

JONES DAY  
North Point  
901 Lakeside Avenue  
Cleveland, Ohio 44114  
Telephone: (216) 586-3939  
Facsimile: (216) 579-0212  
Carl E. Black (admitted *pro hac vice*)  
Thomas A. Wilson (admitted *pro hac vice*)

*Attorneys for Reorganized Debtors*

HUNTON ANDREWS KURTH LLP  
Riverfront Plaza, East Tower  
951 East Byrd Street  
Richmond, Virginia 23219  
Telephone: (804) 788-8200  
Facsimile: (804) 788-8218  
Tyler P. Brown (VSB No. 28072)  
J.R. Smith (VSB No. 41913)  
Henry P. (Toby) Long, III (VSB No. 75134)  
Justin F. Paget (VSB No. 77949)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:  
  
Alpha Natural Resources, Inc., et al.,  
  
Debtors.

Chapter 11  
  
Case No. 15-33896 (KRH)  
  
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JUNE 26, 2018**

Time of Hearing: 2:00 p.m. (prevailing Eastern Time)  
  
Location of Hearing: Courtroom of the Honorable Kevin R. Huennekens, United States  
Bankruptcy Court for the Eastern District of Virginia, Richmond  
Division, 701 East Broad Street, Courtroom 5000, Richmond,  
Virginia 23219

**CONTESTED MATTER**

1. Motion for Entry of a Final Decree and Order (I) Closing these Chapter 11 Cases; (II) Authorizing and Directing the Reorganized Debtors to (A) Make the Final Category 1 Distribution and (B) Apply Any Unclaimed Distributions to the Reorganized ANR Contingent Revenue Payment; (III) Discharging the Claims Oversight Committee; and (IV) Terminating Kurtzman Carson Consultants, LLC as Claims, Ballot and Noticing Agent [Docket No. 4106].

**Status: The hearing on this matter is going forward.**

Objection Deadline: June 22, 2018.

Related Documents:



153389618062500000000003

- A. Reorganized Debtors' Reply to Ark Land LLC's (A) Limited Objection to Reorganized Debtors' Motion for Entry of a Final Decree and (B) Request for Allowance of Late-Filed Administrative Cure Claim [Docket No. 4113].
- B. Notice Withdrawing Kentucky Utilities Company's Objection to Motion for Entry of a Final Decree and Order (I) Closing these Chapter 11 Cases; (II) Authorizing and Directing the Reorganized Debtors to (A) Make the Final Category 1 Distribution and (B) Apply Any Unclaimed Distributions to the Reorganized ANR Contingent Revenue Payment; (III) Discharging the Claims Oversight Committee; and (IV) Terminating Kurtzman Carson Consultants, LLC as Claims, Ballot and Noticing Agent [Docket No. 4112].

Responses Received:

- C. Statement of Position By Creditor Mar-Bow Value Partners, LLC re: the Reorganized Debtors' Motion for Entry of a Final Decree and Order Closing these Chapter 11 Cases [Docket Not. 4108].
- D. Response of Claims Oversight Committee to Motion for Entry of a Final Decree and Order (I) Closing these Chapter 11 Cases; (II) Authorizing and Directing the Reorganized Debtors to (A) Make the Final Category 1 Distribution and (B) Apply Any Unclaimed Distributions to the Reorganized ANR Contingent Revenue Payment; (III) Discharging the Claims Oversight Committee; and (IV) Terminating Kurtzman Carson Consultants, LLC as Claims, Ballot and Noticing Agent [Docket No. 4109].
- E. Kentucky Utilities Company's Objection to Motion for Entry of a Final Decree and Order (I) Closing these Chapter 11 Cases; (II) Authorizing and Directing the Reorganized Debtors to (A) Make the Final Category 1 Distribution and (B) Apply Any Unclaimed Distributions to the Reorganized ANR Contingent Revenue Payment; (III) Discharging the Claims Oversight Committee; and (IV) Terminating Kurtzman Carson Consultants, LLC as Claims, Ballot and Noticing Agent [Docket No. 4110].
- F. Ark Land LLC's (A) Limited Objection to Reorganized Debtors' Motion for Entry of a Final Decree and (B) Request for Allowance of Late-Filed Administrative Cure Claim [Docket No. 4111].

Dated: June 25, 2018  
Richmond, Virginia

Respectfully submitted,

/s/ Henry P. (Toby) Long, III  
Tyler P. Brown (VSB No. 28072)  
J.R. Smith (VSB No. 41913)  
Henry P. (Toby) Long, III (VSB No. 75134)  
Justin F. Paget (VSB No. 77949)  
HUNTON ANDREWS KURTH LLP  
Riverfront Plaza, East Tower  
951 East Byrd Street  
Richmond, Virginia 23219  
Telephone: (804) 788-8200  
Facsimile: (804) 788-8218

Carl E. Black (admitted *pro hac vice*)  
Thomas A. Wilson (admitted *pro hac vice*)  
JONES DAY  
North Point  
901 Lakeside Avenue  
Cleveland, Ohio 44114  
Telephone: (216) 586-3939  
Facsimile: (216) 579-0212

ATTORNEYS FOR  
REORGANIZED DEBTORS