

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

KEYSTONE TUBE COMPANY, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-11330 (LSS)

(Jointly Administered)

**Re: Docket Nos. 17, 214, 244**

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE REGARDING DEBTORS’  
PREPACKAGED JOINT PLAN OF REORGANIZATION**

**PLEASE TAKE NOTICE** that on August 2, 2017, the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), entered the *Order Approving the Debtors’ Disclosure Statement for, and Confirming, the Debtors’ Amended Prepackaged Joint Chapter 11 Plan of Reorganization* [Docket No. 244] (the “Confirmation Order”), which Confirmation Order confirmed the Plan<sup>2</sup> [Docket No. 214] and approved the Disclosure Statement [Docket No. 17] of the above-captioned debtors (the “Debtors”).

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on August 31, 2017.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Kurtzman Carson Consultants LLC, the voting agent retained by the Debtors in these chapter 11 cases, by: (i) accessing the Debtors’ restructuring website at <http://www.kccllc.net/amcastle>; (ii) calling the voting agent at 888-251-2954 (toll free) or +1 310-751-2614; or (iii) email [AMCastleInfo@kccllc.com](mailto:AMCastleInfo@kccllc.com). Parties may also obtain any documents filed in the chapter 11 cases for a fee via PACER at <https://deb.uscourts.gov/>.

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article X of the Plan.

<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s tax identification number, are: Keystone Tube Company, LLC (8746); A.M. Castle & Co. (9160); HY-Alloy Steels Company (9160); Keystone Services, Inc. (9160); and Total Plastics, Inc. (3149). The location of the Debtors’ headquarters and service address is 1420 Kensington Road, Suite 220, Oak Brook, IL 60523.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the *Debtors’ Amended Prepackaged Joint Chapter 11 Plan of Reorganization* [Docket No. 214] (as modified, amended, and including all supplements, the “Plan”).



**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, and any Holder of a Claim or Equity Interest and such Holder's respective successors and assigns, whether or not the Claim or Equity Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted to accept the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: August 31, 2017

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Peter J. Keane*

---

Richard M. Pachulski (CA Bar No. 90073)  
Jeffrey N. Pomerantz (CA Bar No. 143717)  
Maxim B. Litvak (CA Bar No. 215852)  
Peter J. Keane (DE Bar No. 5503)  
919 North Market Street, 17th Floor  
P.O. Box. 8705  
Wilmington, Delaware 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400  
E-mail: rpachulski@pszjlaw.com  
jpomerantz@pszjlaw.com  
mlitvak@pszjlaw.com  
pkeane@pszjlaw.com

Counsel for the Debtors and Debtors-in-Possession