

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ANAGRAM HOLDINGS, LLC, <i>et al.</i> , ¹ Debtors.)))))))	Chapter 11 Case No. 23-90901 (MI) (Joint Administration Requested) (Emergency Hearing Requested)
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**AGENDA FOR VIRTUAL HEARING SCHEDULED FOR NOVEMBER 9, 2023,
AT 3:30 PM (PREVAILING CENTRAL TIME)**

Anagram Holdings, LLC (“Anagram”) and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), file their agenda for matters set for virtual hearing on November 9, 2023, at 3:30 p.m. (Prevailing Central Time) before the Honorable United States Bankruptcy Court Judge Marvin Isgur of the United States Bankruptcy Court for the Southern District of Texas, Houston Division, (the “First Day Agenda”):

- **Evidentiary Support for First Day Pleadings.**
 1. **First Day Declaration.** Declaration of Adrian Frankum in Support of the Debtors’ Chapter 11 Petitions and First Day Motions [Docket No. 19].
 2. **DIP Declaration.** Declaration of Ajay Bijoor in support of the Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing; (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims,

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Anagram Holdings, LLC (8535); Anagram International, Inc. (2523) and Anagram International Holdings, Inc. (5837). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344. For the avoidance of doubt, the Debtors’ chapter 11 cases are not proposed to be consolidated with the Party City debtors which emerged from chapter 11 cases in this Court on October 12, 2023. *See In re Party City Holdco Inc., et. al.*, Case No. 23-90005 (MI) (Bankr. S.D. Tex). Any reference herein to the Debtors does not include the debtor-entities that were administered in the Party City chapter 11 cases.



(II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 8].

3. **Witness & Exhibit List.** Debtors' Witness and Exhibit List for Hearing on November 8, 2023 [Docket No. 38].

- **First Day Pleadings.**

1. **DIP Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying The Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 7].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 7-1.

2. **Cash Management Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue to Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 14].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 14-1.

3. **Wages Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 16].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 16-1.

4. **Customer Programs Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Maintain and Administer their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 15].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 15-1.

5. **Taxes Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 5].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 5-1.

6. **Critical Vendors Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition claims of (A) Critical Vendors, (B) Lien Claimants, (C) Foreign Vendors, and (D) 503(B)(9) Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 11].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 11-1.

7. **Utilities Motion.** Debtors' Emergency Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 6].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 6-1.

8. **Consolidated List of Creditors Motions.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors, (B) File a Consolidated List of the 30 Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information; (II) Approving the Form and Manner of Notifying Creditors of the Commencement of these Chapter 11 Cases; and (III) Granting Related Relief [Docket No. 17].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 17-1.

9. **Schedules and SOFA Extension Motion.** Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, (D) Statements of Financial Affairs, and (E) Rule 2015.3 Financial Reports and (II) Granting Related Relief [Docket No. 4].

Status: This matter is going forward. The Debtors request entry of the proposed order at Docket No. 4-1.

- **Resolved Matters.**

10. **Complex Case Notice.** Debtors' Notice of Designation as Complex Chapter 11 Case [Docket No. 3].

Status: The Court has entered an order approving such designation [Docket No. 27].

11. **Joint Administration Motion.** Debtors' Emergency Motion for Entry of Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2].

Status: The Court has entered an order approving this Motion [Docket No. 25].

12. **Claims Agent Application.** Debtors' Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent [Docket No. 18].

Status: The Court has entered an order approving this Motion [Docket No. 28].

- **Related Documents.**

13. **Notice of First Day Hearing.** Notice of Virtual First Day Hearing for November 9, 2023 at 3:30 P.M. (Prevailing Central Time) [Docket No. 34].

Dated: November 8, 2023
Houston, Texas

Respectfully submitted,

By: /s/ Tom A. Howley

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in Possession*

Certificate of Service

I certify that, on November 8, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Tom A. Howley _____

Tom A. Howley