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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

Alpha Natural Resources, Inc., et al.,

Debtors.

Chapter 11

Case No. 15-33896 (KRH)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 7, 2016**

Time of Hearing: 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Courtroom of the Honorable Kevin R. Huennekens, United States
Bankruptcy Court for the Eastern District of Virginia, Richmond
Division, 701 East Broad Street, Courtroom 5000, Richmond,
Virginia 23219

UNCONTESTED MATTERS

1. Proposed Stipulation and Agreed Order Among the Debtors, the Retiree Committee and the First Lien Agent: (I) Resolving Motion of the Debtors, Pursuant to Section 363 of the Bankruptcy Code, for an Order Authorizing Debtors to Terminate Certain Unvested Non-Pension Benefits; and (II) Granting Certain Related Relief [Filed by the Debtors, Docket No. 2927].

Status: The hearing on this matter is going forward.

Objection Deadline: Parties may assert objections at the Hearing.



Related Documents: None to date.

Objections Received: None to date.

2. Stipulation and Agreed Order Resolving Kentucky Utilities Company's Objection to Motion of the Debtors, Pursuant to Section 366 of the Bankruptcy Code, for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to Their Utility Providers [Filed by the Debtors, Docket No. 2885].

Status: The hearing on this matter is going forward.

Objection Deadline: Parties may assert objections at the Hearing.

Related Documents: None to date.

Objections Received: None to date.

3. Motion to Clarify Order Granting Motion to Compel (Dkt. #2895) and for Expedited Consideration [Filed by Mar-Bow Value Partners, LLC; Docket No. 2931].

Status: The hearing on this matter is going forward.

Objection Deadline: Parties may assert objections at the Hearing.

Related Documents:

- A. Order Compelling McKinsey Recovery & Transformation Services U.S., LLC, Turnaround Advisor for the Debtors, to Comply with the Requirements of Bankruptcy Rule 2014 [Docket No. 2895].
- B. Motion for Expedited Hearing and to Reduce Response Period [Filed by Mar-Bow Value Partners, LLC; Docket No. 2932].

Objections Received: None to date.

CONTESTED MATTERS

4. Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2527].

Status: The hearing on this matter is going forward.

Objection Deadline: June 29, 2016.

Related Documents:

- A. Notice of Filing of (A) Joint Plan of Reorganization of Debtors and Debtors in Possession and (B) Disclosure Statement with Respect to Joint Plan of Reorganization of Debtors and Debtors in Possession [Filed by the Debtors, Docket No. 1703].
- B. Notice of Filing of (A) Amended Joint Plan of Reorganization of Debtors and Debtors in Possession and (B) Redline to Original Plan [Filed by the Debtors; Docket No. 2423].
- C. Stipulation and Agreed Order Regarding Process Related Terms of Plan Settlement Term Sheet [Filed by the Debtors; Docket No. 2497].
- D. Notice of Filing of Redline Versions of (A) Plan of Reorganization and (B) Related Disclosure Statement [Filed by the Debtors; Docket No. 2529].
- E. Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Joint Plan of Reorganization, (III) Scheduling Hearing on Confirmation of Joint Plan of Reorganization and (IV) Approving Related Notice Procedures [Docket No. 2549].
- F. Notice of Filing of Solicitation Versions of (A) Second Amended Joint Plan of Reorganization and (B) Related Second Amended Disclosure Statement [Filed by the Debtors; Docket No. 2594].
- G. Notice of Appointment of Interim Management of NewCo Entities in Connection with Preparations to Implement the Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Filed by the Debtors; Docket No. 2705].
- H. Notice of Filing Certain Exhibits to Second Amended Joint Plan of Reorganization [Filed by the Debtors; Docket No. 2757].
- I. Notice of Filing Certain Amended Exhibits to Second Amended Joint Plan of Reorganization [Filed by the Debtors; Docket No. 2886].
- J. Notice of Filing of Settlement Agreement with Environmental Groups [Filed by the Debtors; Docket No. 2887].
- K. Notice of Filing of Certain Exhibits to Second Amended Joint Plan of Reorganization [Filed by the Debtors; Docket No. 2888].
- L. Notice of Filing Certain Exhibits to Second Amended Joint Plan of Reorganization [Filed by the Debtors; Docket No. 2889].

- M. Affidavits of Publication re: Notice of (A) Deadline for Casting Votes to Accept or Reject Second Amended Joint Plan of Reorganization, (B) Hearing to Consider Confirmation of Second Amended Joint Plan of Reorganization and (C) Related Matters [Docket No. 2760].
- N. Order, Pursuant to Sections 105, 365 and 1123 of the Bankruptcy Code, (I) Establishing Procedures with Respect to the Proposed Assumption, Assumption and Assignment, and Rejection of Executory Contracts and Unexpired Leases and the Treatment of Other Agreements Pursuant to the Debtors' Second Amended Joint Plan of Reorganization and Applicable Law and (II) Approving the Form and Manner of Notice Thereof [Docket No. 2840] (the "Contract Procedures Order").
- O. The West Virginia Department of Environmental Protection's Reservation of Rights with Respect to the Debtors' Motion to Sell Assets and Confirmation of the Debtors' Joint Chapter 11 Plan [Docket No. 2831].
- P. Caterpillar Financial Services Corporation's Reservation of Rights to the Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2841].
- Q. Second Lien Noteholder Committee's Supplement to Reservation of Rights Regarding Confirmation of the Debtors' Proposed Joint Chapter 11 Plan of Reorganization [Docket No. 2864].
- R. Reservation of Rights of the Official Committee of Retired Employees Regarding the Debtors' Joint Chapter 11 Plan of Reorganization and Sale Transactions [Docket No. 2865].
- S. Reservation of Rights of Pocahontas Land Corporation, Pocahontas Development Corporation and Norfolk Southern Railway Company with Respect to Confirmation of the Debtors' Second Joint Plan of Reorganization [Docket No. 2866].
- T. Joinder by Atlantic Specialty Insurance Company and its Affiliates OneBeacon Insurance Group and OneBeacon Surety in Objection of Liberty Mutual Insurance Company to Debtors' Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2891].
- U. Reservation of Rights with Respect to Confirmation of the Debtors' Second Joint Plan of Reorganization [Filed by JRY Natural Resources, LLC, *et al.*; Docket No. 2896].
- V. Illinois Department of Natural Resources' Reservation of Rights to Confirmation of Debtors' Second Amended Joint Plan of Reorganization [Docket No. 2907].

- W. Notice of Withdrawal of Limited Objection of Carter Machinery Company, Inc. to Confirmation of Second Amended Joint Plan of Reorganization [Docket No. 2929].

Objections Received:

- X. The United State Trustee's Objection to Confirmation of Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2777].
- Y. Commonwealth of Virginia Department of Taxation's Objection to Confirmation [Docket No. 2779].
- Z. Limited Objection and Reservation of Rights of Campbell County, Wyoming to the Debtors' Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2787].
- AA. Wise County Treasurer's Objection to Confirmation [Docket No. 2789].
- BB. Buchanan County Treasurer's Objection to Confirmation [Docket No. 2790].
- CC. Dickenson County Treasurer's Objection to Confirmation [Docket No. 2791].
- DD. (I) Objection to the Second Lien Settlement, (II) Objection to the Confirmation of the Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession, (III) Limited Objection to Fees and Expenses of the Ad Hoc Committee of Second Lien Noteholders, and (IV) Request for Authorization to Incur Administrative Expenses and Counsel Fees to be Charged to the Debtors' Estates [Filed by James E. Britt, II; Docket No. 2811].
- EE. Cleveland Brothers Equipment Company, Inc. and CB Mining, Inc.'s Limited Objection to the Debtors' Proposed Second Amended Joint Plan of Reorganization of Debtors and Debtors In Possession [Docket No. 2818].
- FF. Objection and Reservation of Rights of Williams Mountain, LLC, *et al.* to Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2837].
- GG. Limited Objection of New Jersey Building Laborers Pension Fund, the Louisiana Municipal Police Employees' Retirement System, Helene Hutt, and Sandy Taylor to Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2838].
- HH. Commonwealth of Pennsylvania Department of Environmental Protection's Limited Objection to Confirmation of the Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2845].
- II. Limited Objection of Carter Machinery Company, Inc. to Confirmation of Second Amended Joint Plan of Reorganization [Docket No. 2847].

- JJ. Objection of the Virginia Department of Mines, Minerals and Energy to Confirmation of Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2848].
- KK. Banc of America Leasing and Capital LLC's Objection to Confirmation of the Second Amended Joint Plan of Debtors and Debtors in Possession [Docket No. 2849].
- LL. Limited Objection to Amended Joint Plan of Reorganization and Reservation of Rights [Filed by Earth Support Services, Inc. (d/b/a Micon), Docket No. 2850].
- MM. Limited Objection to Amended Joint Plan of Reorganization and Reservation of Rights [Filed by Swank Construction Co., LLC, Docket No. 2851].
- NN. Limited Objection and Reservation of Rights of Natural Resource Partners L.P., WPP LLC, ACIN LLC, WRD, LLC, and Western Pocahontas Properties, LP with Respect to Confirmation of the Debtors' Second Joint Plan of Reorganization [Docket No. 2852].
- OO. The United States' Objection to Debtors' Second Amended Joint Plan of Reorganization [Docket No. 2853].
- PP. Limited Objection to Amended Joint Plan of Reorganization and Reservation of Rights [Filed by Carbon Resources, Inc.; Docket No. 2854].
- QQ. United States' Objections to Confirmation of Debtors' Plan of Reorganization [Docket No. 2855].
- RR. PRC/Holley's Objection to Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2856].
- SS. Limited Objection and Reservation of Rights of Strata Safety Products, LLC with Respect to Confirmation of the Debtors' Second Joint Plan of Reorganization [Docket No. 2857].
- TT. Limited Objection to Amended Joint Plan of Reorganization and Reservation of Rights [Filed by Marisco Brothers, Inc.; Docket No. 2859].
- UU. Preliminary Objection of Creditor Mar-Bow Value Partners, LLC to the Debtors' Proposed Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2860].
- VV. The West Virginia State Tax Department's Objection to Confirmation of the Debtors' Joint Chapter 11 Plan [Docket No. 2861].
- WW. Objection of Liberty Mutual Insurance Company to Debtors' Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2863].

XX. Sureties' Objection to the Second Amended Joint Plan of Reorganization of Debtors and Debtors in Possession [Docket No. 2908].

5. Hearing Regarding the Sale of the Reserve Price Assets.

Status: This matter has been incorporated into the Plan and will be considered in connection with confirmation; *provided* that contract assumption and cure disputes will be heard at a later date in accordance with the Contract Procedures Order.

Objection Deadline: April 15, 2016.

Related Documents:

- A. Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 1464] (the "Bidding Procedures Motion").
- B. Notice of Filing of Stalking Horse Asset Purchase Agreement [Filed by the First Lien Lenders; Docket No. 1704].
- C. Second Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets [Docket No. 1754].
- D. Notice of Stalking Horse Bid Allocation by the Pre-Petition Lenders in Connection with the Second Bidding Procedures Order [Docket No. 1809].
- E. Notice of Filing of Certain Schedules and Exhibits to the Stalking Horse Asset Purchase Agreement [Filed by the Debtors; Docket No. 1900].
- F. Notice of Designation of Successful Bidder for Reserve Price Assets and Cancellation of Auction for Reserve Price Assets [Filed by the Debtors; Docket No. 2419].
- G. Reservation of Rights of the Buchanan Company, L.L.C. in Connection with the Notice by the Debtors of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 1892].
- H. Engineered Fluid, Inc.'s Reservation of Rights with Respect to the Debtors' Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2038].

- I. Engineered Fluid, Inc.'s Reservation of Rights with Respect to the Debtors' Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Docket No. 2039].
- J. Reservation of Rights of Carbon Resources, Inc. to Debtors' Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Pre-Petition Lenders [Docket No. 2044].
- K. Reservation of Rights of Rowland Land Company, LLC with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2063].
- L. Reservation of Rights of the Buchanan Group, LLC with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2068].
- M. Reservation of Rights of Wayne County Land and Mineral Company with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2071].
- N. Reservation of Rights of H.C. Dickinson LLC with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2091].
- O. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Penn Virginia Operating Co. LLC; Docket No. 2120].
- P. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtor's Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Westvarendrag, Inc.; Docket No. 2121].
- Q. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by JRY Natural Resources, LLC; Docket No. 2122].
- R. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Piney Land Company, *et al.*; Docket No. 2123].
- S. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and

- (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Pardee Minerals; Docket No. 2124].
- T. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Berwind Land Company; Docket No. 2126].
- U. Reservation of Rights with Respect to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Prepetition Lenders and the Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Filed by Christian Colliery Company; Docket No. 2127].
- V. Reservation of Rights of Natural Resource Partners L.P., WPP LLC, ACIN LLC, WBRD LLC, and Western Pocahontas Properties, LP with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2131].
- W. Memorandum of Law in Support of Objection and Reservation of Rights of Lexon Insurance Company and Bond Safeguard Insurance Company to:
(A) Debtors' Motion for Entry of: (I) an Order Approving Certain Proposed Forms of Asset Purchase Agreements; and (II) Proposed Sale Orders in Connection With Second Bidding Procedures; and (B) Debtors' Motion for Entry of an Order Approving, Inter Alia, Settlements Related to Unencumbered Assets and the Prepetition Lenders' Diminution Claims [Docket No. 2139].
- X. Amended Reservation of Rights of Wayne County Land and Mineral Company with Respect to the Debtors' Asset Purchase Agreements and Other Matters [Docket No. 2148].
- Y. Second Lien Noteholder Committee's Supplement to Reservation of Rights Regarding: (I) the Proposed Settlements Between the Debtors and the Prepetition Lenders; (II) the Sale to the Stalking Horse Bidders; and (III) the Form Sale Orders and Asset Purchase Agreements [Docket No. 2152].
- Z. Reservation of Rights of Strata Safety Products, LLC with Respect to the Debtors' Asset Purchase Agreements [Docket No. 2258].

Objections Received:

- AA. Objection to Cure Amount and Reservation of Rights of Earth Support Services, Inc., d/b/a Micon in Connection with the Notice By the Debtors of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 1919].

- BB. Objection and Reservation of Rights of Pocahontas Land Corporation, Pocahontas Development Corporation and Norfolk Southern Railway Company to Debtors' Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1921].
- CC. Objection of Shonk Land Company, LLC to the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief (Doc. 1646) and to Related Notice; and, to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Pre-Petition Lenders (Doc. 1769), and to Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts (Doc. 1811) [Docket No. 1925].
- DD. The Honey Island Coal Co. Objection [Docket No. 1927].
- EE. Cure Objections of Rowland Land Company, LLC [Docket No. 1931].
- FF. Cure Objections of Rowland Land Company, LLC [Docket No. 1934].
- GG. The Natural Resource Partners Objection [Docket No. 1938].
- HH. Objection by the Huntington National Bank, Trustee for the John D. Moore Trust, to the Proposed Assumption of Unexpired Leases and Cure Amounts to Which the John D. Moore Trust is a Party [Docket No. 1943].
- II. Objection and Reservation of Rights of Talen Generation, LLC to Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Relief and Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 1944].
- JJ. PBM Holdings, LLC and Brian D. McCay, Michael B. McCay and Patrick M. McCay's Omnibus Response and Objections to (1) Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting

Related Relief and (2) Debtors' Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts and Objections to Proposed Cure Amounts [Docket No. 1946].

- KK. Assumption and Cure Objection [Filed by Orlandi, Inc.; Docket No. 1954].
- LL. Objection of Carbon Resources, Inc. to Debtors' Proposed Cure Amounts and Reservation of Rights [Docket No. 1977].
- MM. Objection of Wyoming Machinery Company LLC to Debtors' Proposed Cure Amounts and Reservation of Rights [Docket No. 1978].
- NN. Objection of Swank Construction Co., LLC to Debtors' Proposed Cure Amounts and Reservation of Rights [Docket No. 1985].
- OO. Objection to Cure Amount and Reservation of Rights of W.C. Hydraulics, LLC in Connection with the Notice by the Debtors and (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 1987].
- PP. Objection of A. Z. Litz, LLC to Debtors' Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2010].
- QQ. Rowland Land Company, LLC's Supplement to its Objection to Debtors' Proposed Cure Amounts [Docket No. 2043].
- RR. Objection to Cure Amount of Assumption of Agreement of Viking Explosives & Supply, Inc. [Docket No. 2047].
- SS. Objection to Cure Amount and Reservation of Rights of SLS West, Inc. in Connection with the Notice by the Debtors of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2048].
- TT. The WPP LLC Supplement [Docket No. 2058].
- UU. Virginia Department of Mines, Minerals and Energy's Limited Objection to, and Reservation of Rights Regarding, the Sale Transactions [Docket No. 2064].
- VV. Limited Objection and Reservation of Rights of Talen Generation, LLC to Proposed Sale Transaction [Docket No. 2066].
- WW. Kentucky Utility Company's Limited Objection to Debtors' Sale Motion [Docket No. 2069].
- XX. Banc of America Leasing and Capital LLC's Second Objection to Cure Amounts Regarding Debtors' Omnibus Motion for Entry of: (I) an Order Establishing

Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2070].

- YY. Mayo Manufacturing Co., Inc.'s Objection and Reservation of Rights with Respect to the Debtors' Notice of Filing of Forms of Asset Purchase Agreement and Sale Order in Connection with Second Bidding Procedures [Docket No. 2073].
- ZZ. PNC Equipment Finance, LLC's Limited Objection to Sale of Certain Mining Properties and Related Assets Free and Clear of Liens and the Assumption and Assignment of Certain Unexpired Leases [Docket No. 2074].
- AAA. Cleveland Brothers Equipment Company, Inc. and CB Mining, Inc.'s Consolidated: (A) Cure Objection and Limited Objection to the Debtors' Proposed Assumption and Assignment of Debtors' Executory Contracts with Cleveland Brothers Equipment Company, Inc. and CB Mining, Inc.; and (B) Limited Objection to Proposed Asset Purchase Agreements and Sale Orders [Docket No. 2086].
- BBB. Protective Objection of Todd T. Waggy and James R. Waggy, Trustees of the Gene T. Waggy *et al.* Trust Indenture to Debtors' Omnibus Motion for Entry of: (I) An Order Establishing Bidding and Sale Procedures *et al.* and Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property *et al.* [Docket No. 2088].
- CCC. H.C. Dickinson LLC's Objection to Debtors' Proposed Cure Amounts [Docket No. 2089].
- DDD. Buchanan and Tazewell County Treasurers' Objections to Approval of Sale Transaction, Including Sale of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Interests Pursuant to Section 363(f) of the Bankruptcy Code, the Form APA, the Form Sales Order, and the Stalking Horse Sale Order [Docket No. 2090].
- EEE. Wise and Dickenson County Treasurers' Objections to Approval of Sale Transaction, Including Sale of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Interests Pursuant to Section 363(f) of the Bankruptcy Code, the Form APA, the Form Sales Order, and the Stalking Horse Sale Order [Docket No. 2092].
- FFF. Objection and Reservation of Rights of Pocahontas Land Corporation, Pocahontas Development Corporation and Norfolk Southern Railway Company to Debtors' Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2093].

- GGG. Assumption and Cure Objection [Filed by D.A. Eldridge, Inc.; Docket No. 2094].
- HHH. Objection and Reservation of Rights of Pocahontas Land Corporation, Pocahontas Development Corporation and Norfolk Southern Railway Company to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2095].
- III. Limited Objection and Reservation of Rights of Sierra Club, West Virginia Highlands Conservancy and Ohio Valley Environmental Coalition to Debtors' Proposed form Sale Orders [Docket No. 2097].
- JJJ. Objection of FirstEnergy Solutions Corp. and West Penn Power Company to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 2112].
- KKK. Objection of Veolia Water Technologies, Inc., to Cure Amount as Set Forth in the Second Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [Docket No. 2113].
- LLL. Protective Objection of Cole & Crane Real Estate Trust to Debtors' Omnibus Motion for Entry of: An Order Establishing Bidding and Sale Procedures, *et al.* and Third Omnibus Motion of the Debtors for an Order Authorizing them to Reject Certain Unexpired Leases of Nonresidential Real Property, *et al.* [Docket No. 2114].
- MMM. Objection of the Coal Act Funds to the Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2115].
- NNN. Protective Objection of M-B Limited Liability Company to Debtors' Omnibus Motion for Entry of: an Order Establishing Bidding and Sale Procedures, *et al.* and Third Omnibus Motion of the Debtors for an Order Authorizing Them to Reject Certain Unexpired Leases of Nonresidential Real Property *et al.* [Docket No. 2116].
- OOO. Objection of National Electric Company, Inc. and Powell Construction Company, Inc. to Certain Schedules to the Stalking Horse Asset Purchase Agreement [Docket No. 2117].

- PPP. Assumption and Cure Objection of Consol Energy, Inc. [Docket No. 2118].
- QQQ. Limited Objection of Certain Interested Parties to the Proposed Sale(s) Pursuant to Second Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets [Filed by Appalachian Power Company, *et al.*, Docket No. 2119].
- RRR. The West Virginia Department of Environmental Protection's Objection to the Debtors' Omnibus Motion for an Order Approving the Sale of Certain Assets [Docket No. 2125].
- SSS. Objection of Carter Machinery Company, Inc. to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2128].
- TTT. Caterpillar Financial Services Corporation's Objection and Reservation of Rights to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2129].
- UUU. Objection of Interstate Power Systems, Inc. to Proposed Assumption and Assignment of Potentially Assigned Agreements [Docket No. 2130].
- VVV. Limited Objection and Reservation of Coal Mountain Mining Company, Limited Partnership, LLP; Commonwealth Coal Corporation; and Swords Creek Land Partnership to the Debtors' Proposed Sale Transaction, Form of Asset Purchase Agreements, and Form of Sale Orders [Docket No. 2132].
- WWW. Seth, LLC's Combined Objection to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2133].
- XXX. Consolidated Objection of Liberty Mutual Insurance Company to Asset Purchase Agreements and Sale Transactions [Docket No. 2134].
- YYY. Limited Objection and Reservation of Rights of Campbell County, Wyoming to the Debtors' Proposed Sale Transaction, Form of Asset Purchase Agreements, and Form of Sale Orders [Docket No. 2135].
- ZZZ. Trap Hill, LLC's Combined Objection to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of

Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2136].

AAAA. Objection and Reservation of Rights of Lexon Insurance Co. and Bond Safeguard Insurance Co. to Debtors' Motion for Entry of: (I) an Order Approving Certain Proposed Forms of Asset Purchase Agreements; and (II) Proposed Sale Orders in Connection with Second Bidding Procedures [Docket No. 2137].

BBBB. Objection of BTU Western Resources, Inc. and Peabody Caballo Mining LLC to Debtors' Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2140].

CCCC. Pax, LLC's Combined Objection to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2141].

DDDD. Dorothy, LLC's Combined Objection to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2142].

EEEE. Payne-Gallatin Company's Combined Objection to Debtors' Omnibus Motion for Entry Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets;

(III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2143].

FFFF. Illinois Department of Natural Resources' Objection and Reservation of Rights to Sale Transactions re: Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2144].

GGGG. Objection and Reservation of Rights of D.A. Eldridge to Debtors' Omnibus Motion for Entry of (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the DIP Credit Agreement [Docket No. 2145].

HHHH. Payne-Gallatin Company's Combined Objection and Reservation of Rights to Debtors' Omnibus Motion for Entry of: (I) an Order Establishing Bidding and Sale Procedures for the Potential Sale of Certain Mining Properties and Related Assets; (II) One or More Orders Approving the Sale of Such Assets; (III) an Order Approving Settlements Related to Unencumbered Assets and the Pre-Petition Lenders' Diminution Claims; and (IV) an Order Approving Amendments to Certain Case Milestones in Connection with the Dip Credit Agreement, to Debtors' Filed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts, and to Debtors' Mailed Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2146].

IIII. Commonwealth of Pennsylvania Department of Environmental Protection's Limited Objection to and Reservation of Rights Regarding the Stalking Horse Asset Purchase Agreement and Stalking Horse Proposed Sale Order [Docket No. 2147].

- JJJJ. Objection of the Chubb Companies to the Sale Transaction, the Proposed APAs and the Sale Order [Docket No. 2149].
- KKKK. Sureties' Objection to Debtors' Proposed Stalking Horse Asset Purchase Agreement and Sale Order and Reservation of Rights [Docket No. 2151].
- LLLL. Limited Objection and Reservation of Rights of Creditor and Party in interest Lincoln Contracting & Equipment Co., Inc. to the Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts and to the Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2153].
- MMMM. Limited Objection and Reservation of Rights of Creditor and Party in Interest James A Redding Company to the Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts and to the Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2154].
- NNNN. Limited Objection and Reservation of Rights of Creditor and Party in Interest Stowers Fire and Safety Equipment to the Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts and to the Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amount [Docket No. 2155].
- OOOO. Objection [Filed by the Estate of Ronald L. Blair, *et al.*, Docket No. 2158].
- PPPP. Limited Objection of Brookville Services, LLC to (A) Debtors' Intent to Assume and Assign Certain Executory Contracts and (B) Cure Costs Related Thereto [Docket No. 2159].
- QQQQ. Objection and Reservation of Rights of Newpath Energy Capital LLC to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts [Docket No. 2166].
- RRRR. Objection to Second Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts; Declaration of Thomas J. Eastmond and John Galloway in Support [Filed by Altfillisch Contractors, Inc.; Docket No. 2272].
- SSSS. Limited Objection and Reservation of Rights of the Official Committee of Retired Employees Regarding the Sale Transactions [Docket No. 2288].

TTTT. PNC Equipment Finance, LLC's Limited Objection and Reservation of Rights Regarding Debtors' Notice of Designation of Successful Bidder for Reserve Price Assets and Cancellation of Auction for Reserve Price Assets [Docket No. 2450].

6. Motion in the Alternative of the Coal Act Funds for Adequate Protection [Docket No. 2045].

Status: The hearing on this matter is going forward.

Objection Deadline: April 26, 2016. By agreement of the parties, the deadline for the Debtors and the First Lien Lenders to object was extended to June 17, 2016.

Related Documents:

- A. The Bidding Procedures Motion.

Objections Received:

- B. Objection of the Debtors to Motion in the Alternative of the Coal Act Funds for Adequate Protection [Docket No. 2716].

A resolution of this motion is in process. To the extent not resolved, the hearing on this matter will be considered in connection with confirmation of the Plan.

7. Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1646].

Status: This hearing on this matter with respect to the agreements that are the subject of a Continued Objection (identified as Items O-V below) is adjourned until July 19, 2016 at 10:00 a.m. (Eastern Time) in accordance with paragraph 1(e) of the case management procedures approved pursuant to the Order Establishing Certain Notice, Case Management and Administrative Procedures (Docket No. 111). The hearing on this matter is going forward with respect to the agreements that are the subject of a Resolved Objection (identified as Item W below). To the extent the Debtors are able to resolve any Continued Objection in advance of the hearing, the Debtors also will seek approval of the motion with respect to such resolved Continued Objection.

Objection Deadline: April 5, 2016.

Related Documents:

- A. Reply in Support of the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by the Debtors; Docket No. 2782].
- B. Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Doc. No. 2239].
- C. Order Authorizing the Debtors to Assume Certain Leases of Nonresidential Real Property and Granting Related Relief [Docket No. 2524].
- D. Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases of Non-Residential Real Property and (B) Assume Certain Leases of Non-Residential Real Property, and (II) Granting Related Relief [Docket No. 2639].
- E. Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Leases of Nonresidential Real Property, and (II) Granting Related Relief [Docket No. 2727].
- F. Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Leases of Nonresidential Real Property and (II) Granting Related Relief [Docket No. 2922].
- G. Notice of Amendment of Schedules of Nonresidential Real Property Leases [Filed by the Debtors; Docket No. 1804].
- H. Notice of Amendment of Schedules of Nonresidential Real Property Leases [Filed by the Debtors; Docket No. 1805].
- I. Notice of Amendment of Schedules of Nonresidential Real Property Leases [Filed by the Debtors; Docket No. 1808].
- J. Notice of Redesignation of Unexpired Leases of Nonresidential Real Property as Assumed Leases [Filed by the Debtors; Docket No. 1881].
- K. Notice of Redesignation of Unexpired Leases of Nonresidential Real Property as Assumed Leases [Filed by the Debtors; Docket No. 1882].
- L. Notice of Redesignation of Unexpired Leases of Nonresidential Real Property as Assumed Leases [Filed by the Debtors; Docket No. 1885].

- M. Notice of Amendment of Schedules of Nonresidential Real Property Leases to Add Certain Additional Assumed Leases and Extended Deadline Leases [Filed by the Debtors; Docket No. 1886].
- N. Declaration of Scott Kreutzer in Support of Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 2649].

Objections Received:

(i) Continued Objections

- O. Objection to Cure Amount as Set Forth in Third Omnibus Motion of the Debtors for Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by Westvarendrag, Inc.; Docket No. 1911].
- P. Objection to Cure Amount as Set Forth in the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by JRY Natural Resources, LLC; Docket No. 1916].
- Q. Objection of Honey Island Coal Co., LLC d/b/a Federal Coal Company, to the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief (Doc. 1646) and to Related Notice; and, to Notice of (I) Auction and Sale Hearing for the Sale of Certain of the Debtors' Mining Properties and Related Assets and (II) Hearing on Settlements with Pre-Petition Lenders (Doc. 1769), and to Notice of (A) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (B) Cure Amounts (Doc. 1811) [Docket No. 1927] (the "Honey Island Coal Co. Objection").
- R. Natural Resource Partners L.P., WPP LLC, ACIN LLC, WBRD, LLC, and Western Pocahontas Properties, LP's Objection to Debtors' Proposed Cure Amounts [Docket No. 1938] (the "Natural Resource Partners Objection").

- S. Limited Objection of Liberty Mutual Insurance Company to Third Omnibus Motion of the Debtors for an Order (I) Authorizing them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Docket No. 1945].
- T. WPP LLC's Supplement to its Objection to Debtors' Proposed Cure Amounts [Docket No. 2058] (the "WPP LLC Supplement").
- U. Natural Resource Partners L.P., WPP LLC, ACIN LLC, WBRD, LLC, and Western Pocahontas Properties, LP's Amended Objection to Debtors' Proposed Cure Amounts [Docket No. 2361].
- V. United States' Objection to Debtors' Notice and Motion to Assume and Assign Federal Leases, Contracts and Right-of-Way [Docket No. 2724].

(ii) Resolved Objections

- W. Objection to Cure Amount as Set Forth in the Third Omnibus Motion of the Debtors for an Order (I) Authorizing Them to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Assume Certain Unexpired Leases of Nonresidential Real Property, (II) Extending the Deadline to Assume or Reject Certain Unexpired Leases of Nonresidential Real Property and (III) Granting Related Relief [Filed by Piney Land Co., *et al.*; Docket No. 1915].
8. Objection of the Debtors to Claim Number 8139 Filed by the United Mine Workers of America 1974 Pension Plan and Trust [Docket No. 2598].

Status: The hearing on this matter is going forward.

Objection Deadline: July 23, 2016.

Related Documents: None to date.

Objections Received:

- A. Response of the United Mine Workers of America 1974 Pension Plan and Trust to Debtors' Objection to Claim [Docket No. 2762].

A resolution of this motion is in process. To the extent not resolved, the hearing on this matter will be considered in connection with confirmation of the Plan.

9. Motion for Reconsideration of the Court's Section 1114 Order [Filed by the United Mine Workers of America Combined Benefit Fund and the United Mine Workers of America 1992 Benefit Plan; Docket No. 2595].

Status: The hearing on this matter is going forward.

Objection Deadline: June 21, 2016.

Related Documents:

- A. Motion of Debtors and Debtors in Possession to (I) Reject Certain Collective Bargaining Agreements and (II) Modify Certain Retiree Benefit Obligations, Pursuant to Sections 1113(c) and 1114(g) of the Bankruptcy Code [Docket No. 1873].
- B. Debtors' and Debtors in Possession's Omnibus Reply in Support of Their Motion to (I) Reject Certain Collective Bargaining Agreements and (II) Modify Certain Retiree Benefit Obligations, Pursuant to Sections 1113(c) and 1114(g) of the Bankruptcy Code [Docket No. 2346].
- C. Memorandum Opinion [Docket No. 2499].
- D. Order (I) Authorizing Rejection of Certain Collective Bargaining Agreements and (II) Modifying Certain Retiree Benefit Obligations Pursuant to Sections 1113(c) and 1114(g) of the Bankruptcy Code [Docket No. 2500].
- E. Reply of the Coal Act Funds in Further Support of Their Motion for Reconsideration of the Court's Section 1114 Order [Docket No. 2770].

Objections Received:

- F. Objection of the Debtors to the Coal Act Funds' Motion for Reconsideration of the Court's Section 1114 Order [Docket No. 2729].

A resolution of this motion is in process. To the extent not resolved, the hearing on this matter will be considered in connection with confirmation of the Plan.

Dated: July 5, 2016
Richmond, Virginia

Respectfully submitted,

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