

**ENTERED**

November 10, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	Chapter 11
	)	
ANAGRAM HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-90901 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Re: Docket No. __</b>
	)	

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**ORDER (I) EXTENDING TIME TO FILE (A) SCHEDULES OF  
ASSETS AND LIABILITIES, (B) SCHEDULES OF CURRENT INCOME  
AND EXPENDITURES, (C) SCHEDULES OF EXECUTORY CONTRACTS  
AND UNEXPIRED LEASES, (D) STATEMENTS OF FINANCIAL AFFAIRS, AND  
(E) RULE 2015.3 FINANCIAL REPORTS AND (II) GRANTING RELATED RELIEF**

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Upon the motion (the “Motion”)<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) (a) extending the deadline by which the Debtors will file their Schedules and Statements, (b) extending the deadline by which the Debtors must file their initial 2015.3 Report, and (c) granting related relief; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Anagram Holdings, LLC (8535); Anagram International, Inc. (2523) and Anagram International Holdings, Inc. (5837). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344. For the avoidance of doubt, the Debtors’ chapter 11 cases are not proposed to be consolidated with Party City Holdco Inc. and its affiliate debtors (collectively, “Party City”) which emerged from chapter 11 cases in this Court on October 12, 2023. *See In re Party City Holdco Inc., et. al.*, Case No. 23-90005 (MI) (Bankr. S.D. Tex). Any reference herein to the Debtors does not include the debtor-entities that were administered in the Party City chapter 11 cases.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.



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to 28 U.S.C. § 1408; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The time within which the Debtors must file the Schedules and Statements is extended to and including January 3, 2024, without prejudice to the Debtors' right to seek an additional extension for cause.

2. The time within which the Debtors must file the 2015.3 Report is extended to and including the date that is the later of (i) 15 days after the initial 341 Meeting and (ii) December 20, 2023, without prejudice to the Debtors' right to seek an additional extension upon cause shown therefor. The Debtors reserve their rights to seek a modification of such reporting requirements for cause.

3. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

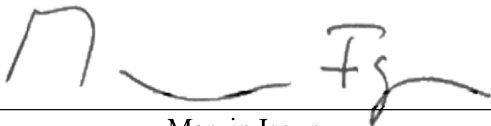
4. Notice of the Motion as provided therein is hereby deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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Signed: November 10, 2023

  
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Marvin Isgur  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Anagram Holdings, LLC  
Anagram International, Inc.  
Debtors

Case No. 23-90901-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Nov 13, 2023

User: ADIuser  
Form ID: pdf002

Page 1 of 2  
Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 15, 2023:

Recip ID	Recipient Name and Address
db	+ Anagram Holdings, LLC, 7700 Anagram Drive, Eden Prairie, MN 55344-7305
db	+ Anagram International Holdings, Inc., 7700 Anagram Drive, Eden Prairie, MN 55344-7307
db	+ Anagram International, Inc., 7700 Anagram Drive, Eden Prairie, MN 55344-7307
intp	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Ad Hoc Group of Anagram Noteholders
sutr		Computershare Corporate Trust, National Associatio
intp		GLAS Trust Company LLC
intp		Party City Reorganized Debtors
intp		Wells Fargo Bank, National Association, in its cap
cr		Wilmington Savings Fund Society, FSB, as successor

TOTAL: 6 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 15, 2023

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 10, 2023 at the address(es) listed below:

Name	Email Address
Andrew Jimenez	

District/off: 0541-4  
Date Rcvd: Nov 13, 2023

User: ADIuser  
Form ID: pdf002

Page 2 of 2  
Total Noticed: 4

	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov Omar.E.Jones@usdoj.gov
Andrew I Silfen	on behalf of Successor Trustee Computershare Corporate Trust National Association andrew.silfen@afslaw.com, lisa.indelicato@afslaw.com
Beth M Brownstein	on behalf of Successor Trustee Computershare Corporate Trust National Association beth.brownstein@arentfox.com
Evan Gershbein	on behalf of Interested Party Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com ecfpleadings@kccllc.com
Jason Lee Boland	on behalf of Creditor Ad Hoc Group of Anagram Noteholders jason.boland@nortonrosefulbright.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
Jeremy M Downs	on behalf of Interested Party Wells Fargo Bank National Association, in its capacity as Prepetition ABL Agent and DIP ABL Agent jeremy.downs@goldbergkohn.com
John F Higgins, IV	on behalf of Interested Party Party City Reorganized Debtors jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
Maria Barbara Mokrzycka	on behalf of Creditor Ad Hoc Group of Anagram Noteholders maria.mokrzycka@nortonrosefulbright.com
Michael Fishel	on behalf of Interested Party GLAS Trust Company LLC mfishel@kslaw.com michael-fishel-2874@ecf.pacerpro.com
Robert Bernard Bruner	on behalf of Creditor Ad Hoc Group of Anagram Noteholders bob.bruner@nortonrosefulbright.com
Thomas A Howley	on behalf of Debtor Anagram International Inc. tom@howley-law.com, roland@howley-law.com;eric@howley-law.com
Thomas A Howley	on behalf of Debtor Anagram International Holdings Inc. tom@howley-law.com, roland@howley-law.com;eric@howley-law.com
Thomas A Howley	on behalf of Debtor Anagram Holdings LLC tom@howley-law.com, roland@howley-law.com;eric@howley-law.com
Todd C Meyers	on behalf of Creditor Wilmington Savings Fund Society FSB, as successor, in its capacity as trustee and collateral trustee for the 10.00% Second Lien Notes due 2026 tmeyers@kilpatricktownsend.com, kmoynihan@kilpatricktownsend.com;gfinizio@kilpatricktownsend.com;jborey@kilpatricktownsend.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV
William Alfred Wood, III	on behalf of Interested Party Wells Fargo Bank National Association, in its capacity as Prepetition ABL Agent and DIP ABL Agent Trey.Wood@bracewell.com, mary.kearney@bracewell.com
Zachary J. . Garrett	on behalf of Interested Party Wells Fargo Bank National Association, in its capacity as Prepetition ABL Agent and DIP ABL Agent zachary.garrett@goldbergkohn.com
TOTAL: 18	