

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: KEYSTONE TUBE COMPANY, LLC, ¹ <i>et al.</i> , Debtors.	Chapter 11 Case No. 17-11330 (LSS) (Jointly Administered) Re: Docket No. 161
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AMENDED² NOTICE OF AGENDA FOR HEARING SCHEDULED ON JULY 17, 2017, AT 1:30 P.M. (PREVAILING EASTERN TIME), BEFORE THE LAURIE SELBER SILVERSTEIN AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6th FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801³

THIS HEARING HAS BEEN CANCELLED BY THE COURT AS NO MATTERS ARE SCHEDULED TO GO FORWARD.

RESOLVED MATTERS:

1. Final Hearing on Motion of the Debtors for Entry of Interim and Final Orders Under Section 366 of the Bankruptcy Code (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (B) Deeming Utility Providers Adequately Assured of Future Performance, (C) Establishing Procedures for Determining Adequate Assurance of Payment and (D) Granting Related Relief [Filed: 6/18/17] (Docket No. 8).

Response Deadline: July 10, 2017, at 4:00 p.m.

Responses Received: None.

¹ The Debtors, together with the last four digits of each Debtor's tax identification number, are: Keystone Tube Company, LLC (8746); A.M. Castle & Co. (9160); HY-Alloy Steels Company (9160); Keystone Service, Inc. (9160); and Total Plastics, Inc. (3149). The location of the Debtors' headquarters and service address is 1420 Kensington Road, Suite 220, Oak Brook, IL 60523.

² **Amended items are in bold.**

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).



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Related Documents:

- a. [Signed] Interim Order Under Section 366 of the Bankruptcy Code (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (B) Deeming Utility Providers Adequately Assured of Future Performance, (C) Establishing Procedures for Determining Adequate Assurance of Payment and (D) Granting Related Relief [Filed: 6/21/17] (Docket No. 84).
- b. Notice of Entry of Interim Order and Final Hearing Regarding Motion of the Debtors for Entry of Interim and Final Orders Under Section 366 of the Bankruptcy Code (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (B) Deeming Utility Providers Adequately Assured of Future Performance, (C) Establishing Procedures for Determining Adequate Assurance of Payment and (D) Granting Related Relief [Filed: 6/21/17] (Docket No. 90).
- c. Certification of No Objection Regarding Final Order (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (B) Deeming Utility Providers Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate Assurance of Payment [Filed: 7/11/17] (Docket No. 156).
- d. **[Signed] Final Order (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (B) Deeming Utility Providers Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate Assurance of Payment [Filed: 7/14/17] (Docket No. 172).**

Status: The Court has entered an order on this matter.

2. Motion of Debtors' for Entry of an Order Authorizing the Debtors to (I) Assume the Restructuring Support Agreement and the Commitment Agreement, (II) Pay and Reimburse Related Fees and Expenses, and (III) Indemnify the Parties Thereto [Filed: 6/18/17] (Docket No. 23).

Response Deadline: July 10, 2017, at 4:00 p.m. (*Extended until July 11, 2017 at 4:00 p.m. for the United States Trustee*)

Responses Received:

- a. Informal comments received by the United States Trustee

Related Documents:

- a. [Proposed] Order Authorizing the Debtors to (I) Assume the Restructuring Support Agreement and the Commitment Agreement, (II) Pay and Reimburse

Related Fees and Expenses, and (III) Indemnify the Parties Thereto [Filed: 6/18/17] (Docket No. 23).

- b. Notice of Filing of Amendments to Restructuring Support Agreement [Filed: 6/19/17] (Docket No. 45).
- c. Notice of Hearing on Motion of Debtors' for Entry of an Order Authorizing the Debtors to (I) Assume the Restructuring Support Agreement and the Commitment Agreement, (II) Pay and Reimburse Related Fees and Expenses, and (III) Indemnify the Parties Thereto [Filed: 6/21/17] (Docket No. 85).
- d. Notice of Filing of Corrected First Amendment to Restructuring Support Agreement [Filed: 6/28/17] (Docket No. 112).
- e. Certification of Counsel Regarding Motion of Debtors' for Entry of an Order Authorizing the Debtors to (I) Assume the Restructuring Support Agreement and the Commitment Agreement, (II) Pay and Reimburse Related Fees and Expenses, and (III) Indemnify the Parties Thereto [Filed: 7/12/17] (Docket No. 157).
- f. **[Signed] Order Authorizing the Debtors to (I) Assume the Restructuring Support Agreement and the Commitment Agreement, (II) Pay and Reimburse Related Fees and Expenses, and (III) Indemnify the Parties Thereto [Filed: 7/14/17] (Docket No. 173).**

Status: The Court has entered an order on this matter.

- 3. Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Filed: 6/18/17] (Docket No. 25).

Response Deadline: July 10, 2017, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Filed: 6/18/17] (Docket No. 25).
- b. Declaration of Patrick R. Anderson in Support of Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and

Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Filed: 6/18/17] (Docket No. 25).

- c. Notice of Hearing on Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Filed: 6/21/17] (Docket No. 93).
- d. Certificate of No Objection Regarding Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Filed: 7/11/17] (Docket No. 151).
- e. **[Signed] Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Filed: 7/14/17] (Docket No. 167).**

Status: The Court has entered an order on this matter.

- 4. Debtors' Application Pursuant to Sections 327(a) and 328(a) of The Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1, 2016-1 and 2016-2, for Entry of an Order (A) Authorizing the Employment and Retention of Imperial Capital, LLC as Investment Banker and Financial Advisor to the Debtors Nunc Pro Tunc to the Petition Date, and (B) Waiving Information Requirements of Local Rule 2016-2(d) [Filed: 6/18/17] (Docket No. 26).

Response Deadline: July 10, 2017, at 4:00 p.m.

Responses Received:

- a. Informal comments received by the United States Trustee

Related Documents:

- a. [Proposed] Order (A) Authorizing the Employment and Retention of Imperial Capital, LLC as Investment Banker and Financial Advisor to the Debtors Nunc Pro Tunc to the Petition Date, and (B) Waiving Information Requirements of Local Rule 2016-2(d) [Filed: 6/18/17] (Docket No. 26, Exhibit A).
- b. Declaration of Mark Bilbao in Support of Debtors' Application Pursuant to Sections 327(a) and 328(a) of The Bankruptcy Code, Bankruptcy Rules 2014 and

2016, and Local Rules 2014-1, 2016-1 and 2016-2, for Entry of an Order (A) Authorizing the Employment and Retention of Imperial Capital, LLC as Investment Banker and Financial Advisor to the Debtors Nunc Pro Tunc to the Petition Date, and (B) Waiving Information Requirements of Local Rule 2016-2(d) [Filed: 6/18/17] (Docket No. 26, Exhibit B).

- c. Notice of Hearing on Debtors' Application Pursuant to Sections 327(a) and 328(a) of The Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1, 2016-1 and 2016-2, for Entry of an Order (A) Authorizing the Employment and Retention of Imperial Capital, LLC as Investment Banker and Financial Advisor to the Debtors Nunc Pro Tunc to the Petition Date, and (B) Waiving Information Requirements of Local Rule 2016-2(d) [Filed: 6/21/17] (Docket No. 94).
- d. Certification of Counsel Regarding Debtors' Application Pursuant to Sections 327(a) and 328(a) of The Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1, 2016-1 and 2016-2, for Entry of an Order (A) Authorizing the Employment and Retention of Imperial Capital, LLC as Investment Banker and Financial Advisor to the Debtors Nunc Pro Tunc to the Petition Date, and (B) Waiving Information Requirements of Local Rule 2016-2(d) [Filed: 7/11/17] (Docket No. 149).
- e. **[Signed] Order (A) Authorizing the Employment and Retention of Imperial Capital, LLC as Investment Banker and Financial Advisor to the Debtors Nunc Pro Tunc to the Petition Date, and (B) Waiving Information Requirements of Local Rule 2016-2(d) [Filed: 7/14/17] (Docket No. 171).**

Status: The Court has entered an order on this matter.

- 5. Debtors' Application for Entry of an Order (A) Appointing Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors, and (B) Granting Related Relief [Filed: 6/21/17] (Docket No. 89).

Response Deadline: July 10, 2017, at 4:00 p.m.

Responses Received: None.

Related Documents:

- a. Declaration of Evan Gershbein in Support of Debtors' Application for Entry of an Order (A) Appointing Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors, and (B) Granting Related Relief [Filed: 6/21/17] (Docket No. 89, Exhibit B).

- b. [Proposed] Order (A) Appointing Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors, and (B) Granting Related Relief [Filed: 6/21/17] (Docket No. 89, Exhibit C).
- c. Certification of No Objection Regarding Debtors' Application for Entry of an Order (A) Appointing Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors, and (B) Granting Related Relief [Filed: 7/11/17] (Docket No. 152).
- d. **[Signed] Order (A) Appointing Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors, and (B) Granting Related Relief [Filed: 7/14/17] (Docket No. 168).**

Status: The Court has entered an order on this matter.

- 6. Motion of the Debtors' for an Order (I) Authorizing the Retention and Payment, Nunc Pro Tunc as of the Petition Date, of Professionals Utilized By the Debtors in the Ordinary Course of Business and (II) Granting Certain Related Relief [Filed: 6/23/17] (Docket No. 100).

Response Deadline: July 10, 2017, at 4:00 p.m.

Responses Received:

- a. Informal comments received by the United States Trustee

Related Documents:

- a. [Proposed] Order (I) Authorizing the Retention and Payment, Nunc Pro Tunc as of the Petition Date, of Professionals Utilized By the Debtors in the Ordinary Course of Business and (II) Granting Certain Related Relief [Filed: 6/23/17] (Docket No. 100, Exhibit A).
- b. Certification of Counsel Regarding Motion of the Debtors' for an Order (I) Authorizing the Retention and Payment, Nunc Pro Tunc as of the Petition Date, of Professionals Utilized By the Debtors in the Ordinary Course of Business and (II) Granting Certain Related Relief [Filed: 7/11/17] (Docket No. 150).
- c. **[Signed] Order (I) Authorizing the Retention and Payment, Nunc Pro Tunc as of the Petition Date, of Professionals Utilized By the Debtors in the Ordinary Course of Business and (II) Granting Certain Related Relief [Filed: 7/14/17] (Docket No. 174).**

Status: The Court has entered an order on this matter.

7. Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Ernst & Young LLP as Tax Services Provider Nunc Pro Tunc to the Petition Date and (B) Granting Related Relief [Filed: 6/26/17] (Docket No. 110).

Response Deadline: July 10, 2017, at 4:00 p.m.

Responses Received:

- a. Informal comments received by the United States Trustee

Related Documents:

- a. Affidavit in Support of Application for Order Authorizing Retention and Employment of Ernst & Young LLP as Tax Services Provider for the Debtors and Debtors in Possession and Statement Pursuant to Federal Rule of Bankruptcy Procedure 2014(a) and Section 327(a) of the Bankruptcy Code Nunc Pro Tunc to the Petition Date [Filed: 6/26/17] (Docket No. 110, Exhibit A).
- b. [Proposed] Order (A) Authorizing the Employment and Retention of Ernst & Young LLP as Tax Services Provider Nunc Pro Tunc to the Petition Date and (B) Granting Related Relief [Filed: 6/26/17] (Docket No. 110, Exhibit B).
- c. Certification of Counsel Regarding Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Ernst & Young LLP as Tax Services Provider Nunc Pro Tunc to the Petition Date and (B) Granting Related Relief [Filed: 7/11/17] (Docket No. 153).
- d. **[Signed] Order (A) Authorizing the Employment and Retention of Ernst & Young LLP as Tax Services Provider Nunc Pro Tunc to the Petition Date and (B) Granting Related Relief [Filed: 7/14/17] (Docket No. 175).**

Status: The Court has entered an order on this matter.

8. Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Fenwick & West LLP as Special Tax Counsel Nunc Pro Tunc to the Petition Date and (B) Granting Related Relief [Filed: 6/26/17] (Docket No. 111).

Response Deadline: July 10, 2017, at 4:00 p.m. (*Extended until July 12, 2017 at 4:00 p.m. for the United States Trustee*)

Responses Received: None.

- a. Informal comments received by the United States Trustee

Related Documents:

- a. Statement Under Rule 2016 of the Federal Rules of Bankruptcy Procedure and Section 329 of the Bankruptcy Code [Filed: 6/26/17] (Docket No. 111).
- b. Declaration of Michael F. Solomon in Support of the Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Fenwick & West LLP as Special Tax Counsel Nunc Pro Tunc to the Petition Date and (B) Granting Related Relief [Filed: 6/26/17] (Docket No. 111, Exhibit A).
- c. [Proposed] Order Under 327(e) of the Bankruptcy Code Authorizing the Employment and Retention of Fenwick & West LLP as Special Tax Counsel for the Debtors Nunc Pro Tunc to the Petition Date [Filed: 6/26/17] (Docket No. 111, Exhibit B).
- d. Certification of Counsel Regarding Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Fenwick & West LLP as Special Tax Counsel Nunc Pro Tunc to the Petition Date and (B) Granting Related Relief [Filed: 7/11/17] (Docket No. 154).
- e. **[Signed] Order Under 327(e) of the Bankruptcy Code Authorizing the Employment and Retention of Fenwick & West LLP as Special Tax Counsel for the Debtors Nunc Pro Tunc to the Petition Date [Filed: 7/14/17] (Docket No. 169).**

Status: The Court has entered an order on this matter.

9. Final Hearing on Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Payment of Prepetition Claims of General Unsecured Creditors and (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief [Filed: 6/29/17] (Docket No. 13).

Response Deadline: July 10, 2017, at 4:00 p.m.

Responses Received: None.

Related Documents:

- a. [Signed] Interim Order (I) Authorizing Payment of Prepetition Claims of General Unsecured Creditors and (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers [Filed: 6/20/17] (Docket No. 64).
- b. Notice of Entry of Interim Order and Final Hearing Regarding Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Payment of Prepetition Claims of General Unsecured Creditors and (II) Authorizing

Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief [Filed: 6/21/17] (Docket No. 91).

- c. Amended Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Payment of Prepetition Claims of General Unsecured Creditors and (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief [Filed: 6/29/17] (Docket No. 115).
- d. Notice of Entry of Interim Order and Final Hearing Regarding Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Payment of Prepetition Claims of General Unsecured Creditors and (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief [Filed: 6/29/17] (Docket No. 119).
- e. [Signed] Amended Interim Order (I) Authorizing Payment of Prepetition Claims of General Unsecured Creditors and (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers [Filed: 7/6/17] (Docket No. 138).
- f. Certification of Counsel Regarding Final Order on Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Payment of Prepetition Claims of General Unsecured Creditors and (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief [Filed: 7/11/17] (Docket No. 155).
- g. [Signed] Final Order (I) Authorizing Payment of Prepetition Claims of General Unsecured Creditors and (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers [Filed: 7/14/17] (Docket No. 170).**

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Status: The Court has entered an order on this matter.

Dated: July 14, 2017

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Richard M. Pachulski (CA Bar No. 90073)
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Proposed Counsel for the Debtors and Debtors-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

KEYSTONE TUBE COMPANY, LLC,¹ et al.,
Debtors.

Chapter 11

Case No. 17-11330 (LSS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Peter J. Keane, hereby certify that on the 14th day of July, 2017, I caused a copy of the following documents to be served on the individuals on the attached service list in the manner indicated:

**AMENDED NOTICE OF AGENDA FOR HEARING SCHEDULED ON
JULY 17, 2017, AT 1:30 P.M. (PREVAILING EASTERN TIME), BEFORE
THE LAURIE SELBER SILVERSTEIN AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE,
LOCATED AT 824 NORTH MARKET STREET, 6th FLOOR,
COURTROOM NO. 2, WILMINGTON, DELAWARE 19801**

/s/ Peter J. Keane

Peter J. Keane (Bar No. 5503)

¹ The Debtors, together with the last four digits of each Debtor's tax identification number, are: Keystone Tube Company, LLC (8746); A.M. Castle & Co. (9160); HY-Alloy Steels Company (9160); Keystone Service, Inc. (9160); and Total Plastics, Inc. (3149). The location of the Debtors' headquarters and service address is 1420 Kensington Road, Suite 220, Oak Brook, IL 60523.

Keystone Tube Co Expedited Service List
Case No. 17-11330 (LSS)
Document No. 213999
08 – Via Facsimile
01 – Express Delivery
07– Overnight Delivery
96 – Via Email

(Debtors Counsel)
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EXPRESS DELIVERY
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Patrick R. Anderson
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