Docket No. 2055].
- G. Notice of Filing of Modifications to PLR Transaction Documents [Filed by the Debtors; Docket No. 2220].

- H. Order (A) Approving Designation of Stalking Horse for Sale of Natural Gas Assets; (B) Approving Bid Protections in Connection with Such Sale; and (C) Granting Related Relief [Docket No. 2237].
- I. Notice of Designation of Successful Bid and Next Best Bid for PLR Assets [Filed by the Debtors; Docket No. 2445].
- J. Reservation of Rights of Talen Generation, LLC to Proposed PLR Sale Transaction [Docket No. 2360] (the "Talen Reservation").
- K. Informal email objection dated May 23, 2016 from John Coughlin and Lenley Lewis related to treatment of a lease.

Objections Received:

- L. Commonwealth of Pennsylvania Department of Environmental Protection's Limited Objection to and Reservation of Rights Regarding the Amended and Restated Asset Purchase Agreement between Pennsylvania Land Resources, LLC and Rice Drilling B LLC and Proposed Sale Order for Debtor's Oil and Gas Assets in Pennsylvania [Docket No. 2363] (the "Pennsylvania DEP Objection").
- M. Sureties' Objection to Debtors' Proposed Sale to the PLR Stalking Horse, Objection to the PLR Transaction Documents, and Reservation of Rights [Docket No. 2397] (the "Sureties' Objection").

The Debtors have reached a consensual resolution with respect to the Sureties' Objection and the Talen Reservation. The Debtors are currently engaged in negotiations with the Pennsylvania Department of Environmental Protection regarding a consensual resolution of the Pennsylvania DEP Objection.

- 5. Motion of the Debtors for an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (III) Scheduling Hearing on Confirmation of Joint Plan of Reorganization and (IV) Approving Related Notice Procedures [Docket No. 1949].

Status: The hearing on this matter is going forward.

Objection Deadline: May 19, 2016.

Related Documents:

- A. Notice of Filing of (A) Joint Plan of Reorganization of Debtors and Debtors in Possession and (B) Disclosure Statement with Respect to Joint Plan of Reorganization of Debtors and Debtors in Possession [Filed by the Debtors; Docket No. 1703].
- B. Notice of Adjournment of Disclosure Statement Hearing [Filed by the Debtors; Docket No. 2398].

- C. Notice of Filing of (A) Amended Disclosure Statement with Respect to Amended Joint Plan of Reorganization of Debtors and Debtors in Possession and (B) Redline to Original Disclosure Statement [Filed by the Debtors; Docket No. 2422].
- D. Notice of Filing of (A) Financial Projections and (B) Liquidation Analysis in Support of Disclosure Statement [Filed by the Debtors; Docket No. 2488].
- E. Reservation of Rights of H.C. Dickinson, LLC with Respect to the Debtors' Disclosure Statement [Docket No. 2377].
- F. Caterpillar Financial Services Corporation's Reservation of Rights to Debtors' Motion for an Order (I) Approving Disclosure Statement, (II) Establishing Procedure for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (III) Scheduling Hearing on Confirmation of Joint Plan of Reorganization and (IV) Approving Related Notice Procedure [Docket No. 2378].
- G. Reservation of Rights of SLS West, Inc. with Respect to the Debtors' Disclosure Statement [Docket No. 2385].
- H. Reservation of Rights of Strata Safety Products, LLC with Respect to the Debtors' Disclosure Statement [Docket No. 2387].
- I. Reservation of Rights of Rowland Land Company, LLC with Respect to the Debtors' Disclosure Statement [Docket No. 2388].
- J. Reservation of Rights of Kentucky River Properties LLC and Timberlands, LLC with Respect to the Debtors' Disclosure Statement [Docket No. 2389].
- K. Reservation of Rights of Shonk Land Company, LLC with Respect to the Debtors' Disclosure Statement [Docket No. 2391].
- L. Reservation of Rights of Engineered Fluid, Inc. with Respect to the Debtors' Disclosure Statement [Docket No. 2393].
- M. Reservation of Rights of Honey Island Coal Co., LLC d/b/a Federal Coal Company with Respect to the Debtors' Disclosure Statement [Docket No. 2394].
- N. Reservation of Rights of Natural Resource Partners L.P., WPP LLC, ACIN LLC, WBRD, LLC, and Western Pocahontas Properties, LP with Respect to the Debtors' Disclosure Statement [Docket No. 2396].
- O. The West Virginia Department of Environmental Protection's Statement with Respect to Approval of the Debtors' Disclosure Statement [Docket No. 2473; Duplicated at Docket No. 2481].

Objections Received:

- P. Objection of Kanawha Scales & Systems, Inc., Phillips Machine Service, Inc., Elite Coal Services, LLC and Superior Coal Services, LLC, to Motion of the Debtors for an Order Approving Disclosure Statement [Docket No. 2358].
- Q. Limited Objection of Harman Mining Corporation, Harman Development Corporation, Sovereign Coal Sales, Inc., and Hugh M. Caperton to the Disclosure Statement With Respect to Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2364].
- R. Supplemental Limited Objection of Harman Mining Corporation, Harman Development Corporation, Sovereign Coal Sales, Inc., and Hugh M. Caperton to the Disclosure Statement with Respect to Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2471].
- S. PRC/Holley's Objection to Motion of the Debtors for an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (III) Scheduling Hearing on Confirmation of Joint Plan of Reorganization and (IV) Approving Related Notice Procedures [Docket No. 2366].
- T. The United States Trustee's Objection to Disclosure Statement with Respect to Joint Plan of Reorganization of Debtors and Debtors in Possession Dated March 7, 2016 [Docket No. 2376].
- U. The United States Trustee's Objection to Amended Disclosure Statement with Respect to Amended Joint Plan of Reorganization of Debtors and Debtors in Possession Dated May 14, 2016 [Docket No. 2466].
- V. Objection of Liberty Insurance Company to the Motion of the Debtors for an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (III) Scheduling Hearing on Confirmation of Joint Plan of Reorganization and (IV) Approving Related Notice Procedures [Docket No. 2379].
- W. Limited Objection and Reservation of Rights with Respect to Debtors' Disclosure Statement [Filed by Big Sandy Coal Company, L.P.; Docket No. 2380].
- X. Objection of Lexon Insurance Company and Bond Safeguard Insurance Company to Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (III) Scheduling Hearing on Confirmation of the Joint Plan of Reorganization and (IV) Approving Related Notice Procedures [Docket No. 2384].

- Y. Supplemental Objection of Lexon Insurance Company and Bond Safeguard Insurance Company to the Debtors' Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (III) Scheduling Hearing on Confirmation of Joint Plan of Reorganization and (IV) Approving Related Notice Procedures [Docket No. 2463, Duplicated at Docket No. 2469].
- Z. Sureties' Objection to the Disclosure Statement with Respect to Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2392].
- AA. Sureties' Objection to the Amended Disclosure Statement with Respect to Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2470; Duplicated at Docket No. 2482].
- BB. Objection of Sierra Club, West Virginia Highlands Conservancy and Ohio Valley Environmental Coalition to Disclosure Statement with Respect to Joint Plan of Reorganization Dated March 7, 2016 [Docket No. 2395].
- CC. Supplement to Disclosure Statement Objection of Sierra Club, West Virginia Highlands Conservancy, and Ohio Valley Environmental Coalition in Light of Filing of Amended Disclosure Statement Dated May 14, 2016 [Docket No. 2475].
- DD. Objection [Filed by Ricky Preece; Docket No. 2406].
- EE. Objection [Filed by Connie Howard Brown; Docket No. 2407].
- FF. Objection of the United Mine Workers of America 1974 Pension Plan and Trust to the Debtors' Motion for Order Approving Disclosure Statement and Granting Related Relief [Docket No. 2459].
- GG. Objection of the Chubb Companies to the Amended Disclosure Statement with Respect to Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2462].
- HH. PNC Equipment Finance, LLC's Limited Objection to Debtors' Amended Disclosure Statement [Docket No. 2465].
- II. Objection to Amended Disclosure Statement with Respect to Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Filed by Earth Support Services, Inc. d/b/a Micon; Docket No. 2477].
- JJ. Objection to Amended Disclosure Statement with Respect to Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Filed by Carbon Resources, Inc.; Docket No. 2478].
- KK. Objection to Amended Disclosure Statement with Respect to Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Filed by Swank Construction Company, LLC; Docket No. 2480].

- LL. Objection [Filed by Nina G. Preece; Docket No. 2483].
 - MM. United States' Objection to Debtors' Amended Disclosure Statement Dated May 14, 2016 [Docket No. 2486].
 - NN. Objection of the United Mine Workers of America to Debtors' Disclosure Statement [Docket No. 2491].
6. Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1646].

Status: This hearing on this matter with respect to the agreements that are the subject of a Continued Objection (identified as Item Nos. 6(L)-(FF) below) is adjourned until June 14, 2016 at 10:00 a.m. (Eastern Time) in accordance with paragraph 1(e) of the Case Management Procedures. The hearing on this matter is going forward with respect to the agreements that are the subject of a Resolved Objection (identified as Item Nos. 6(GG)-(TT) below), Contested Objection (identified as Item Nos. 6(UU)-(YY) below) and the rejection of the agreement identified by the Debtors as BED-00051, which is subject to the PRC/Holley Objection (defined below). To the extent the Debtors are able to resolve any Continued Objection in advance of the hearing, the Debtors also will seek approval of the motion with respect to such resolved Continued Objection.

Objection Deadline: April 5, 2016.

Related Documents:

- A. Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Doc. No. 2239].
- B. Notice of Amendment of Schedules of Nonresidential Real Property Leases [Filed by the Debtors; Docket No. 1804].
- C. Notice of Amendment of Schedules of Nonresidential Real Property Leases [Filed by the Debtors; Docket No. 1805].
- D. Notice of Amendment of Schedules of Nonresidential Real Property Leases [Filed by the Debtors; Docket No. 1808].
- E. Notice of Redesignation of Unexpired Leases of Nonresidential Real Property as Assumed Leases [Filed by the Debtors; Docket No. 1881].

- F. Notice of Redesignation of Unexpired Leases of Nonresidential Real Property as Assumed Leases [Filed by the Debtors; Docket No. 1882].
- G. Notice of Redesignation of Unexpired Leases of Nonresidential Real Property as Assumed Leases [Filed by the Debtors; Docket No. 1885].
- H. Notice of Amendment of Schedules of Nonresidential Real Property Leases to Add Certain Additional Assumed Leases and Extended Deadline Leases [Filed by the Debtors; Docket No. 1886].
- I. Reservation of Rights with Respect to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property, and (III) Granting Related Relief [Filed by Christian Colliery Company; Docket No. 1918].
- J. Reservation of Rights with Respect to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by M&T Bank; Docket No. 1922].
- K. Declaration of J.L.D. Payne, Jr. in Support of Combined Objection and Reservation of Rights by Payne-Gallatin Company to the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief, and to Debtors' Notice of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1961].

Objections Received:

- (i) Continued Objections:
- L. Objection to the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by Mary Evelyn Amstutz, *et al.*; Docket No. 1751].
- M. Objection [Filed by William John Neace, *et al.*; Docket No. 1898].

- N. Limited Objection of Appalachian Power Company D/B/A American Electric Power, Dominion Transmission, Inc., and West Penn Power Company to Notices of (I) Potential Assumption and/or Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 1910].
- O. Objection to Cure Amount as Set Forth in Third Omnibus Motion of the Debtors for Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by Westvarendrag, Inc.; Docket No. 1911].
- P. Objection to Cure Amount as Set Forth in the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by the David J. Pierce Trust; Docket No. 1914].
- Q. Objection to Cure Amount as Set Forth in the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by Piney Land Co., *et al.*; Docket No. 1915].
- R. Objection to Cure Amount as Set Forth in the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by JRY Natural Resources, LLC; Docket No. 1916].
- S. Objection to Notice of Redesignation of Unexpired Leases of Nonresidential Real Property as Rejected Leases [Filed by the David J. Pierce Trust; Docket No. 1917].

- T. PRC/Holley's Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1923] (the "PRC/Holley Objection"; as set forth above, the hearing on the matters raised in the PRC/Holley Objection as to the assumption of the agreement identified by the Debtors as LAX-00001 has been adjourned, but the Debtors are moving forward at this hearing with the rejection of the agreement identified by the Debtors as BED-00051).
- U. Further Objection to the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief and to Notice of Redesignation Pursuant Thereto [Filed by Mary Evelyn Amstutz, *et al.*; Docket No. 1924].
- V. The Williams Heirs' Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1926].
- W. The Honey Island Coal Co. Objection.
- X. Payne-Gallatin Company's Protective Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief, and to Debtors' Notice(s) of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1940].
- Y. Limited Objection and Reservation of Rights with Respect to Motion of the Debtors to Assume or Reject Executory Contracts and Unexpired Leases [Filed by Big Sandy Coal Company, L.P.; Docket No. 1941].

- Z. Payne-Gallatin Company's Combined Objection and Reservation of Rights to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief, and to Debtors' Notice of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1942].
- AA. The John D. Moore Trust Objection.
- BB. The Talen Generation Objection.
- CC. Limited Objection of Liberty Mutual Insurance Company to Third Omnibus Motion of the Debtors for an Order (I) Authorizing them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1945].
- DD. The PMB Holdings Objection.
- EE. The Orlandi Objection.
- FF. The Consol Energy Objection.
 - (ii) Resolved Objections:
- GG. Objection to Cure Amount as Set Forth in Third Omnibus Motion of the Debtors for Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by Pardee Minerals LLC; Docket No. 1912].
- HH. Objection to Cure Amount as Set Forth in the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by Penn Virginia Operating Co., LLC; Docket No. 1913].
- II. The Shonk Land Company Objection.

- JJ. 1401, LLC's Combined Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief and to Debtors' Notice(s) of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1928].
- KK. 1401, LLC's Combined Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief and to Debtors' Notice(s) of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1929].
- LL. Dorothy, LLC's Combined Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief, and to Debtors' Notice(s) of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1932].
- MM. PAX, LLC's Combined Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief, and to Debtors' Notice(s) of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1933].
- NN. Seth, LLC's Combined Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief, and to Debtors' Notice(s) of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1935].
- OO. Trap Hill, LLC's Combined Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief, and to Debtors' Notice(s) of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1936].

- PP. Objection of Coal Mountain Mining Company, Limited Partnership, LLP, Commonwealth Coal Corporation, and Swords Creek Land Partnership to the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1937].
- QQ. Williams Mountain, LLC's Protective Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief, and to Debtors' Notice(s) of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 1939].
- RR. Objection of Campbell County, Wyoming to the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1948].
- SS. Objection [Filed by Mary Rose Ailiff; Docket No. 1955].
- TT. Williams Mountain, LLC's Combined Objection to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief, and to Debtors' Notice(s) of (A) Potential Assumption of Unexpired Leases and (B) Cure Amounts [Docket No. 2011].
- (iii) Contested Objections:
- UU. Objection [Filed by Ryan M. Schafer; Docket No. 1887].
- VV. Objection [Filed by John Coughlin, *et al.*; Docket No. 1889].
- WW. Objection [Filed by Oga Dawn Goodyear; Docket No. 1897].
- XX. Objection [Filed by Harry White; Docket No. 1956].
- YY. Objection [Filed by John Coughlin, *et al.*; Docket No. 2454].

Dated: May 24, 2016
Richmond, Virginia

Respectfully submitted,

/s/ Henry P. (Toby) Long, III
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